

Hearing Date and Time: To be Determined
Objection Deadline: To be Determined

KRAMER LEVIN NAFTALIS & FRANKEL LLP
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-3275
Facsimile: (212) 715-8000
Thomas Moers Mayer
Robert T. Schmidt

*Counsel for the Official Committee of Unsecured
Creditors of Motors Liquidation Co., (f/k/a General Motors Corp.) et al.*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	
MOTORS LIQUIDATION COMPANY., <u>et al.</u>)	
(f/k/a General Motors Corp., <u>et al.</u>))	Chapter 11
)	
Debtors.)	Case No. 09-50026 (REG)
)	Jointly Administered
)	

**FINAL APPLICATION OF KRAMER LEVIN NAFTALIS & FRANKEL LLP, AS
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, (I)
FOR FINAL ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY
EXPENSES INCURRED DURING THE PERIOD FROM OCTOBER 1, 2010 THROUGH
MARCH 29, 2011 AND (II) FOR FINAL APPROVAL OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED DURING THE PERIOD
JUNE 1, 2009 THROUGH AND INCLUDING MARCH 29, 2011**

**SUMMARY SHEET PURSUANT TO UNITED STATES TRUSTEE
GUIDELINES FOR REVIEWING APPLICATIONS FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FILED UNDER 11 U.S.C. § 330**

Name of Applicant:	Kramer Levin Naftalis & Frankel LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Final Fee Period:	June 1, 2009 through March 29, 2011, inclusive
Total Fees Requested During Retention Period:	\$11,323,610.00
Fees Heldback for First through Fourth Interim Fee Period (10%):	\$807,056.80
Fees Heldback for Fifth Interim Fee Period (20%):	\$606,173.05
Expenses Requested:	\$210,169.93
Total Amount Requested:	\$11,533,779.93
Amount Paid to Date:	\$9,227,697.71
Net Amount Requested for Retention Period:	\$2,126,995.32

This is a(n) _____ Interim or X Final Fee Application

PRIOR APPLICATIONS

Date Application Filed	Docket No.	Compensation Period	Fees Requested	Expenses Requested	Fees Allowed	Expenses Allowed	Hold-Back (if any)
11/16/09	4459	June 1, 2009 to September 30, 2009	\$4,593,910.50	\$85,047.77	\$4,479,062.50	\$84,569.10	\$447,906.25
3/17/10	5296	October 1, 2009 to January 31, 2010	\$1,148,977.75	\$31,103.29	\$1,118,312.88	\$27,868.83	\$111,831.29
8/5/10	6538	February 1, 2010 to May 31, 2010	\$644,939.25	\$7,592.26	\$592,552.75¹	\$7,577.26	\$59,255.28
11/16/10	7804	June 1, 2010 to September 30, 2010	\$1,910,485.75	\$36,695.51	\$1,880,639.85	\$36,695.51	\$188,063.98

¹ The \$52,386.50 discrepancy between the fees requested and the fees allowed represents a carve out for fees-on-fees, as agreed to by the Applicant and the Fee Examiner. Pursuant to a subsequent global resolution of the Third Interim Fee Application and the Fourth Interim Fee Application, the Applicant is entitled to payment of these fees.

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New York, New York 10036
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TO: THE HONORABLE ROBERT E. GERBER,
UNITED STATES BANKRUPTCY JUDGE:

Kramer Levin Naftalis & Frankel LLP (the “**Applicant**” or “**Kramer Levin**”), counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of the above captioned debtors and debtors-in-possession in these chapter 11 cases (collectively, the “**Debtors**”), hereby submits its final application (the “**Application**”), pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), (i) for final allowance of compensation for the professional services performed by the Applicant for and on behalf of the Committee and for reimbursement of its actual and necessary expenses incurred during the period commencing October 1, 2010, through and including March 29, 2011 (the “**Fifth Interim Fee Period**”), and (ii) for final approval of professional services rendered by the Applicant for and on behalf of the Committee and reimbursement of its actual and necessary expenses incurred during the period June 1, 2009 through and including March 29, 2011 (the “**Retention Period**”). In support of this Application, the Applicant respectfully represents as follows:

PRELIMINARY STATEMENT

The Chapter 11 cases of General Motors and its affiliated Debtors were truly extraordinary in magnitude, complexity and speed. As the Court noted on many occasions, the case impacted many thousands of employees, vendors, suppliers and financial creditors holding billions of dollars of claims. On day 3 of these cases, the Committee² was formed and retained Kramer Levin and other professionals. The Applicant immediately jumped into action and played an integral role in the key activities critical to the ultimate outcome of these chapter 11 cases including:

² The original 15 member Committee was comprised of a diverse group of general unsecured creditors including representatives of bondholders, unions, suppliers, tort claimants, and dealers. The Committee is currently comprised of seven members.

- **Sale Transaction** -- Active participation in the hearings and negotiations regarding the 363 sale transaction (as further defined below, the “**Sale Transaction**”) through which the Debtors sold substantially all of their assets to General Motors Company (“**New GM**”) with the support of the U.S. Department of Treasury (the “**U.S. Treasury**”);
- **DIP Financing** -- Reviewed, negotiated and improved upon the terms of the interim and final orders approving a Debtor-in-Possession credit facility (the “**DIP Credit Facility**”), as well as the underlying Debtor-in-Possession credit agreement with the U.S. Treasury and Export Development Canada;
- **MSPA and Transition Issues** -- Extensive negotiations to improve the terms of the Master Sale and Purchase Agreement and ancillary documents including the Transition Services Agreement to insure the orderly administration of the cases and to protect the interests of creditors; and
- **Plan, Disclosure Statement and Wind-Down Budget** -- Extensively participated in negotiations with the Debtors and the U.S. Treasury to obtain a global consensus regarding an Amended Debtor-In-Possession Credit Agreement to fund the wind-down of the Debtors’ estates (the “**Wind-Down Facility**”), actively negotiated treatment under the Debtors’ Second Amended Joint Chapter 11 Plan (the “**Plan**”), and participated in structuring the Debtors’ post-Sale Transaction governance.

Throughout the Retention Period one of the primary goals of the Committee and the Applicant was to preserve the benefit of the pre-bankruptcy “deal” negotiated between the U.S. Treasury and a group of major holders of the Debtors’ publicly traded bonds. That deal provided that New GM would issue 10% of its common stock and warrants with a value approximating another 15% of New GM common stock (the “**New GM Securities**”) to unsecured creditors pursuant to a plan of distribution. The Applicant submits that its successful efforts in the early stages of the case described above, coupled with its other significant contributions described herein and in prior fee applications, set the table for the confirmation and consummation of a plan that preserved the benefit of the pre-negotiated deal and provided for the distribution of meaningful value to general unsecured creditors.

In addition to the significant issues described above, the Applicant’s other notable contributions during the Retention Period include:

- Reviewing and commenting on multiple versions of the Plan and drafting provisions of particular importance to the Committee and general unsecured creditors;
- Drafting the Motors Liquidation Company GUC Trust Agreement (the “**GUC Trust Agreement**”), which governs the trust (the “**GUC Trust**”) that manages the post-effective date wind-down operations of the Debtors and which governs distributions to all holders of allowed general unsecured claims;
- Working closely with Wilmington Trust Company (“**WTC**”) as the GUC Trust Administrator and with WTC’s professionals to resolve securities issues relating to the structure of the GUC Trust, including months of discussions with staff at three different divisions of the Securities Exchange Commission (the “**SEC**”) and at the Depository Trust Company, which is the sole registered holder of interests in the GUC Trust;
- Drafting the Motors Liquidation Company Avoidance Action Trust Agreement (the “**Avoidance Action Trust Agreement**”), which governs the trust (the “**Avoidance Action Trust**”) that will hold and prosecute the adversary proceeding initiated by the Committee on July 31, 2009, against certain pre-petition lenders (the “**Term Loan Litigation**”), and which governs the distributions of the proceeds of the Term Loan Litigation and any other causes of action that may be held by the Avoidance Action Trust;
- Working with the Debtors’ proposed post-confirmation professionals and engaging in intense negotiations with the U.S. Treasury to develop the budget and other controls necessary to (a) leave the Debtors with sufficient cash to pay in full all pre-effective date administrative expenses, as required by section 1129(a)(9)(A) of the Bankruptcy Code and (b) minimize the likelihood that the New GM Securities would need to be sold in order to fund administrative expenses;
- Playing an integral role in the litigation that led to the settlement of all present and future asbestos claims;
- Working with the Debtors to resolve or estimate significant claims in advance of confirmation;
- Responding to thousands of creditor inquiries and working to maximize the amount of information available to general unsecured creditors;
- Reviewing, analyzing and conferring with the Debtors on environmental issues affecting the Debtors’ properties and the attendant remediation costs; and
- Exploring potential sources of recovery for the Committee, including the initiation of the Term Loan Litigation and objecting to claims filed by certain holders (the “**Nova Scotia Bondholders**”) of notes (the “**Nova Scotia Bonds**”) issued by GM Nova Scotia Finance Company, and preparing a motion to enforce

the Final DIP Order and the Wind-Down Order³ to establish the Committee's ownership of the Term Loan Litigation (the "**Motion to Enforce**").

Based on the above, and as more fully set forth herein, the Applicant respectfully submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Committee, and should be approved.

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED**

1. This Application has been prepared in accordance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on November 29, 2009 (the "**Local Guidelines**"), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the "**UST Guidelines**"), the Order Pursuant to sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rule 2016-1, Establishing Procedures for Interim Monthly Compensation for Professionals [Docket No. 1334] (the "**Interim Compensation Order**") and the First Status Report of the Fee Examiner [Docket No. 5002] (the "**Fee Examiner Status Report**") and collectively with the Interim Compensation Order, the Local Guidelines and UST Guidelines, the "**Guidelines**"). Pursuant to the Local Guidelines, a certification of Robert T. Schmidt regarding compliance with same is attached hereto as **Exhibit A**.

2. The Applicant seeks final allowance of fees for professional services rendered during the Retention Period in the aggregate amount of \$11,326,616.50 and reimbursement of expenses incurred in connection with rendition of those services in the

³ The "**Final DIP Order**" refers to the Final Order Approving a DIP Credit Facility and Authorizing the Debtors to Obtain Post-Petition Financing dated June 25, 2009 [Docket No. 2529] and the "**Wind-Down Order**" refers to the Order Approving Amendment to DIP Credit Facility to Provide for Debtors' Post-Petition Wind-Down Financing dated July 5, 2009 [Docket No. 2969].

aggregate amount of \$214,603.96⁴. These amounts take into consideration (i) all write-offs made either voluntarily or in response to objections raised by the Fee Examiner and (ii) the rate freeze implemented voluntarily by the Applicant in 2011.

3. During the Retention Period the Applicant's attorneys and paraprofessionals expended a total of 19,246.10 hours for which compensation is requested.

4. There is no agreement or understanding between the Applicant and any other person, other than members of the Applicant, for the sharing of compensation to be received for services rendered in these cases. The Applicant did not hold a retainer at any time during the Retention Period.

5. Except as otherwise set forth herein, the fees charged by the Applicant in these cases are billed in accordance with its existing billing rates and procedures set forth in the Application of the Committee to Employ Kramer Levin Naftalis & Frankel LLP [Docket No. 1744] in effect during the Fifth Interim Fee Period. The billing rates the Applicant charges for the services rendered by its professionals and paraprofessionals in these chapter 11 cases (including increases thereof) are the same rates that the Applicant charges for professional and paraprofessional services rendered in comparable non-bankruptcy matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive national legal market.

6. Pursuant to the UST Guidelines, annexed hereto as **Exhibit B-1** is a schedule setting forth all professionals and paraprofessionals employed by the Applicant who have performed services in these chapter 11 cases during the Retention Period, the capacities in which each such individual is employed by the Applicant, the year in which the individual was first licensed to practice law in the state of New York, the hourly billing rate charged by the

⁴ These amounts are inclusive of fees and expenses sought for the Fifth Interim Fee Period, approval of which is sought by this Application.

Applicant for services performed by such individual, the aggregate number of hours expended and fees billed, and the average billing rate of each professional. Annexed hereto as **Exhibit B-2** is a schedule setting forth all professionals and paraprofessionals employed by the Applicant who have performed services in these chapter 11 cases during the Fifth Interim Fee Period, the capacities in which each such individual is employed by the Applicant, the year in which the individual was first licensed to practice law in the state of New York, the hourly billing rate charged by the Applicant for services performed by such individual, and the aggregate number of hours expended and fees billed.

7. Annexed hereto as **Exhibit C-1** is a schedule specifying the categories of expenses for incurred during the Retention Period, the total amount for each such expense category and a detailed listing of each of the expenses. Annexed hereto as **Exhibit C-2** is a schedule specifying the categories of expenses incurred during the Fifth Interim Fee Period, the total amount for each such expense category and a detailed listing of each of the expenses.

8. Pursuant to Section II.D of the UST Guidelines, annexed hereto as **Exhibit D-1** is a summary of the Applicant's time billed during the Retention Period, broken down by project categories as hereinafter described. Annexed hereto as **Exhibit D-2** is a summary of the Applicant's time billed during the Fifth Interim Fee Period.

9. The Applicant maintains computerized records of the time spent by all of the Applicant's attorneys and paraprofessionals in connection with the representation of the Committee. These detailed time records were submitted to the "Notice Parties" specified in the Interim Compensation Order as part of the Monthly Statements (defined below). Copies of the final detailed time records for the Fifth Interim Fee Period are annexed hereto as **Exhibit E**.

APPLICANT'S PRIOR FEE REQUESTS

10. On November 16, 2009, the Applicant filed its first interim fee application [Docket No. 4459] (the “**First Interim Fee Application**”)⁵ for the allowance of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred from June 1, 2009 through September 30, 2009 seeking interim allowance of fees in the aggregate amount of \$4,593,910.50 and the interim allowance of the reimbursement for actual and necessary expenses in the amount of \$85,047.77. A hearing on the First Interim Fee Application was held on April 29, 2010.

11. On March 17, 2010, the Applicant filed its second interim fee application [Docket No. 5296] (the “**Second Interim Fee Application**”) for the allowance of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred from October 1, 2009 through January 31, 2010 seeking interim allowance of fees in the aggregate amount of \$1,149,758.75 and the interim allowance of the reimbursement for actual and necessary expenses in the amount of \$31,383.31. On May 18, 2010, the Applicant filed a supplement to its Second Interim Fee Application [Docket No. 5790] (the “**Second Interim Supplement**”) amending the compensation sought for an allowance of \$1,148,977.75 in fees and \$31,103.29 in expenses. A hearing on the Second Interim Fee Application was held on June 29, 2010.

12. On August 5, 2010, the Applicant filed its third interim fee application [Docket No. 6538] (the “**Third Interim Fee Application**”) for the allowance of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred from February 1, 2010 through May 31, 2010 seeking interim allowance of fees in the aggregate amount of \$644,939.25 and the interim allowance of the reimbursement for actual

⁵ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in prior Applications.

and necessary expenses in the amount of \$7,592.26. A hearing on the Third Interim Fee Application was held on October 26, 2010.

13. On November 16, 2010, the Applicant filed its fourth interim fee application [Docket No. 7804] (the “**Fourth Interim Fee Application**”) for the allowance of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred from June 1, 2010 through September 30, 2010 seeking interim allowance of fees in the aggregate amount of \$1,910,485.75 and the interim allowance of the reimbursement for actual and necessary expenses in the amount of \$36,695.51. A hearing on the Fourth Interim Fee Application was held on January 6, 2011. Each of the First Interim Fee Application, the Second Interim Fee Application, the Third Interim Fee Application, and the Fourth Interim Fee Application are incorporated by reference into this Application.

14. Since the commencement of these cases, the Applicant has provided the appropriate notice parties with a monthly fee statement for each month for which compensation was sought. During the Fifth Interim Fee Period, the Applicant provided the appropriate notice parties with the following monthly fee statements:

- For October 1, 2010 through October 31, 2010, fees of \$552,694.00 and expenses of \$14,043.81 (the “**October Statement**”);
- For November 1, 2010 through November 30, 2010, fees of \$646,191.25 and expenses of \$15,070.99 (the “**November Statement**”);
- For December 1, 2010 through December 31, 2010, fees of \$368,305.75 and expenses of \$5,212.52 (the “**December Statement**”);
- For January 1, 2011 through January 31, 2011, fees of \$343,366.25 and expenses of \$1,372.02 (the “**January Statement**”);
- For February 1, 2011 through February 28, 2011, fees of \$502,856.50 and expenses of \$2,941.37 (the “**February Statement**”);
- For March 1, 2011 through March 31, 2011, fees of \$646,976.00 and expenses of \$13,688.61 (the “**March Statement**”); and together with the October Statement, the November Statement, the December Statement, the January Statement, and the February Statement, the “**Monthly Statements**”).

15. In total, the Applicant has submitted Monthly Statements during the Fifth Interim Fee Period for fees of \$3,060,398.75 and expenses of \$52,329.32⁶. As of the date of this Application, no notice party has objected to any of the Applicant's Monthly Statements for the Fifth Interim Fee Period.

16. Throughout the Retention Period, prior to the service of each Monthly Statement, the Applicant conducted an internal review of fees and expenses incurred during that month. As a result of such review, the Applicant determined to write-off \$644,732.27 in fees and \$57,983.31 in expenses (the Monthly Statements reflected the reduced amount after write-offs). A chart illustrating further detail of all amounts written off throughout the Retention Period is attached hereto as **Exhibit F**. In addition, in accordance with the Court's July 6, 2010 ruling and the Guidelines, the Applicant billed the preparation of monthly fee statements and non-working travel at fifty percent, resulting in a total reduction of \$109,852.00. Accordingly, the Applicant hereby seeks allowance of fees incurred for the Fifth Interim Fee Period in the amount of \$3,023,392.75, and the reimbursement of actual and necessary expenses incurred for the Fifth Interim Fee Period in the amount of \$51,635.10.

17. In accordance with the Interim Compensation Order, the Applicant sought payment for 80% of its fees and 100% of its expenses incurred, pursuant to each Monthly Statement filed with the Court. With respect to the October Statement, the Applicant received a payment of \$456,199.01, representing 80% of fees (\$442,155.20) and 100% of expenses (\$14,043.81) requested. With respect to the November Statement, the Applicant received a payment of \$532,023.99, representing 80% of fees (\$516,953.00) and 100% of expenses (\$15,070.99). With respect to the December Statement, the Applicant received a payment of

⁶ While the Applicant submitted Monthly Statements during the Fifth Interim Fee Period through March 31, 2011, per the terms of the Plan, this Final Fee Application only requests approval and reimbursement of fees and expenses through the Confirmation Date, *i.e.* March 29, 2011.

\$299,857.12, representing 80% of fees (\$294,644.60) and 100% of expenses (\$5,212.52) requested. With respect to the January Statement, the Applicant received a payment of \$276,065.02, representing 80% of fees (\$274,693.00) and 100% of expenses (\$1,372.02). With respect to the February Statement, the Applicant received a payment of \$405,226.57, representing 80% of fees (\$402,285.20) and 100% of expenses (\$2,941.37). With respect to the March Statement, the Applicant has not yet received any payments.⁷

18. Accordingly, the Applicant seeks (i) approval of the payments received pursuant to the Monthly Statements and authorization for the Debtors to pay the Applicant \$604,678.55, representing 20% of the Fifth Interim Fees (reflecting the deduction of the additional write-offs), which includes the 10% case-long Holdback and the 10% holdback until approval of fees for the Fifth Interim Fee Period and (ii) authorization for the Debtors to pay the Applicant \$807,056.80 representing the case-long 10% Holdback for the First Interim Fee Period through the Fourth Interim Fee Period. The Applicant respectfully requests that the Court enter an order approving the fees in the amount of \$11,326,616.50 and expenses in the amount of \$210,169.93 incurred during the Retention Period.

BACKGROUND

19. On June 1, 2009 (the "**Petition Date**"), the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.⁸ The Debtors continue to operate their business as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. The Debtors' cases are being jointly-administered.

⁷ At the time of filing of this Fee Application, Kramer Levin had not yet received payment of the professional services rendered and expenses incurred between March 1, 2011 and March 29, 2011. Kramer Levin anticipates receiving \$2,418,714.20 (representing 80% of the fees incurred between March 1, 2011 and March 29, 2011) and \$51,635.10 (representing 100% of the expenses incurred between March 1, 2011 and March 29, 2011) by the hearing date on this Final Fee Application.

⁸ On October 9, 2009, two additional Debtor affiliates filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

20. On June 3, 2009 (the “**Formation Date**”), the United States Trustee for the Southern District of New York (the “**United States Trustee**”) appointed the Committee consisting of fifteen members. The seven current members of the Committee are: (1) Law Debenture Trust Company of New York, (2) International Union, United Automobile Aerospace and Agricultural Implement Workers of America, (3) United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, (4) Inteva Products, LLC, (5) Serra Chevrolet of Birmingham, Inc, (6) Genoveva Bermudez, and (7) Kevin Schoenl.

21. On the Formation Date, the Committee selected the Applicant as its general bankruptcy counsel. Immediately thereafter, the Applicant commenced rendering legal services to the Committee, pending the approval of its retention by this Court. By the order of this Court dated July 1, 2009 [Docket No. 2854] (the “**Retention Order**”), the Applicant’s retention was approved *nunc pro tunc* to June 3, 2009, pursuant to section 1103 of the Bankruptcy Code.

SUMMARY OF LEGAL SERVICES RENDERED

22. During the Retention Period, the Applicant actively participated with the Debtors and the other interested parties on key issues in these intense cases including, the expedited sale of substantially all of the Debtors’ assets to New GM and the ultimate confirmation of a plan that would provide for the orderly wind-down of the Debtors’ estates and maximization of creditor recoveries. A summary of the significant legal services rendered by the Applicant during the Retention Period are set forth below. The following summary is not a detailed description of the work performed, as the day-to-day services and the time expended in performing such services are fully set forth in the detailed time records. This summary does not attempt to describe all services rendered in all billing categories from each of the prior fee periods, but instead, focuses on the issues of particular importance to the case and the

Committee, and to which the Applicant devoted significant time and effort during the Fifth Interim Fee Period and throughout the Retention Period.

23. The summary of services rendered is divided according to the project billing codes that the Applicant created to best reflect the categories of tasks that it was required to perform in connection with these chapter 11 cases. Nevertheless, under the circumstances, and given the interconnectedness of many of the issues in these chapter 11 cases, certain of these categories may overlap with each other. Where applicable, the Applicant has also specified the tasks performed during the Fifth Interim Fee Period.

A. Case Administration

Billing Code: 00001

(Fees: \$291,167.00/ Hours Billed: 571.00)

24. During the Retention Period, the Applicant continued to monitor the immense volume of information, schedules, motions and other pleadings filed in the Debtors' bankruptcy cases. The Applicant devoted time to the tasks necessary for the efficient day-to-day management of these cases, including, but not limited to: internal organizational meetings; creating and monitoring calendars of critical dates; routine communications and correspondence with Committee members, the Debtors and other parties in interest in these cases; monitoring the case docket on a daily basis; maintaining a work-in-progress list; continuously updating files in connection with the Debtors' bankruptcy cases; maintaining contact sheets and e-mail macros for Committee members; and updating the Committee's website with relevant information.

25. In performing the above tasks, to conserve costs, the Applicant utilized paraprofessionals whenever possible to perform administrative non-legal tasks. Such paraprofessional fees were incurred directly in connection with the administration of the case and were necessary and appropriate to deal with the volume of information and documents involved in these cases.

B. General Adversary Proceedings

Billing Code: 00002

(Fees: \$232,864.50/ Hours Billed: 376.50)

26. During the Retention Period, the Committee, through Butzel Long as conflicts counsel, initiated the Term Loan Litigation against certain pre-petition lenders seeking the return of certain payments made to such lenders on account of an apparently voidable security interest pursuant to a certain term loan agreement, dated as of November 29, 2006, as amended by that certain first amendment dated as of March 4, 2009 (as amended, the “**Term Loan Agreement**”). Prior to the commencement of the Term Loan Litigation, the Applicant analyzed issues related to the Term Loan Agreement, conducted a collateral lien perfection review and generally assisted Butzel Long with its review of the background facts related to the complaint and other pertinent pleadings. The Applicant continues to work with Butzel Long to monitor this adversary proceeding.

27. During the Fifth Interim Fee Period, the Applicant expended additional time in connection with the Term Loan Litigation in reaction to the U.S. Treasury’s assertion of rights to the proceeds of the litigation. The Term Loan Litigation, potentially, is a valuable asset and the Committee contends that pursuant to the terms of the Final DIP Order and the Wind-Down Order, the proceeds of the litigation, if any, belong to unsecured creditors. During the Fifth Interim Fee Period, the Applicant analyzed the issues raised in the Term Loan Litigation in order to fully inform the Committee regarding, among other things, potential court action to adjudicate the unsecured creditors’ ownership of proceeds of the Term Loan Litigation. In connection with this analysis, the Applicant researched issues and prepared the Motion to Enforce in an attempt to quiet title to the proceeds of the Term Loan Litigation. Following the Court’s denial of the Motion to Enforce on procedural and ripeness grounds, the Applicant further researched issues concerning the “ripeness” doctrine and the potential commencement of a declaratory judgment action and engaged in discussions with the U.S.

Treasury regarding the dispute. In addition, during the Fifth Interim Fee Period the Applicant researched and discussed whether it was appropriate to seek relief under Federal Rule of Bankruptcy Procedure 2004 to obtain additional information regarding their dispute. During the Fifth Interim Fee Period, the Applicant continued to work with Committee conflicts counsel, Butzel Long, to analyze and monitor the Term Loan Litigation and to be available to answer any inquiries of Committee members.

28. In addition, during the Fifth Interim Fee Period, the Applicant monitored (i) the adversary proceeding commenced by Mr. Narumanchi (a bondholder) against the Debtors, the U.S. Treasury and WTC, as indenture trustee, and (ii) the adversary proceeding commenced by the Saturn class action plaintiffs against the Debtors. The Applicant also reviewed and analyzed the plenary litigation related to the NUMMI, and, related, Toyota adversary proceedings. The litigation over NUMMI's \$500 million proof of claim remains one of the last remaining significant unsecured claims against the Debtors' estates. The Applicant spent time monitoring the related filings and proceedings, and analyzing the merits and issues related to NUMMI's claim.

C. Insurance and Other Business Issues

Billing Code: 00004

(Fees: \$192,532.50/ Hours Billed: 300.90)

29. During the Retention Period, the Committee, at the Debtors' request, addressed various insurance issues regarding the Debtors' various primary and excess insurance policies providing various avenues of coverage. The Applicant reviewed the insurance policies and analyzed the potential value to the Committee. The Applicant discussed the issues at length with the Committee and representatives of the Asbestos Claimants' Committee, which was formed during the Third Interim Fee Period. In addition, throughout the case, the Applicant devoted time to other business issues including the relocation of the Debtors' headquarters.

During the Fifth Interim Fee Period, the Debtors and the Committee continued to address various issues related to the Debtors' excess insurance policies.

D. Meetings With Debtors/Other Major Constituents

Billing Code: 00005

(Fees: \$292,316.50/ Hours Billed: 429.20)

30. During the Retention Period, the Applicant was actively involved in negotiating and consulting with the Debtors and other key constituencies on wind-down related matters, including the wind-down budget, asbestos issues, securities laws matters, post-confirmation issues, assessing environmental concerns and various claims-related issues, the details of the Plan, the Disclosure Statement for Debtors' Amended Joint Chapter 11 Plan (the "**Disclosure Statement**"), the GUC Trust Agreement, the Avoidance Action Trust Agreement and asbestos discovery. These negotiations required the Applicant's participation on numerous conference calls and in-person meetings with key constituencies, including the Debtors, the U.S. Treasury, and the SEC.

31. During the Fifth Interim Fee Period, the Committee's professionals met with the Debtors' professionals on December 2, 2010 to discuss issues related to the Plan and the GUC Trust. In addition, the Applicant participated in numerous conference calls with the U.S. Treasury discussing, among other things, the post-effective date budget, Plan and Disclosure Statement related issues, and ownership of the proceeds of the Term Loan Litigation. The Applicant also met with SEC staff on November 30, 2010 to discuss a no-action letter request and participated in numerous conference calls in connection with consummation of the Plan. To adequately prepare for these meetings, and the Debtors' cases generally, the Applicant spent time coordinating and preparing for such meetings with the Committee and the Committee's and Debtors' professionals.

E. DIP Financing/Cash Collateral

Billing Code: 00006

(Fees: \$276,392.50/ Hours Billed: 450.10)

32. During the Retention Period, the Applicant reviewed the proposed DIP Credit Facility and the terms of the cash collateral use, as well as the adequate protection measures afforded to the pre-petition bank lenders. In addition, the Applicant reviewed the proposed Wind-Down Facility and the collateral package provided to the U.S. Treasury in conjunction with the Wind-Down Facility. The Applicant was actively involved in negotiations over the orders approving both the DIP Credit Facility and the Wind-Down Facility and was responsible for negotiating a number of favorable modifications to those documents, including a modification to provide that the DIP liens would not extend to avoidance actions against the Term Loan Agreement's pre-petition lenders.

33. Moreover, the Applicant drafted and filed a limited reservation of rights to the motion seeking approval of the use of cash collateral and providing adequate protection to certain revolver parties and term loan parties. The Applicant was successful in negotiating modifications to the orders approving the use of cash collateral to provide the Committee with sixty days to investigate and commence an action that became the Term Loan Litigation.

34. During the Fifth Interim Fee Period, the Applicant spent time reviewing and analyzing various documents related to the DIP Credit Facility in connection with the confirmation and consummation of the Plan.

F. Claims Administration and Objections

Billing Code: 00007

(Fees: \$593,053.50/ Hours Billed: 1,052.70)

35. During the Retention Period, the Applicant worked closely with its financial advisors, FTI Consulting, Inc. ("**FTI**"), and the Debtors to monitor the claims reconciliation process. The Applicant played an active role in the claims allowance process, where appropriate. Among other things, the Committee reviewed, analyzed and ultimately

objected to the Nova Scotia Bondholders' motion seeking to either be excused from filing a proof of claim on account of a guarantee claim against the Debtors or, in the alternative, asking that the motion be deemed a proof of claim for the guarantee claim. The Applicant also expended a significant amount of time analyzing the various issues raised by the Nova Scotia Bondholders and worked with Butzel Long, conflicts counsel to the Committee, to review and analyze the underlying documents and applicable law on the enforceability of the claims filed in connection with the Nova Scotia Bonds. During the Fifth Interim Fee Period, the Applicant spent time reviewing the objection, prepared by the Committee's conflicts counsel, to the Nova Scotia Bondholders' claims. In addition, the Applicant reviewed various discovery requests served on the Committee by the Nova Scotia Bondholders. The Applicant then spent a considerable amount of time responding to such discovery requests.

36. During the Retention Period, the Applicant devoted a significant amount of time to researching and analyzing optimal procedures for estimation and ultimate resolution of unsecured claims. The Applicant researched applicable precedent regarding estimation procedures for the various types of claims against the Debtors' estates. In addition, the Applicant analyzed and negotiated the terms of the proposed alternative dispute resolution procedures designed to expedite and streamline the claims reconciliation process.

37. The Applicant also reviewed and analyzed the Debtors' proposed bar date motion and provided comments on the proposed bar date order and notice, which resulted in a consensual order being submitted to the Court for approval. In addition, the Applicant reviewed and analyzed the claims settlement procedures motion, and again provided comments that resulted in a consensual order being submitted to the Court for approval.

38. During the Fifth Interim Fee Period, the Applicant also analyzed and helped bring to resolution numerous claims against the estate, including the leveraged lease claim by Comerica and the late-filed claim by the Junso family. The Applicant also spent

considerable time reviewing and analyzing NUMMI's alleged \$500 million claim against the Debtors and Toyota's alleged \$74 million claim against the Debtors. In conjunction with this analysis, the Applicant reviewed multiple pleadings from the Debtors, NUMMI and Toyota, as well as the underlying contractual documents between the parties. The Applicant further spent time reviewing and analyzing the class proofs of claim related to the apartheid class action litigation in South Africa and a separate class action related to an alleged defect on a certain Saturn car part.

G. Corporate & Securities Matters

Billing Code: 00008

(Fees: \$743,741.00/ Hours Billed: 1,203.70)

39. During the Retention Period, the Applicant spent time reviewing and analyzing issues related to the Debtors' unsecured bond debt, the Debtors' public filings, as well as a variety of corporate governance related matters. The Applicant reviewed, analyzed and negotiated the Debtors' post-Sale Transaction corporate governance documents and participated in meetings to interview potential board candidates for the Debtors. The Applicant also spent time reviewing and analyzing the New GM Securities, including the amended and restated warrants to be issued by New GM to creditors under the Plan. The Applicant also analyzed various issues relating to New GM's initial public offering, including the timing of the offering and the effect the offering could have on plan administration, transferability issues and distributions of New GM Securities to creditors pursuant to the Plan.

40. During the Fifth Interim Fee Period, the Applicant continued to spend time analyzing various issues related to New GM's initial public offering. In connection with this analysis, the Applicant reviewed the IPO registration statement and related amendments filed with the SEC. The Applicant also spent a considerable amount of time drafting and negotiating the terms of the GUC Trust Agreement, which governs the distributions of the New GM Securities to general unsecured creditors, and the Avoidance Action Trust Agreement, which

houses the Term Loan Litigation. In addition, as described above, the Applicant spent a considerable amount of time researching issues and preparing a no-action letter for submission to the SEC related to the GUC Trust. The Applicant worked directly with the SEC, the Debtors and WTC, as the GUC Trust Administrator, on its no-action letter request. The Applicant also worked directly with the Depository Trust Company on issues related to the distribution of the New GM Securities.

H. Creditor Communications

Billing Code: 00009

(Fees: \$409,361.00/ Hours Billed: 825.40)

41. During the Retention Period, the Applicant spent a significant amount of time discharging its duties under section 1102 of the Bankruptcy Code, providing general information to and answering specific questions, calls, e-mails and letters from many general unsecured creditors on a variety of issues related to the Debtors' bankruptcy cases. Throughout the course of these chapter 11 cases, the Applicant responded to thousands of inquiries from general unsecured creditors from Europe, Asia, the Middle East and the Americas. The Applicant provided such creditors with relevant general information on the bankruptcy cases and answered questions pertaining to creditors' specific circumstances. The general unsecured creditors included sophisticated institutional investors, individual bondholders, personal injury claimants and other trade claimants.

42. In furtherance of the Committee's section 1102 responsibilities, the Applicant maintained a website with Epiq Bankruptcy Solutions at www.motorsliquidationcreditorscommittee.com (the "**Committee Website**"), which was created to ease the administrative burden of communicating with the Debtors' general unsecured creditors. The Applicant spent time updating the Committee Website, which contained general case information, frequently asked questions and answers, a chapter 11 overview, an overview of the Plan and Disclosure Statement, information on buying and selling

claims, the contact information for the primary parties in the Debtors' bankruptcy cases, and access to key court documents in the Debtors' bankruptcy cases.

43. During the Fifth Interim Fee Period, the Applicant responded to over one thousand phone calls, e-mails, faxes and letters regarding the Plan and Disclosure Statement, the confirmation hearing, and voting on the Plan, among other topics.

I. Committee Meetings/Communications

Billing Code: 00010

(Fees: \$555,113.00/ Hours Billed: 911.00)

44. During the Retention Period, the Applicant conducted over forty meetings with Committee members, either in-person or telephonically, to keep them updated on current issues in the bankruptcy cases and to discuss, analyze and vote on issues that required a Committee position. At such meetings, the Applicant and FTI updated the Committee members on important events in the Debtors' bankruptcy cases and responded to Committee members' questions and concerns.

45. Prior to each Committee meeting, the Applicant drafted agendas of the matters to be discussed and prepared materials to be distributed to Committee members in connection with each meeting. The Applicant maintained the minutes of each meeting, which were then subsequently sent to and approved by the Committee. When appropriate, in lieu of in-person or telephonic meetings, the Applicant corresponded with Committee members electronically.

J. Dealership Matters

Billing Code: 00014

(Fees: \$131,346.50/ Hours Billed: 192.10)

46. During the Retention Period, the Applicant devoted a significant amount of time to addressing issues of particular importance to dealers, including forming an informal sub-committee comprised of those members interested in dealer-specific issues and playing a key role in negotiating the terms of the order seeking authority to reject executory contracts and

unexpired leases with the 38 domestic dealers. During the Fifth Interim Fee Period, the Applicant spent additional time analyzing motions that pertain to dealership issues and informing Committee members about such motions.

K. Environmental Issues

Billing Code: 00015

(Fees: \$547,509.00/ Hours Billed: 880.70)

47. As described in the prior Fee Applications, the identification, analysis and appropriate resolution of the environmental claims against the Debtors constituted a major aspect of these cases and a potential hurdle to confirmation of the Plan. During the Retention Period, the Applicant devoted time to reviewing the environmental liabilities associated with the Debtors' various owned sites not assigned to New GM pursuant to the Sale Transaction. Together with FTI, the Applicant organized and participated in numerous conference calls with the Debtors and their environmental consultants in order to understand the costs of environmental remediation on a site-by-site basis. In addition, the Applicant researched the Debtors' potential unsecured liability for various superfund sites. The Applicant also analyzed and commented on the environmental trust term sheet prepared by the U.S. Treasury. During the Fifth Interim Fee Period, the Applicant continued to analyze various environmental issues, including environmental provisions in the Plan and various environmental-related pleadings and settlement agreements.

L. Hearings

Billing Code: 00016

(Fees: \$625,154.50/ Hours Billed: 1,096.10)

48. Throughout the Retention Period, the Applicant actively participated in virtually all hearings, including the Sale Transaction hearings, hearings related to the Final DIP Order and the Wind-Down Order and hearings related to significant claims objections. During the Fifth Interim Fee Period, the Court held seventeen hearings, including omnibus hearings,

with respect to a myriad of issues related to the Debtors' bankruptcy cases. The Applicant spent a significant amount of time preparing for and participating in the following hearings:

- the October 4, 2010 hearing with respect to New GM's motion to enforce the 363 sale regarding dealership terminations;
- the October 21, 2010 hearing on the Disclosure Statement, the Committee's Motion to Enforce and the asbestos anonymity protocol;
- the October 26, 2010 hearing with respect to various claims objections and fee applications;
- the November 9, 2010 hearing with respect to the NUMMI and Toyota claims and New GM's motion to enforce the 363 sale order;
- the November 18, 2010 hearing with respect to New GM's motion to enforce the 363 sale order;
- the November 22, 2010 hearing with respect to the Disclosure Statement and individual mesothelioma claimants' objections to the Committee's Rule 2004 discovery motion;
- the December 2, 2010 hearing with respect to the Disclosure Statement;
- the December 3, 2010 hearing with respect to summary judgment motions regarding the Term Loan Litigation;
- the December 7, 2010 hearing with respect to the Disclosure Statement;
- the December 15, 2010 hearing with respect to Fee Examiner objections, Nova Scotia Bonds and the IUE-Veba motion;
- the January 11, 2011 hearing with respect to fee applications and asbestos issues;
- the February 3, 2011 hearing with respect to the Nova Scotia 3018 motions;
- the February 9, 2011 hearing with respect to the NUMMI and Toyota claims;
- the February 10, 2011 hearing with respect to the Saturn class claims motion;
- the March 1, 2011 hearing with respect to various claims objections and estimation motions;
- the March 3, 2011 hearing with respect to confirmation of the Plan; and
- the March 29, 2010 hearing with respect to the last remaining objection to confirmation of the Plan and the environmental settlement agreements between the Debtors and the United States of America.

49. The Applicant also spent a significant amount of time resolving disputes relating to these various matters prior to certain of the hearings to ensure that relief could be obtained for the benefit of the Debtors' estates in a consensual and efficient manner. In addition to the Applicant's participation at the various hearings, the Applicant devoted time to reviewing hearing agendas and preparing hearing binders and other documents required for each hearing conducted before the Court. The Applicant further devoted time to drafting summaries of each hearing for circulation to the Committee.

M. 363 Transaction: Master Purchase Agreement Issues

Billing Code: 00017

(Fees: \$381,361.50 /Hours Billed: 585.60)

50. As described above, during the Retention Period, the Applicant spent significant time reviewing, analyzing and negotiating numerous aspects of the proposed sale of substantially all of the Debtors' assets to New GM. Specifically, the Applicant spent substantial time reviewing and analyzing the complicated structure and the potential legal ramifications of the Sale Transaction and its potential impact on the Debtors' liquidating estate and creditor recoveries. The Applicant had a team of corporate specialists review and negotiate the terms of the Master Sale and Purchase Agreement. This corporate team coordinated with the Applicant's tax, intellectual property, employee benefits, environmental and real estate professionals in its analysis of this key transactional document. The Applicant also prepared and presented to the Committee summaries and memoranda containing analysis of the potential issues under the Master Sale and Purchase Agreement and recommendations for the Committee.

N. Fee Applications and Fee Examiner Issues

Billing Code: 00019

(Fees: \$415,364.50/ Hours Billed: 964.70)

51. During the course of the case, the Applicant prepared periodic fee applications and engaged in extensive discussions with the Fee Examiner in an effort to

consensually resolve all disputes between the parties. As the Court is aware, on at least two occasions, Court intervention was necessary.

52. During the Fifth Interim Fee Period, the Applicant drafted the Fourth Interim Fee Application and the Fifth and Final Fee Application⁹. In addition, the Applicant prepared estimated monthly budgets for the Fee Examiner. The Applicant also spent significant time responding to the Fee Examiner's objections to the Third and Fourth Interim Fee Applications. The Applicant prepared for and participated in the hearing on the Third Interim Fee Application and the hearing resolving the Fourth Interim Fee Application.

O. Monthly Fee Statements

Billing Code: 00020

(Fees: \$79,006.75¹⁰/ Hours Billed: 233.75)

53. During the Retention Period, the Applicant prepared, reviewed and served monthly fee statements in accordance with the Interim Compensation Order. This includes review of time entries by the bankruptcy professionals to ensure compliance with local rules, UST Guidelines and this Court's rulings for the First and Second Interim Fee Applications. In addition, in order to provide a clear comprehensive picture of the Applicant's work on a specific issue, the Applicant also reviewed the time entries with a goal of billing tasks relating to that specific issue to the same matter. The Applicant maintains that it is necessary to have multi-level review of these Monthly Statements to ensure compliance with the Guidelines and to ensure that no privileged or confidential information is inadvertently disclosed.

54. Effective February 1, 2010, in accordance with the Court's July 6, 2010 ruling on the Second Interim Fee Applications, the Applicant billed time spent in connection

⁹Since the Fifth and Final Fee Application was due on May 16, 2011, the Applicant continued to draft, and filed, the Fifth and Final Fee Application after the Retention Period. The Applicant expects to incur additional post-Retention Period fees on the Fifth and Final Fee Application by preparing for and participating in the hearing on the Fifth and Final Fee Application, including responding to any objections or inquiries.

¹⁰This amount reflects the 50% reduction.

with this review at 50% (and the billed time reflects this reduction). The Applicant notes that Kramer Levin does not charge for time spent by professionals recording their time on a daily basis or entering edits to the time entries.

P. Tax Issues

Billing Code: 00023

(Fees: \$439,612.50/ Hours Billed: 624.50)

55. During the Retention Period, the Applicant spent a significant amount of time researching and analyzing tax issues related to the wind-down of the Debtors' estates. The Applicant devoted a substantial amount of time to analyzing the tax consequences of the Sale Transaction by reviewing the Master Sale and Purchase Agreement, the dealer termination agreements and other Sale Transaction documents to minimize any adverse impacts on the potential distributions to the general unsecured creditors. The Applicant also analyzed tax issues regarding the Debtors' Plan and Disclosure Statement, as well as the GUC Trust Agreement and the Avoidance Action Trust Agreement.

56. During the Fifth Interim Fee Period, the Applicant analyzed and commented on various tax issues contained in the Debtors' Plan and Disclosure Statement. The Applicant also reviewed the draft IRS ruling request regarding the Plan and the subsequent ruling by the IRS. The Applicant reviewed and edited the tax portions of the GUC Trust Agreement and the Avoidance Action Trust Agreement. In connection with these activities, the Applicant had many communications with the Committee, the Debtors and their professionals, FTI, counsel to the GUC Trust Administrator, and Deloitte LLP, New GM's auditor.

Q. Retention of Professionals

Billing Code: 00026

(Fees: \$255,926.50/ Hours Billed: 433.90)

57. During the Retention Period, the Applicant spent time preparing and filing its own retention application, as well as the retention applications of the other Committee professionals. Throughout the retention process, the Applicant had multiple discussions with

the United States Trustee related to the retention application. In addition, the Applicant reviewed and analyzed the Debtors' applications to retain estate professionals, including AP Services' (to serve as the Debtors' chief restructuring officer) and Evercore Group, LLC's ("**Evercore**") (to serve as the Debtors' financial advisor). In particular, the Applicant spent a significant amount of time reviewing and analyzing the application to retain Evercore and the Applicant filed an objection on behalf of the Committee objecting to Evercore's retention. After extensive negotiations, the Applicant negotiated certain modifications to the terms of Evercore's retention including an agreement by Evercore to defer a portion of their success fee until after confirmation of a plan of liquidation, thereby directly aligning the "success" fee with the distribution of the New GM Securities to unsecured creditors under a confirmed plan.

58. During the Fifth Interim Fee Period, the Applicant reviewed, analyzed and summarized for the Committee various motions and orders regarding retaining professionals. During this period, the Applicant also drafted and filed an application for the retention of Morris Nichols Arsht & Tunnell LLP, as Delaware local counsel for certain discreet asbestos matters, and a supplemental declaration regarding the Committee's asbestos expert, Bates White's, retention. In connection with the Bates White supplemental declaration, the Applicant researched various retention-related issues.

R. Plan and Disclosure Statement

Billing Code: 00027

(Fees: \$1,217,322.50/ Hours Billed: 1,891.10)

59. As described above, during the Retention Period, the Applicant spent a significant amount of time working with the Debtors' professionals in formulating and drafting the Plan, Disclosure Statement, and the Confirmation Order. The Applicant participated in numerous calls and meetings with the Debtors' professionals, Committee members and the Committee's professionals in connection with the review and analysis of the Plan, Disclosure Statement and Confirmation Order. The Applicant prepared various issues lists and worked

with the Debtors' professionals in an effort to consensually resolve potential Plan and Disclosure Statement issues. The Applicant analyzed issues regarding, among other things, the distribution of the New GM Securities, the tradability of such securities and issues of concern to smaller claims holders. In addition, as described in other sections of the Application, the Applicant analyzed the tax, asbestos and environmental implications of the Plan and Disclosure Statement.

60. During the Fifth Interim Fee Period, the Applicant also prepared and filed numerous documents regarding the Plan and Disclosure Statement, including (i) declarations for Thomas Moers Mayer of Kramer Levin and Anna Phillips of FTI regarding the Disclosure Statement, (ii) a letter from the Committee to general unsecured creditors advocating support for the Plan, and (iii) a statement in support of the Plan.

61. During the Fifth Interim Fee Period, the Applicant also spent a substantial amount of time drafting the GUC Trust Agreement and the Avoidance Action Trust Agreement (forms of which were included as exhibits to the Plan). The GUC Trust Agreement is an important document which governs the manner in which Plan distributions are held and managed and the way in which the Debtors' cases are administered after the Plan is confirmed. In connection with drafting the GUC Trust Agreement, the Applicant researched applicable corporate, securities, tax and bankruptcy laws that could impact implementation of the Plan and the administration of the Debtors' estates. The Applicant also reviewed and analyzed numerous corporate and securities issues related to the GUC Trust. In addition, the Applicant drafted the Avoidance Action Trust Agreement which governs the trust that will hold and manage distributions related to the proceeds of the Term Loan Litigation. In connection with drafting the GUC Trust Agreement and the Avoidance Action Trust Agreement, the Applicant reviewed and discussed with various parties, among other things, the proposed post-effective date budget necessary to fund the costs of the trusts and trust governance.

S. Travel

Billing Code: 00031

(Fees: \$30,845.25¹¹/ Hours Billed: 45.10)

62. The non-working travel matter includes time for traveling to and from various destinations as part of its representation of the Committee, including, but not limited to, out-of-town travel, travel to and from Court for hearings, and local travel related to meetings with estate professionals and other constituencies. The Applicant agreed to bill non-working travel time at 50% and the billed time reflects this reduction.

T. Motions

Billing Code: 00032

(Fees: \$712,343.00/ Hours Billed: 1,334.60)

63. During the Retention Period the Applicant, in consultation with the Committee's financial advisor, reviewed, analyzed, summarized and provided recommendations to the Committee with respect to the legal and financial aspects of various motions filed by the Debtors and other parties-in-interest in these cases. The Applicant, when directed to do so by the Committee, prepared formal and informal responses or negotiated a resolution on behalf of the Committee. In each case, every effort was made to resolve disputes efficiently and consensually. As a result of these efforts, the Committee participated in relatively few contested proceedings in these cases.

64. In addition to the specific motions discussed in other sections of this Application, during the Fifth Interim Fee Period, the Applicant focused on the following types of motions: motions to enforce the 363 sale, omnibus claims objections and objections to various individual and class proofs of claim, and others. During the Fifth Interim Fee Period, the Applicant expended time preparing, drafting and filing the Motion to Enforce, which sought to have the Court declare that the Committee was the rightful owner of the proceeds of the

¹¹This amount reflects the 50% reduction.

Term Loan Litigation, as well as a reply brief to the United States' objection to the Motion to Enforce. In connection with the Motion to Enforce, the Applicant reviewed and analyzed the Final DIP Order and the Wind-Down Order and various documents related to the debtor-in-possession loan facility and the wind-down facility. In addition, the Applicant researched and analyzed various issues for the Motion to Enforce, including Uniform Commercial Code and non-recourse issues. The Motion to Enforce was filed on October 4, 2010 and heard at the October 21, 2010 hearing.

U. 363 Sale Issues

Billing Code: 00034

(Fees: \$344,250.00/Hours Billed: 558.60)

65. During the Retention Period, the Applicant summarized and analyzed the motion seeking approval of the Sale Transaction and the hundreds of objections filed by the parties in interest to the sale order. In conjunction with its analysis of the Sale Transaction documents, the Applicant researched the bankruptcy issues surrounding a 363 sale. After a comprehensive review of the Sale Transaction documents and relevant research, the Applicant drafted and filed a limited objection to the sale [Docket No. 2362], which supported the sale provided that certain important modifications for the benefit of unsecured creditors were implemented. After continued negotiations, the Committee withdrew its objection and supported the sale. The Applicant then worked with the other estate professionals on a consensual form of the sale order.

V. Tort/Asbestos Issues

Billing Code: 00035

(Fees: \$1,163,730.50/ Hours Billed: 1,978.00)

66. During the Retention Period, the Applicant spent a significant amount of time on behalf of the Committee working towards a resolution of the valuation of current and future asbestos-related claims against the Debtors' estates. In coordination with the Debtors' professionals, the Applicant conducted an extremely successful litigation of the asbestos claims,

by successfully petitioning the Court for Rule 2004 discovery and creating an anonymity protocol that allowed the Committee to receive the necessary asbestos claims-related information from the Debtors, New GM and certain asbestos trusts, while maintaining adequate confidentiality regarding the individual asbestos claimant's information. During the Fifth Interim Fee Period, the Applicant drafted and filed a response to various individual mesothelioma objections to the Committee's Rule 2004 Motion and, similarly, sought to protect the Committee's interest by appearing and opposing a preliminary injunction motion in Delaware Bankruptcy Court, where certain asbestos trusts were seeking to block discovery that had been sought by the Committee. The Applicant also spent a substantial amount of time analyzing the status of asbestos claims and liabilities in the Debtors' cases. In that regard, the Applicant researched asbestos estimation issues and prepared for the possibility of future litigation regarding asbestos claims.

67. During the Fifth Interim Fee Period, the Applicant and the Debtors reached a consensual settlement with the Asbestos Claimants' Committee that resolved all present and future asbestos claims against the Debtors' estates by granting a \$625 million allowed claim to all present and future asbestos claimants. This resolution was a meaningful success for both the Committee and all general unsecured creditors, as the resolved allowed claim amount is significantly less than the \$2 billion Asbestos Claimants' Committee estimate for resolving all asbestos claims and is even less than the Debtors' book value for asbestos claims. In addition, the settlement of all present and future asbestos claims allowed for the quick and efficient resolution of a potentially highly litigious issue, which was scheduled, at the very least, for a two-day estimation trial to occur immediately prior to the Confirmation Hearing. In addition, the settlement obviated the need for the continuation of expensive and time-consuming discovery and the preparation of numerous expert and rebuttal reports.

W. 363 Transaction: Transition Services Agreement
Billing Code: 00038
(Fees: \$400,252.00/Hours Billed: 585.00)

68. During the Retention Period, the Applicant devoted a substantial amount of time to analyzing the Sale Transaction, including the Transition Services Agreement. The Applicant's dedicated corporate team coordinated with the Applicant's tax, intellectual property, employee benefits, environmental and real estate professionals in analysis of this document. The Applicant also prepared and presented to the Committee summaries and memoranda containing analysis of the potential issues under the Transition Services Agreement and recommendations for the Committee.

X. Other Asset Sales and Analysis
Billing Code: 00040
(Fees: \$20,262.00/ Hours Billed: 33.50)

69. During the Retention Period, the Applicant, reviewed and analyzed issues related to the sale of property in, amongst other places, Wilmington, Delaware and Pittsburgh, Pennsylvania. During the Fifth Interim Fee Period, the Applicant reviewed and analyzed certain de minimis asset sales.

Y. Research Services
(Fees: \$4,466.00/ Hours Billed:31.90)

70. Throughout the Retention Period, where appropriate and cost-efficient, the Applicant's library professionals assisted with various research projects. While the Applicant traditionally bills these research services as an expense, consistent with the Fee Examiner's request in connection with the Second Interim Fee Application, the Applicant agreed to bill research services as part of the requested fees.

STATEMENT OF KRAMER LEVIN

71. The foregoing professional services performed by the Applicant were appropriate and necessary. They were in the best interests of creditors, the Debtors and other

parties-in-interest. Compensation for the foregoing services as requested is commensurate with the complexity, importance and nature of the problems, issues and tasks involved. The professional services were performed in an appropriately expeditious and efficient manner.

72. The professional services performed by the Applicant on behalf of the Committee during the Retention Period required an aggregate expenditure of 19,228.25 recorded hours by the Applicant's members, counsel, associates and paraprofessionals. Of the aggregate time expended, 6,742.45 recorded hours were expended by partners and counsel of the Applicant, 10,639.90 recorded hours were expended by associates, and 1,845.90 recorded hours were expended by paraprofessionals of the Applicant.

73. During the Retention Fee Period, the Applicant's hourly billing rates for attorneys ranged from \$385 to \$950 per hour. In September 2009 and 2010, associates' rates increased based on the associates' advancement within the firm in terms of seniority. In January 2010, the Applicant had a market-driven rate increase for all attorneys. In January 2011, the Applicant had another market-driven rate increase for all attorneys, however, in order to appease the Fee Examiner's concerns regarding rate increases in this case, the Applicant, unsolicited, decided to freeze all associate and partner billing rates at the 2010 rates. In addition, consistent with the Fee Examiner's request, starting in February 2010, non-working travel and preparation of monthly fee statements time was billed at 50%.

74. Allowance of compensation in the amount requested would result in a blended hourly billing rate for attorneys of approximately \$624.04 per hour (based upon 17,382.35 recorded hours for attorneys at the Applicant's regular billing rates in effect at the time of the performance of services), and a total blended hourly billing rate for the Applicant's members, counsel, associates, and paraprofessionals of \$588.70. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy cases in a competitive national legal market. As noted, attached hereto

in **Exhibit B-1** is a schedule listing each professional and paraprofessional who performed services in these cases during the Retention Period, the hourly rate charged by the Applicant for services performed by each individual and the aggregate number of hours and charges by each individual.

ACTUAL AND NECESSARY DISBURSEMENTS OF KRAMER LEVIN

75. As set forth in **Exhibit C-1** hereto, the Applicant disbursed \$214,603.96 as expenses incurred in providing professional services during the Retention Period. Pursuant to the Applicant's policies (which the Applicant believes are comparable to those of other New York City law firms), the Applicant paid certain expenses of professionals who work past 8:00 p.m. and on weekends and holidays in the service of its clients. For example, the Applicant seeks reimbursement for up to \$20 in meal charges for late-working professionals in accordance with the UST Guidelines and the Fee Examiner Status Report.¹² The Applicant's regular practice is not to include components for those charges in overhead when establishing billing rates and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services. These expenses are routinely billed to and paid by the Applicant's clients, who recognize the efficiency of having a few professionals working long hours, with increased disbursements, as opposed to larger and less efficient teams.

76. However, the Applicant has adopted more stringent guidelines and procedures for the Debtors' bankruptcy cases. For example, the Applicant determined that its average car service expense is approximately \$75 per trip and determined that it will not seek reimbursement of car service charges for late-working professionals to the extent that such charges exceed the \$75 average – that is, where the charge is less than \$75, the Applicant seeks

¹² To the extent the cost of the meal was over \$20, the Applicant has limited its request for reimbursement to \$20; where the charge is less than \$20, the Applicant seeks reimbursement of the actual charge.

reimbursement of the actual charge, and where the charge exceeds \$75, the Applicant limits its request for reimbursement to \$75.

77. In addition, following this Court's ruling in connection with the Second Interim Fee Application, the Applicant is only seeking reimbursement for late-night meals and transportation expenses where the professional worked at least six hours on this case during that particular day/evening.

78. With respect to photocopying expenses, the Applicant charged \$0.10 per page. The Applicant does not charge for facsimile transmissions, other than the cost of long distance facsimiles at applicable toll charge rates, which invariably are less than \$1.25 per page as permitted by the Guidelines. Each of these categories of expenses does not exceed the maximum rate set by the Guidelines. These charges are intended to cover the Applicant's direct operating costs, which costs are not incorporated into the Applicant's hourly billing rates. Only clients who actually use services of the types set forth in **Exhibit C** are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services. The amount of the standard photocopying charge is intended to allow the Applicant to cover the related expenses of its photocopying service. A determination of the actual expenses per page for photocopying, however, is dependent on both the volume of copies and the total expenses attributable to photocopying on an annual basis.

79. In addition, due to the location of Committee members, long-distance telephone calls were required. On several occasions, overnight delivery of documents and other materials or in-person meetings were required. These disbursements are not included in the Applicant's overhead for the purpose of setting billing rates.

80. The Applicant has made every effort to minimize its disbursements in these cases. The actual expenses incurred while providing professional services were

absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Committee.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

81. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under section 328 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . , the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

82. Here, the Applicant respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary for, beneficial to, and in the best interests of, the Committee. The Applicant further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Committee. The services rendered by the Applicant were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. The Applicant respectfully submits that approval of the compensation sought herein is warranted.

NOTICE

83. Notice of this Application has been provided in accordance with the Interim Compensation Order and the Fee Examiner Status Report. Because of the nature of the relief requested, the Committee submits that such notice is sufficient and that no further notice of the relief requested in the Application need be given to any party.

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CONCLUSION

WHEREFORE, the Applicant respectfully requests that the Court enter an order (i) awarding the Applicant the final allowance of (a) fees for the Retention Period in the aggregate amount of \$11,323,610.00, and (b) the reimbursement for actual and necessary expenses the Applicant incurred during the Retention Period in the amount of \$210,169.93; (ii) authorizing and directing the Debtors to pay the Applicant \$2,126,995.32 which represents the difference between the amounts allowed and the amounts previously paid by the Debtors pursuant to the Interim Compensation Order; and (iii) granting such other relief as is just.

Dated: May 16, 2011
New York, New York

/s/ Robert T. Schmidt
Robert T. Schmidt

KRAMER LEVIN NAFTALIS & FRANKEL LLP
Thomas Moers Mayer
Robert T. Schmidt
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Facsimile: (212) 715-8000

*Counsel for the Official Committee of Unsecured
Creditors of Motors Liquidation Co., (f/k/a
General Motors Corp.) et al.*

EXHIBIT A

Certification of Robert T. Schmidt

KRAMER LEVIN NAFTALIS & FRANKEL LLP
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-3275
Facsimile: (212) 715-8000
Thomas Moers Mayer
Robert T. Schmidt

*Counsel for the Official Committee of Unsecured
Creditors of Motors Liquidation Co., (f/k/a General Motors Corp.) et al.*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	
MOTORS LIQUIDATION COMPANY., <u>et al.</u>)	
(f/k/a General Motors Corp., <u>et al.</u>))	Chapter 11
)	
Debtors.)	Case No. 09-50026 (REG)
)	Jointly Administered
)	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND
DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF FINAL
APPLICATION OF KRAMER LEVIN NAFTALIS & FRANKEL LLP FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, Robert T. Schmidt, hereby certify that:

1. I am a member of Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), with responsibility for the Official Committee of Unsecured Creditors (the “**Committee**”) of the Debtors bankruptcy cases of Motors Liquidation Company (f/k/a General Motors Corp.) *et al.*, as debtors and debtors-in-possession in the Debtors bankruptcy cases (collectively, the “**Debtors**”), and I submit this final application for compensation in compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on November 29, 2009 (the “**Local Guidelines**”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on

January 30, 1996 (the “**UST Guidelines**”), and the Order Pursuant to sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rule 2016-1, Establishing Procedures for Interim Monthly Compensation for Professionals [Docket No. 3711] (the “**Interim Compensation Order**”) and, collectively with the Local Guidelines and UST Guidelines, the “**Guidelines**”).

2. This certification is made in respect of the Applicant’s application, dated May 16, 2011 (the “**Application**”), (i) for final allowance of compensation for the professional services performed by the Applicant for and on behalf of the Committee and for reimbursement of its actual and necessary expenses incurred during the period commencing October 1, 2010, through and including March 29, 2011, and (ii) for final approval of professional services rendered by the Applicant for and on behalf of the Committee and reimbursement of its actual and necessary expenses incurred during the period June 1, 2009 through and including March 29, 2011 in accordance with the Guidelines.

3. In respect of section A.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;
- c. the fees and disbursements sought are billed at rates in accordance with practices customarily employed by the Applicant and generally accepted by the Applicant’s clients; and
- d. in providing a reimbursable service, the Applicant does not make a profit on that service, whether the service is performed by the Applicant in-house or through a third party.

4. In respect of section A.2 of the Local Guidelines and as required by the Interim Compensation Order, I certify that, to the best of my knowledge, the Applicant has complied with the provision requiring it to provide the appropriate notice parties, on a monthly

basis, with a statement of the Applicant's fees and disbursements accrued during the previous month, as set forth in the Interim Compensation Order.

5. In respect of section A.3 of the Local Guidelines, I certify that counsel for the Debtors, the United States Trustee for the Southern District of New York and the Chair of the Committee are each being provided with a copy of this Application.

Dated: May 16, 2011
New York, New York

/s/ Robert T. Schmidt
Robert T. Schmidt

KRAMER LEVIN NAFTALIS & FRANKEL LLP
Thomas Moers Mayer
Robert T. Schmidt
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Facsimile: (212) 715-8000

*Counsel for the Official Committee of Unsecured
Creditors of Motors Liquidation Co., (f/k/a
General Motors Corp.) et al.*

EXHIBIT B-1

Summary of Professionals Rendering Services During the Retention Period

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
ABBE L. DIENSTAG	Partner	1983	715.00	34.70	24,810.50	450.60	336,735.50	732.50
			750.00	415.90	311,925.00			
ADAM C. ROGOFF	Partner	1989	795.00	571.50	454,342.50	597.50	476,442.50	822.50
			850.00	26.00	22,100.00			
ALAN R. FRIEDMAN	Partner	1977	810.00	21.10	17,091.00	21.10	17,091.00	810.00
AMY CATON	Partner	2000	680.00	452.60	307,768.00	537.85	368,295.50	695.00
			710.00	85.25	60,527.50			
BARRY HERZOG	Partner	1992	750.00	81.60	61,200.00	237.70	183,738.50	767.50
			785.00	156.10	122,538.50			
CHARLES S. WARREN	Partner	1965	735.00	154.40	113,484.00	233.95	174,737.50	752.50
			770.00	79.55	61,253.50			
ARTHUR AUFSES	Partner	1981	850.00	8.20	6,970.00	8.20	6,970.00	850.00
CHRISTINE LUTGENS	Partner	2000	810.00	42.00	34,020.00	42.00	34,020.00	810.00
CHRISTOPHER S. AUGUSTE	Partner	1984	700.00	60.30	42,210.00	60.30	42,210.00	700.00
DAVID J. FISHER	Partner	1985	835.00	8.90	7,431.50	8.90	7,431.50	835.00

¹³ Please note that per agreement with the Fee Examiner, paralegals' billing rates are reduced to \$275 per hour and that starting on January 1, 2011, all Associates' and Partners' billing rates were frozen at 2010 rates.

¹⁴ Please note that from February 1, 2010 through March 29, 2011, all non-working travel time and time billed towards preparation of the monthly statements was billed at 50%.

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
ERNEST S. WECHSLER	Partner	1991	700.00	103.50	72,450.00	103.50	72,450.00	700.00
GREGORY A. HOROWITZ	Partner	1991	715.00	1.40	1,001.00	4.50	3,326.00	732.50
			750.00	3.10	2,325.00			
JAMES P. GODMAN	Partner	1991	710.00	42.50	30,175.00	42.90	30,475.00	730.00
			750.00	0.40	300.00			
JAY G. BARIS	Partner	1979	830.00	3.30	2,739.00	3.30	2,739.00	830.00
JEFFREY S. TRACHTMAN	Partner	1985	760.00	78.80	59,888.00	78.80	59,888.00	760.00
JENNIFER ROCHON	Partner	1998	680.00	82.60	56,168.00	82.60	56,168.00	680.00
JOHN A. STEVENSON	Partner	N/A	685.00	21.20	14,522.00	21.20	14,522.00	685.00
JOHN C. NOVOGROD	Partner	1968	825.00	30.80	25,410.00	30.80	25,410.00	825.00
KENNETH CHIN	Partner	1988	715.00	10.10	7,221.50	10.10	7,221.50	715.00
KENNETH H. ECKSTEIN	Partner	1980	930.00	169.40	157,542.00	171.50	159,537.00	940.00
			950.00	2.10	1,995.00			
KENNETH P. KOPELMAN	Partner	1978	835.00	308.50	257,597.50	308.50	257,597.50	835.00
P. BRADLEY O'NEILL	Partner	1991	710.00	20.20	14,342.00	20.20	14,342.00	710.00
PAUL M. RITTER	Partner	1981	740.00	8.00	5,920.00	8.00	5,920.00	740.00
PHILIP BENTLEY	Partner	1985	760.00	1.10	836.00	562.10	446,831.00	777.50
			795.00	561.00	445,995.00			

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
PHILIP KAUFMAN	Partner	1977	810.00	9.60	7,776.00	9.60	7,776.00	810.00
ROBERT T. SCHMIDT	Partner	1990	735.00	387.50	284,812.50	1247.25	951,118.75	755.00
			775.00	859.75	666,306.25			
SHARI K. KROUNER	Partner	1985	715.00	5.90	4,218.50	5.90	4,218.50	715.00
STEVEN SPARLING	Partner	1999	715.00	7.80	5,577.00	7.80	5,577.00	715.00
THOMAS E. MOLNER	Partner	1989	735.00	112.90	82,981.50	112.90	82,981.50	735.00
THOMAS MOERS MAYER	Partner	1982	930.00	196.70	182,926.00	519.50	489,586.00	940.00
			950.00	322.80	306,660.00			
THOMAS T. JANOVER	Partner	1987	705.00	1.00	705.00	1.00	705.00	705.00
TIMOTHY HARKNESS	Partner	1997	710.00	53.20	37,772.00	53.20	37,772.00	710.00
AVIVA L. GROSSMAN	Special Counsel	1985	675.00	10.50	7,087.50	15.30	10,423.50	685.00
			695.00	4.80	3,336.00			
BLAKE RIGEL	Special Counsel	2002	650.00	30.60	19,890.00	50.60	33,790.00	672.50
			695.00	20.00	13,900.00			
BRENDAN M. SCHULMAN	Special Counsel	2001	650.00	84.10	54,665.00	90.50	59,081.00	670.00
			690.00	6.40	4,416.00			
ELISE SCHERR FREJKA	Special Counsel	1991	670.00	81.50	54,605.00	81.50	54,605.00	670.00
HELAYNE O. STOOPACK	Special Counsel	1982	695.00	63.00	43,785.00	288.10	204,640.00	703.33
			700.00	6.10	4,270.00			
			715.00	219.00	156,585.00			

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
JOSHUA DAVIS	Special Counsel	2000	650.00	206.40	134,160.00	206.40	134,160.00	650.00
KAREN L. MINTZER	Special Counsel	1994	695.00	5.90	4,100.50	5.90	4,100.50	695.00
MICHAEL FEIN	Special Counsel	1994	685.00	178.10	121,998.50	187.10	128,208.50	687.50
			690.00	9.00	6,210.00			
TONI FINGER	Special Counsel	2000	650.00	15.40	10,010.00	44.90	29,519.00	666.67
			660.00	28.20	18,612.00			
			690.00	1.30	897.00			
TZVI ROKEACH	Special Counsel	1999	665.00	0.30	199.50	6.60	4,546.50	677.50
			690.00	6.30	4,347.00			
ALLAN E. REZNICK	Counsel	1982	775.00	92.60	71,765.00	158.60	124,235.00	785.00
			795.00	66.00	52,470.00			
FABIENNE ARRIGHI	Counsel	N/A	475.00	3.30	1,567.50	3.30	1,567.50	475.00
GERALDINE MASPETIOL-LUNVEN	Counsel	N/A	600.00	0.40	240.00	0.40	240.00	600.00
ALEXANDER J. FREEDMAN	Associate	2006	520.00	289.30	150,436.00	290.10	150,884.00	540.00
			560.00	0.80	448.00			
ALISSA R. GOODMAN	Associate	2003	665.00	65.10	43,291.50	65.10	43,291.50	665.00
ALYSSA R. KATZ	Associate	2007	485.00	117.60	57,036.00	119.70	58,128.00	502.50
			520.00	2.10	1,092.00			

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
AMANDA WEBBER	Associate	2008	440.00	89.00	39,160.00	105.60	47,369.00	476.67
			485.00	8.70	4,219.50			
			505.00	7.90	3,989.50			
AMY WEINER	Associate	2008	440.00	27.30	12,012.00	27.30	12,012.00	440.00
ANITA WONG	Associate	N/A	320.00	10.00	3,200.00	10.00	3,200.00	320.00
ANTONIA S. LEE	Associate	2009	455.00	4.50	2,047.50	4.50	2,047.50	455.00
CLINTON N DAGGAN	Associate	2010	385.00	86.40	33,264.00	176.50	70,171.00	410.00
			390.00	62.90	24,531.00			
			455.00	27.20	12,376.00			
CRAIG L. SIEGEL	Associate	1999	690.00	65.40	45,126.00	65.40	45,126.00	690.00
DANIEL J. BRODY	Associate	2011	390.00	13.10	5,109.00	13.10	5,109.00	390.00
DANNIE CHO	Associate	2009	385.00	243.00	93,555.00	295.90	119,190.50	443.33
			440.00	16.60	7,304.00			
			505.00	36.30	18,331.50			
DAVID E. BLABEY	Associate	2005	560.00	170.90	95,704.00	528.50	317,951.50	601.67
			615.00	202.70	124,660.50			
			630.00	154.90	97,587.00			
DAVID J. LEVINE	Associate	1999	660.00	54.80	36,168.00	54.80	36,168.00	660.00
DIANE LUCAS	Associate	N/A	440.00	16.00	7,040.00	16.00	7,040.00	440.00
EILEEN PATT	Associate	2009	385.00	24.30	9,355.50	24.30	9,355.50	385.00

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
ELAN DANIELS	Associate	2009	560.00	6.20	3,472.00	6.20	3,472.00	560.00
EZRA S. GREENBERG	Associate	N/A	385.00	47.70	18,364.50	47.70	18,364.50	385.00
FABIEN CARRUZZO	Associate	2005	585.00	9.20	5,382.00	10.40	6,120.00	600.00
			615.00	1.20	738.00			
GARIEL NAHOUM	Associate	2009	455.00	23.20	10,556.00	26.10	12,020.50	480.00
			505.00	2.90	1,464.50			
GORDON NOVOD	Associate	2002	615.00	405.60	249,444.00	405.60	249,444.00	615.00
GREGORY G. PLOTKO	Associate	1999	660.00	41.90	27,654.00	214.30	142,300.00	662.50
			665.00	172.40	114,646.00			
HADASSA R. WAXMAN	Associate	2001	635.00	48.20	30,607.00	48.20	30,607.00	635.00
HOWARD NEUTHALER	Associate	1999	640.00	1.00	640.00	27.60	18,467.00	663.33
			670.00	26.10	17,487.00			
			680.00	0.50	340.00			
JASON S. AMSTER	Associate	2006	520.00	56.40	29,328.00	64.20	33,960.00	573.33
			585.00	5.50	3,217.50			
			615.00	2.30	1,414.50			
JEFFREY BARLEKAMP	Associate	2009	440.00	7.10	3,124.00	7.10	3,124.00	440.00

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
JEFFREY TAYLOR	Associate	2001	635.00	197.90	125,666.50	210.70	134,139.50	655.00
			650.00	7.70	5,005.00			
			680.00	5.10	3,468.00			
JENNIFER SHARRET	Associate	2008	440.00	422.95	186,098.00	1899.00	946,008.25	495.00
			485.00	320.65	155,499.25			
			505.00	690.20	348,551.00			
			550.00	465.20	255,860.00			
JEREMY COHEN	Associate	2001	680.00	20.30	13,804.00	20.30	13,804.00	680.00
JODI ROSENSAFT	Associate	2004	600.00	66.20	39,720.00	407.60	257,893.50	625.00
			630.00	135.30	85,239.00			
			645.00	206.10	132,934.50			
JOEL M. TAYLOR	Associate	2001	690.00	11.80	8,142.00	11.80	8,142.00	690.00
JONATHAN B. VESSEY	Associate	2000	485.00	54.80	26,578.00	54.80	26,578.00	485.00
JOSHUA FRIEDMAN	Associate	2010	385.00	145.50	56,017.50	1682.95	719,752.00	410.00
			390.00	546.35	212,784.00			
			455.00	991.10	450,950.50			
JOSHUA R. LITTLE	Associate	2008	485.00	4.10	1,988.50	4.10	1,988.50	485.00
JULIA B. ERREA	Associate	2007	520.00	12.30	6,396.00	16.60	8,761.00	535.00
			550.00	4.30	2,365.00			
JULIANA OLIVEIRA	Associate	2006	360.00	3.00	1,080.00	3.00	1,080.00	360.00

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
KERRI FOLB	Associate	2001	635.00	95.70	60,769.50	208.10	134,554.50	663.75
			650.00	89.00	57,850.00			
			680.00	21.10	14,348.00			
			690.00	2.30	1,587.00			
KRISTEN V. CAMPANA	Associate	2000	650.00	155.20	100,880.00	155.20	100,880.00	650.00
LAETITIA VELLUT	Associate	2005	560.00	17.80	9,968.00	17.80	9,968.00	560.00
LAUREN M. MACKSOUD	Associate	2004	585.00	452.55	264,741.75	2194.65	1,367,649.00	615.00
			600.00	363.15	217,878.00			
			630.00	290.70	183,108.00			
			645.00	1,088.25	701,921.25			
LYNDA M. TRICARICO	Associate	2011	390.00	45.00	17,550.00	45.00	17,550.00	390.00
MADELYN R. DORMAN	Associate	2009	455.00	17.30	7,871.50	17.30	7,871.50	455.00
MARK CHASS	Associate	1991	645.00	24.70	15,931.50	24.70	15,931.50	645.00
MATAN KOCH	Associate	2009	615.00	27.00	16,605.00	27.00	16,605.00	615.00
MATTHEW C. TEMKIN	Associate	2009	455.00	28.25	12,853.75	60.55	29,165.25	480.00
			505.00	32.30	16,311.50			
MATTHEW C. ZIEGLER	Associate	2011	390.00	12.30	4,797.00	12.30	4,797.00	390.00
MATTHEW WEISS	Associate	2011	390.00	3.60	1,404.00	3.60	1,404.00	390.00
MEGAN FULLER	Associate	2010	385.00	52.20	20,097.00	81.30	31,446.00	387.50
			390.00	29.10	11,349.00			

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
MELISSA BLADES	Associate	2005	520.00	29.70	15,444.00	50.00	27,293.00	570.00
			560.00	5.50	3,080.00			
			585.00	11.10	6,493.50			
			615.00	3.70	2,275.50			
MICHAEL MELLIN	Associate	2010	505.00	10.30	5,201.50	10.30	5,201.50	505.00
MINDI GUTTMANN	Associate	2010	455.00	12.50	5,687.50	12.50	5,687.50	455.00
RACHAEL L. RINGER	Associate	2011	320.00	46.10	14,752.00	50.80	16,585.00	355.00
			390.00	4.70	1,833.00			
RUSS RABINOVICH	Associate	2001	635.00	3.00	1,905.00	3.00	1,905.00	635.00
SAMANTHA FORD	Associate	2009	385.00	73.40	28,259.00	73.40	28,259.00	385.00
SCOTT RUSKAY-KIDD	Associate	1999	660.00	70.10	46,266.00	70.10	46,266.00	660.00
SERENA G. GRANGER	Associate	N/A	390.00	36.10	14,079.00	36.10	14,079.00	390.00
SHAI SCHMIDT	Associate	2009	385.00	39.50	15,207.50	39.50	15,207.50	385.00
STEVEN SEGAL	Associate	2010	455.00	372.10	169,305.50	372.10	169,305.50	455.00
VICTOR REGAL	Associate	N/A	385.00	97.80	37,653.00	97.80	37,653.00	385.00
YEKATERINA CHERNYAK	Associate	2007	485.00	11.75	5,698.75	11.75	5,698.75	485.00
ANDREA CHOUPROUTA	Paralegal	N/A	275.00	17.70	4,867.50	17.70	4,867.50	275.00

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
ANYA W. CWIECEK	Paralegal	N/A	255.00	11.50	2,932.50	11.50	2,932.50	255.00
CAROLE RUGGIU	Paralegal	N/A	310.00	10.70	3,317.00	14.30	4,307.00	292.50
			275.00	3.60	990.00			
DANA N. HOLTON	Paralegal	N/A	260.00	16.40	4,264.00	16.40	4,264.00	260.00
DOMINADOR E. ALMEDA	Paralegal	N/A	270.00	117.90	31,833.00	117.90	31,833.00	270.00
DRUSILLA BARRON	Paralegal	N/A	260.00	54.30	14,118.00	54.30	14,118.00	260.00
EVAN KAPLAN	Paralegal	N/A	80.00	18.00	1,440.00	18.00	1,440.00	80.00
LAUREN E. WIERMAN	Paralegal	N/A	275.00	31.10	8,549.50	32.30	8,897.50	282.50
			290.00	1.20	348.00			
LAURIE BALDINGER	Paralegal	N/A	260.00	6.00	1,560.00	6.00	1,560.00	260.00
LYNNE C. FEIBELMANN	Paralegal	N/A	260.00	4.00	1,040.00	4.00	1,040.00	260.00
MERYL GOLDBERG	Paralegal	N/A	250.00	22.60	5,650.00	22.60	5,650.00	250.00
MICHAEL A. MAKINDE	Paralegal	N/A	275.00	24.50	6,737.50	43.40	11,987.50	282.50
			290.00	18.90	5,250.00			
MICHAEL HOCHBERG	Paralegal	N/A	80.00	10.00	800.00	10.00	800.00	80.00
MICHAEL WEFELS	Paralegal	N/A	250.00	16.30	4,075.00	16.30	4,075.00	250.00

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
NAVED HUSAIN	Paralegal	N/A	80.00	40.50	3,240.00	40.50	3,240.00	80.00
REBECCA B. CHAIKIN	Paralegal	N/A	260.00	411.90	107,094.00	1187.50	320,552.00	271.67
			275.00	742.50	204,190.00			
			280.00	33.10	9,268.00			
ROBERT PAREDEZ	Paralegal	N/A	260.00	63.40	16,484.00	63.40	16,484.00	260.00
ROLAND BAIN	Paralegal	N/A	260.00	15.50	4,030.00	15.50	4,030.00	260.00
SANTO A. CIPOLLA	Paralegal	N/A	260.00	28.50	7,410.00	28.50	7,410.00	260.00
SCOTT W. LUCY	Paralegal	N/A	260.00	43.00	11,180.00	43.00	11,180.00	260.00
BRANDON GREGORY	Other Timekeeper	N/A	95.00	2.50	237.50	10.00	987.50	97.50
			100.00	7.50	750.00			
CHRISTOPHER KRUKOWSKI	Other Timekeeper	N/A	80.00	7.00	560.00	7.00	560.00	80.00
DEREK A. KRABILL	Other Timekeeper	N/A	260.00	15.30	3,978.00	15.30	3,978.00	260.00
FERNANDO GUERRERO	Other Timekeeper	N/A	140.00	0.20	28.00	0.20	28.00	140.00
JOSEPH M. CAIAZZO	Other Timekeeper	N/A	95.00	3.80	361.00	7.10	691.00	97.50
			100.00	3.30	330.00			
JULIANA VALLES	Other Timekeeper	N/A	240.00	1.00	240.00	1.00	240.00	240.00

<u>Summary of Professionals Rendering Services During the Retention Period</u>								
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹³</u>	<u>Hours Billed¹⁴</u>	<u>Fees Billed</u>	<u>Total Hours Billed</u>	<u>Total Fees Billed</u>	<u>Average Rate</u>
LILIYA SURIS	Other Timekeeper	N/A	105.00	8.40	882.00	17.70	1,905.00	107.50
			110.00	9.30	1,023.00			
MICHAEL G. MATTHEWS	Other Timekeeper	N/A	260.00	3.10	806.00	3.10	806.00	260.00
MIYOSHIE LAMOTHE- AIME	Other Timekeeper	N/A	65.00	1.00	65.00	1.00	65.00	65.00
PAUL E. COLBOURNE	Other Timekeeper	N/A	105.00	2.10	220.50	20.40	2,233.50	107.50
			110.00	18.30	2,013.00			
TOTAL				19,228.25	11,319,144.00¹⁵	19,228.25	11,319,144.00	

¹⁵ Consistent with the Fee Examiner's request in connection with the Second Interim Fee Application, the Applicant agreed to bill certain research services as part of the requested fees, rather than expenses. Accordingly, \$4,466.00 in research services, which the Applicant traditionally bills as an expense, has been requested as a fee in connection with this Application.

EXHIBIT B-2

Summary of Professionals Rendering Services During the Fifth Interim Fee Period

<u>Summary of Professionals Rendering Services During the Fifth Interim Fee Period</u>					
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹⁶</u>	<u>Hours Billed¹⁷</u>	<u>Fees Billed</u>
JAY BARIS	Partner	1979	830.00	3.30	2,739.00
ABBE L. DIENSTAG	Partner	1983	750.00	321.00	240,750.00
PHILIP BENTLEY	Partner	1985	795.00	183.40	145,803.00
ROBERT T. SCHMIDT	Partner	1990	775.00	542.75	420,631.25
THOMAS MOERS MAYER	Partner	1982	950.00	150.00	142,500.00
TIMOTHY HARKNESS	Partner	1997	710.00	31.50	22,365.00
BARRY HERZOG	Partner	1992	785.00	104.30	81,875.50
CHARLES S. WARREN	Partner	1965	770.00	24.00	18,480.00
AVIVA L. GROSSMAN	Special Counsel	1985	695.00	4.80	3,336.00
HELAYNE O. STOOPACK	Special Counsel	1982	715.00	131.40	93,951.00
BLAKE RIGEL	Special Counsel	2002	695.00	12.90	8,965.50
TONI FINGER	Special Counsel	2000	690.00	1.00	690.00
KAREN L. MINTZER	Special Counsel	1994	695.00	5.90	4,100.50
ALLAN E. REZNICK	Counsel	1982	795.00	6.20	4,929.00
HOWARD NEUTHALER	Associate	1999	680.00	0.50	340.00

¹⁶ Please note that per agreement with the Fee Examiner, paralegals' billing rates are reduced to \$275 per hour and that starting on January 1, 2011, all Associates' and Partners' billing rates were frozen at 2010 rates.

¹⁷ Please note that from June 1, 2010 through March 29, 2011, all non-working travel time and time billed towards preparation of the monthly statements was billed at 50%.

<u>Summary of Professionals Rendering Services During the Fifth Interim Fee Period</u>					
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹⁶</u>	<u>Hours Billed¹⁷</u>	<u>Fees Billed</u>
JODI ROSENSAFT	Associate	2004	645.00	166.00	107,070.00
ALISSA R. GOODMAN	Associate	2003	665.00	4.00	2,660.00
CRAIG L. SIEGEL	Associate	1999	690.00	65.40	45,126.00
MELISSA BLADES	Associate	2005	615.00	3.70	2,275.50
MATAN KOCH	Associate	2009	615.00	27.00	16,605.00
JENNIFER SHARRET	Associate	2008	550.00	376.20	206,910.00
DANNIE CHO	Associate	2009	505.00	36.30	18,331.50
MICHAEL MELLIN	Associate	2010	505.00	10.30	5,201.50
GARIEL NAHOUM	Associate	2009	505.00	2.90	1,464.50
MATTHEW C. TEMKIN	Associate	2009	505.00	30.80	15,554.00
DAVID E. BLABEY	Associate	2005	630.00	138.40	87,192.00
LAUREN M. MACKSOD	Associate	2004	645.00	922.95	595,302.75
JASON S. AMSTER	Associate	2006	615.00	2.30	1,414.50
CLINTON N. DAGGAN	Associate	2010	455.00	9.40	4,277.00
JOSHUA FRIEDMAN	Associate	2010	455.00	899.20	409,136.00
MINDI GUTTMANN	Associate	2010	455.00	12.50	5,687.50
STEVEN SEGAL	Associate	2010	455.00	361.10	164,300.50
MATTHEW C. ZIEGLER	Associate	2011	390.00	12.30	4,797.00
RACHAEL L. RINGER	Associate	2011	390.00	4.70	1,833.00
DANIEL J. BRODY	Associate	2011	390.00	13.10	5,109.00

<u>Summary of Professionals Rendering Services During the Fifth Interim Fee Period</u>					
<u>Timekeeper</u>	<u>Title</u>	<u>Admission to NY Bar</u>	<u>Hourly Rate¹⁶</u>	<u>Hours Billed¹⁷</u>	<u>Fees Billed</u>
SERENA G. GRANGER	Associate	N/A	390.00	36.10	14,079.00
LYNDA M. TRICARICO	Associate	2011	390.00	45.00	17,550.00
MATTHEW WEISS	Associate	2011	390.00	3.60	1,404.00
MICHAEL A. MAKINDE	Paralegal	N/A	290.00	7.30	2,007.50
REBECCA B. CHAIKIN	Paralegal	N/A	280.00	329.35	90,571.25
LILIYA SURIS	Other Timekeeper	N/A	110.00	7.30	803.00
PAUL E. COLBOURNE	Other Timekeeper	N/A	110.00	6.50	715.00
BRANDON GREGORY	Other Timekeeper	N/A	100.00	1.50	150.00
JOSEPH M. CAIAZZO	Other Timekeeper	N/A	100.00	3.30	330.00
DEREK A. KRABILL	Other Timekeeper	N/A	260.00	14.00	3,640.00
CHRISTOPHER KRUKOWSKI	Other Timekeeper	N/A	80.00	5.50	440.00
TOTAL				5,080.95	3,023,392.75

EXHIBIT C-1

Summary and Detail of Disbursements Incurred During the Retention Period

<u>Summary and Detail of Disbursements Incurred During the Retention Period</u>		
<u>Description</u>	<u>Worked Amount</u>	<u>Billed Amount</u>
TELECOPIER	82.50	75.00
VELOBINDINGS	1,822.50	1,147.50
TABS	3,155.00	2,026.00
PHOTOCOPYING	25,331.97	11,089.17
COLOR COPIES	1,171.00	1,166.00
INSIDE MESSENGER	124.00	68.00
MANUSCRIPT SERVICE	17,228.25	-
RESEARCH SERVICES	8,771.00	8,561.00
DOCUMENT PREP.	9,152.50	-
POSTAGE	46.22	43.07
LONG-DISTANCE TEL.	41.78	41.78
OTHER MISCELLANEOUS CHARGES	680.00	680.00
LONG DISTANCE TELEPHONE	15,664.57	15,662.57
WESTLAW ON-LINE RESEARCH	45,564.44	45,564.44
PRINTING & BINDING	7,639.03	7,448.49
LEXIS/NEXIS ON-LINE RESEARCH	39,200.92	39,200.92
COURTLINK SEARCHES	1,032.52	1,025.98
OUTSIDE PHOTOCOPYING	76.88	76.88
MESSENGER/COURIER	124.96	124.96
MESSENGER/COURIER FED EX	2,102.37	2,102.37

<u>Summary and Detail of Disbursements Incurred During the Retention Period</u>		
<u>Description</u>	<u>Worked Amount</u>	<u>Billed Amount</u>
DIGITAL CONVERSION	802.97	802.97
LEGAL SEARCH FEES	13.07	13.07
WEST BUSINESS-SEC	1,647.64	1,647.64
CAB FARES	5,800.55	5,175.11
CAB FARES - ODYSSEY	28,348.23	20,422.82
MEALS/IN-HOUSE	691.16	615.11
IN-HOUSE/MEALS	13,131.42	9,125.65
OUT-OF-TOWN TRAVEL	3,625.34	3,443.34
MEALS/T & E	1,046.64	914.24
PACER RETRIEVAL FEES	2,968.16	2,968.16
BLOOMBERG PACER RETRIEVAL FEES	16.98	16.98
TRANSCRIPT FEES	22,916.10	22,916.10
MEETINGS	8,958.66	8,814.71
OTHER FEES	1,815.78	1,655.90
TOTAL	270,795.11	214,635.93¹⁸

¹⁸ Consistent with the Fee Examiner's request in connection with the Second Interim Fee Application, the Applicant agreed to bill certain research services as part of the requested fees, rather than expenses. Accordingly, \$4,466.00 in research services, which the Applicant traditionally bills as an expense, has been requested as a fee in connection with this Application.

EXHIBIT C-2

Summary and Detail of Disbursements Incurred During the Fifth Interim Fee Period

<u>Summary and Detail of Disbursements Incurred During the Fifth Interim Fee Period</u>		
<u>Description</u>	<u>Worked Amount</u>	<u>Billed Amount</u>
TELECOPIER	4.50	4.50
VELOBINDINGS	352.50	352.50
TABS	1,047.00	1,047.00
PHOTOCOPYING	2,894.78	1,258.60
COLOR COPIES	636.00	636.00
INSIDE MESSENGER	12.00	-
MANUSCRIPT SERVICE	290.25	-
RESEARCH SERVICES	1,148.00	1,148.00
DOCUMENT PREP.	1,140.00	-
POSTAGE	5.69	5.69
LONG DISTANCE TELEPHONE	2,895.66	2,893.66
WESTLAW ON-LINE RESEARCH	13,351.69	13,351.69
PRINTING & BINDING	5,741.25	5,741.25
LEXIS/NEXIS ON-LINE RESEARCH	6,158.22	6,158.22
COURTLINK SEARCHES	6.37	1.79
MESSENGER/COURIER	26.52	26.52
MESSENGER/COURIER FED EX	638.35	638.35
DIGITAL CONVERSION	802.97	802.97
WEST BUSINESS-SEC	121.50	121.50
CAB FARES	1,988.59	1,683.91

<u>Summary and Detail of Disbursements Incurred During the Fifth Interim Fee Period</u>		
<u>Description</u>	<u>Worked Amount</u>	<u>Billed Amount</u>
CAB FARES - ODYSSEY	8,451.97	6,207.72
MEALS/IN-HOUSE	368.07	319.34
IN-HOUSE/MEALS	4,137.21	2,668.04
MEALS/T & E	184.51	142.14
PACER RETRIEVAL FEES	320.40	320.40
BLOOMBERG PACER RETRIEVAL FEES	16.98	16.98
TRANSCRIPT FEES	3,958.90	3,958.90
MEETINGS	1,082.38	938.43
OTHER FEES	1,299.88	1,191.00
TOTAL	59,082.14	51,635.10

EXHIBIT D-1

Summary of Time by Billing Category for the Retention Period

<u>Summary of Time by Billing Category for the Retention Period</u>			
<u>Matter Number</u>	<u>Matter Name</u>	<u>Hours Billed</u>	<u>Fees Billed</u>
068000-00001	CASE ADMINISTRATION	571.00	291,167.00
068000-00002	GENERAL ADVERSARY PROCEEDINGS	376.50	232,864.50
068000-00003	AUTOMATIC STAY MATTERS/RELIEF	119.10	64,068.00
068000-00004	INSURANCE AND OTHER BUSINESS OPERATIONS	300.90	192,532.50
068000-00005	MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS	429.20	292,316.50
068000-00006	DIP FINANCING/CASH COLLATERAL	450.10	276,392.50
068000-00007	CLAIMS ADMINISTRATION & OBJECTIONS	1,052.70	593,053.50
068000-00008	CORPORATE & SECURITIES MATTERS	1,203.70	743,741.00
068000-00009	CREDITOR COMMUNICATIONS	825.40	409,361.00
068000-00010	COMMITTEE MEETINGS/COMMUNICATIONS	911.00	555,113.00
068000-00011	EMPLOYEE BENEFITS/LABOR ISSUES	99.50	61,922.00
068000-00013	SUPPLIER MATTERS	26.60	19,302.50
068000-00014	DEALERSHIP MATTERS	192.10	131,346.50
068000-00015	ENVIRONMENTAL ISSUES	880.70	547,509.00
068000-00016	HEARINGS	1,096.10	625,154.50
068000-00017	363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	585.60	381,361.50
068000-00018	EXECUTORY CONTRACT	106.40	71,414.00
068000-00019	FEE APPLICATIONS AND FEE EXAMINER ISSUES	964.70	415,364.50

<u>Summary of Time by Billing Category for the Retention Period</u>			
<u>Matter Number</u>	<u>Matter Name</u>	<u>Hours Billed</u>	<u>Fees Billed</u>
068000-00020	MONTHLY FEE STATEMENTS	233.75	79,006.75
068000-00021	DISCOVERY/DEPOSITIONS	185.10	106,253.50
068000-00022	APPELLATE ISSUES	127.10	72,890.00
068000-00023	TAX ISSUES	624.50	439,612.50
068000-00025	INTERNATIONAL ISSUES	103.40	63,216.00
068000-00026	RETENTION OF PROFESSIONALS	433.90	255,926.50
068000-00027	PLAN & DISCLOSURE STATEMENT	1,891.10	1,217,322.50
068000-00031	TRAVEL	45.10	30,845.25
068000-00032	MOTIONS	1,334.60	712,343.00
068000-00033	PRE-PETITION COLLATERAL REVIEW	387.50	163,571.00
068000-00034	363 SALE ISSUES	558.60	344,250.00
068000-00035	TORT/ASBESTOS ISSUES	1,978.00	1,163,730.50
068000-00036	SCHEDULE AND STATEMENT OF FINANCIAL AFFAIRS	5.20	2,511.00
068000-00037	DELPHI	116.10	62,999.50
068000-00038	363 TRANSACTION: TRANSITION SERVICES AGREEMENT	585.00	400,252.00
068000-00039	363 TRANSACTION: REAL ESTATE ISSUES	288.40	198,847.50
068000-00040	OTHER ASSET SALES AND ANALYSIS	33.50	20,262.00
068000-00041	WIND-DOWN ISSUES	106.10	81,320.50
TOTAL		19,228.25	11,319,144.00

EXHIBIT D-2

Summary of Time by Billing Category for the Fifth Interim Fee Period

<u>Summary of Time by Billing Category for the Fifth Interim Fee Period</u>			
<u>Matter Number</u>	<u>Matter Name</u>	<u>Hours Billed</u>	<u>Fees Billed</u>
068000-00001	CASE ADMINISTRATION	89.90	39,738.00
068000-00002	GENERAL ADVERSARY PROCEEDINGS	267.20	167,312.00
068000-00004	INSURANCE AND OTHER BUSINESS OPERATIONS	14.00	10,011.50
068000-00005	MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS	41.60	30,059.50
068000-00006	DIP FINANCING/CASH COLLATERAL	6.80	4,492.00
068000-00007	CLAIMS ADMINISTRATION & OBJECTIONS	425.60	228,201.00
068000-00008	CORPORATE & SECURITIES MATTERS	923.40	563,258.00
068000-00009	CREDITOR COMMUNICATIONS	322.40	170,237.00
068000-00010	COMMITTEE MEETINGS/COMMUNICATIONS	161.90	104,685.00
068000-00014	DEALERSHIP MATTERS	2.00	910.00
068000-00015	ENVIRONMENTAL ISSUES	50.20	33,187.50
068000-00016	HEARINGS	373.90	224,680.00
068000-00019	FEE APPLICATIONS AND FEE EXAMINER ISSUES	179.10	83,432.50
068000-00020	MONTHLY FEE STATEMENTS	139.85	47,516.00
068000-00023	TAX ISSUES	259.60	187,559.50
068000-00026	RETENTION OF PROFESSIONALS	78.10	45,357.50
068000-00027	PLAN & DISCLOSURE STATEMENT	932.30	604,281.00

<u>Summary of Time by Billing Category for the Fifth Interim Fee Period</u>			
<u>Matter Number</u>	<u>Matter Name</u>	<u>Hours Billed</u>	<u>Fees Billed</u>
068000-00031	TRAVEL	16.10	10,983.75
068000-00032	MOTIONS	298.60	163,591.50
068000-00035	TORT/ASBESTOS ISSUES	496.40	302,741.50
068000-00040	OTHER ASSET SALES AND ANALYSIS	2.00	1,158.00
TOTAL		5,080.95	3,023,392.75

EXHIBIT E

Detail of Time by Billing Category for the Fifth Interim Fee Period

May 13, 2011

GENERAL MOTORS CREDITORS COMMITTEE
C/O WILMINGTON TRUST COMPANY
520 MADISON AVENUE
NEW YORK, NY 10022
ATTN: JAMES MCGINLEY

When remitting,
please reference:

Invoice Number:
068000

FOR PROFESSIONAL SERVICES rendered from October 1, 2010 through March 29, 2011,
as per the attached time detail.

FEES	\$3,081,892.50
LESS 50% DISCOUNT ON MATTER 20.....	(47,516.00)
LESS 50% DISCOUNT ON TRAVEL MATTER 31	<u>(10,983.75)</u>
TOTAL FEES	\$3,023,392.75
DISBURSEMENTS AND OTHER CHARGES	<u>51,635.10</u>
INVOICE TOTAL	<u>\$3,075,027.85</u>

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	0.50	387.50
SCHMIDT, ROBERT T.	PARTNER	6.10	4,727.50
MAYER, THOMAS MOERS	PARTNER	0.80	760.00
SHARRET, JENNIFER	ASSOCIATE	6.90	3,795.00
MACKSOUD, LAUREN M	ASSOCIATE	15.20	9,804.00
FRIEDMAN, JOSHUA	ASSOCIATE	20.30	9,236.50
CHAIKIN, REBECCA B.	PARALEGAL	<u>40.10</u>	<u>11,027.50</u>
TOTAL		<u>89.90</u>	<u>\$39,738.00</u>

SUMMARY OF DISBURSEMENTS AND OTHER CHARGES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
TELECOPIER	4.50
VELOBINDINGS	352.50
TABS	1,047.00
PHOTOCOPYING	1,258.60
COLOR COPIES	636.00
RESEARCH SERVICES	1,148.00
POSTAGE	5.69
LONG-DISTANCE TEL.	2,893.66
WESTLAW ON-LINE RESEARCH	13,351.69
PRINTING & BINDING	5,741.25
LEXIS/NEXIS ON-LINE RESEARCH	6,158.22
COURTLINK SEARCHES	1.79

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<u>DESCRIPTION</u>	<u>AMOUNT</u>
MESSENGER/COURIER	664.87
DIGITAL CONVERSION	802.97
CORP. DOCUMENTS & MATERIALS	121.50
CAB FARES	7,891.63
MEALS/IN-HOUSE	2,987.38
MEALS/T & E	142.14
DOCUMENT RETRIEVAL FEES	320.40
BLOOMBERG PACER RETRIEVAL FEES	16.98
TRANSCRIPT FEES	3,958.90
MEETINGS	938.43
OTHER FEES	<u>1,191.00</u>
TOTAL DISBURSEMENTS AND OTHER CHARGES	<u>\$51,635.10</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/07/10	FRIEDMAN, JOSHUA	Organizing GM case files	1.20	546.00
10/11/10	MACKSOUD, LAUREN M	Conferences with J. Sharret regarding open issues (.3), review same (.2).	0.50	322.50
10/11/10	CHAIKIN, REBECCA B.	Update case calendar.	0.70	192.50
10/13/10	MACKSOUD, LAUREN M	Meeting with R. Schmidt and J. Sharret regarding open issues in case.	0.30	193.50
10/13/10	SHARRET, JENNIFER	Drafting list of open GM items	0.40	220.00
10/13/10	CHAIKIN, REBECCA B.	Review update email re call with Treasury.	0.10	27.50
10/19/10	CHAIKIN, REBECCA B.	Update case calendar.	0.80	220.00
10/22/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding variety of open issues related to disclosure statement, IPO and committee call set for 10-27.	0.50	322.50
10/22/10	SHARRET, JENNIFER	Conf. with L. Macksoud re open GM items.	0.50	275.00
10/26/10	MACKSOUD, LAUREN	Conferring with J. Sharret regarding open case	1.00	645.00

GENERAL MOTORS CREDITORS COMMITTEE
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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
	M	issues hearing results and overview of agenda for tomorrow's committee call.		
10/26/10	SHARRET, JENNIFER	C/f with L. Macksoud re: results of hearing and open GM issues	1.00	550.00
10/26/10	CHAIKIN, REBECCA B.	Case file management: organize transcripts and original copies of subpoenas to asbestos trusts.	0.20	55.00
10/28/10	FRIEDMAN, JOSHUA	Review case calendar and update case files	0.20	91.00
10/28/10	CHAIKIN, REBECCA B.	Update case calendar.	1.10	302.50
10/29/10	CHAIKIN, REBECCA B.	File various affidavits of service (.3), update case calendar (.7).	1.00	275.00
10/29/10	FRIEDMAN, JOSHUA	Organizing case files	0.50	227.50
11/01/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding various open issues related to disclosure statement, GUC trust agreement and motion summaries.	0.60	387.00
11/01/10	SHARRET, JENNIFER	T/c with L. Macksoud re: open GM issues	0.50	275.00
11/02/10	CHAIKIN, REBECCA B.	Organize case documents.	0.60	165.00
11/04/10	SHARRET, JENNIFER	C/f with J. Friedman re: open GM issues (fee app, Junso, hearing)	0.10	55.00
11/04/10	CHAIKIN, REBECCA B.	Update case calendar.	0.80	220.00
11/08/10	CHAIKIN, REBECCA B.	Update case calendar	0.40	110.00
11/10/10	CHAIKIN, REBECCA B.	Update case calendar.	1.30	357.50
11/11/10	FRIEDMAN, JOSHUA	O/m R. Chaikin and J. Sharret re open issues	0.20	91.00
11/11/10	SHARRET, JENNIFER	C/f with J. Friedman and R. Chaikin re: next steps	0.20	110.00
11/11/10	CHAIKIN, REBECCA B.	Conf. J. Sharret and J. Friedman re open items.	0.20	55.00
11/12/10	SHARRET, JENNIFER	C/f with R. Schmidt re: open issues (Junos claim, asbestos issues, budget)	0.10	55.00
11/18/10	CHAIKIN, REBECCA B.	Update case calendar.	0.80	220.00
11/19/10	FRIEDMAN, JOSHUA	Emails w/ J. Sharret re open case items	0.30	136.50
11/22/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding various open issues including next committee call, hearing dates and asbestos issues (.4), conferring with J. Friedman regarding motion summary chart, case calendar and meeting minutes (.3).	0.70	451.50
11/22/10	SHARRET, JENNIFER	Revising WIP list of open GM issues; reviewing news reports on New GM IPO	0.40	220.00
11/22/10	FRIEDMAN, JOSHUA	Preparing for meeting w/ L. Macksoud, J. Sharret and R. Chaikin re open case issues	1.50	682.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		(1.2); conf. L. Macksoud re summary chart, calendar and minutes (.3).		
11/22/10	CHAIKIN, REBECCA B.	Update case calendar (.3) and contact list (.3); file various affidavits of service (.3).	0.90	247.50
11/23/10	MACKSOD, LAUREN M	Meetings with J. Sharret, J. Friedman and R. Chaikin regarding status of all open matter and review of WIP list and all pending motions.	2.00	1,290.00
11/23/10	FRIEDMAN, JOSHUA	O/ms w/L. Macksoud, J. Sharret and R. Chaikin re open case items (1.6); preparation for same (.5).	2.10	955.50
11/23/10	SHARRET, JENNIFER	Revising WIP list (.2); c/fs with L. Macksoud, J. Friedman and R. Chaikin re: open GM items (2.0).	2.20	1,210.00
11/23/10	CHAIKIN, REBECCA B.	Review email updates to Committee and Judge Gerber's ruling on fees (.1), meetings with J. Sharret, L. Macksoud and J. Friedman re open issues (1.4).	1.50	412.50
11/24/10	CHAIKIN, REBECCA B.	Update case calendar (.6), locate Winn-Dixie plan for J. Sharret (.2).	0.80	220.00
11/29/10	MACKSOD, LAUREN M	Conferring with J. Sharret regarding open issues.	0.40	258.00
11/29/10	FRIEDMAN, JOSHUA	Email to R. Chaikin re: case calendar (.1);	0.10	45.50
11/29/10	FRIEDMAN, JOSHUA	Updating case files (.5).	0.50	227.50
11/29/10	SHARRET, JENNIFER	C/f with L. Macksoud re: open GM issues (asbestos, GUC Trust Agreement, Disclosure Statement)	0.40	220.00
11/30/10	CHAIKIN, REBECCA B.	Update case calendar.	0.80	220.00
12/01/10	MACKSOD, LAUREN M	Consideration of issues related to all open items (.5), reviewing and revising work in progress chart (.5).	1.00	645.00
12/06/10	SHARRET, JENNIFER	Drafting email to L. Macksoud, J. Friedman and R. Chaikin re: list of open items (.1); conference with L. Macksoud, J. Friedman and R. Chaikin re: open items (.9); revising WIP list (.1)	1.10	605.00
12/06/10	FRIEDMAN, JOSHUA	O/m J. Sharret, L. Macksoud and R. Chaikin re open case issues (.9); prep for same (.5); revising WIP list for same (.3).	1.70	773.50
12/06/10	CHAIKIN, REBECCA B.	Meeting with J. Sharret, J. Friedman and L. Macksoud re transition of responsibilities and open items (.9), edit case calendar (.4).	1.30	357.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/10	FRIEDMAN, JOSHUA	T/c L. Macksoud re open issues (.2); prepare for same (.2)	0.40	182.00
12/09/10	CHAIKIN, REBECCA B.	Update case calendar (1.0), file various affidavits of service (.4), organize case files (including professional fee statements, document productions, correspondence, etc.) (2.4).	3.80	1,045.00
12/13/10	FRIEDMAN, JOSHUA	Revise WIP list	0.40	182.00
12/16/10	CHAIKIN, REBECCA B.	Case file management (1.3), update case calendar (.5).	1.80	495.00
12/17/10	MACKSOD, LAUREN M	Conferring with R. Schmidt regarding general open issues, including budget issues and status of open and upcoming matters.	0.50	322.50
12/17/10	CHAIKIN, REBECCA B.	Update contact list	0.60	165.00
12/17/10	SCHMIDT, ROBERT T.	Office conference L. Macksoud re open issues including upcoming hearings, budget status, US Treasury status and other misc matters	0.50	387.50
12/20/10	CHAIKIN, REBECCA B.	Update case calendar.	0.90	247.50
12/23/10	CHAIKIN, REBECCA B.	Update contact list.	0.90	247.50
12/28/10	CHAIKIN, REBECCA B.	Update case calendar.	0.30	82.50
01/03/11	MACKSOD, LAUREN M	Reviewing case calendar (.4), reviewing 5th amended case management order (.2)	0.60	387.00
01/03/11	CHAIKIN, REBECCA B.	Update case calendar.	0.80	220.00
01/03/11	SCHMIDT, ROBERT T.	Review cmtee minutes, case calendar and recent update memos and o/c L. Macksoud re same.	0.50	387.50
01/05/11	MACKSOD, LAUREN M	Meeting with R. Schmidt and J. Friedman regarding all open case issues and WIP list.	1.30	838.50
01/05/11	FRIEDMAN, JOSHUA	O/m L. Macksoud and R. Schmidt re open case issues (1.3); preparation re same (.7); emails R. Chaikin and R. Schmidt re same (.2); revise WIP list (.5); organize case files (.2).	2.90	1,319.50
01/05/11	SCHMIDT, ROBERT T.	Mtg with J. Friedman and L. Macksoud re open plan and case issues.	1.30	1,007.50
01/05/11	CHAIKIN, REBECCA B.	Update case calendar (.5) and contact list (.3)	0.80	220.00
01/06/11	CHAIKIN, REBECCA B.	Organize case files.	0.60	165.00
01/12/11	FRIEDMAN, JOSHUA	Organizing case files	3.70	1,683.50
01/13/11	CHAIKIN, REBECCA B.	Update case calendar	0.30	82.50
01/14/11	MACKSOD, LAUREN	Reviewing updated case calendar (.1)	0.80	516.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
	M	reviewing WIP list with R. Schmidt and discussing status of all open items (.7).		
01/14/11	SCHMIDT, ROBERT T.	Review WIP report (.2); meeting with L. Macksoud to review status of all open matters (.7)	0.90	697.50
01/14/11	CHAIKIN, REBECCA B.	Update case calendar (.4), organize case files and transcripts (.5).	0.90	247.50
01/18/11	MACKSOUD, LAUREN M	Conferring with FTI regarding various open issues including asbestos, Coamerica and other claims resolutions, GUC Trust issues and topics for next committee call.	0.50	322.50
01/18/11	SCHMIDT, ROBERT T.	Review case calendar and email L. Macksoud re same.	0.50	387.50
01/19/11	MACKSOUD, LAUREN M	Meeting with T. Mayer to discuss all open case issues (.5), conferring with R. Schmidt regarding same (.2)	0.70	451.50
01/19/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re open issues (.2); o/c T. Mayer and L. Macksoud re open case issues (.3);	0.50	387.50
01/20/11	CHAIKIN, REBECCA B.	Update case calendar (.4), organize case files (.5).	0.90	247.50
01/24/11	MACKSOUD, LAUREN M	Conferring with T. Mayer regarding open case issues (.3), drafting email to US Trustee regarding committee composition (.2).	0.50	322.50
01/24/11	CHAIKIN, REBECCA B.	Update case calendar.	0.30	82.50
01/25/11	MACKSOUD, LAUREN M	Call with FTI regarding status of open matters.	0.50	322.50
01/25/11	CHAIKIN, REBECCA B.	Update case calendar.	0.20	55.00
01/25/11	SCHMIDT, ROBERT T.	Review WIP list and o/c L. Macksoud re same	0.30	232.50
01/27/11	CHAIKIN, REBECCA B.	Update case calendar	0.80	220.00
01/28/11	MACKSOUD, LAUREN M	Meeting with T. Mayer and R. Schmidt regarding status of various open matters including hearing dates and motions scheduled and agenda for next committee call (1.1), preparation for same (.2)	1.30	838.50
01/28/11	MAYER, THOMAS MOERS	Meeting with L. Macksoud, R. Schmidt to discuss open issues and administrative expenses.	0.80	760.00
01/28/11	SCHMIDT, ROBERT T.	Review open plan issues list (.4); mtg with T. Mayer and L. Macksoud re same and status of term loan title dispute (1.1).	1.50	1,162.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/31/11	FRIEDMAN, JOSHUA	T/c w/ L. Macksoud re case status	0.20	91.00
02/04/11	SCHMIDT, ROBERT T.	Review WIP report (.1); o/cs L. Macksoud re open issues (.2)	0.30	232.50
02/07/11	MACKSOD, LAUREN M	Conferring with R. Chaikin and J. Friedman regarding status of open matters including monthly fee statement and hearings for 2/9 and 2/10, discussing case calendar and motion summaries.	0.50	322.50
02/07/11	CHAIKIN, REBECCA B.	Update case calendar (1.5), conf. L. Macksoud re open items (.5).	2.00	550.00
02/07/11	SCHMIDT, ROBERT T.	Review WIP list and o/cs L. Macksoud, J. Friedman re open issues	0.20	155.00
02/07/11	FRIEDMAN, JOSHUA	Conferring with L. Macksoud and R. Chaikin re open issues	0.50	227.50
02/08/11	CHAIKIN, REBECCA B.	Update case calendar.	0.70	192.50
02/15/11	MACKSOD, LAUREN M	Meeting with J. Friedman and R. Chaikin regarding all open issues including motion summaries, plan objections, creation of binders and 5th interim fee application.	0.20	129.00
02/15/11	CHAIKIN, REBECCA B.	Update case calendar (.6), conf. J. Friedman and L. Macksoud re open items (.2).	0.80	220.00
02/15/11	FRIEDMAN, JOSHUA	O/m R. Chaikin and L. Macksoud re open items	0.20	91.00
02/18/11	CHAIKIN, REBECCA B.	Update case calendar.	0.90	247.50
02/22/11	CHAIKIN, REBECCA B.	Update case calendar (.3) and organize case files (.6).	0.90	247.50
02/25/11	CHAIKIN, REBECCA B.	Update case calendar (1.7), organize case files (2.2).	3.90	1,072.50
02/28/11	FRIEDMAN, JOSHUA	O/m L. Macksoud re open case issues, including upcoming hearings and fee applications.	0.10	45.50
02/28/11	CHAIKIN, REBECCA B.	Update case calendar	0.30	82.50
03/01/11	FRIEDMAN, JOSHUA	O/m R. Chaikin re open case issues (.6); email L. Macksoud re same (.2).	0.80	364.00
03/01/11	CHAIKIN, REBECCA B.	Conf. J. Friedman re open issues (.6), update case calendar (.4).	1.00	275.00
03/03/11	FRIEDMAN, JOSHUA	Organizing case files.	1.60	728.00
03/04/11	MACKSOD, LAUREN M	Meeting with J. Friedman regarding open issues including 5th interim fee statement, final fee application, Nova Scotia discovery, and	0.60	387.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		motions to be heard at 3/9 hearing		
03/04/11	FRIEDMAN, JOSHUA	Revising WIP list (.4); meeting with L. Macksoud re open issues (.6); updating case calendar (.2).	1.20	546.00
03/04/11	SCHMIDT, ROBERT T.	Review open issues list	0.10	77.50
03/07/11	CHAIKIN, REBECCA B.	File Epiq Affidavit of Service	0.20	55.00
03/08/11	CHAIKIN, REBECCA B.	Update case calendar	0.70	192.50
03/14/11	CHAIKIN, REBECCA B.	Update case calendar.	0.30	82.50
03/16/11	MACKSOUD, LAUREN M	Conferring with R. Chaikin regarding updates to contact list	0.20	129.00
03/18/11	CHAIKIN, REBECCA B.	Update case calendar.	0.40	110.00
03/24/11	CHAIKIN, REBECCA B.	Update case calendar.	0.30	82.50
03/28/11	CHAIKIN, REBECCA B.	Update case calendar	<u>0.50</u>	<u>137.50</u>
TOTAL			<u>89.90</u>	<u>\$39,738.00</u>

GENERAL MOTORS CREDITORS COMMITTEE

May 13, 2011

068000-00002 (GENERAL ADVERSARY PROCEEDINGS) Invoice No. Multiple Invoices

SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
DIENSTAG, ABBE L.	PARTNER	0.30	225.00
BENTLEY, PHILIP	PARTNER	1.30	1,033.50
SCHMIDT, ROBERT T.	PARTNER	0.80	620.00
SCHMIDT, ROBERT T.	PARTNER	35.50	27,512.50
MAYER, THOMAS MOERS	PARTNER	0.40	380.00
MAYER, THOMAS MOERS	PARTNER	3.50	3,325.00
HARKNESS, TIMOTHY	PARTNER	2.90	2,059.00
SIEGEL, CRAIG L	ASSOCIATE	64.10	44,229.00
KOCH, MATAN	ASSOCIATE	27.00	16,605.00
SHARRET, JENNIFER	ASSOCIATE	8.70	4,785.00
CHO, DANNIE	ASSOCIATE	36.30	18,331.50
MACKSOUD, LAUREN M	ASSOCIATE	6.30	4,063.50
MACKSOUD, LAUREN M	ASSOCIATE	52.50	33,862.50
AMSTER, JASON S	ASSOCIATE	2.30	1,414.50
FRIEDMAN, JOSHUA	ASSOCIATE	5.30	2,411.50
GRANGER, SERENA G	ASSOCIATE	8.30	3,237.00
CHAIKIN, REBECCA B.	PARALEGAL	<u>11.70</u>	<u>3,217.50</u>
<u>TOTAL</u>		<u>267.20</u>	<u>\$167,312.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/10	MACKSOUD, LAUREN M	Reviewing order regarding term loan litigation (.2), reviewing email from Butzel regarding same (.1)	0.30	193.50
11/01/10	SHARRET, JENNIFER	Reviewing Judge Gerber disclosure statement on Term Loan Avoidance Action.	0.20	110.00
11/01/10	SCHMIDT, ROBERT T.	Review Judge Gerber order re term loan	0.20	155.00

GENERAL MOTORS CREDITORS COMMITTEE

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		litigation.		
11/08/10	MACKSOUD, LAUREN M	Meeting with T. Mayer, C. Siegel, R. Schmidt and J. Sharret regarding commencement of adversary proceeding for ownership of term loan litigation and additional issues related to rule 2004 (1.1), conversations with C. Siegel regarding timing and other general questions (.6), reviewing rule 2004 (.2), conferring with S. Granger regarding research on same (.3), conferring with M. Williams regarding overview of strategy with respect to term loan litigation and tomorrow's hearing (.3), reviewing hearing transcript (.5), researching and reviewing Adelpia cases issued by Judge Gerber on ripeness (1.1), drafting email to C. Siegel regarding same (.3).	4.40	2,838.00
11/08/10	SCHMIDT, ROBERT T.	Mtg with T. Mayer and C. Siegel re term loan litigation strategy (.8); review related docs and transcript re same (.5)	1.30	1,007.50
11/08/10	SHARRET, JENNIFER	Meeting with T. Mayer, L. Macksoud, B. Schmidt and C. Siegel re: next steps in resolving issue with Treasury on ownership of proceeds of Term Loan Litigation.	0.90	495.00
11/08/10	AMSTER, JASON S	Review exit facility for default provisions	2.30	1,414.50
11/08/10	SIEGEL, CRAIG L	Mtg w/ T. Mayer, R. Schmidt, L. Macksoud and J. Sharret re: case background and strategy, etc. (1.1); mtgs w/ L. Macksoud re: case background and strategy (.6); analyzed portions of papers re: motion to enforce DIP (2.8)	4.50	3,105.00
11/08/10	MAYER, THOMAS MOERS	Conference with R. Schmidt (.2) and meeting with R. Schmidt, J. Sharret, L. Macksoud, and C. Siegel re ownership of term loan litigation (1.5).	1.70	1,615.00
11/09/10	GRANGER, SERENA G	Research re: use of Bankruptcy Rule 2004 discovery in other proceedings.	0.90	351.00
11/09/10	BENTLEY, PHILIP	Discs T. Mayer re treasury litigation	0.20	159.00
11/09/10	SIEGEL, CRAIG L	Analyzed papers re: motion to enforce DIP orders, Adelpia cases and Rule 2004 case law	4.60	3,174.00

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11/10/10	MACKSOUD, LAUREN M	Multiple conferences and emails with C. Siegel regarding background on Term Loan Litigation and strategy for re-filing on ripeness issues (2.4), conferring with T. Mayer regarding same and regarding Adelphia case (.5), conferring with E. Fisher regarding summary judgment hearings (.4), conferring with R. Schmidt regarding discovery from EDC (.2), re-reviewing Adelphia case for discussion with T. Mayer (.3), meeting with P. Bentley and J. Sharret regarding potential adversary proceeding and discovery (.7).	4.50	2,902.50
11/10/10	MAYER, THOMAS MOERS	Conferences J. Sharret, L. Macksoud re status of discovery & complaint/motion papers relating to 2nd attempt to "quiet title" to term loan litigation.	0.30	285.00
11/10/10	SHARRET, JENNIFER	C/f with L. Macksoud and T. Mayer re: 2004 motion on Treasury and next steps in litigating with Treasury (.9); c/f w/L. Macksoud & P. Bentley re budget for litigating w/Treasury (.7); drafting email to T. Mayer re same (.2).	1.80	990.00
11/10/10	GRANGER, SERENA G	Research re: use of Rule 2004 examinations in other proceedings (1.9). Writing up research findings re: same (2.2).	4.10	1,599.00
11/10/10	BENTLEY, PHILIP	Conf L. Macksoud and J. Sharret (.7) and trade emails with same (.2) re treasury dispute.	0.90	715.50
11/10/10	SIEGEL, CRAIG L	Analyzed Rule 2004 case law (2.4); Confs, e/ms and t/c w/ L. Macksoud re: Rule 2004 issues (2.3); began drafting Rule 2004 papers (3.7)	8.40	5,796.00
11/10/10	CHAIKIN, REBECCA B.	Assemble term loan litigation binders for P. Bentley.	0.60	165.00
11/11/10	MACKSOUD, LAUREN M	Drafting email to T. Mayer regarding term loan litigation (.6), reviewing draft 2004 papers (.8), conferring with C. Siegel regarding same (.3), conferring with J. Sharret regarding same (.3).	2.00	1,290.00
11/11/10	SHARRET, JENNIFER	T/c with C. Siegel re: potential discovery from Treasury (.3); conf with L. Macksoud re timing of 2004 motion and Adelphia research (.2).	0.50	275.00
11/11/10	GRANGER, SERENA G	Draft summary of research re: Use of Rule 2004 examinations in other proceedings.	3.30	1,287.00

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11/11/10	SIEGEL, CRAIG L	TC w/ J. Sharret re: Rule 2004 motion and schedule (.3); researched (1.7) and drafted (5.2) draft Rule 2004 motion, order and document request; conf. L. Macksoud re same (.3)	7.50	5,175.00
11/12/10	SIEGEL, CRAIG L	TC w/ L. Macksoud re: Rule 2004 discovery request and DJ complaint	0.40	276.00
11/12/10	MACKSOUD, LAUREN M	Reviewing memo provided by S. Granger regarding 2004 examinations and adversary proceedings (.8), reviewing relevant case law (.6), conferring with S. Granger regarding same. (.3); Further reviewing draft of rule 2004 motion, order and document request related to term loan litigation and providing comments to same (1.3), conferring with C. Siegel regarding same (.5).	3.50	2,257.50
11/15/10	MACKSOUD, LAUREN M	Conferring with C. Siegel regarding rule 2004 motion (.3), reviewing revised draft of same (.7), preparation for meeting with T. Mayer on timing to raise issues (.4), meeting with T. Mayer, C. Siegel, J. Sharret and R. Schmidt regarding same (.9), reviewing Adelphia docket and pleadings regarding ripeness issue decided by Judge Gerber in context of "x clause litigation" (2.4), drafting email to T. Mayer and C. Siegel regarding same (.5)	5.20	3,354.00
11/15/10	SHARRET, JENNIFER	C/f with T. Mayer, L. Macksoud, R. Schmidt and C. Siegel re: 2004 motion	1.00	550.00
11/15/10	SCHMIDT, ROBERT T.	Mtg with T. Mayer, C. Siegel, J. Sharret re term loan litigation strategy and timing.	1.00	775.00
11/15/10	SIEGEL, CRAIG L	Edit Rule 2004 motion (.3); mtg w/ T. Mayer, L. Macksoud, R. Schmidt and J. Sharret re: Rule 2004 motion and Term Loan Litigation (.8)	1.10	759.00
11/15/10	MAYER, THOMAS MOERS	Emails to/from KL team (.5) re setting up conference on how to structure future litigation to determine ownership of Term Loan Litigation; lead conference (1.0).	1.50	1,425.00

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11/16/10	MACKSOUD, LAUREN M	Conferring with C. Siegel regarding rule 2004 motion and research for same (.4), reviewing objections filed in Adelphia case on x clause issue (.9), reviewing Adelphia docket to determine outcome of issue (1.1), reviewing DIP documents regarding tranches of DIP loans (.3), conferring with A. Chouprouta regarding hearing transcripts (.2), reviewing draft 2004 motion and revising with relevant docket and transcript citations (1.3), conferring with C. Siegel regarding same (.3)	4.50	2,902.50
11/16/10	SCHMIDT, ROBERT T.	Review C. Siegel e/m re 2004 (.1); review draft 2004 (.8)	0.90	697.50
11/16/10	SHARRET, JENNIFER	T/c with C. Siegel re: 2004 exhibits.	0.10	55.00
11/16/10	SIEGEL, CRAIG L	Researched (2.0) and revised (2.3) Rule 2004 motion to include second issue, and researched jurisdictional issues relating to EDC (1.1); conf. L. Macksoud re same (.7).	6.10	4,209.00
11/17/10	MACKSOUD, LAUREN M	Conferring with J. Sharret and C. Siegel regarding draft 2004 motion and revisions to same regarding budget issues (1.3), drafting new section to 2004 motion regarding budget (1.6), reviewing and providing comments to additional revisions to motion and exhibits thereto (.9), conferring with J. Sharret and C. Siegel regarding same (.6), conferring with C. Siegel regarding revised motion and mechanics and timing of filing (1.5), further revising motion to include language on budget (1.5), reviewing DIP objection, DIP Credit Agreement and Plan in process of drafting motion (1.5).	8.90	5,740.50
11/17/10	SHARRET, JENNIFER	C/f with L. Macksoud and C. Siegel re: 2004 motion (1.2); reviewing 2004 motion (.7) revising annex A to 2004 motion (.6)	2.50	1,375.00
11/17/10	SIEGEL, CRAIG L	Substantially revise Rule 2004 motion (7.4); complete legal research on jurisdictional issues (1.1); mtg. w/ L. Macksoud and J. Sharret re: budget issues and Rule 2004 motion (1.4); confer w/ L. Macksoud re motion and exhibits (.6)	10.50	7,245.00

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11/18/10	MACKSOUD, LAUREN M	Meeting with T. Mayer, J. Sharret, and R. Schmidt regarding timing and mechanics for 2004 motion and ultimate resolution of issues related to term loan litigation (.7), drafting and revising 2004 motion (1.3), conferring with C. Siegel regarding same (.4)	2.40	1,548.00
11/18/10	SHARRET, JENNIFER	Reviewing/revising Rule 2004 motion on ownership of term loan litigation and budget (1.2); t/c w/T. Mayer and C. Siegel re draft 2004 motion (.2).	1.40	770.00
11/18/10	SIEGEL, CRAIG L	Further research and revise document requests and Rule 2004 motion papers (5.2); TC w/ L. Macksoud re: edits to Rule 2004 motion (.4)	5.60	3,864.00
11/19/10	MACKSOUD, LAUREN M	Conferring with C. Siegel and J. Sharret regarding 2004 motion, timing for discovery and drafting of complaint (.4), reviewing Adelphia hearing transcript on ripeness (.5), reviewing and revising proposed order for rule 2004 motion (.2), reviewing and revising document requests (.3).	1.40	903.00
11/19/10	SHARRET, JENNIFER	C/f with L. Macksoud and C. Siegel re: ownership of term loan litigation pleadings	0.30	165.00
11/22/10	MACKSOUD, LAUREN M	Conferring with C. Siegel regarding update on budget issues and preparation for drafting adversary complaint.	0.40	258.00
11/22/10	SIEGEL, CRAIG L	Analyzed case law concerning declaratory judgments (2.3); mtg. w/ D. Cho concerning Term Loan Litigation ownership dispute and legal and factual research for declaratory judgment complaint (1.3); TC w/ L. Macksoud re: hearing and issues concerning declaratory judgment complaint (.4)	4.00	2,760.00
11/22/10	CHO, DANNIE	Meeting with C. Siegel re term loan litigation and research re same (1.3); analyze term loan litigation filings (2.0); draft adversary complaint regarding term loan litigation ownership (3.1)	6.40	3,232.00
11/23/10	CHO, DANNIE	Draft adversary complaint regarding Term Loan Litigation ownership.	6.90	3,484.50
11/24/10	CHO, DANNIE	Draft adversary complaint re term loan lit.	3.50	1,767.50
11/29/10	SIEGEL, CRAIG L	Reviewed draft declaratory judgment complaint	0.20	138.00

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12/01/10	SIEGEL, CRAIG L	Analyzed draft plan (.4) and edited proposed declaratory judgment complaint re: Term Loan Litigation (.8).	1.20	828.00
12/02/10	SCHMIDT, ROBERT T.	Review summary judgment papers re term loan litigation	0.80	620.00
12/02/10	SIEGEL, CRAIG L	Analyzed proposed plan (2.1); TC w/ L. Macksoud re: plan provisions and adversary complaint (.5)	2.60	1,794.00
12/02/10	MACKSOUD, LAUREN M	Conferring with C. Siegel regarding status of 2004 motion, adversary complaint and revised plan documents (.5). conferences and telephone calls with T. Mayer, J. Sharret and Butzel Long regarding schedule for 12/3 hearing on term loan litigation (.3), general preparation for hearing (.2).	1.00	645.00
12/03/10	SCHMIDT, ROBERT T.	Review T. Mayer update from term loan summary judgment hearing and o/c T. Mayer re same	0.40	310.00
12/03/10	BENTLEY, PHILIP	Review T. Mayer's email reports re hearing	0.20	159.00
12/06/10	SIEGEL, CRAIG L	Edited Rule 2004 motion	1.60	1,104.00
12/10/10	SCHMIDT, ROBERT T.	Review supplemental submissions re term loan lit (.4); review Butzel report re same (.2)	0.60	465.00
12/13/10	CHAIKIN, REBECCA B.	Create chart of time billed by month to motion to enforce for negotiations with Treasury.	0.60	165.00
12/13/10	SCHMIDT, ROBERT T.	Review draft 2004 application.	0.30	232.50
12/14/10	SIEGEL, CRAIG L	Revised Rule 2004 motion and emailed L. Macksoud re same	0.40	276.00
12/14/10	CHAIKIN, REBECCA B.	Categorize time billed to motion to enforce and prior related activity for negotiations with Treasury (1.3), create chart of categorized time (1.4), conf. L. Macksoud re same (.6).	3.30	907.50
12/14/10	MAYER, THOMAS MOERS	Conference call with Treasury re analysis of time spent on Term Loan Litigation (.3). re-float settlement proposal to Treasury re title to Term Loan Litigation (.1).	0.40	380.00
12/14/10	SCHMIDT, ROBERT T.	Review responses by GM indenture trustee and Aurelius re Nova Scotia claim objections, conf. L. Macksoud re same (.4). o/c L Macksoud re 2004 motions (.2); review draft re same (.2);	0.80	620.00

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12/14/10	MACKSOD, LAUREN M	Conferring with C. Siegel regarding status of 2004 motion (.3), reviewing revised document re same (.2), conferring with R. Schmidt regarding same (.2). reviewing time detail to determine time associated with work on motion to enforce DIP (.5), conferring with R. Chaikin regarding same (.6).	1.80	1,161.00
12/22/10	CHAIKIN, REBECCA B.	Conf. L. Macksoud re Treasury comments to mark up of time spent on motion to enforce activities (.8), begin review of Treasury's detail mark up for comparison (.4)	1.20	330.00
12/22/10	MACKSOD, LAUREN M	Conferring with D. Mintz (.2) and R. Chaikin (.2) regarding fee issues with Treasury.	0.40	258.00
12/23/10	MACKSOD, LAUREN M	Conferring with R. Chaikin regarding fee issue with Treasury.	0.20	129.00
12/23/10	FRIEDMAN, JOSHUA	Review pro se notice of appeal and related pleading (.2); emails w/ L. Macksoud re same (.1)	0.30	136.50
12/23/10	CHAIKIN, REBECCA B.	Highlight time detail of 4th interim period per KL and Treasury mark ups for comparison (3.6); conf. L. Macksoud re same (.2).	3.80	1,045.00
12/29/10	CHAIKIN, REBECCA B.	Conf. L. Macksoud re Treasury's and KL's estimates of fees spent on Motion to Enforce and related activities (.4), calculate final total (.1)	0.50	137.50
12/29/10	MACKSOD, LAUREN M	Conferring with R. Chaikin regarding mark up of our bill to be sent to Treasury and calculations to be made regarding same (.4), reviewing bill re same (.3)	0.70	451.50
12/30/10	MACKSOD, LAUREN M	Conferring with D. Mintz regarding fees related to motion to enforce DIP (.3), drafting email to D. Mintz regarding same (.4).	0.70	451.50
01/02/11	SCHMIDT, ROBERT T.	Review motion papers re NUMMI claim	1.00	775.00
01/04/11	SCHMIDT, ROBERT T.	Review NUMMI pleadings	0.40	310.00
01/05/11	CHAIKIN, REBECCA B.	Create new NUMMI binders	0.90	247.50
01/05/11	SCHMIDT, ROBERT T.	Review NUMMI papers and o/c T. Harkness re same.	0.50	387.50
01/06/11	FRIEDMAN, JOSHUA	Reviewing NUMMI materials; email w/ T. Harkness re same	0.50	227.50
01/06/11	SCHMIDT, ROBERT T.	Review NUMMI pleadings and scheduling order (.9) and e/ms T. Harkness re same (.2)	1.10	852.50

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01/07/11	HARKNESS, TIMOTHY	Reviewed NUMMI binder of pleadings (2.2); o/m T. Harkness re same (.3).	2.50	1,775.00
01/07/11	SCHMIDT, ROBERT T.	T/C and e/ms T. Harkness re NUMMI (.3) and further review of docs and pleadings re same (.8).	1.10	852.50
01/10/11	SCHMIDT, ROBERT T.	O/c T. Harkness re NUMMI pleadings (.1) and rev same (.9).	1.00	775.00
01/11/11	SCHMIDT, ROBERT T.	Further review of NUMMI docs.	1.00	775.00
01/12/11	SCHMIDT, ROBERT T.	Review NUMMI claim back-up docs and pleadings	1.00	775.00
01/14/11	SCHMIDT, ROBERT T.	Review NUMMI pleading	0.40	310.00
01/18/11	MACKSOUD, LAUREN M	Reviewing all papers filed to date regarding NUMMI.	3.40	2,193.00
01/18/11	CHAIKIN, REBECCA B.	Assemble NUMMI pleadings.	0.20	55.00
01/18/11	FRIEDMAN, JOSHUA	Emails and t/c Weil, L. Macksoud and R. Chaikin re NUMMI (.5); review dockets re NUMMI pleading (.3).	0.80	364.00
01/18/11	SCHMIDT, ROBERT T.	Review NUMMI papers (.6) and o/c T. Harkness re same (.2).	0.80	620.00
01/19/11	MACKSOUD, LAUREN M	Reviewing notes regarding term loan avoidance action (.2), drafting email to Treasury regarding same and potential settlement discussions (.2), conferring with T. Mayer regarding same (.1).	0.50	322.50
01/19/11	CHAIKIN, REBECCA B.	Assemble new NUMMI pleadings for L. Macksoud, T. Harkness and R. Schmidt	0.60	165.00
01/20/11	MACKSOUD, LAUREN M	Reviewing responses filed by NUMMI and Toyota to MLC's motion to dismiss (1.8), meeting with T. Harkness and R. Schmidt to discuss strategy (.7), conferring with debtors' counsel regarding strategy re same (.2), call with M. Koch to discuss motion to dismiss (.4)	3.10	1,999.50
01/20/11	HARKNESS, TIMOTHY	Meeting with L. Macksoud re: NUMMI motions (.3); e-mail to M. Koch re: research issue (.1)	0.40	284.00
01/20/11	MACKSOUD, LAUREN M	Call with D. Mintz regarding term loan settlement discussions (.2), drafting email to T. Mayer regarding same (.1).	0.30	193.50
01/20/11	SCHMIDT, ROBERT T.	Review docs for analyses of term loan litigation dispute (1.2); review hearing transcript re same (.4)	1.60	1,240.00

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01/20/11	KOCH, MATAN	Review and analyze NUMMI pleadings.	4.70	2,890.50
01/20/11	SCHMIDT, ROBERT T.	Meeting with T. Harkness and L. Macksoud re NUMMI (.7); review Toyota and NUMMI opposition briefs (1.4).	2.10	1,627.50
01/21/11	SCHMIDT, ROBERT T.	Further review NUMMI papers	1.00	775.00
01/21/11	FRIEDMAN, JOSHUA	Emails to L. Macksoud re NUMMI.	0.70	318.50
01/23/11	KOCH, MATAN	Review NUMMI pleadings (1.7) and draft analysis of same (4.3)	6.00	3,690.00
01/24/11	FRIEDMAN, JOSHUA	Emails w/ R. Schmidt and L. Macksoud re term loan litigation	0.70	318.50
01/24/11	SCHMIDT, ROBERT T.	Office conf T. Mayer re term loan issues and review docs re same (.4); o/c L. Macksoud re same (.2); review L. Macksoud analyses and docs re same (.5)	1.10	852.50
01/25/11	SCHMIDT, ROBERT T.	Review NUMMI and Toyota pleadings	0.90	697.50
01/26/11	SIEGEL, CRAIG L	TC w/ L. Macksoud to discuss strategy and legal issues concerning ownership of Term Loan Litigation	0.50	345.00
01/26/11	SCHMIDT, ROBERT T.	Further review NUMMI docs and pleadings	0.80	620.00
01/26/11	MACKSOUD, LAUREN M	Call with C. Siegel regarding status of issues related to ownership of term loan litigation (.5), drafting memo summarizing issues and options related to Term Loan Litigation (2.2), conferring with FTI regarding same (.2).	2.90	1,870.50
01/27/11	SCHMIDT, ROBERT T.	Review NUMMI papers (.5).	0.50	387.50
01/27/11	SCHMIDT, ROBERT T.	Review DIP order and docs re analysis re ownership dispute re term loan litigation and email T. Mayer re same (1.3)	1.30	1,007.50
01/28/11	FRIEDMAN, JOSHUA	Review Toyota filing re NUMMI.	0.20	91.00
01/28/11	SCHMIDT, ROBERT T.	Review NUMMI reply.	0.40	310.00
01/31/11	SCHMIDT, ROBERT T.	Review materials re motion to enforce DIP (.8) and o/cs L. Macksoud re same (.1)	0.90	697.50
02/01/11	FRIEDMAN, JOSHUA	Review NUMMI pleadings	0.80	364.00
02/01/11	SCHMIDT, ROBERT T.	Review motion to dismiss NUMMI complaint	0.90	697.50
02/01/11	MACKSOUD, LAUREN M	Reviewing debtors' reply papers in NUMMI	0.50	322.50
02/03/11	SCHMIDT, ROBERT T.	Further review NUMMI motion to dismiss and o/c T. Harkness re same.	0.50	387.50
02/04/11	SCHMIDT, ROBERT T.	Review NUMMI papers	0.60	465.00

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02/08/11	SCHMIDT, ROBERT T.	Review NUMMI pleadings and transcripts in advance of hearing on motion to dismiss.	1.10	852.50
02/08/11	FRIEDMAN, JOSHUA	Review Debtors reply re NUMMI (.9); emails L. Macksoud re same (.4)	1.30	591.50
02/09/11	SCHMIDT, ROBERT T.	Review papers re hearing on motion to dismiss (.6); review update memo re same (.3)	0.90	697.50
02/14/11	SCHMIDT, ROBERT T.	Review NUMMI papers and status of same	0.50	387.50
02/22/11	SCHMIDT, ROBERT T.	Review Toyota and NUMMI objections to debtors' estimation motion	0.50	387.50
03/08/11	SCHMIDT, ROBERT T.	Review L. Macksoud and B. Herzog e/ms re transfer of term loan litigation and o/cs re same.	0.50	387.50
03/08/11	DIENSTAG, ABBE L.	E/ms re prosecution of the Term Loan Avoidance Litigation by the UCC.	0.30	225.00
03/11/11	MACKSOUD, LAUREN M	Conferring with T. Mayer and R. Schmidt regarding term loan litigation issues (.4), conferring with C. Siegel regarding same (.3), drafting email to C. Siegel regarding same (.6)	1.30	838.50
03/11/11	KOCH, MATAN	T/C C. Siegel re: potential declaratory judgment	0.30	184.50
03/11/11	SIEGEL, CRAIG L	TCs with L. Macksoud (.3) and M. Koch (.3) re: declaratory judgment research and case developments.	0.60	414.00
03/11/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re status of term loan litigation and issues re same (.4); review draft motion (.3)	0.70	542.50
03/14/11	MACKSOUD, LAUREN M	Prepare for (.2) and attend (1.1) meeting with C. Siegel and M. Koch regarding avoidance action trust tax issues and ripeness issue, conferring with M. Koch, B. Herzog and R. Schmidt regarding same (.3)	1.60	1,032.00
03/14/11	KOCH, MATAN	Prepare for (.5), and attend meeting with C. Siegel and L. Macksoud re: potential declaratory judgment (1.1); o/m L. Macksoud re same (.2)	1.80	1,107.00
03/14/11	SIEGEL, CRAIG L	Meeting with L. Macksoud and M. Koch to analyze strategy and legal issues and organize legal research.	1.10	759.00
03/14/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re term loan litigation issues (.1); review transcript and pleadings re same (.8)	0.90	697.50

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03/15/11	MACKSOUD, LAUREN M	Call with B. Herzog, M. Koch and C. Siegel regarding tax issues related to avoidance action trust and re-filing papers on term loan litigation ownership dispute.	0.70	451.50
03/15/11	KOCH, MATAN	Meeting with C. Siegel, L. Macksoud and B. Herzog re: potential declaratory judgment	0.60	369.00
03/15/11	SIEGEL, CRAIG L	Conference call with B. Herzog, M. Koch,L. Macksoud re: AA Trust, and term loan litigation.	0.70	483.00
03/16/11	KOCH, MATAN	Research declaratory judgment standard re: tax consequence of trust distribution (2.5); t/c C. Siegel re same (.2).	2.70	1,660.50
03/16/11	SIEGEL, CRAIG L	TC w/ M. Koch to coordinate declaratory judgment research	0.20	138.00
03/17/11	KOCH, MATAN	Research re declaratory judgment re JPM avoidance action.	2.80	1,722.00
03/18/11	MACKSOUD, LAUREN M	Emails with C. Siegel regarding status of research on ripeness issue.	0.30	193.50
03/18/11	KOCH, MATAN	Research declaratory judgments in the context of the JPM avoidance action.	4.20	2,583.00
03/21/11	MACKSOUD, LAUREN M	Multiple conferences with M. Koch regarding status of research on tax and ripeness issue.	0.80	516.00
03/21/11	KOCH, MATAN	Write-up research re: declaratory judgment (2.1); meet with various team members,including L. Macksoud and D. Cho re: next steps and research status (1.8)	3.90	2,398.50
03/21/11	CHO, DANNIE	Teleconference with M. Koch discussing issues of case (1.0); analyze research re same (1.5).	2.50	1,262.50
03/21/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re term loan adversary ownership dispute (.3); review papers and transcript re same (1.5).	1.80	1,395.00
03/22/11	SCHMIDT, ROBERT T.	Email L. Macksoud re term loan litigation status (.4) and review prior transcript (.6)	1.00	775.00
03/22/11	CHO, DANNIE	Research (1.6) and analyze (.4) declaratory judgment issues.	2.00	1,010.00
03/23/11	SCHMIDT, ROBERT T.	Review docs and transcript re term loan ownership (.8); email L. Macksoud re same (.1); review prior draft and pleading (.3)	1.20	930.00

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068000-00002 (GENERAL ADVERSARY PROCEEDINGS) Invoice No. Multiple Invoices

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/25/11	MACKSOUD, LAUREN M	Conferring with D. Cho regarding status of research on ripeness (.3), drafting email to C. Siegel regarding same (.1), conferring with C. Siegel regarding same (.2).	0.60	387.00
03/25/11	SIEGEL, CRAIG L	TC and emails with L. Macksoud to coordinated research and strategy.	0.20	138.00
03/25/11	CHO, DANNIE	Analyze/research declaratory judgment issues (3.7); confer L. Macksoud re same (.3).	4.00	2,020.00
03/26/11	CHO, DANNIE	Analyze/research declaratory judgment issues.	7.50	3,787.50
03/28/11	MACKSOUD, LAUREN M	Conferring with C. Siegel regarding draft complaint (.2), reviewing tax issue (.2), drafting email to B. Herzog regarding same (.1)	0.50	322.50
03/28/11	SIEGEL, CRAIG L	Analyze declaratory judgment case law (1.4) and TC L. Macksoud re same (.2).	1.60	1,104.00
03/29/11	CHO, DANNIE	Analyze/research declaratory judgment and ripeness issues (3.1); teleconference with C. Siegel discussing research and issues (0.4).	3.50	1,767.50
03/29/11	SIEGEL, CRAIG L	TC w/ D. Cho to coordinate further research on declaratory judgment issues (.4); prepare for same (.1).	<u>0.50</u>	<u>345.00</u>
TOTAL			<u>267.20</u>	<u>\$167,312.00</u>

GENERAL MOTORS CREDITORS COMMITTEE

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068000-00004 (INSURANCE AND OTHER BUSINESS OPERATIONS) Invoice No. Multiple
Invoices

SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	1.20	930.00
REZNICK, ALLAN E.	COUNSEL	6.20	4,929.00
SHARRET, JENNIFER	ASSOCIATE	0.50	275.00
MACKSOUD, LAUREN M	ASSOCIATE	5.80	3,741.00
FRIEDMAN, JOSHUA	ASSOCIATE	<u>0.30</u>	<u>136.50</u>
TOTAL		<u>14.00</u>	<u>\$10,011.50</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/10	REZNICK, ALLAN E.	Review excess coverage recovery strategy.	0.30	238.50
10/07/10	REZNICK, ALLAN E.	Review coverage map and memos.	0.30	238.50
10/13/10	REZNICK, ALLAN E.	Review notes from K. Scroggin interview (.3); review coverage map (.2).	0.50	397.50
10/14/10	MACKSOUD, LAUREN M	Conferring with A. Reznick regarding insurance assets and treatment in plan and disclosure statement.	0.40	258.00
10/14/10	REZNICK, ALLAN E.	Conf L. Macksoud re Plan disclosure hearing and allocation of excess insurance recoveries (.4); leave voice mail for K. Henry re same (.1); review K. Henry email re same (.1).	0.60	477.00
10/22/10	MACKSOUD, LAUREN M	Conferring with A. Reznick regarding discussions with former counsel to GM.	0.30	193.50
10/22/10	REZNICK, ALLAN E.	Conf. L. Macksoud re excess insurance treatment under proposed POR; review same.	0.40	318.00
11/03/10	MACKSOUD, LAUREN M	Conferring with A. Reznick regarding status of insurance issues (.2), drafting email to T. Swett regarding same (.1).	0.30	193.50
11/03/10	REZNICK, ALLAN E.	Conf L. Macksoud re claims budget and	0.50	397.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		Treasury's claim to proceeds of excess policies.		
11/04/10	MACKSOUD, LAUREN M	Call with T. Swett and A. Reznick regarding insurance assets (.4), follow up call with A. Reznick regarding same (.2), drafting email to FTI regarding documents requested by ACC (.2), gathering and reviewing relevant documents (.4), call with FTI regarding confidentiality issues (.6).	1.80	1,161.00
11/04/10	REZNICK, ALLAN E.	Conf. L. Macksoud and T. Swett re insurance assets (.4); review confidentiality regarding excess policies disclosure (.3).	0.70	556.50
11/08/10	MACKSOUD, LAUREN M	Conferring with A. Reznick regarding discussion with K. Henry.	0.40	258.00
11/10/10	SHARRET, JENNIFER	Reviewing MOR & emails w/FTI re same.	0.50	275.00
11/11/10	MACKSOUD, LAUREN M	Call with K. Henry and A. Reznick regarding insurance assets.	1.00	645.00
11/11/10	REZNICK, ALLAN E.	Conf. call K. Henry and L. Macksoud re strategy to recover from excess carrier, competing claims to proceeds, alignment of interest among stakeholder (1.0); prepare for same (.2); scheduling call with Asbestos Committee (.3).	1.50	1,192.50
11/12/10	MACKSOUD, LAUREN M	Call with T. Swett and A. Reznick regarding insurance assets (.3), follow up with A. Reznick regarding same (.2).	0.50	322.50
11/12/10	REZNICK, ALLAN E.	Conf L. Macksoud re Treasury interest in excess policy proceeds (.2); conf. call L. Macksoud and T. Swett re: insurance assets (.3); review K. Henry's estimate of litigation prospects and analysis of negotiated settlement strategy (.7).	1.20	954.00
12/14/10	MACKSOUD, LAUREN M	Call with A. Reznick regarding asbestos insurance assets	0.30	193.50
01/05/11	SCHMIDT, ROBERT T.	Review Monthly Operating Report.	0.40	310.00
01/10/11	FRIEDMAN, JOSHUA	Review essential vendor letter; emails L. Macksoud re same	0.20	91.00
01/10/11	SCHMIDT, ROBERT T.	Review Monthly Operating Report	0.40	310.00
01/20/11	MACKSOUD, LAUREN M	Reviewing monthly report prepared by FTI (.6) drafting email to FTI with comments on same (.2).	0.80	516.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/27/11	REZNICK, ALLAN E.	Update re: disposition of excess liability policies.	0.20	159.00
01/31/11	SCHMIDT, ROBERT T.	Review debtor's quarterly notice of asset sales (.2); review MOR (.2).	0.40	310.00
03/10/11	FRIEDMAN, JOSHUA	Review email from E. Wu re essential vendor letters	<u>0.10</u>	<u>45.50</u>
TOTAL			<u>14.00</u>	<u>\$10,011.50</u>

GENERAL MOTORS CREDITORS COMMITTEE

May 13, 2011

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No.
Multiple Invoices

SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
DIENSTAG, ABBE L.	PARTNER	2.50	1,875.00
SCHMIDT, ROBERT T.	PARTNER	7.50	5,812.50
MAYER, THOMAS MOERS	PARTNER	10.20	9,690.00
ROSENSAFT, JODI	ASSOCIATE	1.00	645.00
SHARRET, JENNIFER	ASSOCIATE	11.80	6,490.00
MACKSOUD, LAUREN M	ASSOCIATE	8.60	5,547.00
TOTAL		<u>41.60</u>	<u>\$30,059.50</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/10	MACKSOUD, LAUREN M	Call with treasury regarding disclosure statement and budget issues (.8), call with M. Williams regarding same (.3)	1.10	709.50
10/06/10	SCHMIDT, ROBERT T.	Prepare for (.2) and participate on conference call with treasury re budget (.8) and conf. committee chair re same (.3) re same.	1.30	1,007.50
10/06/10	SHARRET, JENNIFER	Conference call with Treasury re: budget (.8); post-call discussion with M. Williams and KL team (.3)	1.10	605.00
10/06/10	MAYER, THOMAS MOERS	Call with US Treasury, re budget for GUC Trust, ownership of Term Loan Litigation (.8); conf. w. M. Williams re same (.3).	1.10	1,045.00
10/20/10	MACKSOUD, LAUREN M	Call with Treasury regarding GUC Trust Agreement and Budget (.4), call with M. Williams re same (.2).	0.60	387.00
10/20/10	MAYER, THOMAS MOERS	Call with US Treasury re comments on GUC Trust, status of budget negotiations.	0.50	475.00
10/20/10	SHARRET, JENNIFER	Participate in conference call with Treasury	0.50	275.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		and T. Mayer and L. Macksoud re: GUC Trust, budget and open DS issues		
10/25/10	MAYER, THOMAS MOERS	Conference call with US Treasury team, J. Sharret and R. Schmidt re budget.	0.50	475.00
10/25/10	SCHMIDT, ROBERT T.	Conf call with US Trustee, T. Mayer and J. Sharret re budget and post confirmation issues.	0.50	387.50
10/25/10	SHARRET, JENNIFER	C/f call with T. Mayer, R. Schmidt and Treasury re: budget and GUC trust	0.50	275.00
10/28/10	SHARRET, JENNIFER	Participating in portion of call with Treasury, T. Mayer and L. Macksoud re: budget	0.50	275.00
10/28/10	MAYER, THOMAS MOERS	Call w/Treasury, J. Sharret re budget	1.00	950.00
10/28/10	MACKSOUD, LAUREN M	Participate in portion of call with Treasury regarding budget issues.	0.70	451.50
11/02/10	SCHMIDT, ROBERT T.	Participate on call with A. Dienstag, J. Rosensaft, J. Sharret, Gibson Dunn and Wilmington re fractional shares.	0.40	310.00
11/03/10	MACKSOUD, LAUREN M	Call with R. Schmidt, J. Sharret and Treasury regarding disclosure statement and budget issues (1.0), reviewing email from A. Phillips regarding status of call with Treasury and Alix (.2).	1.20	774.00
11/03/10	SHARRET, JENNIFER	C/f call with R. Schmidt, L. Macksoud and Treasury re budget.	1.00	550.00
11/03/10	SCHMIDT, ROBERT T.	Conf call with L. Macksoud, J. Sharret and Treasury re budget (1.0); call w/ J. Sharret re same (.3).	1.30	1,007.50
11/05/10	MAYER, THOMAS MOERS	Call with US Treasury re GUC Trust budget and agreement (1.0); post-call conferences with L. Macksoud and J. Sharret re same (.2).	1.20	1,140.00
11/05/10	SCHMIDT, ROBERT T.	Prepare for (.3) and participate on (1.0) conference call with Treasury re budget	1.30	1,007.50
11/05/10	MACKSOUD, LAUREN M	Call with Treasury regarding GUC trust agreement and budget issues (1.0), post-call conf with T. Mayer and J. Sharret regarding next steps (.3).	1.30	838.50
11/05/10	SHARRET, JENNIFER	Preparation for call with Treasury on budget (.2) participate in conference call with Treasury re: budget GUC Trust (1.0); post-call conf w/ T. Mayer and L. Macksoud (.2).	1.40	770.00

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Multiple Invoices

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/08/10	SCHMIDT, ROBERT T.	Prepare for (.2) and participate on (.5) conference call with US Treasury	0.70	542.50
11/08/10	MACKSOUD, LAUREN M	Call with Treasury regarding status of budget and issues to be presented to court on disclosure statement.	0.50	322.50
11/08/10	SHARRET, JENNIFER	Participate in conference call with T. Mayer, R. Schmidt, L. Macksoud and Treasury re: budget (.5); participate in conference call with A. Dienstag, Treasury and various representatives of the States re: GUC Trust Agreement (1.5).	2.00	1,100.00
11/08/10	DIENSTAG, ABBE L.	Conf/call w/J. Sharret DOJ, Weil and various states attorneys general to discuss the GUC Trust Agreement.	1.50	1,125.00
11/08/10	MAYER, THOMAS MOERS	Conference call with US Treasury Team on status of budget negotiations, positions to be taken at November 9 hearing.	0.70	665.00
11/19/10	MACKSOUD, LAUREN M	Call with Treasury regarding budget and disclosure statement issues (.8), gathering documents as follow up to call and in preparation for call with debtors regarding same (.3).	1.10	709.50
11/19/10	SHARRET, JENNIFER	Conference call with Treasury, T. Mayer, R. Schmidt and L. Macksoud re: budget and GUC Trust (.8); email from L. Macksoud re discussions w/Treasury (.2); t/c w/DOJ re comments to GUC Trust (.5); email to FTI, A. Dienstag & J. Rosensaft re DOJ comments (.5).	2.00	1,100.00
11/19/10	MAYER, THOMAS MOERS	Call with R. Schmidt, L. Macksoud, J. Sharret, Treasury teams re budgetary impasse (.5); call with KL, FTI, Weil, Alix teams re budget, agenda for November 22 hearing (.8).	1.30	1,235.00
11/19/10	SCHMIDT, ROBERT T.	Prep for (.2) and participate in (.8) conf call with UST re plan and budget issues.	1.00	775.00
11/29/10	MAYER, THOMAS MOERS	Call with T. Stenger, S. Karotkin re results of meeting with Treasury (.3); call with Treasury team re results of meeting (.7); review and revise L. Macksoud's summary of agreement with Treasury (.7); follow-up call S. Karotkin, T. Stenger re same (.2).	1.90	1,805.00

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068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No.
Multiple Invoices

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/29/10	MACKSOD, LAUREN M	Participating in call with T. Mayer, J. Sharret and Treasury regarding status of disclosure statement, budget and term loan litigation (.8), conferring with debtors' counsel regarding same (.2), drafting and revising email to Committee summarizing call (.9), conferring with J. Sharret regarding same (.2).	2.10	1,354.50
11/29/10	SHARRET, JENNIFER	Call with T. Mayer, L. Macksoud and Treasury re: GUC Trust and budget.	0.80	440.00
11/30/10	ROSENSAFT, JODI	Call with SEC Staff, Gibson Dunn, Weil Gotshal and A. Dienstag re: no action letter.	1.00	645.00
11/30/10	DIENSTAG, ABBE L.	T/c w/J. Rosensaft, J. Ingram, M. Valordi, R. Bee, J. Carpenter, S. Petersen (SEC), D. Lee, J. Mulroney, V. Petherbridge re no-action request.	1.00	750.00
12/02/10	SHARRET, JENNIFER	Meeting with Debtors, U.S. Treasury and Gibson Dunn to discuss Plan and GUC Trust (R. Schmidt and T. Mayer attended portions of the meetings).	2.00	1,100.00
12/02/10	MAYER, THOMAS MOERS	Meeting with Weil, Kramer Levin and Gibson Dunn teams re plan and GUC Trust (1.5); call with A. Rosenberg re J. Smolinsky issue (.5)	2.00	1,900.00
12/02/10	SCHMIDT, ROBERT T.	Attend meeting with Debtor, UST, DOJ re plan and GUC Trust changes.	<u>1.00</u>	<u>775.00</u>
TOTAL			<u>41.60</u>	<u>\$30,059.50</u>

GENERAL MOTORS CREDITORS COMMITTEE

May 13, 2011

068000-00006 (DIP FINANCING/CASH COLLATERAL) Invoice No. Multiple Invoices

SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	1.40	1,085.00
MACKSOUD, LAUREN M	ASSOCIATE	5.00	3,225.00
FRIEDMAN, JOSHUA	ASSOCIATE	<u>0.40</u>	<u>182.00</u>
TOTAL		<u>6.80</u>	<u>\$4,492.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/24/11	MACKSOUD, LAUREN M	Reviewing DIP documents (.5), drafting email to T. Mayer regarding analysis of same (.4)	0.90	580.50
01/25/11	MACKSOUD, LAUREN M	Reviewing DIP credit agreements and orders (.8), reviewing references thereto in plan and disclosure statement (.4), reviewing motion to enforce orders and responses thereto (1.1), conferring with R. Schmidt regarding same (.3)	2.60	1,677.00
01/25/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re DIP and motion to enforce (.4); review motion papers, e/ms and related docs (1.0)	1.40	1,085.00
01/28/11	MACKSOUD, LAUREN M	Reviewing \$33 billion DIP credit facility and wind down facility regarding use of proceeds.	1.50	967.50
03/02/11	FRIEDMAN, JOSHUA	Review DIP Credit Agreement and related pleadings	<u>0.40</u>	<u>182.00</u>
TOTAL			<u>6.80</u>	<u>\$4,492.00</u>

GENERAL MOTORS CREDITORS COMMITTEE

May 13, 2011

068000-00007 (CLAIMS ADMINISTRATION & OBJECTIONS) Invoice No. Multiple Invoices

SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	49.10	38,052.50
MAYER, THOMAS MOERS	PARTNER	3.00	2,850.00
RIGEL, BLAKE	SPEC COUNSEL	11.70	8,131.50
SHARRET, JENNIFER	ASSOCIATE	1.00	550.00
SHARRET, JENNIFER	ASSOCIATE	25.10	13,805.00
MELLIN, MICHAEL	ASSOCIATE	10.30	5,201.50
MACKSOUD, LAUREN M	ASSOCIATE	1.10	709.50
MACKSOUD, LAUREN M	ASSOCIATE	93.30	60,178.50
FRIEDMAN, JOSHUA	ASSOCIATE	16.70	7,598.50
FRIEDMAN, JOSHUA	ASSOCIATE	152.40	69,342.00
TRICARICO, LYNDIA M	ASSOCIATE	45.00	17,550.00
CHAIKIN, REBECCA B.	PARALEGAL	7.20	1,980.00
KRABILL, DEREK A	OTHER TKPR	8.20	2,132.00
KRUKOWSKI, CHRISTOPHER	OTHER TKPR	<u>1.50</u>	<u>120.00</u>
TOTAL		<u>425.60</u>	<u>\$228,201.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	MACKSOUD, LAUREN M	Conferring with counsel to Debtors and Alix regarding leveraged lease agreement with Comerica.	0.50	322.50
10/05/10	MACKSOUD, LAUREN M	Reviewing documents and recent case law in Second Circuit regarding Comerica leveraged lease claim (1.4), reviewing memo on leveraged leases and tax indemnity claims (.7), conferring with B. Rigel regarding same (.3)	2.40	1,548.00

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068000-00007 (CLAIMS ADMINISTRATION & OBJECTIONS) Invoice No. Multiple Invoices

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/10	MACKSOUD, LAUREN M	Reviewing Comerica transaction documents (1.8), conferring with B. Rigel regarding leveraged lease claim (.2), drafting email to same regarding status and background (.3)	2.30	1,483.50
10/06/10	RIGEL, BLAKE	Telephone conference L. Macksoud re leveraged lease claim.	0.20	139.00
10/11/10	MACKSOUD, LAUREN M	Reviewing summary of Flint lease issue (.3), conferring with FTI regarding same (.2).	0.50	322.50
10/11/10	SHARRET, JENNIFER	Reviewing draft motion to file late proof of claim by creditor (.9); drafting email to T. Mayer, R. Schmidt, L. Macksoud and J. Friedman re: same; email to Jacobowski re: same (.3); t/c with P. Falabella re: late filed claims and Junso claim (.2)	1.40	770.00
10/11/10	SHARRET, JENNIFER	C/f w/L. Macksoud re Flint-Michigan/Tricon settlement	0.10	55.00
10/11/10	FRIEDMAN, JOSHUA	Review Junso late-filed claim motion (.7); review affidavit regarding same (.4); emails J. Sharret re same (.2); research excusable neglect issues re same (3.7); review Kelley Drye claims reconciliation proposal (.3).	5.30	2,411.50
10/11/10	MACKSOUD, LAUREN M	Conf. J. Sharret re Tricon settlement (.1).	0.10	64.50
10/12/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding objection deadline and regarding hearing schedule for 10/26 hearing (.4), drafting email to M. Williams providing summary of late filed claims issues and scheduling issues (.3).	0.70	451.50
10/12/10	MACKSOUD, LAUREN M	Reviewing claims charts prepared by FTI regarding total claims filed, total of allowed claims and claims remaining for administration (.5).	0.50	322.50
10/12/10	SHARRET, JENNIFER	Emails with S. Jacobowski re: Junso claim (.2); various emails w/L. Macksoud & J. Friedman re same (.1).	0.30	165.00
10/12/10	FRIEDMAN, JOSHUA	Researching proof of claim issues re late filing and informal proofs of claim.	4.90	2,229.50
10/12/10	MACKSOUD, LAUREN M	Reviewing emails with counsel to Junsos regarding motion for late filed POC (.2), reviewing emails with committee member's counsel regarding same (.2).	0.40	258.00

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068000-00007 (CLAIMS ADMINISTRATION & OBJECTIONS) Invoice No. Multiple Invoices

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/13/10	SCHMIDT, ROBERT T.	Review Junso motion re late claim (.2); o/c J. Sharret re same (.2); review research (.5); review ADR/Reconciliation report (.2); further e/ms w/J. Sharret re Junso (.2)	1.30	1,007.50
10/13/10	SHARRET, JENNIFER	Emails with S. Jacobowski re: Junso motion to file a late proof of claim (.2); emails and t/c with M. Williams and R. Schmidt re: Junso motion (.3).	0.50	275.00
10/13/10	FRIEDMAN, JOSHUA	Continued research re: late-filed and informal proofs of claim (4.1); emails w/ J. Sharret re: same (.2).	4.30	1,956.50
10/14/10	FRIEDMAN, JOSHUA	Reviewing various bond holders responses to omnibus claims objections	0.50	227.50
10/18/10	MACKSOUD, LAUREN M	Conferring with FTI and counsel to debtors regarding Comerica claim.	0.30	193.50
10/18/10	FRIEDMAN, JOSHUA	Review email from E. Fisher re: Nova Scotia	0.20	91.00
10/18/10	SHARRET, JENNIFER	Reviewing Butzel Long email/docs re open Nova Scotia items.	0.50	275.00
10/19/10	SHARRET, JENNIFER	Email w/Weil re Boyd Bryant motion.	0.10	55.00
10/22/10	MACKSOUD, LAUREN M	Reviewing chart prepared by Alix regarding Comerica claim (.2), conferring with B. Rigel regarding same (.2), conferring with Butzel regarding Nova Scotia claim (.3).	0.70	451.50
10/22/10	RIGEL, BLAKE	Conference w/L. Macksoud re Comercia claim (.2); review related documents (.6).	0.80	556.00
10/25/10	MACKSOUD, LAUREN M	Conferring with B. Rigel regarding Comerica claim in preparation for conference call on same (.2), conferring with FTI regarding same (.2), conference call with FTI and Alix regarding same (.5).	0.90	580.50
10/25/10	RIGEL, BLAKE	Telephone conference L. Macksoud re: Comerica claim (.2). Review Comerica claim (2.2). Research: Delta case (.5).	2.90	2,015.50
10/26/10	MACKSOUD, LAUREN M	Reviewing presentation of next round of ADR claims sent by Alix (.3), conferring with FTI regarding same (.1).	0.40	258.00
10/26/10	RIGEL, BLAKE	Review tax indemnity agreement re Comerica (1.5). Telephone conference L. Macksoud re same (.3).	1.80	1,251.00
10/26/10	MACKSOUD, LAUREN M	Conferring with B. Rigel regarding tax indemnity claim of Comerica.	0.30	193.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/27/10	CHAIKIN, REBECCA B.	Locate Smurfit hearing transcript for J. Sharret in relation to Nova Scotia claim.	0.20	55.00
10/28/10	SHARRET, JENNIFER	Reviewing stipulation of settlement of ADR claim; email w/Weil re: same.	0.20	110.00
10/29/10	MACKSOUD, LAUREN M	Call with B. Rigel and J. Santambrogio regarding Comerica tax indemnity claim.	0.50	322.50
10/29/10	RIGEL, BLAKE	Telephone conference L. Macksoud, FTI re: CoAmerica claim (.5). Telephone conference L. Macksoud re: CoAmerica claim (.3). Prepare for CoAmerica call (.4).	1.20	834.00
11/01/10	SHARRET, JENNIFER	Reviewing FTI summary of ADR status and email to Committee re: same	0.20	110.00
11/01/10	FRIEDMAN, JOSHUA	Reviewing Junso papers (.6); Drafting summary re Junso motion (1.5); drafting recommendation re same (.5).	2.60	1,183.00
11/01/10	RIGEL, BLAKE	Review and analyze Co-America claim	1.00	695.00
11/01/10	SCHMIDT, ROBERT T.	Review ADR update.	0.10	77.50
11/02/10	MACKSOUD, LAUREN M	Call with FTI and B. Rigel regarding Comerica claim (.6), follow up with B. Rigel regarding same (.2).	0.80	516.00
11/02/10	RIGEL, BLAKE	Telephone conference FTI and L. Macksoud re: CoAmerica claim (.6). Review Co-America claim (.4). Telephone conference L. Macksoud re Co-America claim (.2).	1.20	834.00
11/02/10	SCHMIDT, ROBERT T.	Review Junso motion re late POC, o/c J. Sharret re research re same (.4); review memo re Nova Scotia litigation and review misc e/ms re same (.7)	1.10	852.50
11/02/10	FRIEDMAN, JOSHUA	Drafting Junso objection (3.9); conf. J. Sharret re same (.1)	4.00	1,820.00
11/02/10	SHARRET, JENNIFER	Reviewing summary of Junso motion (.2); t/c with J. Friedman re: same (.1); revising same and circulating to T. Mayer and R. Schmidt (.5); Reviewing FTI email re: ADR claim in mediation;	1.00	550.00
11/03/10	MACKSOUD, LAUREN M	Researching amendments to proofs of claim (.4), conferring with B. Rigel regarding same with respect to Comerica claim (.3), conferring with Alix and FTI regarding call scheduled for Friday (.2), reviewing email from FTI regarding mediations and proposed settlement	1.00	645.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		amounts (.1).		
11/03/10	SHARRET, JENNIFER	Research re: amendment to proof of claim (.4); draft email to L. Macksoud re research on POC (.3); email w/J. Friedman re settlement of enviro claims (.2).	0.90	495.00
11/03/10	RIGEL, BLAKE	Conf L. Macksoud re: Co-America claim	0.20	139.00
11/03/10	FRIEDMAN, JOSHUA	Drafting Junso Objection	2.80	1,274.00
11/04/10	MACKSOD, LAUREN M	Preparation with B. Rigel for Comerica call (.3), conferring with R. Milin regarding Deutsche Bank Setoff motion (.2).	0.50	322.50
11/04/10	SHARRET, JENNIFER	T/c with J. Friedman re: Junso objection (.5); emails w/J. Friedman and t/c w/R. Schmidt re NUMMI (.4); reviewing background documents on Junso claim (1.0); research re: informal/late proof of claim (1.2).	3.10	1,705.00
11/04/10	SCHMIDT, ROBERT T.	Review Junso papers (.4); review NUMMI pleadings (.4); o/cs and e/ms with J. Sharret, J. Friedman re hearing (.4)	1.20	930.00
11/04/10	RIGEL, BLAKE	Telephone conference L. Macksoud re Comerica.	0.20	139.00
11/04/10	CHAIKIN, REBECCA B.	Assemble NUMMI-related documents for R. Schmidt.	0.50	137.50
11/04/10	FRIEDMAN, JOSHUA	Review Debtors reply and Toyota memorandum of law re NUMMI (1.2); draft summaries re same (.5); revise summaries of prior NUMMI pleadings (.3) and review pleadings re same (.4); emails w/ R. Schmidt and J. Sharret re: same (.2). Reviewing cases from Junso motion (4.0); emails w/ J. Sharret re same (.2); drafting Junso motion (2.4).	9.20	4,186.00
11/05/10	MACKSOD, LAUREN M	Call with FTI and Alix regarding Comerica claim (.4), conferring B. Rigel regarding same (.2).	0.60	387.00
11/05/10	SHARRET, JENNIFER	Emails with Weil, R. Schmidt and FTI re: NUMMI claim (.1); reviewing summary of NUMMI pleadings (1.0); reviewing research for Junso objection on late-filed/informal proof of claim (2.0).	3.10	1,705.00
11/05/10	RIGEL, BLAKE	Telephone conference FTC, Alix Partners, Weil, L. Macksoud re Comerica (.5); conf L. Macksoud re same (.2).	0.70	486.50

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11/05/10	FRIEDMAN, JOSHUA	Email w/ Weil re NUMMI; o/m w/ R. Schmidt re same	0.20	91.00
11/05/10	SCHMIDT, ROBERT T.	Review NUMMI summary and related materials	1.00	775.00
11/07/10	SHARRET, JENNIFER	Reviewing emails from Weil re: scheduling call on NUMMI claim (.1); drafting Junso objection (3.3); additional research re: cases cited in Junso motion (.8)	4.20	2,310.00
11/07/10	FRIEDMAN, JOSHUA	Researching issues regarding Junso late-filed and informal proof of claim motion (9.7); draft summary of findings re same (2.4); emails w/ J. Sharret re same (.3)	12.40	5,642.00
11/07/10	SCHMIDT, ROBERT T.	Review NUMMI docs in prep for hearing	1.00	775.00
11/08/10	MACKSOUD, LAUREN M	Revising objection to Junso's claim (.8), conferring with J. Sharret regarding same (.2).	1.00	645.00
11/08/10	SCHMIDT, ROBERT T.	Conf call with Weil and Alix re NUMMI claim objection (.5); o/cs J. Sharret re same (.1) and further review of related docs (1.3)	1.90	1,472.50
11/08/10	SHARRET, JENNIFER	Drafting Email to L. Macksoud and J. Friedman re: Junso objection (.1); reviewing case-law in Junso motion (1.2); revising Junso objection (1.6); participated in call w/Weil re NUMMI (.5); conf R. Schmidt re same (.1); conf L. Macksoud re same (.2).	3.70	2,035.00
11/08/10	FRIEDMAN, JOSHUA	Call w/ Weil, R. Schmidt, J. Sharret re NUMMI (.5); prep for same (.9).	1.40	637.00
11/08/10	FRIEDMAN, JOSHUA	Revising Junso objection (2.0); research re: SDNY and 2nd Circuit late proof of claim issues re same (2.2); emails w/ J. Sharret re same (.4)	4.60	2,093.00
11/09/10	SHARRET, JENNIFER	C/f with R. Chaikin re: Junso objection; c/f with R. Schmidt re: Junso objection	0.30	165.00
11/09/10	SCHMIDT, ROBERT T.	Review Junso papers (.6) and o/cs J. Sharret re response (.2)	0.80	620.00
11/09/10	CHAIKIN, REBECCA B.	Review Junso Claims Objection (1.8), draft TOA and TOC for same (.6).	2.40	660.00
11/10/10	MACKSOUD, LAUREN M	Conferring with Debtors' counsel and B. Rigel regarding Comerica claim and Apartheid claim .	0.40	258.00
11/10/10	SCHMIDT, ROBERT T.	Review and edit response to late claim motion (1.5); review Lee transcript and case-law (.6)	2.40	1,860.00

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		and o/cs J. Sharret re same (.3)		
11/10/10	SHARRET, JENNIFER	C/f with R. Schmidt re: Junso objection (.3); t/c with P. Falabella re: Junso and other plan issues (.4); revising Junso objection for circulation to Committee (1.5); t/c w/D. Retter re Junso objection (.2).	2.40	1,320.00
11/10/10	RIGEL, BLAKE	Telephone conference L. Macksoud and Weil re: Co-America claim.	0.40	278.00
11/11/10	MACKSOUD, LAUREN M	Call with J. Smolinsky regarding Apartheid claim and meeting with counsel regarding same (.4), preparation for (.5) and attending meeting with debtors' counsel and counsel to Apartheid claimants (.8), conf with R. Schmidt and J. Sharret regarding meeting (.3), conferring with J. Sharret regarding Junsos claim and objection (.6).	2.60	1,677.00
11/11/10	FRIEDMAN, JOSHUA	Reviewing (1.0) and revising (1.8) Junso objection; conf w/ J. Sharret, R. Chaikin and R. Schmidt (.3) re same; and researching various late filing issues re same (3.7)	6.80	3,094.00
11/11/10	SHARRET, JENNIFER	C/f with J. Friedman re: Junso objection (.1); c/f with R. Schmidt re same (.3); revisions to Junso objection (.2); email with S. Jakubowski re: objection (.1); c/fs w/L. Macksoud re: Junso objection (.6) and apartheid claimants meeting (.3).	1.60	880.00
11/11/10	SCHMIDT, ROBERT T.	Review and edit revised Junso brief (1.4) and review case research (.8); o/c L. Macksoud re apartheid settlement conf and review docs re same (.3); t/c M. Williams re Junso and o/cs J. Sharret re same (.4); review NUMMI docs and e/ms (.4)	3.30	2,557.50
11/11/10	CHAIKIN, REBECCA B.	Prepare Junso objection for filing (1.0) and file (.2), assemble courtesy copy for court (.3)	1.50	412.50
11/12/10	KRUKOWSKI, CHRISTOPHER	Deliver courtesy copy of Junso objection to Chambers	1.50	120.00
11/12/10	SHARRET, JENNIFER	Reviewing emails from E. Fisher and A. Phillips re: Nova Scotia update	0.30	165.00
11/12/10	SCHMIDT, ROBERT T.	Review Butzel Nova Scotia litigation update (.3); review motion re estimation of asbestos claims and o/cs J. Sharret re timeline for same (.3); review NUMMI docs (.9)	1.50	1,162.50

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11/12/10	CHAIKIN, REBECCA B.	File affidavit of service for Junso objection	0.20	55.00
11/14/10	SCHMIDT, ROBERT T.	Prep for following week hearing on Junso late claim motion including review of Lee transcript and cases	1.10	852.50
11/15/10	SHARRET, JENNIFER	Reviewing summary of Apartheid issue & t/c w/L. Macksoud re same.	0.20	110.00
11/16/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding status of Junsos claim (.1), conferring with K. Cooperman regarding Nova Scotia claim and terms of proposed settlement (.4), reviewing memo from Butzel Long regarding same (.3).	0.80	516.00
11/16/10	SCHMIDT, ROBERT T.	Review Junso papers and conf call with S. Jakubowski and J. Sharret re same (.6); t/c B. Bressler re same (.1); review ADR update (.2); review Butzel memo re Nova Scotia status (.3)	1.20	930.00
11/16/10	SHARRET, JENNIFER	Prep for call with S. Jakubowski re: Junso claim (.4); participate in call with R. Schmidt and S. Jakubowski re: Junso claim (.4); t/c with B. Bressler and email to M. Williams re: same (.3); reviewing Butzel emails re: Nova Scotia issues (.2).	1.30	715.00
11/16/10	MAYER, THOMAS MOERS	Emails and call with B. Seidel & E. Fischer re potential settlement (.5), call with M. Williams re potential settlement of Nova Scotia litigation (.3).	0.80	760.00
11/16/10	FRIEDMAN, JOSHUA	Review Butzel Long Nova Scotia update	0.20	91.00
11/17/10	MACKSOUD, LAUREN M	Call with FTI regarding Apartheid claim (.2), conferring with Debtors' counsel regarding same (.2).	0.40	258.00
11/18/10	FRIEDMAN, JOSHUA	Review Butzel Long summary re partial settlement re Nova Scotia	0.20	91.00
11/19/10	MACKSOUD, LAUREN M	Reviewing update on Nova Scotia settlement discussions.	0.20	129.00
11/19/10	FRIEDMAN, JOSHUA	Review FTI claims update report and update report on Q3 results; Review Nova Scotia motion to disallow claims;	1.40	637.00
11/22/10	MACKSOUD, LAUREN M	Reviewing Earnheart claim documents (.3), conferring with FTI regarding same (.2).	0.50	322.50
11/22/10	SHARRET, JENNIFER	Reviewing Earnhardt settlement information; t/c with L. Macksoud and email with FTI re: same; drafting summary of same	0.40	220.00

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11/22/10	FRIEDMAN, JOSHUA	Review J. Santambrogio, J. Sharret and L. Macksoud emails re Dale Earnhardt settlement (.2); review related materials re same (.3).	0.50	227.50
11/22/10	CHAIKIN, REBECCA B.	Identify hearing dates for omnibus objections to claims.	0.10	27.50
11/24/10	FRIEDMAN, JOSHUA	Review Toyota and NUMMI complaints, NUMMI stipulation (.5); email R. Chaikin re same (.1); emails w/ R. Schmidt, J. Sharret and L. Macksoud re same (.3)	0.90	409.50
11/24/10	SCHMIDT, ROBERT T.	Review NUMMI stip and email J. Friedman re same	0.20	155.00
11/29/10	FRIEDMAN, JOSHUA	Emails w/ R. Schmidt and R. Chaikin re NUMMI	0.30	136.50
11/29/10	SCHMIDT, ROBERT T.	Preliminary review of Toyota and NUMMI complaints (.8); e/ms J. Friedman re same (.1)	0.90	697.50
11/29/10	SHARRET, JENNIFER	T/c with L. Macksoud re: settled ADR claim	0.10	55.00
11/29/10	CHAIKIN, REBECCA B.	Assemble NUMMI binder for R. Schmidt.	0.30	82.50
11/30/10	FRIEDMAN, JOSHUA	Reviewing stip re NUMMI schedule (.2); drafting summary re NUMMI status (.9).	1.10	500.50
12/01/10	SCHMIDT, ROBERT T.	Review claim analysis	0.30	232.50
12/02/10	FRIEDMAN, JOSHUA	Review IUE motion to sell and motion to expedite (1.1); draft summaries re same (.6); emails KL team re same (.2); review J. Santambrogio email re ADR (.2);	2.10	955.50
12/03/10	MACKSOD, LAUREN M	Reviewing summary of ADR claims over \$1 million (.2) reviewing memo from FTI regarding same (.3), drafting email to Committee regarding same (.1).	0.60	387.00
12/03/10	SHARRET, JENNIFER	Emails with FTI and L. Macksoud re: ADR claims	0.20	110.00
12/03/10	SCHMIDT, ROBERT T.	Review ADR update (.2); review NUMMI docs (.4)	0.60	465.00
12/03/10	FRIEDMAN, JOSHUA	Review J. Santambrogio emails re ADR and creditor claims data	0.40	182.00
12/06/10	FRIEDMAN, JOSHUA	Review admin bar date motion (.7); Reviewing order re IUE claims sale (.1);	0.80	364.00
12/07/10	MACKSOD, LAUREN M	Reviewing debtors motion to establish administrative bar date (.9), drafting email to committee regarding same (.3), conferring with counsel to Wilmington regarding same. (.3)	1.50	967.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/07/10	FRIEDMAN, JOSHUA	Review and summarize debtors draft motion re admin bar date	0.90	409.50
12/08/10	SCHMIDT, ROBERT T.	Review NUMMI filings (.8); e/ms L Macksoud re ADR and review reports (.3)	1.10	852.50
12/08/10	MACKSOUD, LAUREN M	Conferring with counsel to Wilmington regarding admin bar date motion (.3), conferring with counsel to debtors regarding same and regarding proposed order (.4). conferring with FTI regarding various claims issues, including asbestos and environmental claims issues (.3), conferring with R. Schmidt regarding next round of ADR claims (.1);	1.10	709.50
12/10/10	MACKSOUD, LAUREN M	Conferring with J. Smolinsky regarding total claims pool amount (.3), conferring with FTI regarding same and implication of plan support letter (.6), conferring with counsel to Wilmington regarding analysis of total claims per disclosure statement (.3)	1.20	774.00
12/14/10	MACKSOUD, LAUREN M	Reviewing various structured settlements between MLC and insurers (.4), conferring with FTI regarding same (.1)	0.50	322.50
12/14/10	FRIEDMAN, JOSHUA	Reviewing filed Nova Scotia pleadings (1.0); emails L. Macksoud re same (.2); review admin expense claim order (.1); review structured settlement documents (.3)	1.60	728.00
12/15/10	FRIEDMAN, JOSHUA	Review Debtors motion re Foreign Debt claims; summarize same; email w/ L. Macksoud re same	0.50	227.50
12/20/10	MACKSOUD, LAUREN M	Conferring with counsel to Junsos regarding status of objection.	0.10	64.50
12/20/10	FRIEDMAN, JOSHUA	Brief review of filed claims objections (.7); emails L. Macksoud re same (.2)	0.90	409.50
12/21/10	MACKSOUD, LAUREN M	Reviewing Debtors' response to DeutscheBank setoff motion (.8), conferring with R. Milin regarding same (.2).	1.00	645.00
12/22/10	CHAIKIN, REBECCA B.	Assemble claims objections motions for J. Friedman.	0.80	220.00
12/24/10	FRIEDMAN, JOSHUA	Review FTI claims update report	0.40	182.00
12/27/10	FRIEDMAN, JOSHUA	Review recent objections to individual and class claims	1.80	819.00

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12/28/10	CHAIKIN, REBECCA B.	Assemble NUMMI binder for L. Macksoud, add e-notification for Toyota and NUMMI adversary cases.	0.20	55.00
12/28/10	FRIEDMAN, JOSHUA	Review reply to Deutsche Bank motion (.6); email L. Macksoud re same (.1); review Debtors NUMMI pleading (.8); email L. Macksoud re same (.1); review recent claims objection motions;	3.20	1,456.00
12/29/10	CHAIKIN, REBECCA B.	Draft index for NUMMI Binder	0.20	55.00
12/30/10	FRIEDMAN, JOSHUA	Review recent claims objection motions, including Northrop Grumman objection	1.30	591.50
01/03/11	FRIEDMAN, JOSHUA	Review late filed claims motion (.6); email L. Macksoud re same (.2)	0.80	364.00
01/04/11	MACKSOUD, LAUREN M	Conferring with the Garden City Group regarding receipt of notices regarding claims objections.	0.30	193.50
01/04/11	SCHMIDT, ROBERT T.	Review materials re Junso and Bermudez motions including case law, transcript and Jakubowski submission (.8); o/c L. Macksoud re status of same (.2).	1.00	775.00
01/05/11	FRIEDMAN, JOSHUA	Review Beverly Smith claims objection motion; emails L. Macksoud re same	0.50	227.50
01/05/11	SCHMIDT, ROBERT T.	Review Deutsch decision (.2); review status of Junso and Bermudez late claim motion (.4)	0.60	465.00
01/06/11	SCHMIDT, ROBERT T.	Review Junso's counsel submission (.5) and e/ms with L. Macksoud re same (.1).	0.60	465.00
01/07/11	FRIEDMAN, JOSHUA	Review L. Macksoud email and memo re Deutsche Bank	0.50	227.50
01/07/11	SCHMIDT, ROBERT T.	Review Deutsche Bank papers and prior analysis re same (.8); review FTI analyses of same (.3)	1.10	852.50
01/10/11	MACKSOUD, LAUREN M	Reviewing email from Alix regarding settlement of personal injury claim (.3), conferring with FTI regarding same (.1).	0.40	258.00
01/10/11	FRIEDMAN, JOSHUA	Review Nova Scotia discovery documents	0.70	318.50
01/10/11	SCHMIDT, ROBERT T.	Review Deutsche Bank papers and settlement outline (.6); o/c L. Macksoud re same (.1)	0.70	542.50
01/11/11	FRIEDMAN, JOSHUA	Review H. Baer, L. Macksoud emails and pleadings re D. Shostack (.4);	0.40	182.00
01/11/11	FRIEDMAN, JOSHUA	Review K. Cooperman emails re noteholders'	0.60	273.00

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		discovery (.6)		
01/11/11	SCHMIDT, ROBERT T.	Review ADR summary report and o/c L. Macksoud re same (.2); review updates re Nova Scotia claim status (.3); review 3018 motion (.2); review discovery demands from Nova Scotia Noteholders (.5)	1.20	930.00
01/12/11	MACKSoud, LAUREN M	Reviewing discovery requests sent by Nova Scotia noteholders (.4), conferring with Butzel Long regarding same (.2).	0.60	387.00
01/12/11	SCHMIDT, ROBERT T.	E/m and review discovery requests re Nova Scotia dispute (.4); review ADR report (.3); review hearing transcript and Butzel summary re Nova Scotia claim objection (.6); review research re late filed claims and transcript from hearing re same (.9)	2.20	1,705.00
01/13/11	MACKSoud, LAUREN M	Call with E. Fisher and K. Cooperman regarding discovery served on Committee and to be served on Nova Scotia noteholders.	0.40	258.00
01/14/11	SCHMIDT, ROBERT T.	E/ms L. Macksoud and B. Schulman re litigation hold and review material re same (.3); review ADR summary and FTI claim report (.3); review transcript from term loan fight, oral argument and pleading re same (.8)	1.40	1,085.00
01/18/11	FRIEDMAN, JOSHUA	Review and summarize Deutsche Bank stipulation (.4); email L. Macksoud re same (.1); review New GM scheduling stip (.2).	0.70	318.50
01/18/11	MACKSoud, LAUREN M	Reviewing discovery requests and litigation hold related to Nova Scotia claims (.5), conferring with B. Schulman regarding litigation hold issues (.4).	0.90	580.50
01/18/11	SCHMIDT, ROBERT T.	Review email from B. Schulman re discovery (.2), review Butzel memo re same (.2). Review Deutsche Bank stipulation and memo re same (.2)	0.60	465.00
01/19/11	MACKSoud, LAUREN M	Call with Butzel regarding document requests served on committee and counsel (.8), reviewing requests in preparation for call (.2), call with IT department to discuss mechanics of production (.2).	1.20	774.00
01/19/11	SCHMIDT, ROBERT T.	Review Cmtee document production demands and o/c L. Macksoud re same.	0.30	232.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/20/11	MACKSOUD, LAUREN M	Reviewing documentation in preparation for Comerica call (.3), conferring with B. Rigel regarding same (.1), participating in call with debtors' counsel and Alix (.6)	1.00	645.00
01/20/11	RIGEL, BLAKE	Telephone conference L. Macksoud (.3) and L. Macksoud, Alix Partners, FTI Consulting, Weil Gotshal re Coamerica (.8).	1.10	764.50
01/21/11	FRIEDMAN, JOSHUA	Review B. Seidel email re Nova Scotia	0.10	45.50
01/24/11	SCHMIDT, ROBERT T.	Review docs and B. Seidel e/m re Nova Scotia claim voting (.4); o/c L. Macksoud re same (.2); review analyses re Junso claim and o/c L. Macksoud re same (.5)	1.10	852.50
01/25/11	SCHMIDT, ROBERT T.	Review submission and e/ms from S. Jakubowski; o/c L. Macksoud re same.	0.50	387.50
01/26/11	MACKSOUD, LAUREN M	Conferring with K. Cooperman regarding Nova Scotia discovery (.4), reviewing email from Butzel regarding Nova Scotia bondholder's 3018 motion and attachments thereto (.5), conferring with R. Schmidt regarding Junso claim (.2), conferring with counsel to Junso regarding motion for informal proof of claim (.4), drafting email to R. Schmidt summarizing conversation with counsel to Junso (.2)	1.70	1,096.50
01/26/11	SCHMIDT, ROBERT T.	O/c L. Macksoud (.2) and review email analysis re Junso late filed claim and papers re same (.3); review draft response to 3018 motion and Butzel memo re same, review docs re same (.5); review ADR report (.2)	1.20	930.00
01/26/11	CHAIKIN, REBECCA B.	Update omnibus objections chart	0.40	110.00
01/27/11	FRIEDMAN, JOSHUA	Review FTI claims update report (.8);	0.80	364.00
01/27/11	MACKSOUD, LAUREN M	Conferring with Committee Chair regarding Junso claim and strategy for objecting thereto (.4).	0.40	258.00
01/27/11	MACKSOUD, LAUREN M	Reviewing emails between committee members and Butzel regarding comments to 3018 motion (.3), reviewing joinder filed with respect to same (.1).	0.40	258.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/27/11	FRIEDMAN, JOSHUA	Draft summaries re Debtors Objection to Christi Coleman Claim, Thomas Smalley Claim, Audrey Magee Claim; Luceal Anderson Claim; Bernadine Toliver Claim; Ella Lewis Proof of Claim; Claim Nos. 67121 and 17122 and various omnibus debt objections (4.8); prepare motion summary chart re same (.4); update case calendar re same (.3); emails L. Macksoud re Saturn claim (.3); review withdrawal of Sidner, Pakai claims (.2); email E. Wu re same (.1); emails w/ Weil re Wiesjohn proof of claim (.2); review Debtors objection re same (.6)	6.90	3,139.50
01/27/11	SCHMIDT, ROBERT T.	Review Nova Scotia papers	0.40	310.00
01/28/11	FRIEDMAN, JOSHUA	Drafting summary re Saturn plaintiffs claims' opposition and memorandum of law (1.3); brief review and email L. Macksoud re Apartheid claims claims (.3); review responses to omnibus objections (.4); email L. Macksoud re same (.1); brief review of Deutsche Bank stipulation (.2); email L. Macksoud re same (.1); draft summary re environmental classification claim (.7); email L. Macksoud re same (.1).	3.20	1,456.00
01/28/11	SCHMIDT, ROBERT T.	Review Junso papers and analysis (.5); o/c L. Macksoud re same (.1); review Nova Scotia papers (.4);	1.00	775.00
01/31/11	FRIEDMAN, JOSHUA	Review K. Cooperman emails re Nova Scotia (.4); email L. Macksoud re same (.1); review Nova Scotia Trustee reply re 3018 (.2); draft summary re same (.3); review Debtors reply re Saturn class claims (.8); draft summary re same (.5); review DTE objection (.6); draft summary re same (.4); review P. Meyer claims objection (.3)	3.60	1,638.00
01/31/11	SCHMIDT, ROBERT T.	Review responsive pleadings re 38 team motion (.3); review Butzel e/m re same (.1); review decision on apartheid claim and o/c L. Macksoud re same (.5); review motion summary chart (.1)	1.00	775.00
01/31/11	SCHMIDT, ROBERT T.	Review Butzel questionnaire re Nova Scotia noteholder discovery and e/ms re same.	0.30	232.50
02/01/11	MACKSOUD, LAUREN	Drafting email to counsel to Junso regarding	0.30	193.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
	M	possible settlement.		
02/01/11	SCHMIDT, ROBERT T.	O/c T. Mayer and L. Macksoud re draft motion re fees and review materials re same (1.0); o/c L. Macksoud re Junso and review draft e/m to Junso counsel re same (.3)	1.30	1,007.50
02/03/11	MACKSOUD, LAUREN M	Conferring with FTI and counsel to Wilmington regarding outstanding employee claims (.4), reviewing section 1114 of bankruptcy code regarding same (.3), call with Alix and FTI regarding same (.3), reviewing proposed ADR settlements (.4), conferring with FTI regarding same (.1).	1.50	967.50
02/04/11	SCHMIDT, ROBERT T.	Review ADR update	0.50	387.50
02/08/11	MACKSOUD, LAUREN M	Conferring with Butzel Long regarding Nova Scotia discovery issues.	0.50	322.50
02/09/11	CHAIKIN, REBECCA B.	Edit Nova Scotia discovery list.	0.40	110.00
02/09/11	SCHMIDT, ROBERT T.	Review ADR reports (.2); review late claim papers (.2).	0.40	310.00
02/10/11	MACKSOUD, LAUREN M	Conferring with Butzel regarding Nova Scotia discovery issues (.3), reviewing discovery list (.2), conferring with R. Chaikin regarding same (.2).	0.70	451.50
02/10/11	SCHMIDT, ROBERT T.	Review L. Macksoud update memo re claims hearing.	0.40	310.00
02/10/11	FRIEDMAN, JOSHUA	Review Debtors' monthly operating report.	0.40	182.00
02/11/11	MACKSOUD, LAUREN M	Conferring with Butzel regarding Nova Scotia discovery (.4), conferring with IT department regarding steps necessary for document review and production (.3), revising parameters for same (.3).	1.00	645.00
02/11/11	KRABILL, DEREK A	Confer with L. Macksoud regarding Nova Scotia discovery	0.30	78.00
02/11/11	SCHMIDT, ROBERT T.	Review motions re estimation of liquidated and partially liquidated claims (.6); review Nova Scotia discovery responses (.4); review ADR report (.2)	1.20	930.00
02/14/11	MACKSOUD, LAUREN M	Call with Butzel and Xact regarding discovery requests and document review (.4); drafting email to T. Mayer and R. Schmidt regarding discovery and production (.2).	0.60	387.00
02/14/11	MAYER, THOMAS	Call w/ D. Gropper re Butzel Long statements	0.40	380.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
	MOERS	re Nova Scotia (.2); calls & emails to B. Seidel, E. Fisher re same (.2).		
02/14/11	KRABILL, DEREK A	Attend conference call regarding logistics of transfer of Kramer Levin e-mail to XACT Duplicating for review in Relativity (.4); draft query in Discovery Accelerator based on electronic discovery collection guidelines circulated by L. Macksoud (.4).	0.80	208.00
02/14/11	SCHMIDT, ROBERT T.	O/cs L. Macksoud and review Nova Scotia order (.3); further review of debtor's claims reserve motions including liquidated and unliquidated claims (.6); review cmtee email re same (.1); review Nova Scotia discovery docs (.5).	1.50	1,162.50
02/15/11	MACKSOUD, LAUREN M	Call with Butzel Long regarding Nova Scotia document review, discovery requests and status of work with vendor to execute production.	0.80	516.00
02/15/11	FRIEDMAN, JOSHUA	Review (.5) and summarize (.3) Debtors notice of presentment re 503(b)(9) claims	0.80	364.00
02/15/11	MAYER, THOMAS MOERS	Calls with D. Golden re offer to settle Nova Scotia Plan objections (.2); call with B. Seidel re same (.2).	0.40	380.00
02/15/11	KRABILL, DEREK A	Coordinate and manage searching and export of internal e-mail for Nova Scotia Discovery.	0.30	78.00
02/16/11	SCHMIDT, ROBERT T.	Address staffing re Nova Scotia discovery (.3); o/c L. Macksoud re same (.1); review discovery reports and hold letter (.5).	0.90	697.50
02/17/11	MACKSOUD, LAUREN M	Conferring with D. Krabil regarding status and parameters of Nova Scotia discovery (.9), conferring with litigation associates regarding document review (.4), reviewing order settling dispute with Junso (.3), conferring with R. Schmidt regarding same (.1).	1.70	1,096.50
02/17/11	KRABILL, DEREK A	Complete searching of internal e-mail (.9); export e-mail responsive to search terms (.3); coordinate and manage export and transfer of e-mail to XACT (1.1); confer with XACT regarding delivery of electronic discovery material, format of data delivery, and logistics of staging data for review (.6).	2.90	754.00
02/17/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re JUNSO stip and review	0.30	232.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		order.		
02/18/11	MACKSOUD, LAUREN M	Conferring with doc review team regarding meeting next week, status and timeline (.8), conferring with D. Krabill regarding status of doc input and nature of tags (.7), conferring with Butzel regarding tags for doc review and time line (.4), conferring with counsel for Junso regarding comments to draft order (.3).	2.20	1,419.00
02/18/11	FRIEDMAN, JOSHUA	Emails L. Macksoud re Nova Scotia doc review (.4); prepare for meeting re same (.3).	0.70	318.50
02/18/11	KRABILL, DEREK A	Coordinate and manage setup of electronic discovery review in Relativity, hosted by XACT, conversations re same with L. Macksoud and vendor.	0.40	104.00
02/22/11	TRICARICO, LYNDIA M	Attended meeting re Nova Scotia Doc Review w/ L. Macksoud, J. Friedman and M. Mellin (.5).	0.50	195.00
02/22/11	MACKSOUD, LAUREN M	Call with K. Cooperman regarding document production (.4), reviewing tagging memo (.3), meeting with J. Friedman, L. Tricarico and M. Mellin in preparation for doc review (.5), attend document review training session with L. Tricarico, M. Mellin, D. Krabill and J. Friedman (1.0), conferring with D. Krabill regarding additional review issues and getting review team set up (.4), reviewing document per doc request from Nova Scotia bondholders (3.8).	6.40	4,128.00
02/22/11	MACKSOUD, LAUREN M	Reviewing stipulation regarding Junso claim (.3), drafting email to R. Schmidt regarding same (.1), reviewing proposed Comerica settlement (.2), reviewing notes regarding same (.2), drafting email to FTI regarding same (.1).	0.90	580.50
02/22/11	TRICARICO, LYNDIA M	Attended document review training session with L. Macksoud, J. Friedman, D. Krabill and M. Mellin (1.2)	1.20	468.00
02/22/11	TRICARICO, LYNDIA M	Reviewed documents for Nova Scotia discovery (2.3).	2.30	897.00
02/22/11	MELLIN, MICHAEL	Attend document review training session with L/ Tricarico, L. Macksoud, D. Krabill and J. Friedman (1.2); review documents for Nova Scotia discovery (1.0).	2.20	1,111.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/22/11	KRABILL, DEREK A	Attend doc review training session with L. Macksoud, J. Friedman, L. Tricarico and M. Mellin.	1.10	286.00
02/22/11	FRIEDMAN, JOSHUA	Meeting with L. Macksoud, L. Tricarico and M. Mellin re Nova Scotia discovery (.5); o/m L. Macksoud re same (.2); attend document review training session with L. Macksoud, L. Tricarico and M. Mellin re same (1.2); reviewing documents re same (3.6)	5.50	2,502.50
02/22/11	SCHMIDT, ROBERT T.	Review Nova Scotia bondholders papers re Debtors estimation motion (.4); review Junso stip and related papers (.3)	0.70	542.50
02/23/11	MACKSOUD, LAUREN M	Conferring with R. Schmidt regarding Junso stip (.1), drafting email to debtors' counsel regarding same (.1), searching documents to isolate specific documents related to other matters (.8), conferring with D. Krabill regarding revising batches (.3), conferring with document review team to answer questions on relevance (.4), reviewing documents (1.8).	3.50	2,257.50
02/23/11	TRICARICO, LYNDIA M	Reviewed documents for Nova Scotia discovery.	5.00	1,950.00
02/23/11	MELLIN, MICHAEL	Review of documents for Nova Scotia discovery (3.4); draft email to L. Macksoud re: same (.2).	3.60	1,818.00
02/23/11	KRABILL, DEREK A	Confer with L. Macksoud regarding Nova Scotia document review and exclusion of documents (.3); coordinate exclusion and re-batching of documents with XACT (1.2).	1.50	390.00
02/23/11	FRIEDMAN, JOSHUA	Review various omnibus claims objections (.5) and Debtors objection to NUMMI admin expense claim (.6); emails FTI and R. Chaikin re same (.2); review documents re Nova Scotia discovery (4.2)	5.50	2,502.50
02/23/11	MAYER, THOMAS MOERS	Nova Scotia Litigation: Review TOUSA District Court decision (1.0), call with B. Seidel, Eric Fisher re distinctions (.2); call with D. Gropper re settlement offer (.2).	1.40	1,330.00
02/24/11	MACKSOUD, LAUREN M	Reviewing documents related to Nova Scotia (3.2), conferring with K. Cooperman regarding same (.3), conferring with J. Friedman regarding same (.3).	3.80	2,451.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/24/11	TRICARICO, LYNDIA M	Reviewed documents for Nova Scotia discovery.	7.50	2,925.00
02/24/11	MELLIN, MICHAEL	Review of documents re Nova Scotia discovery.	2.60	1,313.00
02/24/11	FRIEDMAN, JOSHUA	Emails L. Macksoud and R. Schmidt re Junso stip (.4); draft summaries re Vera Smith, John Gray, Devaki Geneson and Esta Purdue claims objections/ reclassification motions (1.2), Sentry (.4), Daniel Plouffe (.3), Tracy Wood (.4), and Sharyl Carter (.3) objections to Debtors claims reserve motion (.4), Superior Industries objection (.4); email L. Macksoud re same (.2); review documents re Nova Scotia discovery (4.4).	8.40	3,822.00
02/24/11	SCHMIDT, ROBERT T.	Review responses and pleadings re estimation and o/cs L. Macksoud re same (.5); o/c L. Macksoud re JUNSO (.3).	0.80	620.00
02/24/11	FRIEDMAN, JOSHUA	O/m L. Macksoud re Nova Scotia discovery	0.30	136.50
02/25/11	TRICARICO, LYNDIA M	Reviewed documents for Nova Scotia discovery.	7.10	2,769.00
02/25/11	MACKSOD, LAUREN M	Conferring with Debtors and counsel to Junso regarding stipulation (.3), reviewing Nova Scotia documents for discovery (2.3), conferring with D. Krabill regarding same and issues related to production (.4).	3.00	1,935.00
02/25/11	KRABILL, DEREK A	Confer with L. Macksoud regarding review status, production timeline, and security of certain non-relevant communications in review set (.4); confer with XACT regarding creation of secure document folders for specific document sets (.5).	0.90	234.00
02/25/11	MELLIN, MICHAEL	Analysis of documents in response to Nova Scotia Noteholders' request.	1.90	959.50
02/25/11	FRIEDMAN, JOSHUA	Revising Junso stipulation (.2); emails and t/c L. Macksoud re same (.2); t/c R. Schmidt re same (.3); review documents re Nova Scotia discovery (3.2).	3.90	1,774.50
02/25/11	SCHMIDT, ROBERT T.	Comment on Junso stip (.5) and t/c J. Friedman (.3) re same; review objections to estimation motion and docs re same (.9); review FTI report (.2)	1.90	1,472.50
02/26/11	TRICARICO, LYNDIA M	Reviewed documents for Nova Scotia	2.60	1,014.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		discovery.		
02/27/11	FRIEDMAN, JOSHUA	Reviewing documents related to Nova Scotia discovery	8.80	4,004.00
02/27/11	TRICARICO, LYNDIA M	Reviewed documents for Nova Scotia discovery.	4.50	1,755.00
02/28/11	MACKSOUD, LAUREN M	Conferring with debtors' counsel regarding potential settlements of Apartheid and NUMMI claims (.3), conferring with R. Schmidt (.3) and counsel to Wilmington (.2) regarding same, drafting email to committee regarding same (.5), reviewing documents related to Nova Scotia discovery (2.2), conferring with document review team regarding same (.4), conferring with vendor regarding re-batching document (.3)	4.20	2,709.00
02/28/11	FRIEDMAN, JOSHUA	Review documents re Nova Scotia discovery (3.6); review (.7) and summarize (.6) Debtors' objection to Mealer admin expense claim.	4.90	2,229.50
02/28/11	TRICARICO, LYNDIA M	Reviewed documents for Nova Scotia discovery.	3.70	1,443.00
02/28/11	SCHMIDT, ROBERT T.	O/cs L. Macksoud re NUMMI and Apartheid potential claim settlement and review papers re same (.3); review misc materials re Nova Scotia discovery (.3); review ADR report (.2); review Cmtee memo re claim settlement (.2).	1.00	775.00
03/01/11	FRIEDMAN, JOSHUA	Review documents re Nova Scotia discovery	7.20	3,276.00
03/01/11	TRICARICO, LYNDIA M	Reviewed documents re Nova Scotia discovery	1.60	624.00
03/02/11	TRICARICO, LYNDIA M	Reviewed documents re Nova Scotia discovery	6.30	2,457.00
03/02/11	FRIEDMAN, JOSHUA	Review documents for Nova Scotia discovery	1.40	637.00
03/03/11	TRICARICO, LYNDIA M	Reviewed documents re Nova Scotia discovery	0.30	117.00
03/04/11	MACKSOUD, LAUREN M	Reviewing documents related to Nova Scotia	5.10	3,289.50
03/04/11	FRIEDMAN, JOSHUA	Draft summaries re Debtors' objections to Stasko and Carter proofs of claim (1.1) and Stasko response (.3); revise summaries re debtors' objections to NUMMI admin claim and claim numbers 67121 and 67122 (.6); email L. Macksoud re same (.4)	2.40	1,092.00
03/04/11	FRIEDMAN, JOSHUA	Review documents re Nova Scotia discovery	1.80	819.00

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03/07/11	MACKSOUD, LAUREN M	Conferring with J. Smolinsky regarding NUMMI claim and possible settlement (.2), reviewing documents related to Nova Scotia document review and production (4.8), conferring with Butzel regarding same (.2)	5.20	3,354.00
03/07/11	FRIEDMAN, JOSHUA	Review documents re Nova Scotia discovery	3.80	1,729.00
03/08/11	MACKSOUD, LAUREN M	Reviewing email from Alix regarding various ADR settlements (.2), conferring with FTI regarding same (.1), conferring with debtors' counsel regarding Junso stipulation(.2), conference call with Butzel Long regarding status of Nova Scotia document review (.5), meeting with J. Friedman, M. Mellin & L. Tricarico regarding status of review and timeline for finishing same (.2), reviewing Nova Scotia documents (3.9)	5.10	3,289.50
03/08/11	FRIEDMAN, JOSHUA	Review documents re Nova Scotia discovery (4.4); o/m L. Macksoud, M. Mellin and L. Tricarico re same (.2).	4.60	2,093.00
03/08/11	TRICARICO, LYNDIA M	Reviewed documents re Nova Scotia discovery (.5); meeting with M. Mellin, L. Macksoud and J. Friedman re same (.2)	0.70	273.00
03/08/11	SCHMIDT, ROBERT T.	T/cs and e/ms J. Koevary re Enterprise claim and o/c L. Macksoud re same.	0.50	387.50
03/09/11	FRIEDMAN, JOSHUA	Document review for Nova Scotia discovery (5.9); emails to L. Macksoud re same (.3).	6.20	2,821.00
03/09/11	MACKSOUD, LAUREN M	Reviewing documents related to Nova Scotia discovery requests.	3.80	2,451.00
03/09/11	TRICARICO, LYNDIA M	Reviewed documents re Nova Scotia	1.70	663.00
03/10/11	FRIEDMAN, JOSHUA	Reviewing documents for Nova Scotia discovery (3.2); emails L. Macksoud re same (.2).	3.40	1,547.00
03/10/11	MACKSOUD, LAUREN M	Conducting re-review of all Nova Scotia documents marked for production (3.6), conferring with vendor regarding production (.4), reviewing various proposed ADR settlements (.3), conferring with FTI regarding same (.1); o/c R. Schmidt re Nova Scotia, Nummi & various settlements (.6).	5.00	3,225.00
03/10/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re status of Nova Scotia discovery, NUMMI claim and potential settlement, and ADR settlements.	0.60	465.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/11/11	MACKSOUD, LAUREN M	Reviewing Nova Scotia documents (1.1), finalizing production (.4), conferring with vendor and Butzel regarding same (.3)	1.80	1,161.00
03/11/11	FRIEDMAN, JOSHUA	Review and summarize motion re trust claims (.8); emails to L. Macksoud and R. Chaikin re same (.3).	1.10	500.50
03/15/11	MACKSOUD, LAUREN M	Conferring with Butzel Long regarding Nova Scotia document review and production.	0.70	451.50
03/16/11	MACKSOUD, LAUREN M	Conferring with FTI regarding remaining claims issues.	0.30	193.50
03/17/11	SCHMIDT, ROBERT T.	Review ADR report (.1); review docs re term loan litigation (.5)	0.60	465.00
03/18/11	MACKSOUD, LAUREN M	Conferring with K. Cooperman regarding production of documents to Nova Scotia claimants (.7), reviewing questioned documents (.9), conferring with debtors' counsel regarding status of confidential documents (.2).	1.80	1,161.00
03/18/11	MACKSOUD, LAUREN M	Conferring with debtors' counsel regarding status of NUMMI and other claims and settlements.	0.30	193.50
03/21/11	MACKSOUD, LAUREN M	Conferring with Alix and FTI regarding claims/contracts to be assumed by GUC Trust (.3), call with counsel to Wilmington regarding same (.2).	0.50	322.50
03/21/11	FRIEDMAN, JOSHUA	Review Toyota stipulation (.1); draft summary re same (.3); email L. Macksoud re same (.2); review related materials (.7).	1.30	591.50
03/21/11	SCHMIDT, ROBERT T.	Review status of NUMMI settlement; review ADR materials.	0.30	232.50
03/22/11	MACKSOUD, LAUREN M	Conferring with debtors' counsel regarding document production to Nova Scotia claimants.	0.40	258.00
03/23/11	MACKSOUD, LAUREN M	Conferring with Butzel Long regarding Nova Scotia claims objection and discovery issues.	0.30	193.50
03/28/11	MACKSOUD, LAUREN M	Reviewing letter drafted by Butzel Long to Court addressing Nova Scotia discovery disputes.	0.40	258.00
03/28/11	FRIEDMAN, JOSHUA	Review letter to Judge Gerber re Nova Scotia	<u>0.20</u>	<u>91.00</u>
TOTAL			<u>425.60</u>	<u>\$228,201.00</u>

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
BARIS, JAY G.	PARTNER	3.30	2,739.00
DIENSTAG, ABBE L.	PARTNER	4.50	3,375.00
DIENSTAG, ABBE L.	PARTNER	305.40	229,050.00
SCHMIDT, ROBERT T.	PARTNER	10.20	7,905.00
ROSENSAFT, JODI	ASSOCIATE	1.40	903.00
ROSENSAFT, JODI	ASSOCIATE	162.80	105,006.00
SHARRET, JENNIFER	ASSOCIATE	2.40	1,320.00
MACKSOUD, LAUREN M	ASSOCIATE	87.70	56,566.50
FRIEDMAN, JOSHUA	ASSOCIATE	1.60	728.00
SEGAL, STEVEN	ASSOCIATE	26.00	11,830.00
SEGAL, STEVEN	ASSOCIATE	310.80	141,414.00
WEISS, MATTHEW	ASSOCIATE	3.60	1,404.00
MAKINDE, MICHAEL A	PARALEGAL	<u>3.70</u>	<u>1,017.50</u>
TOTAL		<u>923.40</u>	<u>\$563,258.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	MACKSOUD, LAUREN M	Reviewing confidentiality agreement provided to FTI in conjunction with IPO (.5), drafting email to FTI regarding same (.1)	0.60	387.00
10/03/10	DIENSTAG, ABBE L.	Review Gibson Dunn mark-up of draft no-action letter (.5); begin review of Gibson Dunn comments on GUC Trust (.4); review FTI comments on GUC Trust (.2).	1.10	825.00
10/04/10	MACKSOUD, LAUREN M	Conferring with FTI regarding IPO confidentiality agreement.	0.50	322.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/10	DIENSTAG, ABBE L.	T/cs w/J. Rosensaft, D. Lee, J. Maloney, A. Meyer re Gibson Dunn mark-up of no-action letter draft (.6); c/w J. Rosensaft re revisions to draft (.2).	0.80	600.00
10/04/10	ROSENSAFT, JODI	Meeting with T. Mayer and J. Sharret re: No Action Letter items (.3); meeting with A. Dienstag re: No Action Letter (.2); call with Gibson Dunn re: No Action Letter (.6); revising GUC Trust Agreement (.8).	1.90	1,225.50
10/05/10	MACKSOUD, LAUREN M	Conferring with FTI regarding IPO confidentiality agreement (.1), reviewing final version of same (.2), conferring with FTI regarding fee comparison (.3)	0.60	387.00
10/05/10	ROSENSAFT, JODI	Revising No Action Letter draft (3.5), email with A Dienstag re closure on terms (.3).	3.80	2,451.00
10/05/10	DIENSTAG, ABBE L.	Complete review of Gibson Dunn comments on GUC Trust (.5); e/ms with J. Rosensaft re closure on terms (.3).	0.80	600.00
10/06/10	ROSENSAFT, JODI	Meeting with A. Dienstag and J. Sharret re: GUC Trust Agreement (.9); call with Weil and Gibson Dunn re: No Action Letter (.5); revising GUC Trust Agreement per Weil tax comments (1.1).	2.50	1,612.50
10/06/10	DIENSTAG, ABBE L.	T/cs w/R. Schmidt, J. Sharret, FTI re FTI comments on the GUC Trust Agreement (.8); c/w R. Schmidt (.1), J. Sharret (.5) re same; c/fs with J. Sharret, J. Rosensaft re revisions to the GUC Trust Agreement based on comments of Gibson Dunn, FTI (.9); conf/call w/J. Rosensaft, R. Gietz, V. Petherbridge, D. Lee, J. Maloney, A. Meyer re next steps on no-action letter (.3); revise and recirculate draft no-action letter (2.8).	5.40	4,050.00
10/07/10	ROSENSAFT, JODI	Revising GUC Trust Agreement per FTI and Wilmington Trust comments.	0.50	322.50
10/07/10	DIENSTAG, ABBE L.	Begin drafting exhibits to the GUC Trust, particularly re claims distributions.	2.30	1,725.00
10/08/10	MACKSOUD, LAUREN M	Reviewing update from FTI regarding status of discussions with New GM professionals regarding IPO.	0.30	193.50

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10/08/10	DIENSTAG, ABBE L.	Continue substantial drafting of first draft of exhibits to the GUC Trust Agreement, particularly the exhibit on distribution with respect to the Units.	2.00	1,500.00
10/09/10	FRIEDMAN, JOSHUA	Review New GM letter re: IPO registration	0.10	45.50
10/10/10	SHARRET, JENNIFER	Reviewing IPO notice from New GM and drafting summary of same for Committee	0.10	55.00
10/11/10	ROSENSAFT, JODI	Reviewing Draft Amendment No. 2 to IPO S-1 Registration Statement (1.1); email to T. Mayer, R. Schmidt, L. Macksoud and J. Sharret re: Draft Amendment No. 2 to IPO S-1 Registration Statement (.1).	1.20	774.00
10/11/10	ROSENSAFT, JODI	Call with J. Sharret re: GUC Trust Agreements and Exhibits thereto (.1); revising GUC Trust Agreement per Weil comments (.3), conf. A. Dienstag re estimation of disputed claims (.2).	0.60	387.00
10/11/10	DIENSTAG, ABBE L.	Further changes to Exhibit A-3 to the GUC Trust Agreement re distribution issues (2.0); additional revisions to J. Rosensaft mark-up of GUC Trust Agreement (.6); c/w J. Rosensaft re estimation of disputed claims at the effective date (.2); circulation of revised GUC Trust documentation (.2); t/c J. Silvester of DTC re fractional shares (.2).	3.20	2,400.00
10/12/10	DIENSTAG, ABBE L.	Conf/call w/ J. Rosensaft, Gibson Dunn, and Weil re no-action letter and calling the SEC (.6); c/w J. Rosensaft re comments on GUC Trust Agreement (.5).	1.10	825.00
10/12/10	ROSENSAFT, JODI	Drafting GUC Trust Agreement illustrations (3.5); conf. A. Dienstag re same (.5); calls and email correspondence with J. Sharret re: GUC Trust Agreement illustrations (.2); email correspondence with Gibson Dunn re: comments to GUC Trust Agreement (.5); conf. Call A. Dienstag, Gibson Dunn and Debtors re no-action letter and SEC (.6).	5.30	3,418.50
10/13/10	ROSENSAFT, JODI	Revising GUC Trust Agreement and Illustrations (1.1); correspondence with J. Sharret re: GUC Trust Agreement and Illustrations (.1)	1.20	774.00

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10/14/10	ROSENSAFT, JODI	Drafting talking points for call with SEC Staff re: GUC Trust Agreement (3.6); correspondence with A. Dienstag re: talking points for call with SEC Staff re: GUC Trust Agreement (.2).	3.80	2,451.00
10/14/10	SCHMIDT, ROBERT T.	Review articles re IPO pricing and related issues.	0.30	232.50
10/15/10	DIENSTAG, ABBE L.	Begin revisions to talking points for call on the proposed no-action relief with the SEC staff.	1.00	750.00
10/16/10	DIENSTAG, ABBE L.	Complete and circulate to Weil and Gibson Dunn talking points for call to SEC staff on proposed no-action relief.	1.50	1,125.00
10/18/10	MACKSOUD, LAUREN M	Call with FTI regarding IPO issues.	0.20	129.00
10/18/10	ROSENSAFT, JODI	Calls and correspondence with R. Gietz and A. Dienstag re: call received from SEC Staff re: Plan language (.8); preparation for call with SEC Staff re: GUC Trust (1.2); reviewing Gibson Dunn comments to talking points for call with SEC Staff re: GUC Trust (.6).	2.60	1,677.00
10/19/10	DIENSTAG, ABBE L.	Review D. Lee comments to talking points (.2); t/cs J. Rosensaft re same and WTC costs and report on calls w/D. Lee re KL thoughts (.3); prepare for call w/the SEC Staff, including based on talking points (.5); conf/c w/J. Rosensaft J. Ingram, M. Vollarro, R. Dietz, D. Lee, A. Meyer re proposal request for Staff guidance for GUC Trust (.8); emails re call with J. Rosensaft, T. Mayer and R. Schmidt (.2).	2.00	1,500.00
10/19/10	ROSENSAFT, JODI	Preparation for conference call with SEC Staff (.5); calls with D. Lee and A. Dienstag re: talking points for call with SEC Staff (.4); conference call with J. Ingram and M. Vilaro of SEC Staff, Weil, Gibson Dunn, A. Dienstag and J. Sharret re guidance for GUC Trust (1.0); correspondence with T. Mayer, R. Schmidt, L. Macksoud, J. Sharret and A. Dienstag re: update per call with SEC Staff (.3); call with DTC re: eligibility requirements and fractional shares mechanics (.4).	2.60	1,677.00
10/20/10	MACKSOUD, LAUREN M	Drafting letter to MLC regarding participation in IPO (.6), drafting email to FTI and T. Mayer	0.70	451.50

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		regarding same (.1).		
10/20/10	SHARRET, JENNIFER	Reviewing draft IPO notice	0.40	220.00
10/20/10	ROSENSAFT, JODI	Reviewing FTI presentation re: IPO (.5); correspondence with T. Mayer, R. Schmidt, L. Macksoud and J. Sharret re: GM SEC filings (.2).	0.70	451.50
10/20/10	ROSENSAFT, JODI	Reviewing Cadwalader comments to GUC Trust Agreement (.3); correspondence with A. Dienstag re: Cadwalader comments to GUC Trust Agreement (.1).	0.40	258.00
10/20/10	DIENSTAG, ABBE L.	Review select comments of US Treasury to GUC Trust and e/m J. Sharret w/response to same (.4); review proposed Weil changes to GUC Trust to accommodate Staff concerns on sale of Warrants (.3); c/w J. Rosensaft on full review of GUC Trust Agreement, next steps w/the SEC and related matters (.2).	0.90	675.00
10/20/10	SCHMIDT, ROBERT T.	Review prior corresp w/ FTI and Weil re IPO	0.20	155.00
10/21/10	MACKSOUD, LAUREN M	Revising letter to MLC regarding participation in IPO (.7), drafting emails to R. Schmidt regarding same (.3)	1.00	645.00
10/21/10	SHARRET, JENNIFER	Reviewing modifications to IPO letter	0.30	165.00
10/21/10	FRIEDMAN, JOSHUA	Review IPO participation letter	0.20	91.00
10/21/10	DIENSTAG, ABBE L.	Review and check numbers for exhibits to GUC Trust Agreement.	1.30	975.00
10/21/10	SCHMIDT, ROBERT T.	Edit IPO direction letter (.2) and o/cs L. Macksoud, J. Sharret re same (.2); review prior corresp w. FTI and Weil and docs re same (.5)	0.90	697.50
10/21/10	SCHMIDT, ROBERT T.	Review revised FTI IPO analysis and materials re same (.5)	0.50	387.50
10/22/10	MACKSOUD, LAUREN M	Revising IPO letter per comments from Committee members (.2), conferring with M. Williams regarding same (.1), finalizing letter (.1) and drafting email to S. Karotkin regarding same (.1).	0.50	322.50
10/22/10	SHARRET, JENNIFER	Reviewing revised IPO notice (.3); review emails from J. Rosensaft re Canadian indemnity letter (.2).	0.50	275.00
10/22/10	ROSENSAFT, JODI	Correspondence with J. Sharret and R. Gietz re: Plan language revisions.	0.40	258.00

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10/22/10	DIENSTAG, ABBE L.	T/c J. Ingram of SEC staff to discuss next steps and providing staff with written materials (.1); e/ms to working group soliciting updates to draft no-action letter for presentation to SEC staff (.2).	0.30	225.00
10/22/10	SCHMIDT, ROBERT T.	Review and edit letter re IPO participation prior to delivery (.4); o/cs L. Macksoud re same (.1); review FTI analysis of same (.5)	1.00	775.00
10/24/10	DIENSTAG, ABBE L.	E/m T. Mayer, J. Rosensaft, J. Sharret re need to coordinate with New GM on DTC eligibility of Warrants and possible listing of Warrants (.2); review DTC eligibility questionnaire on need for clearing participant (.1).	0.30	225.00
10/24/10	SCHMIDT, ROBERT T.	Review ems and corresp w/ Weil re IPO participation.	0.30	232.50
10/25/10	ROSENSAFT, JODI	Drafting talking points to be submitted to SEC Division of Corporate Finance regarding requested no action letter (4.2); calls and email correspondence with A. Dienstag re: draft talking points (.2); email correspondence with J. Sharret re: draft talking points (.1); calls to T. Mayer and J. Sharret re: mechanics of issuing Trust Units through DTC (.2); email correspondence with M. Williams re: mechanics of issuing Trust Units through DTC (.1).	4.80	3,096.00
10/25/10	DIENSTAG, ABBE L.	C/w J. Rosensaft re preparation of SEC submission.	0.10	75.00
10/25/10	SCHMIDT, ROBERT T.	Review status report (.1); review and revise IPO letter (.2); confs J. Sharret re same (.1)	0.40	310.00
10/26/10	ROSENSAFT, JODI	Call to DTC re: distribution mechanics (.2); correspondence with Gibson Dunn re: DTC and GUC Trust mechanics (.2); calls and correspondence with R. Gietz re: revisions to Plan re: sale of warrants per comments from SEC Staff (.2).	0.60	387.00
10/26/10	ROSENSAFT, JODI	Calls and correspondence with R. Gietz re: IPO-related questions.	0.20	129.00

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10/26/10	DIENSTAG, ABBE L.	Further revisions to talking points submission to the SEC Staff (1.5); e/ms to Weil, Gibson Dunn re proposed form of submission (.5); further revisions and e/ms particularly with respect to confidentiality (1.2); finalize and e/m submission to J. Ingram and M. Vilardo of the SEC (.3).	3.50	2,625.00
10/27/10	DIENSTAG, ABBE L.	Revisions to claim holder letter in support of plan and e/ms J. Sharret re same (.5); e/ms re WTC serving as DTC clearing participant for Units (.2).	0.70	525.00
10/27/10	ROSENSAFT, JODI	Calls and email correspondence with R. Gietz and J. Sharret re: IPO and Canadian Indemnity Letter.	0.20	129.00
10/27/10	ROSENSAFT, JODI	Email to J. Sharret and A. Dienstag re: letter to creditors in support of the Plan (.2); email correspondence with K. Martorana re: treatment of fractional shares and other GUC Trust mechanics (.2)	0.40	258.00
10/28/10	DIENSTAG, ABBE L.	Review revisions to letter to unsecured creditors supporting plan (.1); c/w J. Sharret re treatment of fractional shares (.1).	0.20	150.00
10/28/10	SHARRET, JENNIFER	Reviewing Canadian indemnity letter and emails w/J. Rosensaft re: same.	0.20	110.00
10/29/10	SHARRET, JENNIFER	Brief c/f with T. Mayer re: IPO letter and email to KL team and FTI re: same; email to Weil re: UCC position that MLC should not participate in the IPO.	0.30	165.00
10/29/10	ROSENSAFT, JODI	Email T. Mayer, R. Schmidt, L. Macksoud, J. Sharret and A. Dienstag re: questions from R. Gietz re: IPO participation.	0.10	64.50
11/01/10	ROSENSAFT, JODI	Call with A. Dienstag, J. Sharret, Gibson Dunn and Wilmington Trust re: GUC Trust mechanics.	1.00	645.00
11/01/10	DIENSTAG, ABBE L.	T/c w/J. Sharret, J. Rosensaft, Wilmington Trust and Gibson Dunn re the mechanics of implementing the GUC Trust (1.0); c/w J. Sharret re related issues (.2).	1.20	900.00

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11/02/10	DIENSTAG, ABBE L.	T/c w/J. Sharret, J. Rosensaft, Weil, Gibson Dunn, WTC re treatment of fractional shares under the GUC Trust and other such issues (.4); post-call t/c with K. Sharret re same (.3); review and mark-up of draft GUC Trust Agreement, with numerous riders, particularly definitions and distributions (4.0); e/ms re follow-up w/SEC (.1).	4.80	3,600.00
11/02/10	FRIEDMAN, JOSHUA	Review articles on GM IPO	0.20	91.00
11/02/10	SCHMIDT, ROBERT T.	Review multiple articles re IPO pricing.	0.70	542.50
11/02/10	ROSENSAFT, JODI	Call with FTI, Weil and Gibson Dunn re: treatment of fractional shares under the Plan (.4); call to DTC re: GUC Trust mechanics (.2). Call with Wilmington, Gibson Dunn, A. Dienstag and J. Sharret re: GUC Trust Agreement and mechanics (.4); calls to DTC re: GUC Trust Unit mechanics (.4).	1.40	903.00
11/03/10	MACKSOUD, LAUREN M	Reviewing emails and press sent by FTI regarding New GM's S1 filing and IPO.	0.30	193.50
11/03/10	DIENSTAG, ABBE L.	Complete full mark-up of back end of GUC Trust Agreement (3.0); review Gibson Dunn comments re same (.2); c/w J. Sharret re mark-up (.2); c/w B. Herzog, J. Sharret re treatment of employee withholding and reporting issues (.5).	3.90	2,925.00
11/03/10	SCHMIDT, ROBERT T.	Review S-1 Amend and related articles re IPO.	0.50	387.50
11/04/10	DIENSTAG, ABBE L.	C/w J. Sharret re provision for avoidance actions and future potential claims in GUC Trust Agreement.	0.30	225.00
11/05/10	DIENSTAG, ABBE L.	Review mark-up of GUC Trust Agreement by K. Martorana, counsel to WTC (.8); t/c w/J. Sharret, K. Martorana re further revisions to the Agreement (1.0); draft additional riders (.4).	2.20	1,650.00
11/05/10	SCHMIDT, ROBERT T.	Review FTI report re IPO	0.30	232.50
11/08/10	DIENSTAG, ABBE L.	C/w J. Sharret re GUC Trust Agreement.	0.20	150.00
11/08/10	ROSENSAFT, JODI	Calls to DTC Underwriting and Reorg Departments re: GUC Trust Units and related DTC procedure (.3); email correspondence with A. Dienstag, J. Sharret and K. Martorana re: scheduling call with DTC and related DTC procedures (.2).	0.50	322.50

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11/09/10	DIENSTAG, ABBE L.	T/c D. Lee re download of conversations with SEC Staff (.5); draft internal e-mail summarizing same and open issues in respect of GUC Trust Units (.7); e/ms J. Sharret re further comments on the GUC Trust agreement (.3).	1.50	1,125.00
11/09/10	ROSENSAFT, JODI	Reviewing Gibson Dunn comments to GUC Trust Agreement and Exhibits, and making related revisions to GUC Trust Agreement Exhibits.	2.30	1,483.50
11/10/10	MACKSOUD, LAUREN M	Reviewing news article regarding status of IPO (.3), reviewing emails from A. Phillips and T. Mayer regarding same (.2).	0.50	322.50
11/10/10	DIENSTAG, ABBE L.	C/w J. Rosensaft re exhibits to GUC Trust Agreement and changes based upon K. Martorana comments (.5); c/w D. Brody re researching definition of a security under UCC 8-102(a)(15) (.2); t/c w/J. Sharret and FTI to review GUC Trust mechanics (.4).	1.10	825.00
11/10/10	ROSENSAFT, JODI	Call with FTI re: GUC Trust Units mechanics (.5); correspondence with Gibson Dunn in preparation for call with DTC (.3); call with A. Dienstag re: GUC Trust Agreement exhibits and Gibson Dunn comments thereto (.4); calls and correspondence with DTC Underwriting and Reorg departments re: issuance of GUC Trust Units in book-entry form and related mechanics (2.4).	3.60	2,322.00
11/10/10	SCHMIDT, ROBERT T.	Review articles re IPO and FTI analysis re same (.6); o/c J. Sharret re timing (.1).	0.70	542.50
11/11/10	DIENSTAG, ABBE L.	T/c w/J. Rosensaft, A. Christine of DTC, Wilmington Trust and Gibson Dunn to discuss making the Units DTC eligible.	0.50	375.00
11/11/10	ROSENSAFT, JODI	Calls to A. Cristina, D. McKnight and H. Daley of DTC re: GUC Trust Units and related DTC procedures (1.3); call with A. Cristina of DTC, Wilmington Trust, Gibson Dunn, A. Dienstag and J. Sharret re: Trust Units and DTC procedures (1.0); email correspondence with B. McKnight and H. Daley of DTC re: GUC Trust Unit mechanics (1.6); call with K. Martorana re: agenda for call with DTC (.3).	4.20	2,709.00

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11/15/10	ROSENSAFT, JODI	Calls to DTC Reorg/Announcements Department re: GUC Trust Unit mechanics (.2); correspondence with A. Dienstag and J. Sharret re: DTC Reorg status (.1).	0.30	193.50
11/15/10	SCHMIDT, ROBERT T.	Review IPO articles and FTI materials and e/ms re same; review FINRA notice.	0.50	387.50
11/16/10	MACKSOUD, LAUREN M	Reviewing article and email from FTI regarding status of IPO pricing.	0.20	129.00
11/16/10	ROSENSAFT, JODI	Call with T. Mayer and J. Sharret re: trust administrators and trust monitors of GUC Trust and Avoidance Action Trust (.1); considering question re: trust administrators and trust monitors of GUC Trust and Avoidance Action Trust (.2); calls and correspondence to DTC re: GUC Trust Unit mechanics (.3).	0.60	387.00
11/16/10	DIENSTAG, ABBE L.	C/w J. Rosensaft re trustee for advance trust.	0.10	75.00
11/16/10	SHARRET, JENNIFER	Revising FAQ on website re: IPO	0.60	330.00
11/16/10	FRIEDMAN, JOSHUA	Review emails from FTI and related article re IPO.	0.20	91.00
11/16/10	SCHMIDT, ROBERT T.	Review FTI e/ms and related documents re IPO	0.70	542.50
11/17/10	MACKSOUD, LAUREN M	Reviewing article regarding launch of New GM's IPO.	0.20	129.00
11/17/10	ROSENSAFT, JODI	Email correspondence to T. Mayer, R. Schmidt, L. Macksoud, J. Sharret and A. Dienstag re: pricing of GM IPO.	0.30	193.50
11/17/10	ROSENSAFT, JODI	Calls and email correspondence with DTC re: eligibility and distribution mechanics.	0.60	387.00
11/18/10	DIENSTAG, ABBE L.	C/w J. Rosensaft re e-mail to DTC seeking guidance on procedure for entry of Units into DTC (.3); review and comment on e-mail to DTC (.3).	0.60	450.00
11/18/10	ROSENSAFT, JODI	Calls and correspondence with DTC re: eligibility and distribution mechanics (1.1), conf A> Dienstag re email to DTC (.3).	1.40	903.00
11/19/10	DIENSTAG, ABBE L.	E/ms re planning for conference call w/DTC.	0.20	150.00
11/19/10	FRIEDMAN, JOSHUA	Disc L. Macksoud re IPO and value of stock/warrants	0.30	136.50
11/19/10	MACKSOUD, LAUREN M	Reviewing monthly report and 3Q report from FTI	0.40	258.00

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11/22/10	ROSENSAFT, JODI	Revising GUC Trust Agreement Exhibits (1.3); calls and email correspondence with DTC, Gibson Dunn, A. Dienstag and J. Sharret in preparation for call re: DTC mechanics (.5).	1.80	1,161.00
11/23/10	DIENSTAG, ABBE L.	Conf/c w/J. Rosensaft, J. Sharret, DTC, WTC, Gibson Dunn on eligibility and process for putting Units in DTC (.8); c/w T. Mayer re sale of Trust Securities and listing of warrants (.2); review related materials re same (.1); e/ms D. Lee re follow-up w/SEC Staff (.1).	1.20	900.00
11/23/10	ROSENSAFT, JODI	Call with DTC, Kramer Levin, Gibson Dunn and Wilmington Trust re: DTC eligibility and distribution mechanics (.8); preparation for call with DTC (.3).	1.10	709.50
11/24/10	DIENSTAG, ABBE L.	Participate in portion of t/c w/J. Sharret, J. Rosensaft and K. Martorana re mechanics of GUC Trust distributions.	0.50	375.00
11/24/10	ROSENSAFT, JODI	Email correspondence with A. Dienstag and J. Sharret re: WTC plan comments (.3); call with DTC re: eligibility fees (.2); email correspondence with T. Mayer and A. Dienstag re: DTC fees (.2); prepare for (.2) call with K. Martorana, A. Dienstag and J. Sharret re: fractional shares, DTC mechanics and open plan issues (1.0); email correspondence to K. Martorana re: DTC letters of representations (.2).	2.10	1,354.50
11/25/10	DIENSTAG, ABBE L.	Revise exhibits to GUC Trust Agreement (1.3); internal distribution of same (.1).	1.40	1,050.00
11/29/10	ROSENSAFT, JODI	Reviewing and revising GUC Trust Agreement and Exhibits (2.3); calls and email correspondence with A. Dienstag, J. Sharret and K. Martorana re: changes to GUC Trust Agreement/Exhibits and related mechanics (.8); email correspondence with T. Mayer regarding treatment of New GM warrants and related DTC/NYSE fees and related research (.6).	3.60	2,322.00
11/29/10	DIENSTAG, ABBE L.	C/w J. Sharret re UST points on policing the budget and the role of the holdback mechanism under the GUC Trust (.3); e/ms K. Martorana on the holdback (.3); e/ms J. Sharret, T. Mayer re holdback mechanics (.3).	0.90	675.00

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11/30/10	ROSENSAFT, JODI	Reviewing and commenting on plan and GUC Trust Agreement language regarding fractional shares (.5); call with K. Martorana and J. Sharret re: treatment of fractional shares (.3); calls and correspondence with NYSE re: applicable listing fees and related research (.8); call with T. Mayer re: anticipated NYSE listing fees (.1); call with T. Mayer, FTI and D. Amann re: status, timing and treatment of GM warrants (.5); securities research re: no action letter successor issue (.3).	2.50	1,612.50
11/30/10	DIENSTAG, ABBE L.	T/c (w/T. Mayer, L. Macksoud, J. Sharret) S. Korotkin, Epiq (claims agent) re mechanics of distribution (.5); c/w T. Mayer, L. Macksoud, J. Sharret re expense holdback under the GUC Trust and the US Treasuries enforcement of the budget (.5); c/w J. Rosensaft re listing of new GM Warrants on NYSE (.3); c/w J. Rosensaft re report on the staff position and e/m internally re same (.3); c/w J. Sharret; t/c K. Martorana re treatment of factional shares and warrants (.5); t/c D. Lee re request of DOJ/States to sell shares (.2).	2.30	1,725.00
11/30/10	MACKSOUD, LAUREN M	Call with T. Mayer, FTI and counsel to New GM regarding IPO and status of warrants.	0.30	193.50
12/01/10	DIENSTAG, ABBE L.	C/w B. Herzog re tax reporting for employees (.1); e/ms, t/cs K. Martorana; t/c K. Martorana, V. Petherbridge re same (.4); c/w B. Herzog, J. Sharret, J. Rosensaft, L. Macksoud re Avoidance Trust (.5).	1.00	750.00
12/01/10	ROSENSAFT, JODI	Meeting with B. Herzog, A. Dienstag, L. Macksoud and J. Sharret re: Avoidance Action Trust Agreement (.7); correspondence with J. Sharret re: Nova Scotia bonds (.1); email correspondence with J. Sharret, A. Dienstag, T. Mayer, M. Williams and K. Martorana re: GUC Trust distribution mechanics, fractional shares and Plan/Disclosure Statement revisions (1.1).	1.90	1,225.50

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12/02/10	ROSENSAFT, JODI	Revising GUC Trust Agreement Exhibits (3.2); meeting with A. Dienstag re: GUC Trust Agreement Exhibits (.3); research re: warrant agreement to answer FTI question (.6); drafting Avoidance Action Trust Agreement (2.3); email correspondence with DTC and J. Sharret re: eligibility of Nova Scotia bonds (.4); call with R. Schmidt and A. Dienstag re: requests to New GM regarding warrants (.1)	6.90	4,450.50
12/02/10	DIENSTAG, ABBE L.	C/w R. Schmidt, J. Sharret, L. Macksoud re fractional shares (.2); t/c w/J. Sharret, L. Macksoud, K. Martorana, D. Lee, M. Williams re treatment of fractional shares (.5); t/c w/J. Sharret, L. Macksoud, J. Smolinsky, S. Karotkin re treatment of fractional shares (.7); t/c J. Sharret, T. Mayer re fractional shares (.2); t/c w/J. Sharret, T. Mayer, S. Karotkin re fractional shares (.5); draft revisions to the plan, the disclosure statement and the GUC Trust Agreement re same (1.7); c/w J. Rosensaft re revisions to exhibits (.3).	4.10	3,075.00
12/03/10	DIENSTAG, ABBE L.	T/c A. Phillips (FTI) to discuss fractional share issues (.2); c/w R. Schmidt, J. Sharret re same (.2); conf/c w/R. Schmidt, J. Sharret, J. Smolinsky, T. Morrow re same (.5); t/c FTI re same (.1); c/w J. Sharret re definition of Trust Assets and inclusion of fractional proceeds (.3).	1.30	975.00
12/03/10	ROSENSAFT, JODI	Email correspondence with DTC, J. Sharret, L. Macksoud, K. Martorana and A. Dienstag re: Nova Scotia bonds (.6); responding to A. Phillips re: warrant agreement questions (1.2).	1.80	1,161.00
12/05/10	DIENSTAG, ABBE L.	Begin supplemental submission to SEC on request of states (1.3); call w/T. Mayer re fractional shares (.2); t/c T. Mayer re treatment of fractional share (.1); compose e-mail to KL team analyzing same (.4).	2.00	1,500.00
12/06/10	DIENSTAG, ABBE L.	Conf/c w/L. Macksoud, FTI, WTC, M. Williams, K. Martorana to discuss treatment of fractional shares (1.0); draft supplemental submission to SEC Staff on the States' request to receive cash and not securities in distributions from the Trust (.8); e/m N. Kuehler re States' request (.2).	2.00	1,500.00

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12/06/10	ROSENSAFT, JODI	Drafting Avoidance Action Trust Agreement (2.4); email correspondence with J. Sharret and L. Macksoud re: Avoidance Action Trust Agreement and Plan provisions re: Avoidance Action Trust (.3); call with A. Dienstag re: Avoidance Action Trust structure and interaction with GUC Trust (.4).	3.10	1,999.50
12/07/10	DIENSTAG, ABBE L.	E/ms N. Kuehler re sale of Trust securities receivable by the States (.1); e/ms w/KL team re same (.1).	0.20	150.00
12/07/10	ROSENSAFT, JODI	Drafting Avoidance Action Trust Agreement (4.2); email correspondence with L. Macksoud re: Avoidance Action Trust Agreement (.4).	4.60	2,967.00
12/08/10	ROSENSAFT, JODI	Drafting Avoidance Action Trust Agreement and related research (6.2); correspondence with L. Macksoud re: questions as to Avoidance Action Trust (.2)	6.40	4,128.00
12/08/10	DIENSTAG, ABBE L.	T/c A. Philips, J. Santambrogio re DTC distribution mechanics (.5); e/ms D. Lee, N. Kuehler (DOJ) re supplemental submission to the SEC (.3); revise and circulate draft supplemental submission to the SEC (DTC distribution mechanics only) (1.0); e/ms to Gibson Dunn, Weil re same (.2).	2.00	1,500.00
12/09/10	ROSENSAFT, JODI	Drafting Avoidance Action Trust Agreement (1.6); correspondence with A. Dienstag, L. Macksoud and H. Stoopack re: questions as to Avoidance Action Trust Agreement (.3).	1.90	1,225.50
12/09/10	DIENSTAG, ABBE L.	T/c V. Petherbridge re discussion of fractionals in submission to SEC (.1); review and recirculate draft submission (1.0); e/m D. Lee re draft submission (.3); e/m submission to J. Ingram and M. Vilardo of SEC (.2).	1.60	1,200.00
12/10/10	DIENSTAG, ABBE L.	Review Avoidance Trust Agreement (1.5). t/cs A. Philips, J. Santambrogio re mechanics of distributions and powerpoint presentation prepared by FTI re same.	2.50	1,875.00
12/12/10	DIENSTAG, ABBE L.	Mark-up flow chart of distribution of GUC assets and excess GUC assets	1.50	1,125.00

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12/13/10	DIENSTAG, ABBE L.	T/c w/L. Macksoud, A. Phillips, J. Santambrogio, WTC, M. Williams, K. Martorana to discuss distribution mechanics (1.0); c/w T. Mayer, L. Macksoud re transferability of units in the Avoidance Trust (.5); c/w J. Rosensaft re same (.2); review of revised FTI distribution chart (.2).	1.90	1,425.00
12/13/10	ROSENSAFT, JODI	Meeting with L. Macksoud re: Avoidance Action Trust Agreement (1.1); revising Avoidance Action Trust Agreement per L. Macksoud comments (1.3); email correspondence with H. Stoopack and B. Herzog re: tax comments to Avoidance Action Trust Agreement (.1).	2.50	1,612.50
12/14/10	DIENSTAG, ABBE L.	Begin draft of second supplemental submission to SEC re Avoidance Trust (.3); t/c A. Phillips re distribution mechanics (.1).	0.40	300.00
12/14/10	ROSENSAFT, JODI	Meeting with T. Mayer, R. Schmidt and L. Macksoud re: Avoidance Action Trust distribution mechanics (.4); revising Avoidance Action Trust Agreement (2.8); email correspondence with H. Stoopack re: tax provisions in Avoidance Action Trust Agreement (.2).	3.40	2,193.00
12/15/10	ROSENSAFT, JODI	Revising Avoidance Action Trust Agreement (3.7); email correspondence with A. Dienstag and L. Macksoud re: Avoidance Action Trust Agreement (.4).	4.10	2,644.50
12/16/10	ROSENSAFT, JODI	Reviewing FTI presentation re: GUC Trust distributions (.3); calls and correspondence with A. Dienstag and L. Macksoud re: Avoidance Action Trust Agreement (.4); reviewing revised Avoidance Action Trust Agreement (.6).	1.30	838.50
12/16/10	DIENSTAG, ABBE L.	Full review of draft Avoidance Action Trust.	4.00	3,000.00
12/17/10	DIENSTAG, ABBE L.	Draft additional clauses for Avoidance Action Trust Agreement and e/m L. Macksoud re same (.4).	0.40	300.00
12/20/10	DIENSTAG, ABBE L.	C/w L. Macksoud re Avoidance Action Trust.	0.20	150.00
12/20/10	ROSENSAFT, JODI	Email correspondence with B. Herzog, A. Dienstag and L. Macksoud re: Avoidance Action Trust Agreement and circulation of	0.40	258.00

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		same		
12/21/10	ROSENSAFT, JODI	Reviewing WTC/Gibson Dunn comments to Avoidance Action Trust Agreement (1.1); call and email correspondence with A. Dienstag re: Avoidance Action Trust Agreement (.2).	1.30	838.50
12/21/10	DIENSTAG, ABBE L.	C/w L. Macksoud re changes to the GUC Trust Agreement to conform to the resolution of matters between FTI and Alix Partners (.3); e/m K. Martorana re comments on the avoidance action trust agreement (.1).	0.40	300.00
12/22/10	ROSENSAFT, JODI	Reviewing revised Avoidance Action Trust Agreement (.8); email correspondence with L. Macksoud re: Avoidance Action Trust Agreement (.1).	0.90	580.50
12/22/10	DIENSTAG, ABBE L.	Comment on recent revisions to GUC Trust Agreement (1.0); substantially complete a full review of latest redraft of Avoidance Action Trust Agreement, particularly on consistency and timing issues (3.0).	4.00	3,000.00
12/23/10	DIENSTAG, ABBE L.	Complete mark-up of revised Avoidance Action Trust Agreement (1.0); further mark-up of revised GUC Trust Agreement particularly re interplay of GUC Trust and Avoidance Action Trust (.5); e/m L. Macksoud re same (.3).	1.80	1,350.00
12/28/10	DIENSTAG, ABBE L.	Review of revisions to GM GUC Trust Agreement and e/m L. Macksoud with further revisions to same (.8); review revisions to Avoidance Action Trust Agreement and e/m L. Macksoud with further revisions and comments on same (1.2).	2.00	1,500.00
12/29/10	DIENSTAG, ABBE L.	C/w L. Macksoud re revisions to Avoidance Action Trust Agreement (.3); review same (.6); t/c BHerzog re required frequency of tax distributions (.1); e/ms T. Mayer re same (.2).	1.20	900.00
12/31/10	DIENSTAG, ABBE L.	Revising Avoidance Action Trust Agreement so that it contemplates distributions before the Avoidance Action is finally resolved.	3.00	2,250.00
01/02/11	DIENSTAG, ABBE L.	Continue work on Avoidance Action Trust Agreement to move to distributions before final resolution, focusing on the mechanics of distribution, record dates and the tax requirement for a minimum of annual pay outs	3.00	2,250.00

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01/03/11	DIENSTAG, ABBE L.	Complete first draft of revised Term Loan Avoidance Action Trust Agreement providing for at least annual distributions before resolution of the avoidance action claims (3.0); t/cs J. Rosensaft re review of same (.1); c/w B. Herzog re tax review and various comments to the draft revisions (.3).	3.40	2,550.00
01/04/11	DIENSTAG, ABBE L.	T/cs J. Rosensaft re Article 5 of AA Trust Agreement, and review same (.5); review tax comments on AA Trust Agreement (.2).	0.70	525.00
01/04/11	ROSENSAFT, JODI	Reviewing and revising Avoidance Action Trust Agreement (4.0); calls and correspondence with A. Dienstag and H. Stoopack re; Avoidance Action Trust Agreement issues (.6)	4.60	2,967.00
01/05/11	DIENSTAG, ABBE L.	Review further comments to draft Avoidance Action Trust Agreement (.4), t/cs J. Rosensaft and B. Herzog re same (.9); review mark-up of same (.3); e/ms, t/c J. Rosensaft re mark-up of GUC Trust Agreement (.2); review comments of K. Martorana on GUC Trust (.2).	2.00	1,500.00
01/05/11	ROSENSAFT, JODI	Revising Avoidance Action Trust Agreement per Gibson Dunn and Kramer Levin/Weil tax comments (4.3); related calls and email correspondence with A. Dienstag, B. Herzog, H. Stoopack and L. Macksoud (.6)	4.90	3,160.50
01/06/11	DIENSTAG, ABBE L.	Review of Asbestos Stipulation (.3) and e/ms L. Macksoud, P. Bentley re comment on same (.3); brief review of K. Martorana issues list on GUC Trust Agreement (.5).	1.10	825.00
01/06/11	ROSENSAFT, JODI	Email correspondence with H. Stoopack re: Avoidance Action Trust Agreement questions.	0.10	64.50
01/07/11	ROSENSAFT, JODI	Email correspondence with J. Ingram (SEC), D. Lee (Gibson Dunn) and A. Dienstag re: DTC mechanics	0.30	193.50
01/09/11	DIENSTAG, ABBE L.	Review K. Martorana comments on AA Trust Agreement (.8); compare relevant provisions of GUC Trust Agreement and AA Trust Agreement, particularly with respect to Maximum Amount definition (.5); draft responsive e-mail with particular attention to protective holdback concept and maximum amount (.5).	1.80	1,350.00

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01/10/11	DIENSTAG, ABBE L.	C/w L. Macksoud, J. Rosensaft re AA Trust Agreement, including K. Martorana comments, treatment of Asbestos Trust Claim, Maximum Amounts and other drafting matters (1.0); c/w L. Macksoud, J. Rosensaft re AA Trust Agreement (.5); begin drafting riders (.5).	2.00	1,500.00
01/10/11	ROSENSAFT, JODI	Call with A. Dienstag and L. Macksoud re: trust agreements	0.80	516.00
01/11/11	DIENSTAG, ABBE L.	Complete draft of riders to GUC Trust Agreement on Maximum Amount and forward to L. Macksoud (.5); begin review of FTI formula for GUC Trust Agreement and the interplay of the Plan with the GUC Trust Agreement (.5).	1.00	750.00
01/12/11	DIENSTAG, ABBE L.	Begin review of latest redraft of GUC Trust Agreement	0.80	600.00
01/13/11	DIENSTAG, ABBE L.	Review GUC Trust Agreement to address Current Amount and Maximum Amount relating to Term loan Avoidance Action and Other Avoidance Actions initial distribution formula and other provisions.	2.50	1,875.00
01/13/11	ROSENSAFT, JODI	Email correspondence with A. Dienstag and L. Macksoud re: trust agreements.	0.30	193.50
01/17/11	DIENSTAG, ABBE L.	Review FTI formula for GUC Trust distributions (.5); draft alternative formulas for Trust Agreement footnotes (1.5); further revisions to Trust Agreement (1.5); review and revise illustrative exhibits to conform to current draft of GUC Trust Agreement and to correct certain tabular entries (1.0).	4.50	3,375.00
01/18/11	DIENSTAG, ABBE L.	Draft informal submission to SEC staff on avoidance action trust units (1.8); begin consideration of consistency of Avoidance Action Trust with Section 4.3 of plan regarding pre-transfer recoveries (.2).	2.00	1,500.00
01/18/11	ROSENSAFT, JODI	Call with A. Dienstag re: Avoidance Action Trust Agreement and related issues (.6); email correspondence with L. Macksoud re: trust agreements (.2); revise trust agreements (1.4)	2.20	1,419.00
01/19/11	ROSENSAFT, JODI	Draft avoidance action trust agreement (2.8); correspondence with A. Dienstag and L. Macksoud re: trust agreements (.1)	2.90	1,870.50

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01/19/11	DIENSTAG, ABBE L.	Begin review of revised FTI formula set for the GUC Trust	0.90	675.00
01/20/11	MACKSOUD, LAUREN M	Reviewing and cross referencing all section references in GUC Trust Agreement and Plan and revising document accordingly.	2.20	1,419.00
01/20/11	DIENSTAG, ABBE L.	Extensive analysis of formula prepared by FTI for the distributions under the GUC Trust Agreement, including comparison with text and examples (4.0); e/m FTI re same (.5).	4.50	3,375.00
01/21/11	MACKSOUD, LAUREN M	Reviewing email from A. Dienstag regarding GUC Trust formulas (.2), call with A. Dienstag and FTI regarding same and additional GUC Trust mechanics (.6), conferring with K. Martarana regarding tax issues (.2).	1.00	645.00
01/21/11	DIENSTAG, ABBE L.	T/c A. Phillips, J. Santambrogio on formulas and examples for calculation of the distributions under the GUC Trust Agreement (1.5); review FTI spreadsheet re same (.2).	1.70	1,275.00
01/23/11	DIENSTAG, ABBE L.	Recalculate example exhibits to GUC Trust Agreement to agree with spreadsheet prepared by FTI, including revision to exhibits and spreadsheet	2.00	1,500.00
01/24/11	ROSENSAFT, JODI	Reviewing FTI distribution formulas (1.1); call with A. Dienstag re: GUC Trust Agreement, Avoidance Action Trust Agreement, FTI distribution formulas and distribution mechanics (.6); reviewing and revising Avoidance Action Trust Agreement (1.2)	2.90	1,870.50
01/24/11	DIENSTAG, ABBE L.	Further revisions to GUC Trust exhibits on distributions and related spreadsheets and e/m same to FTI (2.0); t/c J. Rosensaft re revisions to the AA Trust Agreement and the GUC Trust Agreement (.3); begin review of AA Trust Agreement (.9).	3.20	2,400.00
01/25/11	ROSENSAFT, JODI	Call with R. Gietz re: trust mechanics (.3); call with and emails to A. Dienstag re: trust mechanics, revisions to trust agreements and time-table for circulation of revised drafts (.4); work on trust agreements in respect of updated distribution formulas and mechanics (.6).	1.30	838.50

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01/25/11	MACKSOUD, LAUREN M	Call with FTI and A. Dienstag regarding GUC Trust mechanics and remaining open issues (.6), call with J. Rosensaft regarding corporate call with Weil regarding setting up Trusts (.2), conferring with K. Martarana and B. Herzog regarding tax call on GUC Trust (.3).	1.10	709.50
01/25/11	DIENSTAG, ABBE L.	T/c w/L. Macksoud, A. Phillips, J. Santambrogio re approach to calculation of distributions, receipt of additional new GM securities (.8); redraft sections S.2, S.3 and S.4 of GUC Trust Agreement to incorporate formula based distribution mechanic (3.0); e/m to internal group with revised sections, with discussion of accounting holdbacks and the sale of securities to raise cash (.5).	4.30	3,225.00
01/26/11	MACKSOUD, LAUREN M	Call with FTI and A. Dienstag regarding GUC Trust exhibits (.3), reviewing revised exhibits in advance of call (.2).	0.50	322.50
01/26/11	SEGAL, STEVEN	Call with A. Dienstag re transaction	0.50	227.50
01/26/11	ROSENSAFT, JODI	Calls and email correspondence with A. Dienstag re: revisions to trust agreements (.3); analyze distribution mechanics and formulas for use in trust agreements (1.1)	1.40	903.00
01/26/11	DIENSTAG, ABBE L.	Further revisions to distribution formula for excess assets and redistribute same (1.0); complete full review and mark-up of AA Trust Agreement and pdf marked pages to J. Rosensaft for revision (3.0); t/c J. Rosensaft, S. Segal; c/w S. Segal re finalization of Trust Agreement (.5); t/c w/L. Macksoud, A. Phillips, J. Santambrogio re formulas for GUC Trust Agreement (.5); e/ms; t/c J. Santambrogio re formula and minor revisions to formula (.5).	5.50	4,125.00
01/27/11	MACKSOUD, LAUREN M	Call with FTI regarding warrants and other securities issues.	0.50	322.50

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01/27/11	ROSENSAFT, JODI	Reviewing and revising Avoidance Action Trust Agreement, GUC Trust Agreement and respective distribution formulas (5.6); reviewing FTI draft distribution examples (1.9); calls and email correspondence with A. Dienstag re: trust agreements and related distribution formulas/mechanics (.7); coordinating logistics call among Kramer Levin, Weil and Gibson Dunn (.1)	8.30	5,353.50
01/27/11	SEGAL, STEVEN	Conf with A. Dienstag and J. Rosensaft regarding revisions to trust documents (.7) Background reading on Plan of Reorganization and reviewing trust documents (4.2)	4.90	2,229.50
01/27/11	DIENSTAG, ABBE L.	Draft formulas for AA Trust Agreement (Sections S.2-S.4) (3.0); e/ms J. Rosensaft, S. Segal re revisions to GUC Trust Agreement, AA Trust Agreement (.3).	3.30	2,475.00
01/28/11	MACKSOUD, LAUREN M	Call with counsel to GUC Trust Administrator and Debtors regarding steps needed for implementation of GUC Trust and distribution of securities	0.60	387.00
01/28/11	DIENSTAG, ABBE L.	Draft formulas for distribution of Additional Shares under GUC Trust Agreement (2.0); e/m/w FTI re same (.3); t/c w/L. Macksoud, S. Segal, R. Gietz, K. Martorana re mechanics of establishing GUC Trust and AA Trust (.5).	2.80	2,100.00
01/30/11	DIENSTAG, ABBE L.	C/w S. Segal re technical revisions to GUC Trust Agreement and AA Trust Agreement (.4); revise draft supplemental submission to SEC (.7); c/w S. Segal re circulation of all of same (.1); consider comments of FTI on formula for distribution of supplemental additional shares, including spreadsheet of FTI prepared regarding same (1.0); e/m response to same with corrected formula and instruct S. Segal on connection of GUC Trust Agreement (.2).	2.40	1,800.00
01/31/11	MACKSOUD, LAUREN M	Reviewing revisions to GUC and Avoidance Action Trust agreements (.8), reviewing emails between A. Dienstag and FTI regarding same (.3), call with FTI regarding issues raised by Alix pertaining to GUC Trust Agreement (.4)	1.50	967.50

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01/31/11	DIENSTAG, ABBE L.	Conf/c J. Ingram, M. Vilardo, R. Bee (SEC); D. Lee, A. Meyer, J. Maloney (Gibson Dunn); R. Gietz, V. Petherbridge (Weil) re no-action request (.5); follow-up conf/c w/S. Segal, Gibson Dunn, Weil to discuss submission of proposal on modified reporting (.3); c/w S. Segal re submission to SEC staff on reporting and review materials re same (.8); begin drafting same (1.0).	2.60	1,950.00
02/01/11	MACKSOUND, LAUREN M	Conferring with S. Segal regarding comments to revised GUC Trust Agreement (.3), call with FTI and A. Dienstag regarding revisions to GUC Trust Agreement (.6), call on amendment to MSPA with Weil and FTI (.6).	1.50	967.50
02/01/11	SEGAL, STEVEN	Conference with A. Dienstag, L. Macksoud and FTI (.6) re GUC Trust issues; revisions to GUC Trust Agreement and SEC Supplemental Submissions (3.3); corresponded with A. Dienstag re same (.3)	4.20	1,911.00
02/01/11	DIENSTAG, ABBE L.	Complete first draft of supplemental submission to SEC Staff on GUC Trust disclosure (1.5); t/c w/ S. Segal, A. Phillips, J. Santambrogio to discuss professional fees vs budget, GUC Trust Reporting and other Trust related issues (.5); revise draft SEC submissions on modified reporting and the AA Trust (1.0); c/w S. Segal re distribution of materials and revisions to same (.3); e/m M. Williams re process (.1).	3.40	2,550.00
02/02/11	MACKSOUND, LAUREN M	Reviewing revisions to GUC and AA Trust agreements (.8), Conferring with FTI and counsel to Wilmington regarding GUC and AA Trust agreements (.4)	1.20	774.00
02/02/11	SEGAL, STEVEN	Research into Form 10-k's from liquidating trusts (.5); reviewing markup to GUC Trust Agreement by Gibson Dunn (.6)	1.10	500.50
02/02/11	DIENSTAG, ABBE L.	T/c T. Mayer re Staff requirement for modified 10-K reporting (.1); brief review of K. Martorana comments on the GUC Trust Agreement and c/w S. Segal re same (.5); t/c J. Moloney re reaction of WTC to SEC requested reporting requirements and submission to the SEC Staff (.2).	0.80	600.00

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02/03/11	SEGAL, STEVEN	Reviewing Gibson Dunn comments on GUC Trust Agreement (2.1); meeting w/A. Dienstag to discuss Gibson Dunn comments to Trust (.7); meeting w/ A. Dienstag to discuss Gibson Dunn comments (1.7); tc w/K. Martorana to discuss comments (.7); revisions to GUC Trust Agreement (3.3)	8.50	3,867.50
02/03/11	DIENSTAG, ABBE L.	Review K. Martorana comments on GUC Trust Agreement w/S. Segal (.4); review comment to submissions from Gibson Dunn, & Weil (.9); e/m to working group re same (.4).	1.70	1,275.00
02/04/11	MACKSOUD, LAUREN M	Reviewing comments from Weil and Gibson Dunn regarding GUC and AA Trust Agreement (.7), reviewing revised agreements (.6), reviewing emails between parties regarding same (.3).	1.60	1,032.00
02/04/11	SEGAL, STEVEN	Revisions to GUC Trust Agreement (2.2); tc/K. Martorana to discuss Gibson Dunn comments (1.0); meeting w/A. Dienstag re Gibson Dunn comments (.4)	3.60	1,638.00
02/04/11	DIENSTAG, ABBE L.	T/c D. Lee re timing of comments and submission to SEC and 1145 exemption for the distribution of units (.3); c/w S. Segal re discussions with K. Martorana on GUC Trust Agreement comments (.5); e/ms re recommendation of K. Martorana to combine formulas and review of same (.7).	1.50	1,125.00
02/06/11	SEGAL, STEVEN	Revisions to GUC Trust Agreement	3.40	1,547.00
02/07/11	MACKSOUD, LAUREN M	Reviewing emails between KL and Weil regarding IRS rulings related to trust agreements (.3), reviewing additional comments thereto (.5), call with Wilmington, FTI and A. Dienstag regarding same and submissions to SEC (.3), conferring w/ S. Segal regarding comments and changes to GUC Trust per conformity to plan (.7).	1.80	1,161.00
02/07/11	SEGAL, STEVEN	Conference call re GUC Trust Agreement w/A. Dienstag, FTI and Gibson Dunn (.2); conference call re SEC Supplemental Submission w/A. Dienstag, Gibson Dunn, Weil, FTI, Alix Partners) (.2); revision to GUC Trust Agreement (5.4) and corresponded w/A. Dienstag, L. Macksoud, K. Martorana, A.	6.90	3,139.50

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		Arons, R. Gietz and B. Herzog re same (1.1)		
02/07/11	DIENSTAG, ABBE L.	Conf/c w/S. Segal, L. Macksoud, A. Phillips, J. Santambrogio, K. Martorana re formulas for GUC Trust Agreement (.5); confer D. Lee re position of WTC on modified reporting (.2); conf/c A. Phillips, J. Santambrogio, K. Martorana, D. Lee, J. Moloney, R. Gietz, T. Marrow re SEC requested modified reporting for the GUC Trust (.5); t/c K. Martorano, J. Maloney re costs and controls of reporting (.3); c/w S. Segal re changes to the GUC Trust Agreement (.9); revise informal submissions to SEC Staff re GUC Trust reporting and AA Trust issues (1.0).	3.40	2,550.00
02/08/11	SEGAL, STEVEN	Research precedents for liquidating trust 10-ks (.4); revising GUC Trust Agreement (4.6); corresponded w/A. Dienstag, H. Stoopack and L. Macksoud re same (.7)	5.70	2,593.50
02/08/11	DIENSTAG, ABBE L.	T/c J. Baris, D. Grim of SEC Division of Investment Management re GUC Trust and status (.5); e/m to working group re same (.3); c/w S. Segal re changes to GUC Trust Agreement and distribution of submissions (1.3); draft submission to Division of Investment Management, including review of ICH no-action letter and related materials (1.4).	3.50	2,625.00
02/08/11	BARIS, JAY G.	Review investment company status issues (1.1); telephone conference with D. Grim re same (.5); legal research re GUC Trust status (1.2).	2.80	2,324.00
02/09/11	SEGAL, STEVEN	Finalizing GUC Trust Agreement (1.1), Supplemental submissions (1.4) and cover letters (.6) for submission to the SEC	3.10	1,410.50
02/09/11	ROSENSAFT, JODI	Revising Avoidance Action Trust Agreement per Gibson Dunn and tax comments (2.0); correspondence with A. Dienstag re: Avoidance Action Trust Agreement revisions (.3)	2.30	1,483.50
02/09/11	BARIS, JAY G.	Summarize GUC Trust status research	0.30	249.00
02/09/11	DIENSTAG, ABBE L.	C/w S. Segal re comments on GUC Trust Agreement and SEC staff admissions (.5); drafting of communications to the Staff (1.0).	1.50	1,125.00

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02/10/11	MACKSOUD, LAUREN M	Reviewing emails between KL, Weil and Gibson Dunn on trust agreements (.6), conferring with FTI regarding same and status of finalizing agreements (.2), drafting internal email regarding same and status of filing of plan supplement (.1), conferring with S. Segal regarding trust agreements (.1), conferring with counsel to Wilmington regarding same (.1).	1.10	709.50
02/10/11	SEGAL, STEVEN	Additional revisions to GUC Trust agreement (.6), corresponded with A. Dienstag and L. Macksoud regarding distribution of GUC Trust Agreement (.1)	0.70	318.50
02/10/11	ROSENSAFT, JODI	Call with A. Cristina of DTC re: mechanics for warrant exercises (.2); email correspondence with A. Dienstag re: DTC warrant exercise mechanics and Gibson Dunn comments to Trust Agreements (.1).	0.30	193.50
02/11/11	MACKSOUD, LAUREN M	Conferring with A. Dienstag and J. Rosensaft regarding status of trust agreements and circulation of same (.2), conferring with S. Segal regarding same (.3), drafting emails to Treasury (.2) and to counsel for debtors and Wilmington (.2) regarding revisions to trust agreements, conferring with FTI regarding same (.3), reviewing emails between A. Dienstag and T. Mayer regarding call with SEC (.2).	1.40	903.00
02/11/11	SEGAL, STEVEN	Call with SEC regarding GUC Trust and AA Trust (1.0); call w/J. Maloney, D. Lee, R. Geitz, A. Dienstag re Trusts (.5); meeting w/A. Dienstag re same (.5); call with FTI re same (.3); revisions to Avoidance Action Trust (2.7)	5.00	2,275.00

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02/11/11	DIENSTAG, ABBE L.	Conf/c S. Segal, L. Macksoud, D. Lee, J. Moloney, R. Gietz, J. Ingram, M. Velardo (SEC, Chief Counsel), C. Olinger, L. Dorsey (SEC, Corp. Fin. Chief Acct.), S. Peterson (SEC Trading & Markets) re modified reporting, trading of units, AA Trust (1.2); call among KL, Gibson Dunn, Weil, S. Segal, L. Macksoud re same (.4); t/c S. Segal, A. Phillips, J. Santambrogio to discuss SEC call (.4); c/w S. Segal re GUC Trust issues (.2); c/w S. Segal re preparation of AA Trust for distribution to Treasury, including consideration of Gibson Dunn comments (.9); e/ms T. Mayer re SEC positions and misc. re same (.2).	3.30	2,475.00
02/13/11	SEGAL, STEVEN	Additional review of GUC Trust Agreement	1.20	546.00
02/13/11	MACKSOUD, LAUREN M	Conferring with Treasury regarding changes to GUC Trust Agreement (.8), emails with A. Dienstag and T. Mayer to coordinate response and call with Treasury on same (.3).	1.10	709.50
02/13/11	DIENSTAG, ABBE L.	E/m R. Gietz re New GM shares	0.20	150.00
02/14/11	ROSENSAFT, JODI	Call with Gibson Dunn re: GUC Trust Agreement and Avoidance Action Trust Agreement (.5); call with A. Dienstag re: 1934 Act reporting (.2); correspondence with DTC re: logistics for issuing trust units through DTC (.3); call with L. Macksoud re: Treasury comments to Trust Agreements and related research (.3); reviewing No Action Letter (.3)	1.60	1,032.00
02/14/11	MACKSOUD, LAUREN M	Reviewing revisions to GUC and AA Trust Agreement (.4), reviewing email from Treasury regarding same (.1), conferring with A. Dienstag regarding same (.2), reviewing prior correspondence between KL and Treasury regarding budget issues (.3), drafting email to Treasury regarding same (.2), call with A. Dienstag, T. Mayer and counsel to Wilmington regarding open issues related to GUC Trust agreement and SEC requirements (.5), call with FTI regarding same (.4), call with New GM regarding SEC issues (.6), confer with FTI regarding same (.1).	2.80	1,806.00

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02/14/11	SEGAL, STEVEN	Conference call re GUC Trust Securities law issues w/M. Williams, J. Maloney, D. Lee and K. Martorana, T. Mayer and A. Dienstag (.8); call w/A. Phillips (.5); call w/R. Shrosbee of GM, A. Dienstag, D. Lee, J. Maloney and K. Martorana, A. Aarons, and A. Phillips (.6); revisions to Avoidance Action Trust and GUC Trust (1.0); drafting SEC No Action Letter (3.7)	6.60	3,003.00
02/14/11	DIENSTAG, ABBE L.	T/c J. Rosensaft, S. Segal, M. Williams, K. Martorana, J. Moloney, T. Mayer, L. Macksoud re DTC as depository (1.0); t/c S. Segal, A. Phillips, J. Santambrogio re same (.2); e/ms R. Gretz re GM contacts (.2); c/w S. Segal re changes to AA Trust provision on distributions and comment on revisions to same (.5); t/c J. Rosensaft on call w/DTC (.2); t/c S. Segal, R. Shrosbree, A. Phillips, J. Santambrogio, J. Moloney, D. Lee, K. Martorana, Weil re mechanics of warrant transfer and NYSE Listing (.5).	2.60	1,950.00
02/15/11	ROSENSAFT, JODI	Calls and email correspondence with DTC, FTI, Weil, Gibson Dunn, Jenner & Block and GM regarding GUC Trust Unit distribution logistics (2.1); call with J. Shuman and A. Dienstag re: GUC Trust logistics and distribution mechanics (0.3); calls with T. Mayer re: call with DTC (0.2); correspondence with K. Martorana re: DTC logistics and key DTC contacts (0.1)	2.70	1,741.50
02/15/11	MACKSOUD, LAUREN M	Conference call with DTC, Wilmington and counsel to New GM regarding tradeability of GUC Trust Units (.7), follow up call with A. Dienstag and J. Rosensaft regarding same (.2), reviewing emails between all parties regarding calls with SEC and additional calls with potential auditors (.4), call with counsel to Nova Scotia Trustee regarding comments to GUC Trust Agreement (.8), conferring with counsel to Treasury regarding status of Trust Agreements (.2), conferring with A. Dienstag regarding same (.2).	2.50	1,612.50
02/15/11	SEGAL, STEVEN	Conference call with DTC (.8); conversation w/A. Dienstag, J. Rosensaft and L. Macksoud	3.10	1,410.50

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		re same (.2); revisions to AA Trust (2.1)		
02/15/11	DIENSTAG, ABBE L.	E/ms A. Phillips re conversations w/Plante Moran (.2); t/c J. Rosensaft in preparation for DTC call (.3); conf/c DTC, Jenner, Weil, Gibson Dunn, GM, S. Segal, J. Rosensaft, L. Macksoud re mechanics of DTC eligibility (1.0); t/c D. Lee re call to SEC on accounting issues (.2); revise riders to GUC Trust Agreement on reservation and side of assets to pay expenses, and distribute same (2.0); c/w L. Macksoud re objections of Nova Scotia bondholders (.1); t/c J. Rosensaft, J. Shulman to discuss NYSE listing and DTC eligibility of warrants (.3).	4.10	3,075.00
02/15/11	BARIS, JAY G.	Analyze GUC Trust status issues.	0.20	166.00
02/16/11	MACKSoud, LAUREN M	Reviewing GUC and AA Trust Agreement and revising same per comments from Treasury (1.8), drafting email to A. Dienstag and S. Segal regarding same (.3), call with US Attorney's office regarding distribution of agreement to states (.3), call with FTI, Weil, counsel to Wilmington and potential trust auditors regarding accounting issues (.7), call with FTI, Wilmington, Weil and SEC regarding reporting requirements of GUC and AA Trust (.9), call with Treasury regarding trust agreements (.7), conferring with A. Dienstag and S. Segal regarding submission to SEC (.4), conferring with J. Rosensaft regarding AA Trust Agreement changes (.3), reviewing comments from Treasury to GUC Trust Agreement (.2), conferring with WTC regarding same (.2), drafting email to all parties circulating revised drafts of documents (.4).	6.20	3,999.00
02/16/11	SEGAL, STEVEN	Revisions to AA Trust and GUC Trust (7.3); corresponded w/A. Dienstag, L. Macksoud and K. Martorana (.6); prepared sections of MSPA for delivery to SEC (.8)	8.70	3,958.50

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02/16/11	DIENSTAG, ABBE L.	E/ms M. Williams re holdback provisions of the GUC Trust Agreement (.2); e/ms FTI re discussions with Plante Moran (.2); conf/c J. Woods, M. Cellela, A. Phillips, J. Santambrogio, K. Martorana, D. Lee, R. Gietz, A. Arons to discuss accounting presentation to SEC (.7); conf/c w/L. Macksoud, J. Ingram, M. Vilardo, R. Be, C. Olinger, L. Dorsey and GM Team to discuss accounting and other issues on the no-action request (1.1); t/c A. Phillips, J. Santambrogio re next steps on getting certain information to the SEC (.2); t/c w/L. Macksoud, D. Mintz, et al, UST to review terms of the GUC Trust Agreement and AA Trust Agreement (.5); some review of amendment to MSPA (.5); review second amendment to MSPA for changes to Additional Shares provisions (.5); e/m to SEC staff with Section 3.2(c) of MSPA (.3).	4.20	3,150.00
02/17/11	MACKSOUD, LAUREN M	Call with B. Herzog and Treasury regarding tax issues for GUC and AA Trust (.5), follow up call with Treasury regarding comments to Trust Agreement (.2), follow up call with Wilmington regarding same (.2), call with FTI regarding general open issues (.2), call with S. Segal regarding status of finalizing documents (.3), email with debtors' counsel regarding open issues (.3), reviewing further comments from treasury (.4), conferring with S. Segal regarding same (.2), conferring with Debtors' counsel regarding status of trust agreements (.3)	2.60	1,677.00
02/17/11	SEGAL, STEVEN	No Action Letter Precedent Research (4.7); further revisions to GUC Trust Agreement including Section on Reporting and Debtor Liquidation Related Expenses (2.3); review of Gibson and Weil markups (.7); corresponded with L. Macksoud, A. Dienstag, B. Herzog and H. Stoopack re same (.9)	8.60	3,913.00

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02/17/11	DIENSTAG, ABBE L.	C/w B. Herzog, H. Stoopack, S. Segal re payment of tax under the GUC Trust (.2); c/w S. Segal re the reporting provisions of the GUC Trust (1.2); e/ms T. Mayer re protective holdback (follow-up to R. Gietz) (.1); t/c D. Lee re resale of securities by the GUC Trust (.1); t/c A. Phillips, J. Santambrogio re holdbacks (.2); e/m J. Ingram, M. Vilardo re timing of Trust distributions (.2).	2.00	1,500.00
02/18/11	MACKSOUND, LAUREN M	Call with A. Phillips regarding budget issues (.3), call with A. Phillips, A. Dienstag and S. Segal regarding open issues on GUC Trust Agreement (1.4), conferring with Treasury and EDC regarding same (.3), conferring with counsel to Wilmington regarding same (.2), conferring with S. Segal regarding additional changes, comments to trust agreements (.8), conferring with Alix regarding additional comments (.4), call with D. Mintz regarding Alix's comments (.3), conferring with Weil regarding final draft of AA Trust Agreement (.2), drafting email to all parties regarding same (.2), drafting email to EDC regarding comments to agreements (.2).	4.30	2,773.50
02/18/11	SEGAL, STEVEN	Call with A. Dienstag, A. Phillips, J. Santambrogio and L. Macksoud to discuss revisions to the GUC Trust Agreement (1.1); meeting w/A. Dienstag re same (.6); corresponded with L. Macksoud regarding filing of AA Trust Agreement implementing revisions to GUC Trust Agreement (1.9)	3.60	1,638.00
02/18/11	DIENSTAG, ABBE L.	Review Gibson Dunn comments on GUC Trust Agreement (.3); t/c S. Segal, L. Macksoud, FTI (1.0); c/w S. Segal re revisions to GUC Trust Agreement (.4); review work of S. Segal and begin some revision to reporting provisions (.7); t/c S. Segal re filing of AA Trust (.2); begin assembling materials for draft no-action letter (.5).	3.10	2,325.00
02/20/11	SEGAL, STEVEN	Revisions to the GUC Trust Agreement	5.90	2,684.50
02/20/11	DIENSTAG, ABBE L.	C/w S. Segal re revisions to GUC Trust Agreement (.5); complete redraft of reporting provisions (.4).	0.90	675.00

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02/21/11	SEGAL, STEVEN	Call with K. Martorana to discuss Gibson Dunn markup to GUC Trust Agreement (1.1); revisions to GUC Trust Agreement (7.3); corresponded w/A. Dienstag, A. Aarons and A. Phillips re same (.7)	9.10	4,140.50
02/21/11	DIENSTAG, ABBE L.	C/w S. Segal re revisions to GUC Trust Agreement (1.0) begin draft of no-action letter (3.0).	4.00	3,000.00
02/22/11	MACKSOUD, LAUREN M	Multiple conversations with S. Segal regarding comments to trust documents (.8), conferring with counsel to debtors regarding same (.2), call with A. Dienstag and FTI regarding documents, procedure and no action letter (.5), call with counsel to Nova Scotia regarding AA Trust Agreement (.3), call with B. Herzog regarding tax issues in trust agreements (.2), drafting email to Treasury regarding comments to trust agreements (.3).	2.30	1,483.50
02/22/11	SEGAL, STEVEN	Revisions to GUC Trust Agreement (5.1), Avoidance Action Trust Agreement (2.2) and SEC No Action Letter (2.8); corresponded w/A Phillips and Juan Santambrogio, A. Dienstag and L. Macksoud re same (.8)	10.90	4,959.50
02/22/11	DIENSTAG, ABBE L.	Continue revising no-action letter request (5.0); c/w S. Segal re changes to draft GUC Trust Agreement (1.0); conf/c w/S. Segal, L. Macksoud, A. Phillips, J. Santambrogio re issues under GUC Trust Agreement (.5); review of S. Segal mark-up of GUC Trust Agreement and draft rider to sale of securities section (1.5); c/w S. Segal re revisions to draft no-action letter (.5).	8.50	6,375.00
02/23/11	SEGAL, STEVEN	Revisions to GUC Trust Agreement (1.9) and SEC No Action Letter (1.7); corresponded with A. Dienstag re same (.6)	4.20	1,911.00
02/23/11	ROSENSAFT, JODI	Calls with T. Mayer, L. Macksoud and A. Dienstag re: exhibit explaining changes to GUC Trust Agreement (.2); meeting with A. Dienstag, L. Macksoud and S. Segal re: revisions to GUC Trust Agreement and exhibit explaining changes to GUC Trust Agreement (2.3)	2.50	1,612.50

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02/23/11	WEISS, MATTHEW	Meeting with A. Dienstag to discuss liquidating trusts no-action letter (.4); review no-action letter (1.1); researching other liquidating trust no-action letters (1.9).	3.40	1,326.00
02/23/11	MACKSOUD, LAUREN M	Meeting with A. Dienstag, J. Rosensaft and S. Segal to renew GUC Trust Agreement and discuss drafting of document explaining all changes (2.1), conferring with T. Mayer regarding same (.2), conferring with Alix regarding comments to documents (.3), drafting statement showing all changes to GUC Trust Agreement (6.0), multiple conversations with S. Segal in conjunction with same (.4)	9.00	5,805.00
02/23/11	SEGAL, STEVEN	Meeting w/A. Dienstag, J. Rosensaft, L. Macksoud re summary of changes to GUC Trust Agreement (2.0); drafting filing re changes in GUC Trust Agreement (3.2); revisions to GUC Trust Agreement and SEC No Action Letter (1.1); corresponded with A. Phillips and K. Martorana re same (.6)	6.90	3,139.50
02/23/11	DIENSTAG, ABBE L.	C/w M. Weiss re research on precedent citations in no-action letter and e/ms re results of same (.4); c/w T. Mayer re changes to GUC Trust Agreement (.1); c/w S. Segal, L. Macksoud, J. Rosensaft re charting the changes to the GUC Trust Agreement (1.5); c/w S. Segal re comments on GUC Trust Agreement (.5)	2.50	1,875.00
02/24/11	SEGAL, STEVEN	Drafting filing re changes in GUC Trust Agreement (1.1); corresponded with L. Macksoud re same (.2).	1.30	591.50
02/24/11	ROSENSAFT, JODI	Reviewing and commenting on draft statement re: changes to GUC Trust Agreement (1.7); correspondence with L. Macksoud, S. Segal, T. Mayer, A. Dienstag and R. Schmidt re: draft statement re: changes to GUC Trust Agreement (.1); correspondence with L. Macksoud re: IRS ruling (.1)	1.90	1,225.50
02/24/11	MACKSOUD, LAUREN M	Reviewing treasury's comments to GUC Trust Agreement (.3), conferring with S. Segal regarding same and regarding finalizing document (.5)	0.80	516.00

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02/24/11	SEGAL, STEVEN	Review of 2/24 Gibson Dunn comments to GUC Trust (1.2) call with K. Mortarana to discuss Gibson Dunn's 2/24 comments to GUC Trust (1.2) meeting with A. Dienstag regarding Gibson Dunn's 2/24 comments to GUC Trust (.9); revisions to GUC Trust Agreement in light of Gibson Dunn and Treasury comments (5.3); corresponded with A. Dienstag, L. Macksoud, K. Martorana, D. Mintz and A. Phillips (2.3); Tax conference call with Gibson Dunn, Cadwalder, FTI (.4), meeting with A. Dienstag to discuss GUC revisions (.5)	11.80	5,369.00
02/24/11	WEISS, MATTHEW	Edits to No-Action Letter.	0.20	78.00
02/24/11	DIENSTAG, ABBE L.	E/ms M. Williams, B. Herzog, T. Mayer re IRS ruling on taxation of the GUC Trust (.2); c/w T. Mayer re same (.1); cs/w B. Herzog re same (.2); e-mail to group re same (.1); t/c A. Phillips, J. Santambrogio re changes to plan and GUC Trust Agreement re same (.5); t/c w/B. Herzog, T. Mayer, A. Phillips, J. Santambrogio re consequences of IRS ruling, liquidation of MLC, tax consequences (.5); update e/m/f B. Herzog on conversations with the IRS (.2); review of changes to the GUC Trust Agreement (1.0); review supplemental submission to the bankruptcy court concerning changes to the GUC Trust Agreement (0.8); conf/c (w/T. Mayer, L. Macksoud, B. Herzog) A. Phillips, K. Martorana, M. Williams, J. Santambrogio to discuss consequences of tax ruling (.8); conf/c with same parties and CWT to review same (.5).	4.90	3,675.00

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02/25/11	MACKSOUD, LAUREN M	Conference call with New GM, counsel to Wilmington, Compushare, US Bank and counsel to Debtors regarding status of stock and warrants and resolving various distribution related issues in trust agreements (.7), call with Treasury, Debtors, Wilmington, FTI and Alix regarding status of confirmation and various comments to GUC Trust Agreement (1.7), conferring with A. Dienstag and S. Segal regarding further changes to agreement (.6), conferring with Wilmington regarding same (.7), further revising GUC Trust Agreement (3.1), drafting email to all parties regarding revised agreement (.3), reviewing further comments, conferring with all parties and further revising document accordingly (3.1), coordinating filing of GUC Trust Agreement (.8), conferring with Epiq to update web site regarding same (.4).	11.40	7,353.00
02/25/11	SEGAL, STEVEN	Corresponded with A. Phillips, J. Santambrogio, K. Martorana, A. Dienstag, L. Macksoud, and T. Mayer regarding revisions to GUC Trust Agreement (3.9); conference call with T. Stenger, T. Mayer, A. Dienstag, M. Williams, regarding revisions to Section 2.6(c) of GUC Trust agreement (.5)	4.40	2,002.00
02/25/11	MAKINDE, MICHAEL A	Conf. with L. Macksoud to file revised GUC Trust Agreement (.2); review and proof read same (3.0); file document with court (.3); file Affidavit of Service on behalf of Epiq (.2).	3.70	1,017.50
02/25/11	DIENSTAG, ABBE L.	Participate in conf/c to discuss holdback from professionals that exceed budget (.5); numerous e/ms re position of IRS on ownership of the new GM securities pending dissolution of MLC and date of dissolution of MLC (.5); t/c L. Macksoud, S. Segal, T. Mayer re finalizing GUC Trust Agreement (.2); e/ms re finalizing draft no-action letter (.2).	1.40	1,050.00
02/27/11	SEGAL, STEVEN	Revisions to SEC No Action Letter (2.2); corresponded with A. Dienstag and L. Macksoud re same (.4).	2.60	1,183.00
02/27/11	MACKSOUD, LAUREN M	Reviewing SEC no action letter and comments thereto (.5), reviewing emails between A. Dienstag and A. Phillips regarding same (.2)	1.00	645.00

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		conferring with S. Segal regarding same (.3).		
02/27/11	DIENSTAG, ABBE L.	Review comments of Weil, Gibson Dunn, Plante & Moran to the draft no-action letter (.5); revise draft no-action letter based on comments, changes to the GUC Trust Agreement and a general review of the draft (2.5); e/ms S. Segal re same (.3); e/ms A. Phillips re additional shares (.1).	3.40	2,550.00
02/28/11	MACKSOUD, LAUREN M	Conferring with S. Segal regarding revisions to no-action letter (.2), reviewing emails between parties regarding same (.3), reviewing and revising letter from Wilmington to be sent to all claim holders regarding brokerage account (.3), conferring with A. Dienstag (.1) and M. Williams (.2) regarding same.	1.10	709.50
02/28/11	FRIEDMAN, JOSHUA	Review and summarize equity sale motion.	0.60	273.00
02/28/11	SEGAL, STEVEN	Revisions to GUC Trust Agreement (5.2), Review of Gibson Markup and other misc. comments on GUC Trust Agreement (2.9); corresponded with A. Dienstag, L. Macksoud, B. Herzog and K. Martorana re same (1.4); meeting with A. Dienstag re revisions to GUC Trust Agreement (1.3)	10.80	4,914.00
02/28/11	DIENSTAG, ABBE L.	Review Gibson Dunn changes to GUC Trust Agreement (.7); c/w S. Segal re same and further changes to GUC Trust (2.5); c/w B. Herzog re ownership of the New GM securities for tax purposes and the IRS ruling request (.3); t/c J. Maloney, D. Lee re 13D, Section 16 reporting of the GUC Trust (.2); c/w L. Macksoud, S. Segal re certain plain issues (.3); revise and circulate to Gibson Dunn Exhibit B to GUC Trust Agreement (2.0).	6.00	4,500.00
03/01/11	DIENSTAG, ABBE L.	C/w S. Segal re distribution formulas, particular equalization of initial and resolved holders (.4); t/c J. Santambrogio re same (.2); meeting (w/R Schmidt, H. Stoopack, L. Macksoud, S. Segal at Weil, w/FTI, Gibson Dunn, Treasury to review order and plan (3.8); c/w J. Santambrogio to discuss equalization formula (.3); revisions to AA Trust Agreement (2.4); c/w S Segal re revisions to GUC Trust Agreement (1.0); review comments to No-action letter of Weil, Gibson Dunn and revise	10.10	7,575.00

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		same (1.0); review plan securities law disclosures in the Plan (1.0).		
03/01/11	SCHMIDT, ROBERT T.	Review e/ms and docs re no action status and draft of SEC submission	0.50	387.50
03/01/11	SEGAL, STEVEN	Revisions to GUC Trust Agreement (2.2); corresponded with K. Martorana re same (.3); prepare for (.7) and attend (3.8) meeting at Weil re review of plan and Confirmation Order and open issues; revisions to GUC Trust Agreement (4.6); corresponded with L. Macksoud, K. Martorana; A. Dienstag, H. Stoopack and R. Nugent re same (2.8).	14.40	6,552.00
03/02/11	ROSENSAFT, JODI	Reviewing and revising draft no-action letter per comments from A. Dienstag, Weil and Gibson Dunn (2.1); correspondence with Weil, Gibson Dunn, Alix and FTI re: draft no-action letter and submission of same to SEC (.1); meeting with A. Dienstag and correspondence with A. Dienstag and S. Segal re: no-action letter draft (.7); calls with V. Petherbridge, A. Dienstag and K. Martorana re: revisions to no-action letter (.2); correspondence with B. Herzog re: application expected to be submitted to IRS for private letter ruling (.1)	3.20	2,064.00
03/02/11	SEGAL, STEVEN	Revisions to GUC Trust Agreement, including conforming with Plan (5.2); corresponded with A. Dienstag; K. Martorana and L. Macksoud re same (1.6); prepare for and attend meeting with T. Mayer, A. Dienstag, L. Macksoud, R. Schmidt, A. Phillips, J. Santambrogio, M. Williams and K. Martorana to discuss revisions to Plan, Confirmation Order and Trust Agreements (4.0); further revisions to GUC Trust Agreement and Avoidance Action Agreement (4.2); corresponded with B. Herzog and H. Stoopack regarding Tax related issues and with A. Dienstag, L. Macksoud and K. Martorana regarding other issues involved in revisions (3.7)	16.70	7,598.50

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03/02/11	DIENSTAG, ABBE L.	Analyze revised AA Trust Agreement (2.5); c/w S. Segal re revisions to GUC Trust Agreement (1.0); revise AA Trust Agreement (.8); review revised GUC Trust Agreement and c/w S. Segal with comments on same (.7); meeting to review the plan, the order, the GUC Trust Agreement and the AA Trust Agreement w/T. Mayer, L. Macksoud, R. Schmidt, S. Segal, M. Williams, K. Martorana, A. Phillips, J. Santambrogio (3.5); c/w J. Rosensaft re No-action letter (.5); review Weil comments to same (.2); t/c w/J. Rosensaft, K. Martorana re description of funding for wind-down (.2); review revised language re same (.2); further revisions to AA Trust Agreement (.8); c/w S. Segal re revisions to GUC Trust Agreement (1.0); review revised examples to the GUC Trust Agreement (.1).	11.50	8,625.00
03/03/11	SEGAL, STEVEN	Call with A. Dienstag, B. Herzog, H. Stoopack and J. Rosensaft concerning tax issues with Plan (.6); meeting with A. Dienstag to discuss revisions to GUC Trust Agreements and Avoidance Action Trust Agreement (.4); revisions to GUC Trust Agreement and Avoidance Action Trust Agreement (2.3); corresponded with A. Dienstag, L. Macksoud, D. Mintz and K. Martorana re same (.9)	4.20	1,911.00
03/03/11	DIENSTAG, ABBE L.	C/w B. Herzog, H. Stoopack, J. Rosensaft re timing of sale of New GM Securities by the GUC Trust (.5); t/c V. Petherbridge, B. Herzog, J. Rosensaft re same (.1); t/cs D. Lee re same (.3); analyze securities law issues rule 144 (.5); revisions to no-action letter to address sale of New GM Securities (.2).	1.60	1,200.00
03/03/11	ROSENSAFT, JODI	Revising No-Action Letter per Weil and Gibson Dunn comments (3.0); correspondence with Weil, Gibson Dunn, A. Dienstag, T. Mayer and L. Macksoud re: No-Action Letter draft and tax issues (.9)	3.90	2,515.50

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03/04/11	SEGAL, STEVEN	Meeting with A. Dienstag to discuss revisions to GUC Trust Agreement and Avoidance Action Trust Agreement (.9); revising GUC Trust Agreement and Avoidance Action Trust Agreement (2.9); corresponded with L. Macksoud, A. Dienstag, K. Martorana and M. Meises re same (2.3)	6.10	2,775.50
03/04/11	MACKSOUD, LAUREN M	Reviewing final no action letter and email to SEC regarding same (.7), emails to and from A. Dienstag, J. Rosensaft, T. Mayer and S. Segal regarding tax and corporate issues related to sale of stock (.6), conferring with S. Segal regarding revisions for trust agreement (.8), conferring with T. Mayer regarding same (.2)	2.30	1,483.50
03/04/11	DIENSTAG, ABBE L.	C/w B. Herzog re restrictions on transfers to GUC Trust before MLC dissolution (.2); t/c R. Gietz, V. Petherbridge re ability of MLC and the GUC Trust to sell New GM securities w/o registration (.2); review w/S. Segal revisions to the GUC Trust and the AA Trust in response to the confirmation hearing (1.0); conf w/B. Herzog, S. Goldring, D&T, Alix Partners to discuss sale of New GM securities by MLC (.5); c/w T. Mayer re same (.1); t/c S. Segal and review further changes to GUC Trust Agreement in response to tax call (.4); full review and final changes to no-action letter (1.0); review of final changes from Weil (.2); t/cs J. Rosensaft re finalizing draft no-action letter and sending the draft to the SEC staff (.1).	3.70	2,775.00
03/04/11	ROSENSAFT, JODI	Revising No-Action Letter per Weil and Gibson Dunn comments (2.6); email correspondence with Weil, Gibson Dunn, FTI, Alix Partners, A. Dienstag and L. Macksoud re: No-Action Letter (.6); sending draft No-Action Letter to the SEC Staff (.1)	3.30	2,128.50
03/05/11	SEGAL, STEVEN	Reviewed emails from KL team and others re confirmation order.	0.80	364.00
03/06/11	DIENSTAG, ABBE L.	Draft proposed e-mail to the SEC staff with an update on the bankruptcy proceedings	0.20	150.00

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03/07/11	SEGAL, STEVEN	Call with A. Phillips and J. Santambrogio of FTI regarding revisions to Exhibits of GUC Trust Agreement (.3); review of Gibson Dunn markup to GUC Trust Agreement (1.1); meeting with A. Dienstag to discuss Gibson Dunn mark-up (.8); call with K. Martorana to discuss Gibson Dunn mark-up to GUC Trust Agreement (.5); call with A. Dienstag, H. Stoopack and B. Herzog to discuss tax issues in GUC Trust Agreement and Avoidance Action Agreement (.5); revisions to GUC Trust Agreement in light of Gibson markup (4.6); revisions to Avoidance Action Trust Agreement in light of Weil Markup (.8); meeting with A. Dienstag to discuss Revisions to GUC Trust Agreement (.5); conforming Plan to revisions to GUC Trust Agreement (1.2); additional revisions to GUC Trust Agreement (1.6)	11.90	5,414.50
03/07/11	DIENSTAG, ABBE L.	C/w S. Segal re K. Martorana comments on the GUC Trust Agreement (.8); c/w S. Segal re revisions to the GUC Trust Agreement (.5); e/ms J. Rosensaft re e-mail to SEC staff (.1).	1.40	1,050.00
03/07/11	ROSENSAFT, JODI	Email correspondence w/ A. Dienstag to SEC Staff re: confirmation hearing.	0.20	129.00
03/08/11	SEGAL, STEVEN	Revisions to GUC Trust Agreement: corresponded with K. Martorana and B. Herzog re same (.7); meeting with A. Dienstag to discuss revisions to Plan, Order and GUC Trust Agreement (.5); call with A. Phillips and L. Macksoud re Indenture Trustee Cash and payment of Committee expenses post-Effective date (.8); conversation with A. Dienstag and L. Macksoud re same (.3); review of Plan in comparison with GUC Trust Agreement (5.6); corresponded with K. Martorana, B. Herzog, L. Macksoud and A. Dienstag; A. Phillips, J. Santambrogio and M. Meises re same (1.7)	9.60	4,368.00

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03/08/11	DIENSTAG, ABBE L.	C/w S. Segal re further changes to GUC Trust Agreement and conforming changes to Plan (.5); e/ms re budgeting for the UCC (.2); discussion with S. Segal re changes to the Plan and the Order regarding the GUC Trust and related matters (.7); e/ms re Indenture Trustee fees and their treatment under the Plan (.1); c/w S. Segal re same (.2).	1.70	1,275.00
03/09/11	ROSENSAFT, JODI	Call with L. Macksoud, A. Dienstag and S. Segal re: plan comments and timing for confirmation (.2); correspondence with L. Macksoud and A. Dienstag re: DTC mechanics (.1).	0.30	193.50
03/09/11	SEGAL, STEVEN	Call with K. Martorana, A. Phillips, J. Santambrogio, A. Dienstag and L. Macksoud regarding revisions to Plan (.4); call with K. Martorana and L. Macksoud regarding allocation of funds in the Budget (.6); meeting with K. Martorana re revisions to AA Trust Agreement (.5); revising Plan and Trust Agreement (5.7); corresponded with A. Dienstag, K. Martorana, H. Stoopack, L. Macksoud, S. Karotkin, M. Meises re same (2.3); meeting with A. Dienstag to discuss revisions to trust agreements (.5).	9.90	4,504.50
03/09/11	DIENSTAG, ABBE L.	Conf/c w/L. Macksoud, S. Segal, K. Martorana, A. Phillips, J. Santambrogio re treatment of indenture trustee fees under the Plan and funding of term loan litigation (.4); numerous e/ms and discussions w/S. Segal, K. Martorana, T. Mayer, Weil re treatment of indenture trustee expenses, AA Trust expenses and AA defense costs under the Plan, the GUC Trust Agreement and the AA Trust Agreement (2.0); c/w S. Segal re changes to GUC Trust Agreement (.5); c/w J. Rosensaft re communication w/DTC (.1); e/ms with KL, Gibson Dunn working group re funding of Avoidance Action defense costs (.2); c/w S. Segal re changes to AA Trust Agreement (.3).	3.50	2,625.00

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03/10/11	SEGAL, STEVEN	Review of AA Trust Agreement and Plan (2.5); call with L. Macksoud, A. Dienstag, T. Mayer, M. Williams, K. Martorana, H. Stoopack regarding potential revisions to Avoidance Action Trust Agreement (.8); meeting with A. Dienstag re same (1.7); phone call with H. Stoopack and A. Dienstag re same (.5); call with L. Macksoud to discuss revisions to Plan and AA Trust Agreement (.4) meeting with A. Dienstag to discuss revisions to AA Trust Agreement (1.0); revisions to GUC Trust Agreement and Avoidance Action Trust Agreement (2.9)	9.80	4,459.00
03/10/11	DIENSTAG, ABBE L.	Conf/c w/T. Mayer, R. Schmidt, H. Stoopack, L. Macksoud, S. Segal, M. Williams, K. Martorana re funding of defense of avoidance action trust (1.0); c/w/H. Stoopack, S. Segal re tax treatment of the AA Trust and its implications for payment of defense costs and also with respect to timing of distribution of securities from the GUC Trust as driven by tax considerations (1.5); e/ms K. Martorana re same (.2); c/w L. Macksoud, T. Mayer, S. Segal re source of obligation of GUC Trust to pay avoidance action defense costs (.5); discussions w/S. Segal on changes to Plan, GUC Trust and AA Trust re defense costs (1.5).	4.70	3,525.00
03/11/11	SEGAL, STEVEN	Revisions to AA Trust Agreement (4.3); revisions to GUC Trust Agreement (2.4); corresponded with H. Stoopack, A. Dienstag, K. Martorana, L. Macksoud and M. Williams re same (2.2)	8.90	4,049.50
03/11/11	DIENSTAG, ABBE L.	E/ms T. Mayer re avoidance action defense costs (.3); c/w S. Segal, H. Stoopack re WTC side account for holding temporarily undeliverable securities for claim holders (.7); c/w S. Segal re changed plan and GUC Trust language to accommodate Avoidance Action defense costs (1.1).	2.10	1,575.00
03/13/11	SEGAL, STEVEN	Marked up latest drafts of Plan and Confirmation Order and further revised GUC Trust Agreement and Avoidance Action Agreement (3.8); corresponded with A.	8.90	4,049.50

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03/13/11	DIENSTAG, ABBE L.	Dienstag and H. Stoopack re same (5.1) C/w S. Segal concerning changes to the GUC Trust Agreement particularly re tax treatment of assets (2.7); e/ms H. Stoopack re same (.5); revise Exhibit A-2 to the GUC Trust Agreement regarding distributions to resolved allowed claim holders (.5); full review of plan and order, particularly for provisions relevant to the GUC Trust and AA Trust (2.6) and c/w S. Segal re same (.9); review the AA Trust Agreement (.2) and c/w S. Segal re same (.1); review the GUC Trust Agreement, redraft Section 3.3(c) and (d) (.5) and c/w S. Segal re same (.2).	8.20	6,150.00
03/14/11	DIENSTAG, ABBE L.	E/ms, t/cs Gibson Dunn, c/w S. Segal re consequences of non-receipt of no-action letter under the plan (.5); revisions to Exhibit B, notice to allowed claim holders (.6); t/c w/S. Segal, J. Maloney re possible reporting obligations of the AA Trust (.2); c/w S. Segal, t/c w/S. Segal, K. Martorana re distribution by AA Trust before resolution of entitlement to proceeds (.3); review e/ms re elimination of Schedule I to GUC Trust and c/w S. Segal re same (.2); analyze return to treasury of residual wind down assets (.7); numerous conversations S. Segal and T. Mayer on changes to Trust Agreements language in respect of all of the foregoing and other trust issues(2.5).	5.00	3,750.00
03/14/11	SEGAL, STEVEN	Marking up GUC Trust Agreement, Avoidance Action Trust Agreement, Plan and Confirmation Order; Call with A. Dienstag, A. Phillips and L. Macksoud regarding budget (.4); revisions to GUC Trust Agreement (2.1); corresponded with L. Macksoud, R. Schmidt, K. Martorana, H. Stoopack, N. Kuehler, T. Brown and A. Dienstag regarding revisions to GUC Trust Agreement (3.4); call with A. Dienstag and J. Moloney regarding securities matters (.4); drafted memo regarding same (1.0); revisions to letter to claimholders (.4); corresponded with H. Stoopack and A. Dienstag (2.0).	11.60	5,278.00

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03/15/11	ROSENSAFT, JODI	Telephonic attendance at Status Meeting re MLC Distribution & next steps w/Jenner & Block, New GM, Weil, Alix Partners, Wilmington Trust, Gibson Dunn, Kramer Levin, Computershare and FTI.	0.60	387.00
03/15/11	MACKSOUD, LAUREN M	Call with New GM, debtors, and all financial advisors regarding next step for getting distributions to unsecured creditors.	0.60	387.00
03/15/11	SEGAL, STEVEN	Call with K. Martorana re revisions to GUC Trust Agreement and AA Trust Agreement (.8); meeting with A. Dienstag re trust agreement (1.2); revisions to Trust Agreements (1.1); corresponded with H. Stoopack, K. Martorana and A. Dienstag re same (2.1); meeting with A. Dienstag re trust agreement revisions (.6); call with Jenner Block re MLC distributions (.5) call with K. Martorana regarding trust agreement revision (.5); additional revisions to GUC Trust Agreements and letter to claimholders (2.8)	9.60	4,368.00
03/15/11	DIENSTAG, ABBE L.	C/w T. Mayer re cash to pay AA Trust reporting expenses (.3); c/w S. Segal re changes to GUC Trust Agreement, AA Trust Agreement to accommodate AA Trust reporting expenses and drafting re same (1.0); c/w S. Segal, KL group e/ms re running receipt and distribution through MLC (1.0); c/w B. Herzog re same (.1); c/w S. Segal re requested changes to plan and agreements regarding External Distribution Account and timing of distributions (1.0); conf/c with Jenner and Block and all interested parties on mechanics of issuance of New GM Stock and Warrants (.5); c/w S. Segal re additional changes to the Trust Agreements (.7).	4.60	3,450.00
03/15/11	SCHMIDT, ROBERT T.	Participate on conf call with debtors, New GM, FTI re distribution, timing and mechanics	0.50	387.50

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03/16/11	MACKSOUD, LAUREN M	Call with Wilmington, Alix, FTI and counsel to MLC regarding next steps for getting distributions out to creditors (.8), call with SEC regarding open issues related to stock and warrants (.7), pre-call with Wilmington and FTI regarding same (.5), reviewing revised letter to creditors regarding receipt of stock and warrants (.2), conferring with counsel to Wilmington and Alix regarding same (.2)	2.40	1,548.00
03/16/11	ROSENSAFT, JODI	Reviewing draft confirmation order (.6); calls with SEC Staff, Weil, Gibson Dunn and Alix Partners re: no-action letter and timing for confirmation/distribution of securities pursuant to Plan (.8).	1.40	903.00
03/16/11	SEGAL, STEVEN	Corresponded with K. Martorana and A. Dienstag regarding letter to claimants (.6); corresponded with J. Friedman regarding nature of GUC Trust Distributions (.1); precall of Weil, Alix, KL and Gibson (.3); precall meeting with A. Dienstag (.2); call with SEC re same (.5); meeting with A. Dienstag re revisions to Plan (1.5) drafted email to M. Williams and K. Martorana re revisions to the Confirmation Order (.6); revisions to GUC Trust Agreement and Avoidance Action Trust Agreement (.7); corresponded with A. Dienstag and K. Martorana re same (3.4)	7.90	3,594.50
03/16/11	DIENSTAG, ABBE L.	C/w S. Segal re outstanding plan and order issues (.2); pre-call with securities working group to prepare for call with SEC staff (.3); t/c J. Ingram, M. Vilardi, R. Bee of Corp. Fin. with securities working group (KL, Weil, Gibson Dunn, Alix) (.5); v/m, e/m D. Grim re same and e/ms securities working group to arrange call with Division of Investment Management (.7); c/w S. Segal re revised Plan and Order and communication with Gibson Dunn re same (1.5); e/ms J. Melville, to arrange meeting re Asbestos Trust (.1); e/ms Gibson Dunn re issues under the revised draft order (.3); v/m, e/m D. Grim of Investment Management and arrange group call re same (.3).	3.90	2,925.00

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03/17/11	SEGAL, STEVEN	Revisions to Avoidance Action Trust Agreement (1.1); call with K. Martorana regarding revisions to GUC Trust Agreement and Avoidance Action Trust Agreement (.4); revisions to GUC Trust and Avoidance Action Trust Agreements (1.2); corresponded with D. Damon of RLF, A. Dienstag and others re same (1.5); meeting with J. Melville of Kaplan, Strangis and Kaplan and A. Dienstag regarding background of deal (1.2); monitoring email exchanges regarding revisions to Plan (.6); corresponded with L. Macksoud, A. Dienstag and K. Martorana concerning revisions (3.1) Additional Revisions to GUC Trust Agreement and Avoidance Action Trust Agreement (.7); corresponded with A. Dienstag, L. Macksoud, H. Stoopack, B. Herzog, D. Lee, K. Martorana re same (1.9)	11.70	5,323.50
03/17/11	ROSENSAFT, JODI	Research relating to 40 Act issues raised by Staff of SEC Division of Investment Management (3.8); calls and correspondence with SEC Staff, Weil, Gibson Dunn, A. Dienstag and A. Grossman relating to 40 Act issues (1.1)	4.90	3,160.50
03/17/11	DIENSTAG, ABBE L.	Review and c/w S. Segal re revisions to GUC Trust Agreement and AA Trust Agreement, principally in respect of Delaware trust counsel (1.0); e/ms re proposed changes to the order (.3); meeting w/S. Segal, J. Melville to discuss structuring, securities law and tax law issues (1.0); e/m D. Grim of SEC Div. of Investment Management re issues (.1); c/w J. Rosensaft, A. Grossman re responses to issues raised by IM (.8); t/c w/ S. Segal, K. Martorana, D. Lee re change to GUC Trust Agreement (.2); c/w J. Rosensaft, A. Grossman re A. Grossman's call to IM and e/m to working group re same (.5); c/w B. Herzog, H. Stoopack, S. Segal re tax implications of possible payment by GUC Trust of AA Trust reporting costs and draft language to minimize tax implication (.3); review revised Exhibit B (.2); t/c w/S. Segal, S. Goldring, V. Petherbridge re alternative proposal for AA Trust SEC reporting costs (.7); draft e/m with proposal outline (.5); e/ms	5.80	4,350.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		S. Segal re distribution of same (.2).		
03/18/11	MACKSOUD, LAUREN M	Call with DTC regarding distribution of stock, warrants and units (.6), call with SEC regarding tradeability of units, accounting issues and no action letter (1.7)	2.30	1,483.50
03/18/11	SEGAL, STEVEN	Revisions to Trust Agreements (3.2); corresponded with H. Stoopack, A. Dienstag, S. Goldring, V. Petherbridge, L. Macksoud, D. Mintz and B. Herzog regarding revisions to Trust Agreements (5.3)	8.50	3,867.50
03/18/11	DIENSTAG, ABBE L.	V/m, e/ms S. Goldring re additional terms of AA Trust and SEC reporting cash (.3); c/w B. Herzog re same (.1); t/c S. Goldring re same (.1); c/w S. Segal re revisions to the agreements (.5); t/c S. Karotkin re same (.1); review final changes to AA Trust Agreement (.1); t/c T. Mayer re IM issues (.1); prepare for SEC call (.5); pre-call to prepare for SEC call w/L. Macksoud (.3); conf/c w/L. Macksoud, T. Mayer, full working group, D. Grim et al from IM, J. Ingram (Corp. Fin.), S. Peterson (Trading and Markets) (.5); conf/c w/L. Macksoud, Weil, Gibson Dunn, J. Ingram, M. Valard, R. Bee of Corp. Fin. to receive informal staff comments on no-action letter (1.3).	3.90	2,925.00
03/20/11	SEGAL, STEVEN	Corresponded with G. Ticolli of Greenberg Traurig regarding revisions to Trust Agreements	0.20	91.00
03/20/11	DIENSTAG, ABBE L.	Revisions to no-action letter to reflect the comments of the SEC staff (5.0); t/c J. Rosensaft re same (.2).	5.20	3,900.00
03/21/11	MACKSOUD, LAUREN M	Call with FTI, Alix and Wilmington regarding GUC Trust distribution milestones (.7), call with counsel for debtors, FTI, Wilmington, Plante Moran and A. Dienstag regarding call with SEC on accounting issues (.6), reviewing and revising no action letter (1.2), conferring with S. Segal regarding same (.4), conferring with counsel to Wilmington regarding final trust agreements and signature pages for same (.5), conferring with S. Segal regarding same (.4).	3.80	2,451.00

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03/21/11	SEGAL, STEVEN	Call with Plant Moran to discuss accounting for Residual Wind-Down Claims and Assets (.7); meeting with A. Dienstag regarding next steps (.2); corresponded with K. Martorana J. Rosensaft and L. Macksoud regarding next steps (.8); revisions to SEC No Action Letter (3.9)	5.60	2,548.00
03/21/11	ROSENSAFT, JODI	Research re: no-action letter and correspondence with A. Dienstag re: same (2.4); call with S. Segal re: trust and DTC action items (.3); reviewing and commenting on revised no-action letter draft (.4)	3.10	1,999.50
03/21/11	DIENSTAG, ABBE L.	Finalize first draft of revised no-action letter (3.5); conf/c w/S. Segal, L. Macksoud, Plante Moran, Weil, Gibson Dunn, FTI, Alix Partners to discuss response to accounting inquiry and other matters relating to the accounting and reporting of the GUC Trust (1.2); c/w S. Segal re revisions to draft letter and review of cited no-action letters from other representations (.3); response to M. Vilardo of the SEC on participants on Friday's calls and info re same (.5); review K. Mortarana comments on no-action letter (.1); e/ms R. Gietz re MSPA status (.2); t/c T. Mayer re status of MSPA (.1).	5.90	4,425.00
03/22/11	MACKSOD, LAUREN M	Drafting additional language for no action letter to be submitted to SEC (.8), reviewing comments provided by counsel to Wilmington (.4), conferring with S. Segal and A. Dienstag regarding same (.3), call with FTI, Alix, MLC, New GM and various other parties regarding action items to get distributions to creditors complete (.8), call with A. Dienstag and FTI regarding units and warrants (.5), call with FTI regarding MSPA amendment (.3).	3.10	1,999.50
03/22/11	SEGAL, STEVEN	Participate in Jenner Block call re MLC distribution (.8); call with A. Dienstag, L. Macksoud, and A. Phillips to discuss revisions to No Action Letter (.6); call with D. Lee, A. Dienstag, and K. Martorana re revisions to No Action Letter (.4); corresponded with A. Dienstag, M. Williams, L. Macksoud and J. Rosensaft about changed timing of confirmation (.5); precedent research for and	8.40	3,822.00

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		revisions to No Action Letter (6.1)		
03/22/11	DIENSTAG, ABBE L.	Draft submission to SEC to accompany revised draft no-action letter request (1.2); review of liquidating trust no-action letters and supplemental submission (.3); conference call on mechanics of distribution of warrants and common stock of New GM (.7); t/c w/S. Segal, L. Macksoud, A. Phillips, J. Santambrogio re claims description in no-action letter and MSPA amendment (.4); t/c w/S. Segal, D. Lee, K. Martorana re claims description (.2); t/c R. Gietz re claims description, and disclosure costs and MSPA (.2); numerous e/ms, c/w S. Segal re consequences of delay in approving the confirmation order (1.0); e/ms FTI, Alix re percentage of allowed claim holders at effective time (.5); c/w S. Segal re comments on no-action letter (.5); c/w S. Segal re changes to draft submission No. 4 to SEC (.4).	5.40	4,050.00
03/22/11	ROSENSAFT, JODI	Correspondence with A. Dienstag, L. Macksoud and S. Segal re: GUC Trust Agreement revisions (.1); research regarding revisions to GUC Trust Agreement (.3).	0.40	258.00
03/23/11	MACKSOUD, LAUREN M	Call with A. Dienstag, R. Schmidt, B. Herzog, S. Segal and FTI regarding timing for distributions (.4), conferring with M. Williams and K. Martarana regarding same (.2), drafting email to M. Williams regarding same (.3), conferring with A. Philips (.2), S. Segal (.2) and R. Schmidt (.2) regarding distribution issues, reviewing various emails related to same (.4), analysis regarding timing for distributions (.2), call with T. Mayer and M. Williams regarding same (.3)	2.40	1,548.00
03/23/11	SEGAL, STEVEN	Meeting with A. Dienstag to discuss revisions to No Action Letter (1.0); call with A. Phillips, A. Dienstag, R. Schmidt, L. Macksoud, A. Phillips, J. Santambrogio, B. Herzog re change in timing regarding confirmation order (.3); revisions to letters to claimants (.4); additional no action letter precedent research (2.7), related securities law research (2.3) and revisions to the No Action Letter (.9); corresponded with A. Dienstag, R. Schmidt, L.	9.70	4,413.50

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		Macksoud, V. Petherbridge, S. Goldring, D. Lee (2.1)		
03/23/11	DIENSTAG, ABBE L.	C/w S. Segal re revisions to no-action letter (.5); review supplemental submission to SEC (1.0); review comments of D. Lee on same (.1); review revisions to no-action draft request and comment on same (.3); t/c w/S. Segal, L. Macksoud, R. Schmidt, A. Phillips, J. Santambrogio on timing of distributions (.3); e/m L. Macksoud, c/w S. Segal re same (.2); c/w S. Segal re comments received on the no-action letter and changes and redistribution of same (1.0); t/c A. Phillips re conversation w/office of chief accountant (.1); t/c T. Mayer re timing of distribution to the bondholder and the trade (.2); e/ms S. Segal, R. Schmidt re submission of revised draft no-action letter (.5).	4.20	3,150.00
03/24/11	MACKSOUD, LAUREN M	Conferring with S. Segal regarding final draft of no action letter (.4), reviewing final draft of same (.3)	0.70	451.50
03/24/11	SEGAL, STEVEN	Finalizing and submitting No Action Letter: corresponded with A. Dienstag and R. Schmidt re same (.5); correspondence regarding No Action Letter and GUC Trust Agreement with A. Dienstag, D. Lee, K. Martorana and L. Macksoud; (1.1); securities law research related to No Action Letter (1.1)	2.70	1,228.50
03/24/11	DIENSTAG, ABBE L.	E/ms S. Segal, R. Schmidt re change to and submission of revised draft no-action letter (.5); c/w S. Segal re response to D. Lee e-mail (.1); c/w S. Segal re supplemental submission of the GUC Trust Agreement (.2); c/w S. Segal re changes to letter to non-bondholder claimants letter regarding timing (.1).	0.90	675.00
03/24/11	SCHMIDT, ROBERT T.	E/ms A. Dienstag and S. Segal re revised language for submission (.2); analysis re same (.5); review Trust docs (.2)	0.90	697.50
03/25/11	SEGAL, STEVEN	Securities Law research related to No Action Letter	5.90	2,684.50

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03/28/11	SEGAL, STEVEN	Research securities law concerning SEC No Action Letter (.4); meeting with A. Dienstag concerning securities law research related to SEC No Action Letter and related to revisions to GUC Trust Agreement (.6); reviewed revisions to GUC Trust Agreement and corresponded with K. Martorana and V. Petherbridge regarding revisions to GUC Trust Agreement (.5)	1.50	682.50
03/28/11	DIENSTAG, ABBE L.	C/w S. Segal re changes to GUC Trust Agreement regarding Global Certificates and characterization of Units as non-equity securities (0.6); t/c D. Lee, J. Maloney re contacts w/SEC Staff (0.1).	0.70	525.00
03/29/11	MACKSOUD, LAUREN M	Call with A. Dienstag, S. Segal and Gibson Dunn regarding follow up calls with SEC staff on status of GUC trust units (.3), reviewing MLC's 8-k to be filed regarding effective date (1.0), call with SEC regarding units (.5), pre-call with Alix, FTI, Wilmington and debtors regarding same (.3), reviewing third amendment to MSPA (.4), conferring with FTI regarding same (.2).	2.70	1,741.50
03/29/11	SEGAL, STEVEN	Call with Weil, Gibson and KL in preparation for SEC Call (.3); Call with SEC re units (.5); finalizing and distributing GUC Trust Agreement and Avoidance Action Trust Agreement, including Revisions to Letter to Claimants and correspondence with K. Martorana, A. Dienstag, V. Petherbridge, L. Macksoud, T.Koscal and H. Stoopack (2.4); review of draft 8-k regarding GUC Trust (1.8)	5.00	2,275.00
03/29/11	SCHMIDT, ROBERT T.	Review revised docs (.5) and attend call with SEC, Weil, Alix, FTI and Gibson Dunn re closing issues/timing and no action (.5); review e/ms L. Macksoud S. Segal, Gibson Dunn re effective date timing (.3)	1.30	1,007.50

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03/29/11	DIENSTAG, ABBE L.	C/w S. Segal re final revisions to GUC Trust Agreement (0.3); c/w S. Segal, L. Macksoud re timing of order and effectiveness (0.1); review materials and e/ms in preparation for SEC call (0.3); pre-call with team to prepare with SEC call (0.4); team call with the SEC, S. Segal, J. Rosensaft, J. Ingram, M. Vilardo, R. Bee, Weil, Gibson Dunn, Alix, FTI (0.5); c/w S. Segal re final changes to letter to claim holders (0.3).	<u>1.90</u>	<u>1,425.00</u>
TOTAL			<u>923.40</u>	<u>\$563,258.00</u>

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	0.90	697.50
SCHMIDT, ROBERT T.	PARTNER	22.20	17,205.00
MAYER, THOMAS MOERS	PARTNER	3.60	3,420.00
SHARRET, JENNIFER	ASSOCIATE	1.90	1,045.00
SHARRET, JENNIFER	ASSOCIATE	9.50	5,225.00
MACKSOUD, LAUREN M	ASSOCIATE	4.80	3,096.00
MACKSOUD, LAUREN M	ASSOCIATE	73.00	47,085.00
FRIEDMAN, JOSHUA	ASSOCIATE	9.00	4,095.00
FRIEDMAN, JOSHUA	ASSOCIATE	189.20	86,086.00
CHAIKIN, REBECCA B.	PARALEGAL	<u>8.30</u>	<u>2,282.50</u>
TOTAL		<u>322.40</u>	<u>\$170,237.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding disclosure statement objection deadline and status of case (.4), conferring with bond trader regarding Prudential Lines case (.3); research re same (.2)	0.90	580.50
10/04/10	FRIEDMAN, JOSHUA	Creditor calls re: case timing, bonds, and class actions.	0.80	364.00
10/05/10	FRIEDMAN, JOSHUA	Creditor calls re: case status	0.40	182.00
10/06/10	SHARRET, JENNIFER	T/c with J. Friedman re: creditor inquiry	0.10	55.00
10/07/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding bond, asbestos and distribution related questions	0.70	451.50
10/07/10	FRIEDMAN, JOSHUA	Creditor calls re: claims, upcoming objection deadlines, previous employment, eurobonds,	1.40	637.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		notes and product liability.		
10/08/10	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding calls from unsecured creditors related to euro bonds	0.30	193.50
10/08/10	FRIEDMAN, JOSHUA	Creditor calls re: preferred notes and general case information (.6), conf. L. Macksoud re creditors' questions re Euro bonds (.3).	0.90	409.50
10/08/10	SHARRET, JENNIFER	T/c with creditor re: settled claims	0.10	55.00
10/10/10	SHARRET, JENNIFER	Responding to email to creditor re: case status and appearing in court by telephone, and role of committee.	0.40	220.00
10/11/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditor regarding status of case (.4), reviewing email from GMRA regarding retiree claims (.1), conferring with J. Sharret regarding same (.1).	0.60	387.00
10/11/10	FRIEDMAN, JOSHUA	Creditor calls re: eurobonds, product liability lawsuit, proof of claim.	0.40	182.00
10/11/10	SHARRET, JENNIFER	Emails with creditor re: Committee formation	0.20	110.00
10/12/10	MACKSOUD, LAUREN M	Conferring with bondholders regarding tradeability of stock, warrants and GUC trust interests and general information regarding disclosure statement hearing.	0.40	258.00
10/12/10	FRIEDMAN, JOSHUA	Creditor calls re case update; bond issues and claim issues.	1.70	773.50
10/14/10	FRIEDMAN, JOSHUA	Creditor calls re: case update and claims objections (.5); review relevant claims objections (.2).	0.70	318.50
10/14/10	SHARRET, JENNIFER	T/c with creditor re: claims trading	0.40	220.00
10/14/10	CHAIKIN, REBECCA B.	Update list of claims purchasers for committee website.	0.40	110.00
10/15/10	FRIEDMAN, JOSHUA	Creditor calls re: case update, bonds, upcoming hearings (1.1); reviewing submitted creditor documents re: same (.5).	1.60	728.00
10/18/10	MACKSOUD, LAUREN M	Call with bondholder regarding disclosure statement hearing.	0.30	193.50
10/19/10	MACKSOUD, LAUREN M	Call with bondholders regarding term loan litigation and disclosure statement objection.	0.50	322.50
10/20/10	MACKSOUD, LAUREN M	Conferring with bondholders regarding status of disclosure statement information including claims information.	0.40	258.00
10/20/10	SCHMIDT, ROBERT T.	T/c (2x) creditor re disclosure hearing and	0.20	155.00

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		confirmation timing		
10/21/10	MACKSOUD, LAUREN M	Call with bondholders regarding update on hearing.	0.80	516.00
10/21/10	SHARRET, JENNIFER	Emails with creditor re: summary judgment hearing on term loan litigation	0.10	55.00
10/21/10	FRIEDMAN, JOSHUA	Creditor calls re disclosure statement hearing.	0.40	182.00
10/22/10	MACKSOUD, LAUREN M	Conferring with bondholders and general unsecured creditors regarding status of disclosure statement hearing.	1.10	709.50
10/22/10	SHARRET, JENNIFER	Returning call to creditor re case status.	0.10	55.00
10/22/10	SCHMIDT, ROBERT T.	T/c (2x) holder re DS approval and plan timing	0.20	155.00
10/25/10	MACKSOUD, LAUREN M	Returning calls and emails to general unsecured creditors with questions regarding the plan process and distributions.	0.30	193.50
10/25/10	SHARRET, JENNIFER	C/f with creditor re: claims process and status of case	0.90	495.00
10/25/10	FRIEDMAN, JOSHUA	Creditor calls re: disclosure statement and disclosure statement hearing (.3); review disclosure statement for same (.2).	0.50	227.50
10/25/10	FRIEDMAN, JOSHUA	Reviewing recent claims trading (.3); updating website re: same (.1).	0.40	182.00
10/26/10	FRIEDMAN, JOSHUA	Creditor calls re: plan and disclosure statement; case update (.5); review plan for same (.1).	0.60	273.00
10/26/10	MACKSOUD, LAUREN M	Conferring with unsecured creditors regarding disclosure statement hearing and status of distributions.	0.80	516.00
10/26/10	FRIEDMAN, JOSHUA	Creditor calls re: eurobonds, case update, claims, bonds, timing of case, motion to enforce DIP; disclosure statement hearing (1.3); calls w/ J. Sharret and L. Macksoud re: same (.2); review motion to enforce DIP re same (.3)	1.80	819.00
10/27/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding claims pool information and disclosure statement hearing.	0.60	387.00
10/27/10	FRIEDMAN, JOSHUA	Creditor calls re case status.	0.30	136.50
10/28/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding status of distributions.	0.30	193.50
10/28/10	SHARRET, JENNIFER	Email with creditor re: ADR claims.	0.30	165.00

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10/28/10	FRIEDMAN, JOSHUA	O/m with R. Chaikin re committee hotline and voice mail message (.4)	0.50	227.50
10/28/10	FRIEDMAN, JOSHUA	Updating Committee website re: recent claims trading (.3)	0.20	91.00
10/28/10	CHAIKIN, REBECCA B.	Meeting with J. Friedman re creditor hotline and record new voicemail message.	0.40	110.00
10/29/10	MACKSOUD, LAUREN M	Conferring with bondholders regarding status of disclosure statement and issues related to total claims filed against the estate.	0.60	387.00
10/29/10	SHARRET, JENNIFER	Reviewing email from claims trader re: website.	0.10	55.00
10/29/10	FRIEDMAN, JOSHUA	Updating committee website re recent claims trading; email w/ creditor re same	0.20	91.00
11/01/10	MACKSOUD, LAUREN M	Returning emails to general unsecured creditors regarding euro bonds and estimated time line for case.	0.90	580.50
11/01/10	SHARRET, JENNIFER	Email with creditor re: status of term loan litigation; email with creditor re: status of Plan/DS	0.30	165.00
11/01/10	FRIEDMAN, JOSHUA	Creditor calls re: case update and distributions to bondholders (.3), objections to plan and disclosure statement (.5), asbestos discovery (.7), call with D. Blabey re: same (.2), review notice documents re same (.4). Review recently filed 3001-Es to update the Committee website.	2.30	1,046.50
11/02/10	MACKSOUD, LAUREN M	Conferring with creditors regarding status of distributions and timeline for case.	0.40	258.00
11/02/10	SHARRET, JENNIFER	T/c with creditor re: plan timing, claims and term loan litigation	0.20	110.00
11/03/10	MACKSOUD, LAUREN M	Conferring with creditors regarding claims and distributions and nova scotia bonds.	0.50	322.50
11/03/10	FRIEDMAN, JOSHUA	Creditor calls re case status and bonds	1.00	455.00
11/04/10	MACKSOUD, LAUREN M	Returning emails to general unsecured creditors regarding distributions.	0.40	258.00
11/04/10	SHARRET, JENNIFER	T/cs and e/m with creditors re: market for unsecured claims, general case status and the IPO	1.10	605.00
11/05/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding status of distributions.	0.40	258.00

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11/07/10	SHARRET, JENNIFER	Responding to creditor inquiry re: plan timing	0.10	55.00
11/08/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding timing for distributions and status of revised disclosure statement.	0.80	516.00
11/08/10	FRIEDMAN, JOSHUA	Review recent claims trading for updating website	0.10	45.50
11/09/10	SHARRET, JENNIFER	Email with creditor re: status of Plan/DS	0.10	55.00
11/09/10	SCHMIDT, ROBERT T.	T/c (3x) creditors re solicitation timing.	0.30	232.50
11/10/10	FRIEDMAN, JOSHUA	Creditor calls re: asbestos issues, case update and distributions to unsecured creditors	1.00	455.00
11/11/10	MACKSOUD, LAUREN M	Conferring with bondholders regarding status of distributions and disclosure statement hearing update.	0.80	516.00
11/11/10	SHARRET, JENNIFER	Email with creditor re: MOR; c/f w/J. Friedman re response to creditor inquiries.	0.30	165.00
11/12/10	FRIEDMAN, JOSHUA	Creditor calls re distributions, status of case, claims; eurobonds; preferred notes; Old GM equity (2.9); call w/ J. Sharret re same (.2); review creditors letters re same (.3).	3.40	1,547.00
11/12/10	MACKSOUD, LAUREN M	Returning calls to general unsecured creditors regarding status of plan and distributions.	0.60	387.00
11/12/10	SHARRET, JENNIFER	T/cs with creditors re: plan timing and MOR (.6) c/f with J. Friedman re: responding to creditor inquiries re: equity issues (.2)	0.80	440.00
11/15/10	FRIEDMAN, JOSHUA	Creditor calls re status of bond claims, status of case, Old GM stock, ADR procedures and distributions to creditors (2.3), emails w/ J. Sharret re: same (.1).	2.40	1,092.00
11/15/10	MACKSOUD, LAUREN M	Conferring with bondholders regarding IPO.	0.60	387.00
11/15/10	MAYER, THOMAS MOERS	Review emails from/to K. Martorana, J. Sharret re inclusion of materials on Committee website re Committee's position on IPO	0.20	190.00
11/15/10	SCHMIDT, ROBERT T.	Review Cmtee website blurb re IPO.	0.10	77.50
11/15/10	SHARRET, JENNIFER	Revising Committee website notice about IPO; Responding to creditor inquiry re: Nova Scotia;	1.10	605.00
11/16/10	MACKSOUD, LAUREN M	Conferring with creditors regarding status of distributions and timing for receipt of stock.	0.40	258.00
11/16/10	SHARRET, JENNIFER	T/c with personal injury claimant re: claims	0.70	385.00

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		process		
11/16/10	MAYER, THOMAS MOERS	Call with A. Rosenberg re bankruptcy exit timing.	0.30	285.00
11/16/10	FRIEDMAN, JOSHUA	Creditor calls re IPO, bonds and distributions (1.0); emails w/ J. Sharret re same (.1); review related documents re same (.2).	1.30	591.50
11/16/10	SCHMIDT, ROBERT T.	T/c 3x creditors re IPO	0.20	155.00
11/17/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding distributions and IPO.	1.10	709.50
11/17/10	SHARRET, JENNIFER	T/c with claims trader re: ADR claim; email with bondholder re: distribution	0.40	220.00
11/17/10	FRIEDMAN, JOSHUA	Creditor calls and emails re case status and disbursements	0.90	409.50
11/18/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding IPO.	1.00	645.00
11/18/10	SHARRET, JENNIFER	Emails with J. Friedman and L. Macksoud re: creditor inquiries re: IPO; emails to news agency w/FAQ re IPO/website.	0.20	110.00
11/18/10	MAYER, THOMAS MOERS	Communications with creditors re IPO.	0.50	475.00
11/18/10	FRIEDMAN, JOSHUA	Creditor calls re bond status, disbursements and IPO (1.2); emails w/ J. Sharret re same (.2). Review recent claims trading for purposes of updating committee website; emails w/ J. Sharret re same;	1.60	728.00
11/19/10	MACKSOUD, LAUREN M	Conferring with unsecured creditors regarding IPO and distributions.	0.80	516.00
11/19/10	SHARRET, JENNIFER	T/c with creditor re: case status and distributions	0.20	110.00
11/19/10	FRIEDMAN, JOSHUA	Review creditor letters re case status	0.30	136.50
11/19/10	SCHMIDT, ROBERT T.	Creditor calls (2x) re plan timing	0.10	77.50
11/22/10	MACKSOUD, LAUREN M	Returning calls and emails to general unsecured creditors regarding disclosure statement hearing and status of distributions.	1.10	709.50
11/22/10	SHARRET, JENNIFER	T/c with creditor re: bond claims	0.30	165.00
11/22/10	FRIEDMAN, JOSHUA	Emails w/ J. Sharret and L. Macksoud re claims trading; updating website re same. Emails w/ T. Mayer, L. Macksoud and J. Sharret re news reporter's requests; Creditor calls re case update, status of bonds;	1.50	682.50

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11/23/10	MACKSOUD, LAUREN M	Conferring with unsecured creditors regarding distributions.	0.60	387.00
11/23/10	SHARRET, JENNIFER	Update website re: disclosure statement (.1); t/c with claims trader re: status of DS (.1)	0.20	110.00
11/23/10	SCHMIDT, ROBERT T.	T/c creditor re plan timing	0.10	77.50
11/24/10	SHARRET, JENNIFER	T/c with creditor re: late-claim; t/c with claims trader re: budget	0.10	55.00
11/29/10	MACKSOUD, LAUREN M	Conferring with various creditors regarding status of disclosure statement, distribution and information on stock and warrants.	1.50	967.50
11/29/10	FRIEDMAN, JOSHUA	Reviewing recent claims trading and revising GM website re same.	0.20	91.00
11/29/10	SHARRET, JENNIFER	T/c with creditor re: plan status, asbestos claims	0.20	110.00
11/30/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding disclosure statement and nature of claims pool.	0.50	322.50
11/30/10	FRIEDMAN, JOSHUA	Reviewing recent claims trading (.2), updating website re same (.1), creditor calls re preferred notes, bonds and case update (1.1), email w/ creditor re: same (.1).	1.50	682.50
11/30/10	SHARRET, JENNIFER	Returning message to creditors re plan status	0.10	55.00
12/01/10	SHARRET, JENNIFER	T/c with creditors re: plan timing	0.60	330.00
12/01/10	FRIEDMAN, JOSHUA	Creditor calls re case status and disclosure statement hearing	1.30	591.50
12/02/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding distributions and environmental claims issues.	0.40	258.00
12/02/10	SHARRET, JENNIFER	Email with creditor re: Disclosure Statement hearing	0.10	55.00
12/03/10	MACKSOUD, LAUREN M	Conferring with bondholders regarding status of disclosure statement hearing and distributions.	0.40	258.00
12/03/10	SHARRET, JENNIFER	Revising letter to creditors in support of plan and emails with FTI re: same.	0.50	275.00
12/04/10	SHARRET, JENNIFER	Reviewing revised letter to creditors in support of Plan and emails with FTI and L. Macksooud re: letter to creditors in support of Plan and FTI chart	0.30	165.00
12/06/10	FRIEDMAN, JOSHUA	Creditor call re ADR procedures (.2); review	0.70	318.50

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		ADR procedures order (.5)		
12/06/10	SCHMIDT, ROBERT T.	Review plan support letter to general creditors and confs J. Sharret, L. Macksoud re same.	0.60	465.00
12/06/10	MAYER, THOMAS MOERS	Finalize letter to creditors to be included in disclosure statement, including transmission of weekend comments, review of paragraph reserving on fractional share issue.	0.80	760.00
12/06/10	SHARRET, JENNIFER	Returning call to creditor on status of case (.1); revising Committee letter to general creditors in support of the Plan (.7)	0.80	440.00
12/07/10	MACKSOUD, LAUREN M	Conferring with bondholders regarding disclosure statement hearing.	1.10	709.50
12/07/10	FRIEDMAN, JOSHUA	Review recent claims trading (.2); update website re same (.1)	0.30	136.50
12/07/10	SCHMIDT, ROBERT T.	T/cs (3x) bondholders re confirmation timeline	0.50	387.50
12/08/10	MACKSOUD, LAUREN M	Calls with general unsecured creditors regarding revised plan and disclosure statement.	0.90	580.50
12/08/10	SCHMIDT, ROBERT T.	Review revised plan support letter to creditors.	0.80	620.00
12/09/10	SCHMIDT, ROBERT T.	Review plan support letter to creditors and e/m L. Macksoud, J. Friedman re same.	0.40	310.00
12/09/10	FRIEDMAN, JOSHUA	Revising Plan Support Letter to general creditors (1.3); emails L. Macksoud, R. Schmidt re same (.3); creditor calls re disclosure statement, distribution, New GM securities;	2.00	910.00
12/10/10	FRIEDMAN, JOSHUA	Creditor calls re case status and distributions to bondholders	0.50	227.50
12/10/10	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding claims pool (.5); reviewing and incorporating comments to plan support letter to general creditors (.3), proof reading and finalizing same (.3), conferring with debtors' counsel regarding same (.2).	1.30	838.50
12/13/10	FRIEDMAN, JOSHUA	Creditor calls re status of case, proof of claim issues, and disclosure statement	0.70	318.50
12/13/10	MACKSOUD, LAUREN M	Returning calls and emails to general unsecured creditors regarding disclosure statement issues and confirmation time frame (.8). drafting email to Epiq regarding update to committee website (.4);	1.20	774.00

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12/14/10	MACKSOUD, LAUREN M	Conferring with bondholders regarding status of distributions.	0.40	258.00
12/14/10	FRIEDMAN, JOSHUA	T/cs and e/ms w/ creditors re distributions, bond issues, status of case, ADR procedures (1.1); review related materials re same (.3).	1.40	637.00
12/14/10	SCHMIDT, ROBERT T.	T/c creditor re status of plan and (.1); re de minimus asset sale motion (.2)	0.30	232.50
12/15/10	FRIEDMAN, JOSHUA	Creditor calls re case update	0.20	91.00
12/20/10	FRIEDMAN, JOSHUA	Creditor calls and emails re distributions to creditors, case status, tort issues, ADR, bond issues, asbestos issues (1.2); review related materials re same (1.6)	2.80	1,274.00
12/21/10	MACKSOUD, LAUREN M	Conferring with bondholders regarding status of claim.	0.50	322.50
12/21/10	FRIEDMAN, JOSHUA	Review recent claims trading for website update	0.20	91.00
12/21/10	SCHMIDT, ROBERT T.	Calls (2x) claim holders re timing of plan	0.40	310.00
12/22/10	MACKSOUD, LAUREN M	Conferring with bondholder regarding status of Nova Scotia bonds.	0.30	193.50
12/22/10	FRIEDMAN, JOSHUA	Review recent claims trading to update Committee website (.2); creditor calls re case update, distributions, stock and bond issues, tort issues (1.7)	1.90	864.50
12/23/10	FRIEDMAN, JOSHUA	Creditor calls re bonds, case update, ADR, case timing, distributions, claims issues (1.8); review related materials re same (1.0).	2.80	1,274.00
12/27/10	FRIEDMAN, JOSHUA	Review recent claims trading (.2); emails w/ creditors re case status (.6); review related materials re same (1.1)	1.90	864.50
12/28/10	MAYER, THOMAS MOERS	Call with creditor advisor re claims ranges, emails to/from L. Macksoud re target for filing letter on website	0.50	475.00
12/28/10	CHAIKIN, REBECCA B.	File Committee letter to creditors in support of plan	0.20	55.00
12/28/10	FRIEDMAN, JOSHUA	Emails and creditor calls re distributions, bond issues, recent pleadings and case status (2.6); review related materials re same (.9)	3.50	1,592.50
12/28/10	SCHMIDT, ROBERT T.	Review final cmtee plan support letter to creditors (.3); t/c (2x) creditors re case status (.3);	0.60	465.00

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12/28/10	MACKSOUD, LAUREN M	Drafting email to Epiq with general changes to committee website (.8). returning calls to creditors regarding status of distributions (.7), conferring with J. Friedman regarding questions from creditors (.2). conferring with debtors' counsel (.2), T. Mayer (.1), R. Chaikin (.2), and counsel to Wilmington (.1) regarding filing of plan support letter to creditors.	2.30	1,483.50
12/29/10	FRIEDMAN, JOSHUA	Creditor calls and emails re case status, individual claims, ADR, bonds, distributions (2.4); review related materials re same (.7)	3.10	1,410.50
12/30/10	MACKSOUD, LAUREN M	Drafting email to Epiq regarding changes to Committee Web Site (.4), reviewing web site in preparation (.2).	0.60	387.00
12/30/10	FRIEDMAN, JOSHUA	Review recent claims trading for website update (.2); creditor communications re case status (1.4);	1.60	728.00
01/03/11	MACKSOUD, LAUREN M	Calls with general unsecured creditors regarding status of distributions, total claims pool, committee's letter in support of plan and dealership issues.	1.60	1,032.00
01/03/11	SCHMIDT, ROBERT T.	Calls (4x) creditors re plan timing.	0.70	542.50
01/03/11	FRIEDMAN, JOSHUA	Creditor calls re plan, distributions, bonds	1.80	819.00
01/03/11	CHAIKIN, REBECCA B.	Return call to creditor re claims distribution.	0.20	55.00
01/03/11	SCHMIDT, ROBERT T.	Review UCC website.	0.20	155.00
01/04/11	MACKSOUD, LAUREN M	Conferring with bondholder regarding status of case and time frame for distributions.	0.40	258.00
01/04/11	FRIEDMAN, JOSHUA	Creditor calls re plan distributions and bonds/notes/preferreds.	0.80	364.00
01/04/11	SCHMIDT, ROBERT T.	T/cs creditors re plan timing.	0.60	465.00
01/05/11	MACKSOUD, LAUREN M	Conferring with bondholders regarding treatment of warrants and timing for distributions (.4), conferring with J. Friedman regarding questions from DTC participants regarding ballots (.3)	0.70	451.50
01/05/11	FRIEDMAN, JOSHUA	Creditor calls re ballots, claims objections, distributions, bonds, case status, ADR, attorney fees, pension (1.6); review related materials re same including plan, disclosure statement, plan support letter, ADR procedures order (2.2)	3.80	1,729.00

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01/05/11	SCHMIDT, ROBERT T.	Return creditor calls re plan (.4),	0.40	310.00
01/05/11	SCHMIDT, ROBERT T.	Review Jennick letter re IUE and o/c L. Macksoud re same (.2)	0.20	155.00
01/06/11	MACKSOUD, LAUREN M	Conferring with bondholders regarding status of case and distributions (1.2), conferring with J. Friedman regarding responses to creditor questions (.4).	1.60	1,032.00
01/06/11	FRIEDMAN, JOSHUA	Creditor calls re distributions, bonds, stock, preferreds, plan (2.8); calls and emails L. Macksoud re same (.4); review related materials re same (.5)	3.70	1,683.50
01/06/11	SCHMIDT, ROBERT T.	Return calls to creditors re plan timing.	0.40	310.00
01/07/11	MACKSOUD, LAUREN M	Conferring with various unsecured creditors regarding GUC Trust mechanics and additional information related to the plan and disclosure statement.	0.90	580.50
01/07/11	FRIEDMAN, JOSHUA	Reviewing recent claims trading and updating website re same (.4); email J. Sharret re same (.1); emails w/ creditors re distributions and warrants (.4); creditor calls and review of related materials re retirees, attorney fees, bonds, New GM stock and warrants (1.6)	2.50	1,137.50
01/07/11	SCHMIDT, ROBERT T.	T/c creditors re plan timing	0.30	232.50
01/10/11	MACKSOUD, LAUREN M	Drafting emails to general unsecured creditors in response to questions regarding plan and distributions.	0.60	387.00
01/10/11	FRIEDMAN, JOSHUA	Review recent claims trading (.3); emails R. Schmidt and L. Macksoud re same (.2); updating website re same (.2); t/c and emails w/ creditors re case status and distributions (.8)	1.50	682.50
01/11/11	MACKSOUD, LAUREN M	Conferring with bondholders and creditors regarding status of distributions and responding to questions regarding Nova Scotia bonds (.6), conferring with Epiq regarding letter from creditor (.2)	0.80	516.00
01/11/11	SCHMIDT, ROBERT T.	Return creditor calls re plan	0.40	310.00
01/12/11	SCHMIDT, ROBERT T.	Creditor calls (2x) re Plan.	0.30	232.50
01/13/11	MACKSOUD, LAUREN M	Conferring with bondholders regarding total claims against the estate, conferring with counsel to creditors regarding ADR process.	0.50	322.50
01/13/11	FRIEDMAN, JOSHUA	Emails and t/cs w/creditors re ballots, bonds,	4.20	1,911.00

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		distributions, case status, general stock (2.9); review related materials (1.3)		
01/14/11	MACKSOD, LAUREN M	Conferring with counsel to general unsecured creditor regarding status of distributions.	0.30	193.50
01/14/11	FRIEDMAN, JOSHUA	T/c and emails w/ creditors re case status, distributions, bonds, ballots (2.7); review related materials re same (1.3); reviewing various ballots re creditor inquiries (1.5); t/c and emails w/ Weil re same (.3)	5.80	2,639.00
01/16/11	FRIEDMAN, JOSHUA	Emails w/ unsecured creditors re case status, distributions, claims-related issues	1.70	773.50
01/18/11	FRIEDMAN, JOSHUA	Creditor calls and emails (approximately 60) re status of case, unsecured claims pool, distributions to unsecured creditors; bond- related questions, including re preferreds and stock, ballots (5.6); review related materials re same, including plan support letter/plan and DS/beneficial and master ballots, various constituency websites, claim register and articles (2.3).	7.90	3,594.50
01/18/11	MACKSOD, LAUREN M	Conferring with bondholders and general unsecured creditors regarding status of asbestos settlement and issues related to claims objections and distributions.	3.20	2,064.00
01/18/11	MAYER, THOMAS MOERS	Call with A. Irving, counsel to VEBA taking over IUE's \$700mm claim.	0.30	285.00
01/19/11	MACKSOD, LAUREN M	Calls with creditors regarding status and timing of distributions.	1.10	709.50
01/19/11	SCHMIDT, ROBERT T.	Multiple calls with creditors re plan timing	0.40	310.00
01/19/11	FRIEDMAN, JOSHUA	Creditor calls and emails re claims issues, bonds, notice issues, objections, stock	2.50	1,137.50
01/19/11	MAYER, THOMAS MOERS	Call with bondholder re public status of case.	0.20	190.00
01/20/11	MACKSOD, LAUREN M	Drafting emails in response to creditor questions.	0.40	258.00
01/20/11	FRIEDMAN, JOSHUA	Emails and t/c with creditors re distributions, solicitation packages, ballots, claims pool, debentures (4.6); updating creditors call log re same (.5); emails with Epiq re errors/updates re claims trading portion of website (.5)	5.60	2,548.00
01/20/11	SCHMIDT, ROBERT T.	Return creditor calls (.4); o/c L. Macksoud re	0.50	387.50

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		same and review creditor inquiry e/ms (.1)		
01/21/11	MACKSOUD, LAUREN M	Responding to calls and emails regarding asbestos settlement and solicitation packages/voting requirements.	0.80	516.00
01/21/11	FRIEDMAN, JOSHUA	Emails and t/c w/ creditors re ballots, solicitation packages, distributions (4.1); review related materials re same (1.7)	5.80	2,639.00
01/21/11	CHAIKIN, REBECCA B.	Return call from creditor re vote solicitation package	0.20	55.00
01/24/11	MACKSOUD, LAUREN M	Conferring with bondholders regarding asbestos settlement (.9), conferring with general unsecured creditors regarding solicitation packages and voting (1.3).	2.20	1,419.00
01/24/11	FRIEDMAN, JOSHUA	Creditor communications re plan voting	3.30	1,501.50
01/24/11	SCHMIDT, ROBERT T.	Multiple t/cs creditors re plan timing	0.40	310.00
01/25/11	MACKSOUD, LAUREN M	Returning calls to general unsecured creditors regarding solicitation package.	1.60	1,032.00
01/25/11	FRIEDMAN, JOSHUA	Creditor calls and emails re plan solicitation packages and distributions to creditors (3.6); review solicitation packages (1.0); emails and t/cs with E. Wu and L. Macksoud re same (.5)	5.10	2,320.50
01/25/11	CHAIKIN, REBECCA B.	Log voicemails from creditors re vote solicitation package.	0.90	247.50
01/25/11	SCHMIDT, ROBERT T.	Return creditor calls re plan timing.	0.30	232.50
01/26/11	MACKSOUD, LAUREN M	Reviewing solicitation packages received by creditors (.8) returning calls to general unsecured creditors regarding solicitation packages and voting (1.1).	1.90	1,225.50
01/26/11	FRIEDMAN, JOSHUA	T/cs and emails w/ creditors re ballots, distributions, solicitation packages (3.4); emails and t/cs L. Macksoud re same (.2); review related materials re same (1.6)	5.20	2,366.00
01/26/11	CHAIKIN, REBECCA B.	Log voicemails from creditors re solicitation package	0.70	192.50
01/26/11	SCHMIDT, ROBERT T.	Multiple creditor t/cs re confirmation timing	0.40	310.00
01/27/11	MACKSOUD, LAUREN M	Returning calls to general unsecured creditors regarding solicitation packages.	0.80	516.00
01/27/11	FRIEDMAN, JOSHUA	Emails w/ Creditors re plan and ballot related questions	1.00	455.00
01/27/11	FRIEDMAN, JOSHUA	Updating creditors call log	0.50	227.50

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01/27/11	SCHMIDT, ROBERT T.	T/c and e/m (3x) creditors re plan timing.	0.40	310.00
01/28/11	MACKSOUD, LAUREN M	Returning calls to general unsecured creditors regarding solicitation packages.	0.70	451.50
01/28/11	FRIEDMAN, JOSHUA	Creditor calls and emails re solicitation packages, plan information and balloting (2.5); update creditor log re same (.4)	2.90	1,319.50
01/30/11	FRIEDMAN, JOSHUA	Emails w/ creditors re solicitation package, ballots	0.50	227.50
01/30/11	FRIEDMAN, JOSHUA	and distributions	0.60	273.00
01/31/11	FRIEDMAN, JOSHUA	Creditor calls re case status, bonds, distributions, common and preferred shares in Old GM, New GM warrants (3.7); emails L. Macksoud re same (.2) review related materials re same (1.8); review recent claims trading and update website re same (.5)	6.20	2,821.00
01/31/11	MACKSOUD, LAUREN M	Conferring with creditors regarding solicitation package	1.10	709.50
01/31/11	MAYER, THOMAS MOERS	Call with bondholder re claims reserve for environmental claims.	0.50	475.00
01/31/11	SCHMIDT, ROBERT T.	T/c (2x) creditors re case status	0.20	155.00
02/01/11	MACKSOUD, LAUREN M	Returning calls to general unsecured creditors regarding status of distributions.	0.50	322.50
02/01/11	FRIEDMAN, JOSHUA	T/c and emails w/ unsecured creditors re case status, voting, distributions	1.50	682.50
02/02/11	FRIEDMAN, JOSHUA	Emails with creditors re distributions, tax issues, case timing, case status, voting	1.50	682.50
02/03/11	MACKSOUD, LAUREN M	Returning calls and emails to general unsecured creditors regarding voting on plan.	0.80	516.00
02/04/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding voting process.	1.10	709.50
02/04/11	FRIEDMAN, JOSHUA	Emails w/creditors re balloting and distributions (1.3); emails w/ Weil re same (.4); review related materials (.7); updating FAQ section of committee website (.6)	3.00	1,365.00
02/04/11	SCHMIDT, ROBERT T.	Creditor calls (3x) rev plan	0.40	310.00
02/05/11	FRIEDMAN, JOSHUA	Return creditor calls re case status	0.20	91.00
02/07/11	MACKSOUD, LAUREN M	Conferring with creditors regarding voting and deadline.	0.60	387.00

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02/07/11	FRIEDMAN, JOSHUA	Updating creditor call log (.8); return creditor calls and emails re balloting, case status, distributions, committee support letter (1.9); updating FAQ section of website (.7); reviewing related materials re same (.8).	4.20	1,911.00
02/07/11	SCHMIDT, ROBERT T.	Creditor calls (4x) re plan timing.	0.30	232.50
02/08/11	MACKSOUD, LAUREN M	Conferring with creditors regarding solicitation packages, voting and Nova Scotia issues.	0.40	258.00
02/08/11	FRIEDMAN, JOSHUA	T/cs and emails w/ creditors re case status, distributions, preferreds, voting, objections (3.4); review related materials (1.7).	5.10	2,320.50
02/09/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding status of term loan litigation, Nova Scotia, NUMMI and status of distributions.	0.60	387.00
02/09/11	FRIEDMAN, JOSHUA	Creditor calls and emails re plan status, balloting and distributions (5.4); review related materials (1.1)	6.50	2,957.50
02/09/11	SCHMIDT, ROBERT T.	Respond to creditor calls re plan status (.5); review bond pricing charts (.1)	0.60	465.00
02/10/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding voting, timing of distributions and instructions for receiving a recovery through DTC.	0.80	516.00
02/10/11	CHAIKIN, REBECCA B.	Conf. J. Friedman re call backs to creditors (.7), return calls to creditors regarding plan and voting (1.4)	2.10	577.50
02/10/11	FRIEDMAN, JOSHUA	T/cs and email with creditors re ballots, distributions, plan/DS (2.2); t/c and emails with Epiq re same (.5); conf. R. Chaikin re same (.7); review ballots (.7)	4.10	1,865.50
02/11/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding solicitation packages, voting deadline and distributions, returning emails to creditors regarding open issues.	1.20	774.00
02/11/11	CHAIKIN, REBECCA B.	Return calls to creditors re voting deadline.	2.40	660.00
02/14/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding status of distributions and timing for confirmation hearing.	0.60	387.00
02/14/11	FRIEDMAN, JOSHUA	Emails w/ creditors re balloting and case timing	0.40	182.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/15/11	MACKSOUD, LAUREN M	Conferring with bondholders, counsel to PRP's and other general unsecured creditors regarding plan and distributions.	0.80	516.00
02/15/11	FRIEDMAN, JOSHUA	Creditor calls and emails re distributions, plan voting, etc	1.00	455.00
02/15/11	CHAIKIN, REBECCA B.	Return creditor calls re voting deadline (.7) and draft email to L. Macksoud and J. Friedman re same (.1).	0.80	220.00
02/15/11	SCHMIDT, ROBERT T.	Calls creditors re status and timing of plan.	0.40	310.00
02/16/11	MACKSOUD, LAUREN M	Calls with general unsecured creditors regarding status of confirmation hearing and distributions.	0.40	258.00
02/17/11	MACKSOUD, LAUREN M	Conferring with creditors regarding status of confirmation hearing, ADR procedures and various asbestos related questions.	0.80	516.00
02/17/11	SCHMIDT, ROBERT T.	Calls w/creditors re status/timing.	0.40	310.00
02/18/11	SCHMIDT, ROBERT T.	T/cs multiple creditors re plan and timing.	0.40	310.00
02/23/11	MACKSOUD, LAUREN M	Conferring with creditors and bondholders regarding GUC Trust Agreement and Plan.	0.70	451.50
02/23/11	FRIEDMAN, JOSHUA	Updating GM website (.7); emails and t/cs Epiq and L. Macksoud (.3) re same; Emails to creditors re case status and voting/distribution status (.8).	1.80	819.00
02/24/11	SCHMIDT, ROBERT T.	Calls creditors re confirmation status.	0.50	387.50
02/25/11	MACKSOUD, LAUREN M	conferring with creditors regarding status of confirmation hearing and timeframe for effective date.	0.70	451.50
02/25/11	SCHMIDT, ROBERT T.	Creditor calls (3x) re confirmation.	0.30	232.50
02/28/11	FRIEDMAN, JOSHUA	Creditor calls re case status, distributions, stock, confirmation hearing, voting	2.30	1,046.50
03/01/11	FRIEDMAN, JOSHUA	Creditor calls re case status and voting.	0.30	136.50
03/02/11	FRIEDMAN, JOSHUA	Emails w/ creditors re Plan and distributions	0.20	91.00
03/03/11	MACKSOUD, LAUREN M	Conferring with various creditors regarding outcome of confirmation hearing	1.30	838.50
03/04/11	MACKSOUD, LAUREN M	Conferring with creditors regarding confirmation hearing update and timeframe for effectiveness.	1.10	709.50
03/04/11	FRIEDMAN, JOSHUA	Creditor calls re claims status, distributions, confirmation hearing (2.2); review materials re same (1.0); email FTI re same (.2); e/m L.	3.50	1,592.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		Macksoud re same (.1).		
03/04/11	SCHMIDT, ROBERT T.	Creditor calls re outcome of confirmation hearing	0.80	620.00
03/07/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding confirmation hearing and next steps	0.70	451.50
03/07/11	FRIEDMAN, JOSHUA	T/cs and emails w/ creditors re plan, distributions and confirmation hearing	0.80	364.00
03/07/11	SCHMIDT, ROBERT T.	Creditor calls re confirmation	0.60	465.00
03/08/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding time line for approval of confirmation order and effective date and NY state environmental settlement.	0.70	451.50
03/08/11	FRIEDMAN, JOSHUA	Review recent claims trading (.4); updating website re same (.4); t/cs and emails w/ creditors re confirmation hearing, plan, distributions, claims status, bonds (3.5).	4.30	1,956.50
03/08/11	SCHMIDT, ROBERT T.	T/c creditor re claim objection.	0.10	77.50
03/08/11	SCHMIDT, ROBERT T.	Calls creditors re distribution and timing.	0.50	387.50
03/09/11	FRIEDMAN, JOSHUA	T/cs and emails with creditors re distributions, timing, confirmation hearing, warrants, plan, bonds, preferred stock.	1.30	591.50
03/09/11	FRIEDMAN, JOSHUA	Begin preparing FAQ section for committee website re post-emergence (.6); emails L. Macksoud re same (.2).	0.80	364.00
03/09/11	SCHMIDT, ROBERT T.	Creditor calls and e/ms re plan and conf order.	0.30	232.50
03/10/11	FRIEDMAN, JOSHUA	T/cs and emails w/creditors re distributions, timing, plan, plan support letter, bonds	1.60	728.00
03/10/11	SCHMIDT, ROBERT T.	T/cs creditors re plan status.	0.50	387.50
03/11/11	SCHMIDT, ROBERT T.	Creditor calls re timing and status.	0.30	232.50
03/14/11	FRIEDMAN, JOSHUA	Emails and t/cs with creditors re case status, distributions, timing	1.60	728.00
03/14/11	SCHMIDT, ROBERT T.	Multiple creditor calls re plan.	0.30	232.50
03/15/11	MACKSOUD, LAUREN M	Returning calls and emails to general unsecured creditors regarding effective date and date for distributions.	0.80	516.00
03/15/11	FRIEDMAN, JOSHUA	Drafting FAQ section for committee website (3.2); reviewing related materials (.6).	3.80	1,729.00
03/15/11	FRIEDMAN, JOSHUA	Creditor communications re bonds and distributions	0.30	136.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/15/11	SCHMIDT, ROBERT T.	Calls w/creditors re plan status and timing (.4); review draft website FAQ and o/c L. Macksoud re same (.2)	0.60	465.00
03/16/11	MACKSOUD, LAUREN M	Conferring with creditors regarding status and timing of distributions	0.70	451.50
03/16/11	FRIEDMAN, JOSHUA	Drafting post-emergence FAQ section for website (2.6); review related materials re same (1.6).	4.20	1,911.00
03/16/11	FRIEDMAN, JOSHUA	T/cs and emails w/ creditors re case status	0.30	136.50
03/16/11	SCHMIDT, ROBERT T.	T/cs creditors re plan timing.	0.60	465.00
03/17/11	FRIEDMAN, JOSHUA	Updating creditor call log (.3); t/cs with creditors re case status and distributions (.6); review related materials (1.1); updating committee voicemail (.3).	2.30	1,046.50
03/17/11	SCHMIDT, ROBERT T.	Creditor t/cs re plan and case status.	0.30	232.50
03/18/11	FRIEDMAN, JOSHUA	T/cs with creditors re distributions and outcome of confirmation hearing; review related materials.	0.50	227.50
03/18/11	SCHMIDT, ROBERT T.	Creditor calls re plan.	0.50	387.50
03/21/11	MACKSOUD, LAUREN M	Revising FAQ for committee's web site related to confirmation and post-effective date questions.	0.80	516.00
03/21/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding distributions and timing for effective date (.5); o/m J. Friedman re same and updates to website (.2)	0.70	451.50
03/21/11	FRIEDMAN, JOSHUA	O/m L. Macksoud re updates to website, creditor calls (.2); organize case files (1.3)	1.50	682.50
03/21/11	FRIEDMAN, JOSHUA	Update creditor call log (.2); creditor calls with creditors re claims status, distributions, outcome of confirmation hearing (1.1); review related materials (.5); revise FAQ section of committee website (.4).	2.20	1,001.00
03/21/11	SCHMIDT, ROBERT T.	Creditor calls re case status.	0.40	310.00
03/22/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding status of case, timing for distributions and status of claims pool.	2.30	1,483.50
03/22/11	FRIEDMAN, JOSHUA	Communications with creditors re case status and bonds	0.30	136.50
03/22/11	SCHMIDT, ROBERT T.	T/c w/creditors re timing and distribution	0.60	465.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		issues		
03/23/11	MACKSOUD, LAUREN M	Conferring with creditors regarding status and timing of distributions.	1.10	709.50
03/23/11	SCHMIDT, ROBERT T.	T/c creditors re plan timing and distribution issues	0.80	620.00
03/24/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding status of distributions.	0.70	451.50
03/24/11	FRIEDMAN, JOSHUA	Finalizing draft FAQ section for website (3.3); email L. Macksoud (.2) and FTI (.3) re same.	3.80	1,729.00
03/24/11	SCHMIDT, ROBERT T.	T/cs creditors re plan confirmation and distribution issues	0.70	542.50
03/24/11	SCHMIDT, ROBERT T.	Review draft plan FAQ and o/c L. Macksoud same.	0.30	232.50
03/25/11	MACKSOUD, LAUREN M	Conferring with general unsecured creditors regarding status of distributions and working of GUC Trust.	2.30	1,483.50
03/25/11	FRIEDMAN, JOSHUA	Emails L. Macksoud re creditors committee website (.2); t/cs w/ creditors re case status (.2); review materials re same (.8)	1.20	546.00
03/26/11	FRIEDMAN, JOSHUA	Email creditor re claims selling	0.20	91.00
03/28/11	MACKSOUD, LAUREN M	Conferring with creditors regarding status of confirmation order and effective date (1.5); conf T. Mayer re distribution date (.1).	1.60	1,032.00
03/28/11	FRIEDMAN, JOSHUA	Updating creditor call log (.4); t/cs and email w/ creditors re case status, distributions, claims trading, bonds (2.3); review related materials (.3).	3.00	1,365.00
03/28/11	FRIEDMAN, JOSHUA	T/cs and emails S. Garabato and L. Macksoud re committee website	0.50	227.50
03/28/11	MAYER, THOMAS MOERS	Call with creditor re effective date, distribution of stock; conference L. Macksoud re distribution date.	0.30	285.00
03/28/11	SCHMIDT, ROBERT T.	T/cs creditors re case status.	0.30	232.50
03/29/11	MACKSOUD, LAUREN M	Conferring with creditors regarding today's hearing, confirmation order, effective date timing, distributions, and size of claims pool.	1.40	903.00
03/29/11	SCHMIDT, ROBERT T.	Calls with creditors re effective date.	<u>0.40</u>	<u>310.00</u>
TOTAL			<u>322.40</u>	<u>\$170,237.00</u>

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
DIENSTAG, ABBE L.	PARTNER	1.00	750.00
BENTLEY, PHILIP	PARTNER	3.00	2,385.00
BENTLEY, PHILIP	PARTNER	8.20	6,519.00
SCHMIDT, ROBERT T.	PARTNER	0.40	310.00
SCHMIDT, ROBERT T.	PARTNER	22.50	17,437.50
MAYER, THOMAS MOERS	PARTNER	3.20	3,040.00
MAYER, THOMAS MOERS	PARTNER	17.10	16,245.00
WARREN, CHARLES S	PARTNER	0.80	616.00
ROSENSAFT, JODI	ASSOCIATE	0.50	322.50
SIEGEL, CRAIG L	ASSOCIATE	1.30	897.00
SHARRET, JENNIFER	ASSOCIATE	25.30	13,915.00
BLABEY, DAVID E	ASSOCIATE	1.00	630.00
MACKSOUD, LAUREN M	ASSOCIATE	1.70	1,096.50
MACKSOUD, LAUREN M	ASSOCIATE	38.90	25,090.50
FRIEDMAN, JOSHUA	ASSOCIATE	1.80	819.00
FRIEDMAN, JOSHUA	ASSOCIATE	27.40	12,467.00
MAKINDE, MICHAEL A	PARALEGAL	1.60	440.00
CHAIKIN, REBECCA B.	PARALEGAL	<u>6.20</u>	<u>1,705.00</u>
TOTAL		<u>161.90</u>	<u>\$104,685.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/10	MACKSOUD, LAUREN M	Revising 9/29 meeting minutes (.2), conferring with P. Bentley regarding same (.2), drafting email to committee regarding same (.1)	0.50	322.50
10/04/10	FRIEDMAN, JOSHUA	Reviewing notes from 7/29 Committee call	0.90	409.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		(.5); revising minutes re: same (.3); emails w/ L. Macksoud re: same (.1).		
10/04/10	SHARRET, JENNIFER	Reviewing minutes from 9/29 UCC call	0.20	110.00
10/04/10	BENTLEY, PHILIP	Review draft minutes for last week's committee call; conf. L. Macksoud re same.	0.30	238.50
10/05/10	SHARRET, JENNIFER	T/c with T. Mayer and M. Williams re: discussions with Treasury and budget	0.20	110.00
10/05/10	BENTLEY, PHILIP	Prepare report to committee re settlement negotiations	1.20	954.00
10/10/10	SCHMIDT, ROBERT T.	Review committee update memo and attachments	0.50	387.50
10/12/10	SHARRET, JENNIFER	Emails w/Butzel Long re upcoming UCC call (.1); drafting email to UCC re call and Disclosure Statement objection deadlines (.3).	0.40	220.00
10/12/10	MACKSOUD, LAUREN M	Calls with M. Williams, Wilmington and FTI regarding next committee call	0.30	193.50
10/13/10	SHARRET, JENNIFER	T/c with M. Williams re: open items (budget, DS hearing) and email to T. Mayer, R. Schmidt and L. Macksoud re: same	0.40	220.00
10/14/10	SHARRET, JENNIFER	Drafting email to UCC re Treasury objection to motion to enforce DIP and Disclosure Statement objections.	0.30	165.00
10/17/10	SHARRET, JENNIFER	Emails w/M. Williams and D. Vanaskey re moving UCC call.	0.10	55.00
10/18/10	SHARRET, JENNIFER	Emails to Committee re: scheduling Committee call and agenda (.5); multiple emails w/D. Retter re Disclosure Statement hearing (.2); email w/B. Cecotti re UCC call agenda (.1).	0.80	440.00
10/19/10	SHARRET, JENNIFER	Drafting annotated agenda for UCC call (.7); email to UCC re budget and Disclosure Statement hearing/objections (.3).	1.00	550.00
10/20/10	MACKSOUD, LAUREN M	Reviewing IPO chart from FTI in preparation for committee call (.3), conferring with FTI regarding revisions to same (.2), reviewing and revising annotated agenda (.4), drafting email to committee and asbestos committee regarding update on same (.2) gathering documents and conferring with R. Chaikin regarding same in further preparation for	3.60	2,322.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		committee call (.3), participating in committee call (1.8), conf. re committee call with T. Mayer and J. Sharret (.4).		
10/20/10	BENTLEY, PHILIP	Participate in portion of committee call re asbestos litigation (.4), and prepare for same (.2)	0.60	477.00
10/20/10	SCHMIDT, ROBERT T.	Review annotated agenda for committee meeting (.1); review meeting minutes (.1); participate on portion of committee call re IPO and plan updates (1.2); review P. Bentley update to committee re asbestos and review Ct. submission re same (.2); review Kelly Drye proposal re wind-down (.2)	1.80	1,395.00
10/20/10	SHARRET, JENNIFER	Revise annotated agenda for UCC call (.4); c/f with T. Mayer re: agenda (.2); reviewing materials in preparation for UCC call (1.3); participate in UCC call re: IPO, budget, DS hearing, Nova Scotia and asbestos issues (1.8); post-call discussions with P. Bentley, T. Mayer and L. Macksoud (.3).	4.00	2,200.00
10/20/10	ROSENSAFT, JODI	Participation on portion of committee call.	0.50	322.50
10/20/10	MAYER, THOMAS MOERS	Conference with J. Sharret re agenda for Creditors' Committee meeting (.1); lead telephonic Committee meeting on a) FTI analysis of participation in IPO, b) budget discussions with US Treasury, c) impending hearing on disclosure statement, d) GUC Trust counsel role (1.8); conf. L. Macksoud and J. Sharret re same (.4).	2.30	2,185.00
10/20/10	CHAIKIN, REBECCA B.	Assemble materials for Committee Call (1.2); conf. L. Macksoud re same (.1).	1.30	357.50
10/21/10	MACKSoud, LAUREN M	Prep for (.5) and call with creditors committee regarding hearing update and IPO participation (.5), reviewing FTI chart in preparation for same (.2), post-call discussions with T. Mayer, A. Phillips, J. Santambrogio and J. Sharret (.3).	1.50	967.50
10/21/10	SHARRET, JENNIFER	Prep for Committee call (.2); participate in Committee call re: hearing update and IPO (.5); post-committee call discussion with T. Mayer, L. Macksoud and FTI re: next steps (.3)	1.00	550.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/21/10	SCHMIDT, ROBERT T.	Review FTI materials in preparation for call (.7) and participate in Cmtee conf call (.5)	1.20	930.00
10/21/10	FRIEDMAN, JOSHUA	Prep for (1.4) Committee call (.5) w/ T. Mayer, R. Schmidt, L. Macksoud, J. Sharret, A. Phillips, J. Santambrogio; post-call discussions w/ same (.3).	2.20	1,001.00
10/21/10	MAYER, THOMAS MOERS	Telephonic meeting with Committee re decision not to participate in IPO, GUC counsel.	0.50	475.00
10/21/10	BENTLEY, PHILIP	Discs D. Vanaskey re asbestos issues	0.30	238.50
10/21/10	CHAIKIN, REBECCA B.	Assemble materials for Committee call.	1.10	302.50
10/21/10	DIENSTAG, ABBE L.	Prep for (.5) and participate in (.5) UCC telephone conference regarding discussion of participation in IPO	1.00	750.00
10/25/10	SHARRET, JENNIFER	Drafting Committee update email re: next call, upcoming hearing and discussions with Treasury	0.40	220.00
10/25/10	SCHMIDT, ROBERT T.	Review FTI e/ms to committee re budget and re anonymity protocol	0.30	232.50
10/26/10	SHARRET, JENNIFER	Email with R. Chaikin and J. Friedman re: next day UCC call (.2); email to committee re: claims reconciliation proposals (.1).	0.30	165.00
10/26/10	SCHMIDT, ROBERT T.	Review submissions from Committee members re counsel for GUC Trust	0.50	387.50
10/26/10	CHAIKIN, REBECCA B.	Arrange for room for Committee meeting.	0.10	27.50
10/27/10	MACKSoud, LAUREN M	Reviewing monthly report to be sent to committee (.6), drafting email to FTI with comments on same (.2).	0.80	516.00
10/27/10	MACKSoud, LAUREN M	Preparation for committee call by reviewing presentations on claims work (.5), conferring with T. Mayer and J. Sharret regarding same (.3), gathering documents in preparation for same (.3), participating in committee call (1.1), calls with Kelley Drye and Baker Donelson re Committee decision (.3).	2.50	1,612.50
10/27/10	FRIEDMAN, JOSHUA	Prepare for (.5) and participate in (1.1) committee call w/ T. Mayer, L. Macksoud and J. Sharret; post-call discussions w/ same (.1); t/c with R. Chaikin re: same (.2); t/c with J. Sharret re: same (.1); drafting minutes from the	6.20	2,821.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		10/10, 10/21 and 10/27 committee calls (3.4); revise same (.8).		
10/27/10	SHARRET, JENNIFER	Drafting annotated agenda for UCC call (.3); reviewing FTI report to Committee (.6); preparing for Committee call, including review of budget material and t/c w/various committee members (.8); participate in UCC call re: budget and claims reconciliation proposals (1.1); post-call conf with M. Moseley and D. Retter (.4)	3.20	1,760.00
10/27/10	SCHMIDT, ROBERT T.	Review update memo to Committee (.2); participate in portion of Cmtee conf call re wind-down issues and counsel selection (.9); comment on Cmtee solicitation letter (.4); review FTI presentation to Committee (.4)	1.90	1,472.50
10/27/10	MAYER, THOMAS MOERS	Prepare for Committee meeting to determine selection of bid to be GUC counsel: conference J. Sharret re agenda, comparison of Baker Donelson and Kelley Drye proposals (.5); calls D. Retter, M. Moseley (.2); lead committee call (1.1) and post call discussion w/L. Macksoud, J. Sharret and J. Friedman (.1), calls to D. Retter, M. Moseley re Committee decision (.2).	1.70	1,615.00
10/27/10	CHAIKIN, REBECCA B.	Assemble materials for committee meeting (.9), conf. J. Friedman re same (.2).	1.10	302.50
10/28/10	SHARRET, JENNIFER	Emails with Committee member re: open case issues	0.20	110.00
11/01/10	MACKSoud, LAUREN M	Reviewing and revising meeting minutes from 10/20, 10/21 and 10/27 committee calls.	0.80	516.00
11/03/10	SHARRET, JENNIFER	Review minutes from 10/20, 10/21 and 10/27 (.4); drafting committee email re minutes and Junso claim (.3).	0.70	385.00
11/03/10	SCHMIDT, ROBERT T.	Review committee meeting minutes (.1); creditor calls (.2); review status memo (.1)	0.40	310.00
11/04/10	SHARRET, JENNIFER	Emails with Committee and t/c with R. Schmidt re: scheduling next Committee call	0.20	110.00
11/04/10	MAYER, THOMAS MOERS	Calls re budget issues & nomination of Monitor, Alix's email and prep for committee meeting: M. Williams 3x (.3), T. Kennedy (.2); B. Feder (.2); D. Jury (.2); M. Moseley (.2); B.	2.00	1,900.00

GENERAL MOTORS CREDITORS COMMITTEE

May 13, 2011

068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS) Invoice No. Multiple
Invoices

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		Bressler (.2), L. Lis x2 (.2); conferences R. Schmidt, J. Sharret, L. Macksoud re same (.5)		
11/05/10	MACKSOUD, LAUREN M	Participating in committee call (1.1), discussion with T. Mayer re same (.2), preparation for call (.4).	1.70	1,096.50
11/05/10	SHARRET, JENNIFER	Preparation for Committee call, including reviewing relevant documents on agenda items (.4); participate on Committee call re: budget and GUC Trust Monitor (1.2)	1.60	880.00
11/05/10	MAYER, THOMAS MOERS	Lead telephonic committee meeting re Monitor nomination, budget for GUC Trust counsel.	1.00	950.00
11/05/10	FRIEDMAN, JOSHUA	Committee call w/ T. Mayer, R. Schmidt, L. Macksoud and J. Sharret re budget, monitor and GUC trust council (1.2); post-call discussions w/ same (.2); prep for same (.7); review Committee by-laws re same (.2).	2.30	1,046.50
11/05/10	SCHMIDT, ROBERT T.	Prepare for (.2) and participate on (1.2) Committee call	1.40	1,085.00
11/09/10	SCHMIDT, ROBERT T.	Review Cmtee support letter re plan. Review Cmtee update e/ms;	0.40	310.00
11/10/10	SHARRET, JENNIFER	Brief t/c with T. Mayer and R. Schmidt re: scheduling Committee call and emails with FTI and Wilmington Trust re: same (.2); email to UCC re Monitor budget and t/c w/A. Phillips re same (.4).	0.60	330.00
11/11/10	SHARRET, JENNIFER	Reviewing emails from T. Mayer to the Committee re: monitor role and next steps with Treasury; drafting update email to Committee re: scheduling next Committee call and MOR	0.30	165.00
11/11/10	SCHMIDT, ROBERT T.	Review update memo to committee	0.50	387.50
11/12/10	FRIEDMAN, JOSHUA	Drafting minutes from 11-5-10 Committee call (1.0); revising same (.2)	1.20	546.00
11/12/10	MACKSOUD, LAUREN M	Revising 11-5 meeting minutes.	0.30	193.50
11/12/10	SHARRET, JENNIFER	Drafting email to Committee re Junso objection and asbestos update (.2); multiple emails w/Committee chair, T. Mayer and R. Schmidt re rescheduling UCC call (.2).	0.40	220.00
11/15/10	MACKSOUD, LAUREN M	Drafting memo to Committee on Apartheid claim (.9), conferring with J. Sharret regarding	1.10	709.50

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		same (.2).		
11/15/10	SHARRET, JENNIFER	Email to Committee re: rescheduling UCC call (.1); drafting short form agenda for professional review (.3); reviewing 11/5 minutes (.3); email to UCC re agenda, meso reply and apartheid claim summary (.4).	1.10	605.00
11/16/10	MACKSOUD, LAUREN M	Meeting with T. Mayer, J. Sharret and R. Schmidt in preparation for 11/17 committee call (1.0), reviewing Nova Scotia and Apartheid documents in preparation for meeting (.4), conferring with J. Sharret in preparation for meeting (.2)	1.60	1,032.00
11/16/10	SCHMIDT, ROBERT T.	Review update memo minutes and call agenda in preparation for meeting	0.40	310.00
11/16/10	SHARRET, JENNIFER	Drafting agenda for UCC call (.1); meeting with T. Mayer, L. Macksoud, R. Schmidt, C. Warren re: next-day UCC call (including t/c to S. Karotkin (1.0)	1.10	605.00
11/16/10	MAYER, THOMAS MOERS	Meeting with R. Schmidt, J. Sharret, L. Macksoud, C. Warren to prepare for Wednesday telephonic committee meeting, discuss Avoidance Action structures with B. Herzog, J. Rosensaft (1.0), call with S. Karotkin re same (.2).	1.20	1,140.00
11/17/10	MACKSOUD, LAUREN M	Call with M. Williams, J. Sharret, R. Schmidt and T. Mayer in advance of committee call (.7), reviewing agenda and notes in preparation for committee call (.4), participating in committee call (.8), discussion with T. Mayer regarding status of open issues (.2).	2.10	1,354.50
11/17/10	SHARRET, JENNIFER	Prep for Committee call (.7); pre-call discussions with T. Mayer, R. Schmidt, L. Macksoud and M. Williams re Committee call agenda (.7) Committee call on environmental claim, apartheid claim, budget, and Nova Scotia (.8); email to R. Barkasy re: same (.2)	2.40	1,320.00
11/17/10	WARREN, CHARLES S	Briefing Committee on government claims for future costs during Committee call.	0.30	231.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/17/10	MAYER, THOMAS MOERS	Pre-Committee call with M. Williams, R. Schmidt, L. Macksoud and J. Sharret (.5); lead (.8) telephonic creditors committee call re environmental claim negotiations, status of plan/GUC trust comments from Treasury, status of budget negotiations and likely process at November 22 status conference on disclosure statement.	1.30	1,235.00
11/17/10	SCHMIDT, ROBERT T.	Review agenda and minutes (.1); call with M. Williams, T. Mayer, L. Macksoud and J. Sharret re upcoming committee call (.7); participate on committee call (.8)	1.60	1,240.00
11/17/10	CHAIKIN, REBECCA B.	Assemble materials for committee meeting.	0.50	137.50
11/17/10	FRIEDMAN, JOSHUA	T/c J. Sharret re Committee call update	0.10	45.50
11/17/10	SIEGEL, CRAIG L	Prepared for UCC call (.4); participated in UCC call (.9)	1.30	897.00
11/18/10	SHARRET, JENNIFER	Reviewing FTI case update report to committee.	0.50	275.00
11/19/10	SHARRET, JENNIFER	T/c with K. Lundsten re: FTI case update report; email to C. Warren and FTI team re: FTI report	0.40	220.00
11/19/10	SCHMIDT, ROBERT T.	Review committee update memo (.1); review FTI case update report (.3)	0.40	310.00
11/22/10	SHARRET, JENNIFER	Reviewing revised 10/21 minutes (.1); email to Wilmington re: possible Committee call (.1)	0.20	110.00
11/22/10	BENTLEY, PHILIP	Discs J. Sharret and L. Macksoud (.3), M. Williams (.1), and J. Sharret (.1) re committee approval of proposed trust discovery stip; draft email to committee re same (1.1)	1.60	1,272.00
11/22/10	CHAIKIN, REBECCA B.	Revise committee meeting minutes.	0.20	55.00
11/22/10	FRIEDMAN, JOSHUA	Reviewing notes re 11-17 Committee call (.3); Drafting minutes re November 17 Committee call (1.2);	1.50	682.50
11/23/10	SHARRET, JENNIFER	Revising 11/17 minutes; drafting Committee update email re: asbestos, minutes and settlement	0.50	275.00
11/23/10	SCHMIDT, ROBERT T.	Review Cmtee update memo and attached pleadings re asbestos trust and related docs; o/c J. Sharret re same	0.50	387.50
11/23/10	MACKSOUD, LAUREN	Revising meeting minutes from 11/17	0.30	193.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
	M	committee meeting.		
11/23/10	FRIEDMAN, JOSHUA	Emails w/ D. Cho, L. Macksoud and J. Sharret re committee membership;; Reviewing revised minutes from November 17 Committee call;	0.30	136.50
11/29/10	SHARRET, JENNIFER	Email to UCC re: scheduling next day call	0.10	55.00
11/30/10	MACKSOUD, LAUREN M	Participating in committee call (1.5), multiple conversations with J. Sharret, J. Friedman and R. Chaikin in preparation for same (.4), gathering documents in preparation for same (.3), call with FTI in follow up to call (.3).	2.50	1,612.50
11/30/10	FRIEDMAN, JOSHUA	Prepare for (.8) and attend Committee call (1.5) re budget and asbestos issues	2.30	1,046.50
11/30/10	SHARRET, JENNIFER	Drafting agenda for Committee call (.8); participate in Committee call re: budget and asbestos (1.5)	2.30	1,265.00
11/30/10	SCHMIDT, ROBERT T.	Participate in Cmtee conf call re UST status, asbestos and GUC trust counsel	1.50	1,162.50
11/30/10	BENTLEY, PHILIP	Attend committee conf call (1.5); email reports to committee re trust discovery stip and estimation scheduling negotiations (.8)	2.30	1,828.50
11/30/10	CHAIKIN, REBECCA B.	Assemble materials for committee meeting	0.90	247.50
11/30/10	MAYER, THOMAS MOERS	Call with Creditors Committee re authority to close deal with US Treasury on budget on condition of certain changes,status of asbestos litigation and negotiation, status of discussions on counsel selection and budget for GUC Trust.	1.50	1,425.00
12/02/10	SHARRET, JENNIFER	Drafting email to Committee re: Plan and GUC Trust Agreement (.2); emails with D. Retter re: Plan (.2)	0.40	220.00
12/02/10	FRIEDMAN, JOSHUA	Review notes from 11/30 Committee call; begin drafting minutes re same	0.40	182.00
12/08/10	FRIEDMAN, JOSHUA	Drafting Committee email update re NUMMI, IUE and Minutes (.5); Draft 11/30 meeting minutes (1.2); and summary of IUE motion (.8) for inclusion in email	2.50	1,137.50
12/09/10	FRIEDMAN, JOSHUA	Draft Committee update email re disclosure statement	0.50	227.50
12/10/10	MACKSOUD, LAUREN M	Reviewing and revising draft email to be sent to committee on status of motions and other	0.30	193.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		open issues.		
12/13/10	MACKSOD, LAUREN M	Contacting all committee professionals regarding call to be scheduled for 12/17 (.3), drafting agenda for call and conferring with A. Dienstag and counsel to Wilmington regarding same (.5)	0.80	516.00
12/14/10	MACKSOD, LAUREN M	Drafting email to committee regarding meeting on 12/17 (.2), conferring with D. Retter regarding GUC Trust Agreement and Plan (.2), drafting annotated agenda for committee call (.8).	1.20	774.00
12/14/10	FRIEDMAN, JOSHUA	Emails w/ L. Macksoud re upcoming 12/17 Committee call	0.20	91.00
12/14/10	SCHMIDT, ROBERT T.	Review revised agenda; review FTI materials in advance of cmtee meeting	0.40	310.00
12/14/10	MAYER, THOMAS MOERS	Plan committee call to discuss re-starting asbestos settlement discussions; conferences P. Bentley, L. Macksoud re same	0.30	285.00
12/15/10	BENTLEY, PHILIP	Memo to committee re recent estimation developments	1.20	954.00
12/15/10	SCHMIDT, ROBERT T.	Review email update to cmtee and revise meeting agenda.	0.20	155.00
12/15/10	MAYER, THOMAS MOERS	Conference L. Macksoud re preparing analyses for Committee call Friday on asbestos negotiations (.2), call with C. Mullin re Bates White analyses for Committee (.3)	0.50	475.00
12/15/10	MACKSOD, LAUREN M	Drafting email to be sent to committee in advance of Friday's committee call and gathering relevant documents for same (.4); conf T. Mayer re asbestos analysis for committee (.2). Conferring with A. Phillips regarding asbestos issues to be discussed on Friday's committee call (.4).	1.00	645.00
12/16/10	MACKSOD, LAUREN M	Conferring with R. Chaikin and J. Friedman in preparation for tomorrow's committee call (.4), revising and finalizing email to be sent to committee (.5), reviewing and revising annotated agenda (.4).	1.30	838.50

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12/16/10	MAYER, THOMAS MOERS	Preparation for December 17 Committee call on re-starting asbestos negotiations: emails and conference P. Bentley re Bates White and FTI analyses (.5); call with A. Phillips and emails from FTI re FTI analysis of claims values in previous asbestos cases (.5); LEXIS research to locate values (.3); further communications with FTI re same (.7) and comment on FTI chart (.5).	2.50	2,375.00
12/17/10	MACKSOD, LAUREN M	Participating in committee call (1.5), preparation for same (1.6), post-call discussions with committee members regarding vote (.4)	3.50	2,257.50
12/17/10	FRIEDMAN, JOSHUA	Prepare for (.3) and attend (1.5) committee call w/ T. Mayer, P. Bentley and L. Macksoud; emails L. Macksoud and R. Chaikin re same (.2)	2.00	910.00
12/17/10	CHAIKIN, REBECCA B.	Assemble materials for committee meeting	0.60	165.00
12/17/10	BLABEY, DAVID E	Attend portion of Committee call regarding asbestos issues.	1.00	630.00
12/17/10	SCHMIDT, ROBERT T.	Review agenda and materials for (.2) and participate in (1.5) full cmtee conf call re asbestos issues	1.70	1,317.50
12/17/10	BENTLEY, PHILIP	Prep for committee call re estimation/settlement issues (1.5). Committee call re asbestos settlement negotiations (1.5).	3.00	2,385.00
12/17/10	MAYER, THOMAS MOERS	Telephonic Committee meeting re discussion of asbestos negotiations (1.5); post-meeting call with M. Williams (.2). Review final submissions of FTI, Bates White on asbestos settlements in preparation for Committee meeting (1.0); Emails to/from P. Bentley re Bates White analysis, FTI Analysis, Debtors' position on litigation, court comments (.5);	3.20	3,040.00
12/20/10	FRIEDMAN, JOSHUA	Draft minutes from 12-17 Committee call (1.2); review notes re same (.2)	1.40	637.00
12/21/10	MACKSOD, LAUREN M	Call with committee member regarding follow up to 12/17 committee call (.4). Revising meeting minutes from 12/17 (.3).	0.70	451.50
12/22/10	MACKSOD, LAUREN M	Reviewing monthly report prepared by FTI to be circulated to the committee (.6), drafting	1.00	645.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		email to Committee with general update information (.4).		
12/22/10	SCHMIDT, ROBERT T.	Review FTI update report (.4); review 12/17 minutes (.1)	0.50	387.50
01/05/11	MACKSOUD, LAUREN M	Call with S. Jennik regarding status of discussions with US Trustee regarding position on committee (.1), conferring with D. Retter regarding asbestos issues (.3)	0.40	258.00
01/07/11	MACKSOUD, LAUREN M	Creating issues list for next committee call.	0.30	193.50
01/11/11	SCHMIDT, ROBERT T.	Review draft update to Committee	0.20	155.00
01/12/11	MACKSOUD, LAUREN M	Conferring with committee member regarding Deutsche Bank settlement and benefits thereof to committee.	0.40	258.00
01/13/11	MACKSOUD, LAUREN M	Conferring with B. Bressler regarding status of selection of counsel to GUC Trust and status of outstanding mediations.	0.30	193.50
01/19/11	FRIEDMAN, JOSHUA	Emails L. Macksoud and K. Cooperman re committee by-laws	0.30	136.50
01/19/11	MACKSOUD, LAUREN M	Drafting email to committee chair regarding agenda for next committee call.	0.30	193.50
01/20/11	MACKSOUD, LAUREN M	Conference call with T. Mayer, R. Schmidt and M. Williams regarding next committee call and issues to be discussed thereon.	0.40	258.00
01/20/11	SCHMIDT, ROBERT T.	T/cs M. Williams and L. Macksoud re next call's agenda and open issues (.4); review FTI report (.4).	0.80	620.00
01/21/11	MACKSOUD, LAUREN M	Conferring with FTI regarding revisions to case update report for committee (.2), drafting email to committee regarding same (.2).	0.40	258.00
01/24/11	MAYER, THOMAS MOERS	Calls with B. Bressler, D. Jury re Committee's position on GUC Trust counsel.	0.50	475.00
01/25/11	SCHMIDT, ROBERT T.	Review update memo (.2); review meeting minutes (.1).	0.30	232.50
01/26/11	MACKSOUD, LAUREN M	Drafting agenda for next committee call and conferring with FTI and Butzel regarding same (.4), drafting email to committee regarding same (.2)	0.60	387.00
01/26/11	SCHMIDT, ROBERT T.	Review agenda for next cmtee mtg and materials re same.	0.30	232.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/27/11	SCHMIDT, ROBERT T.	Review committee meeting Agenda.	0.10	77.50
01/31/11	FRIEDMAN, JOSHUA	Prepare for 2-1 Committee call (.6); emails L. Macksoud and M. Makinde re same (.2)	0.80	364.00
01/31/11	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding preparations for GM Committee call on 2/1 (.2), drafting and revising annotated agenda for call (.6), conferring with P. Bentley regarding same (.1), drafting email to Committee in preparation for committee call (.3)	1.20	774.00
01/31/11	SCHMIDT, ROBERT T.	Review FTI report (.3); review next day meeting agenda and o/cs L. Macksoud re same (.2); review minutes (.1); review cmtee update memo and materials (.2)	0.80	620.00
02/01/11	MACKSOUD, LAUREN M	Participating in committee call (1.0), gathering and reviewing documents in preparation for same (.4)	1.40	903.00
02/01/11	WARREN, CHARLES S	Attend portion of Committee call on environmental unsecured claims.	0.50	385.00
02/01/11	MAKINDE, MICHAEL A	Assemble materials for Committee Call.	1.60	440.00
02/01/11	BENTLEY, PHILIP	Attend committee call to report on asbestos settlement.	0.70	556.50
02/01/11	FRIEDMAN, JOSHUA	Prepare for (1.0) and attend (1.0) Comittee call w/ T. Mayer, R. Schmidt, L. Macksoud	2.00	910.00
02/01/11	MAYER, THOMAS MOERS	Prepare for (.5) and attend (1.0) telephonic creditors' committee meeting on status of GUC Trust environmental claims, selection of GUC Trust Counsel, Term Loan & Nova Scotia Noteholders litigations; emails and conferences M. Williams re Wilmington Trust's position on GUC Trust and SEC No-Action Letter (.3).	1.80	1,710.00
02/01/11	SCHMIDT, ROBERT T.	Prep for (.5) and attend (1.0) Cmtee conference call.	1.50	1,162.50
02/04/11	SCHMIDT, ROBERT T.	Reviewing mtg minutes (.1); review prior FTI report (.2)	0.30	232.50
02/07/11	SCHMIDT, ROBERT T.	Comment on draft status update e/m to Committee.	0.20	155.00
02/15/11	FRIEDMAN, JOSHUA	Drafting minutes from 2-1-11 Committee call (1.1); review notes and materials re same (.2).	1.30	591.50
02/15/11	MACKSOUD, LAUREN	Reviewing and revising meeting minutes from	0.50	322.50

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	M	2-1.		
02/16/11	MACKSOUD, LAUREN M	Drafting email to committee regarding update on plan objections	0.40	258.00
02/16/11	FRIEDMAN, JOSHUA	Updating Committee materials re IUE	0.60	273.00
02/16/11	CHAIKIN, REBECCA B.	Review committee meeting minutes, conf. L. Macksoud re same.	0.40	110.00
02/18/11	SCHMIDT, ROBERT T.	Review FTI report to Committee.	0.10	77.50
02/24/11	MACKSOUD, LAUREN M	Drafting update to committee on various open issues.	0.40	258.00
02/24/11	SCHMIDT, ROBERT T.	Review Cmtee update memo.	0.10	77.50
03/01/11	MACKSOUD, LAUREN M	Conferring with committee member regarding questions on plan and confirmation order	0.30	193.50
03/02/11	MACKSOUD, LAUREN M	Drafting email to committee regarding confirmation hearing issues (.5), conferring with committee members regarding various comments to plan documents (.8).	1.30	838.50
03/02/11	SCHMIDT, ROBERT T.	Review committee update memo.	0.10	77.50
03/04/11	SCHMIDT, ROBERT T.	Review committee update e/m	0.30	232.50
03/07/11	MACKSOUD, LAUREN M	Speaking with various committee members regarding confirmation hearing and next steps	0.40	258.00
03/07/11	SCHMIDT, ROBERT T.	Review committee update e/m and other related docs.	0.60	465.00
03/10/11	MACKSOUD, LAUREN M	Multiple conversations with FTI, T. Mayer, R. Schmidt, and Wilmington regarding next committee meeting	0.70	451.50
03/10/11	SCHMIDT, ROBERT T.	O/cs L. Macksoud re scheduling next committee meeting (.1); review prior minutes (.1); review prior status report (.2)	0.40	310.00
03/11/11	SCHMIDT, ROBERT T.	Review committee update memo.	0.10	77.50
03/14/11	SCHMIDT, ROBERT T.	Review committee update.	0.10	77.50
03/21/11	MACKSOUD, LAUREN M	Conferring with committee members regarding filed plan and confirmation order.	0.60	387.00
03/23/11	SCHMIDT, ROBERT T.	Review committee update memo	0.30	232.50
03/23/11	FRIEDMAN, JOSHUA	Review committee update email	0.20	91.00
03/23/11	MACKSOUD, LAUREN M	Drafting email to committee with update on objection to confirmation order and providing overview of hearing set for 3/29.	0.50	322.50
03/24/11	MACKSOUD, LAUREN	Conferring with committee members regarding	0.40	258.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
	M	status of confirmation order and hearing set for 3-29.		
03/24/11	SCHMIDT, ROBERT T.	Review committee update memo; review committee meeting minutes.	<u>0.20</u>	<u>155.00</u>
TOTAL			<u>161.90</u>	<u>\$104,685.00</u>

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
FRIEDMAN, JOSHUA	ASSOCIATE	<u>2.00</u>	<u>910.00</u>
TOTAL		<u>2.00</u>	<u>\$910.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/12/10	FRIEDMAN, JOSHUA	Drafting email re: update on dealership matters (1.4); revising same (.3); emails w/ L. Macksoud and J. Sharret re: same (.3).	<u>2.00</u>	<u>910.00</u>
TOTAL			<u>2.00</u>	<u>\$910.00</u>

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	1.90	1,472.50
MAYER, THOMAS MOERS	PARTNER	0.50	475.00
WARREN, CHARLES S	PARTNER	23.20	17,864.00
FINGER, TONI	SPEC COUNSEL	1.00	690.00
MINTZER, KAREN L.	SPEC COUNSEL	5.90	4,100.50
SHARRET, JENNIFER	ASSOCIATE	0.40	220.00
MACKSOUD, LAUREN M	ASSOCIATE	2.60	1,677.00
DAGGAN, CLINTON N	ASSOCIATE	9.40	4,277.00
FRIEDMAN, JOSHUA	ASSOCIATE	<u>5.30</u>	<u>2,411.50</u>
TOTAL		<u>50.20</u>	<u>\$33,187.50</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/10	DAGGAN, CLINTON N	Participate in and take minutes during conference call with MLC re: update on environmental negotiations with government (.4). Edit and revise notes re: same (.4).	0.80	364.00
10/06/10	WARREN, CHARLES S	Telephone MLC and FTI on environmental issues.	0.50	385.00
10/14/10	WARREN, CHARLES S	Telephone D. Berz on environmental issues (.3); conference call MLC and FTI on environmental issues (.5).	0.80	616.00
10/20/10	WARREN, CHARLES S	Review environmental settlement agreement.	0.50	385.00
10/21/10	SCHMIDT, ROBERT T.	Review Enviro settlement agreement and related documents.	0.80	620.00
10/22/10	WARREN, CHARLES S	Conference call on environmental issues with MLC and FTI.	0.50	385.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/25/10	DAGGAN, CLINTON N	Participate in and take notes during conference call with MLC re: update on environmental claims negotiations led by S. Haeger, T. Neis, and M. Roling (.4). Draft e-mail to C. Warren re: same (.7).	1.10	500.50
10/27/10	DAGGAN, CLINTON N	Review FTI Case Update Report section on Environmental issues (.2). Participate in and take notes during conference call with MLC re: environmental claims (.4). Research St. Regis Mohawk Tribe claims (.2); draft e-mail to C. Warren re: same (.1).	0.90	409.50
10/27/10	WARREN, CHARLES S	Conference call MLC, FTI and Weil on environmental issues.	0.50	385.00
11/03/10	WARREN, CHARLES S	Review Wheeler Pitt Settlement Agreement (.5); conference call MLC, FTI and Weil on environmental issues (.5).	1.00	770.00
11/04/10	FRIEDMAN, JOSHUA	Review (.3) and summarize (.3) environmental claims stipulation (third site trust fund).	0.60	273.00
11/05/10	WARREN, CHARLES S	Telephone Weil on government future costs (.3); telephone government lawyers on future cost issue (.5).	0.80	616.00
11/08/10	WARREN, CHARLES S	Telephone Weil on government future costs at sites (.3); review NRD claims (.2).	0.50	385.00
11/10/10	DAGGAN, CLINTON N	Participate in and take minutes during conference call with MLC re: update on environmental negotiations with government.	0.40	182.00
11/10/10	WARREN, CHARLES S	Conference call MLC and FTI on environmental issues (.5); telephone MLC and Weil on government future costs (.3); telephone US Attorney's office on future costs (.2).	1.00	770.00
11/11/10	WARREN, CHARLES S	Draft notes on government future costs at superfund sites.	0.30	231.00
11/12/10	WARREN, CHARLES S	Review future cost issues (.3); telephone government lawyer J. Nawaday on future costs (.2).	0.50	385.00
11/12/10	SHARRET, JENNIFER	Reviewing email from C. Warren re: DOJ environmental claim; drafting response email to C. Warren, T. Mayer, R. Schmidt and L. Macksoud re: same	0.30	165.00
11/16/10	WARREN, CHARLES S	Telephone Weil on government future costs (.3); review settlement agreements on sites	0.80	616.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		(.3); confer with T. Mayer on future costs (.2)		
11/17/10	DAGGAN, CLINTON N	Participate in and take minutes during conference call with MLC re: update on environmental negotiations with government (.3). Research case law and treatises regarding estimating contingent future response claims (3.9).	4.20	1,911.00
11/17/10	WARREN, CHARLES S	Review government claims at six sites (.5); telephone Weil on government claims and Committee position (.2).	0.70	539.00
11/18/10	WARREN, CHARLES S	Meeting D. Berz on government unsecured claims (1.0); review government future costs issues (.5).	1.50	1,155.00
11/18/10	DAGGAN, CLINTON N	Continue researching case law regarding estimating contingent future response claims.	1.80	819.00
11/18/10	MINTZER, KAREN L.	Research re: valuation of claims re: certain environmental sites.	0.90	625.50
11/19/10	WARREN, CHARLES S	Messages to Weil on government future costs issue (.2); review environmental section of FTI Report (.3).	0.50	385.00
11/22/10	WARREN, CHARLES S	Confer with K. Mintzer on certain site issues (.3); review environmental sections of plan and disclosure statement (.5).	0.80	616.00
11/22/10	MINTZER, KAREN L.	Research re: superfund site and contingent claims case law	4.00	2,780.00
11/23/10	MINTZER, KAREN L.	Research re: PRP orders/settlements for superfund sites	1.00	695.00
11/24/10	WARREN, CHARLES S	Review government future cost claims.	0.50	385.00
12/01/10	WARREN, CHARLES S	Telephone MLC, Weil and FTI on environmental issues (.4); confer with J. Sharret on government future costs (.1).	0.50	385.00
12/01/10	SHARRET, JENNIFER	T/c with C. Warren re: environmental issues	0.10	55.00
12/03/10	WARREN, CHARLES S	Review environmental provisions of plan and disclosure statement.	0.50	385.00
12/14/10	FRIEDMAN, JOSHUA	Review various filed USA environmental settlement documents	1.20	546.00
12/22/10	WARREN, CHARLES S	Review environmental section of FTI report.	0.30	231.00
01/14/11	WARREN, CHARLES S	Review notice of withdrawal of environmental bond funds.	0.30	231.00
01/19/11	WARREN, CHARLES S	Telephone conf w/ MLC, FTI and Weil on	0.50	385.00

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		environmental developments.		
01/20/11	WARREN, CHARLES S	Review NCB complaint on Ohio superfund site.	0.50	385.00
01/21/11	MACKSOUD, LAUREN M	Reviewing NCR complaint (.3), conferring with T. Finger regarding environmental issues and response thereto (.2).	0.50	322.50
01/21/11	WARREN, CHARLES S	Confer with T. Finger on NCR filing (.3); telephone Weil on NCR filing (.2).	0.50	385.00
01/21/11	FINGER, TONI	Review NCR complaint and article (.5); conf with C. Warren (.3) and call with L. Macksoud (.2) re: response to complaint.	1.00	690.00
01/24/11	MACKSOUD, LAUREN M	Conferring with interested party regarding structure of environmental trust (.2), conferring with FTI regarding same (.2).	0.40	258.00
01/28/11	WARREN, CHARLES S	Review EPA unsecured environmental claims (.4); review Michigan unsecured environmental claims (.3); telephone Weil on Michigan environmental claims (.3).	1.00	770.00
01/31/11	MACKSOUD, LAUREN M	Conferring with counsel with New York state attorney general's office regarding environmental issues and claims against the estate.	0.60	387.00
01/31/11	WARREN, CHARLES S	Confer with T. Mayer on environmental claims (.2); review environmental claims (.3).	0.50	385.00
01/31/11	MAYER, THOMAS MOERS	Call with M. O'Leary of New York Attorney General's Office re plan provisions for disputed environment claims.	0.50	475.00
02/01/11	WARREN, CHARLES S	Review list of unsecured environmental claims.	0.30	231.00
02/08/11	WARREN, CHARLES S	Review proposal for remediation of contaminated sites.	0.50	385.00
02/10/11	MACKSOUD, LAUREN M	Conferring with C. Warren regarding environmental issue related to mechanics of ERT.	0.30	193.50
02/15/11	WARREN, CHARLES S	Review motion on unsecured claims.	0.50	385.00
02/22/11	WARREN, CHARLES S	Review environmental trust agreement.	0.30	231.00
02/22/11	DAGGAN, CLINTON N	Review Environmental Response Trust Agreement.	0.20	91.00
03/01/11	WARREN, CHARLES S	Telephone D. Berz on US government unsecured environmental claims (.3); review list of claims (.2).	0.50	385.00

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03/04/11	MACKSoud, LAUREN M	Reviewing revisions to ERT settlement agreement (.7), conferring with C. Warren regarding same (.1)	0.80	516.00
03/04/11	WARREN, CHARLES S	Review settlement agreement on U.S. unsecured environmental claims (.4); confer L. Macksoud regarding same (.1).	0.50	385.00
03/07/11	WARREN, CHARLES S	Review decision on plan confirmation.	0.50	385.00
03/08/11	WARREN, CHARLES S	Telephone D. Berz and T. Goslin at Weil on EPA settlements of unsecured environmental claims.	0.80	616.00
03/11/11	WARREN, CHARLES S	Review new US government environmental amended claims and settlement agreement (.6); review environmental provisions of the amended order and plan (.4).	1.00	770.00
03/11/11	FRIEDMAN, JOSHUA	Review recent environmental filings, including re Valleycrest site (1.2); emails C. Warren re same (.2).	1.40	637.00
03/15/11	WARREN, CHARLES S	Review settlement agreement for federal environmental claims at California sites.	0.50	385.00
03/17/11	WARREN, CHARLES S	Telephone T. Goslin at Weil on environmental settlement (.2); review environmental provisions of final order (.3).	0.50	385.00
03/18/11	FRIEDMAN, JOSHUA	Emails to C. Warren re California Department of Toxic Substances Control stipulation (.2); review same (.5).	0.70	318.50
03/22/11	FRIEDMAN, JOSHUA	Reviewing recent environmental pleadings (1.3); email C. Warren re same (.1)	1.40	637.00
03/23/11	WARREN, CHARLES S	Review US environmental settlement agreement and PRP environmental settlement agreement.	0.50	385.00
03/23/11	SCHMIDT, ROBERT T.	Review debtors motions for approval of environmental settlements and consent decree	0.30	232.50
03/28/11	SCHMIDT, ROBERT T.	Review environmental settlement motion and proposed order in advance of next day hearing	0.80	620.00
03/28/11	WARREN, CHARLES S	Review environmental settlement agreement for ILCO group (.2); telephone D. Berz on environmental settlements (.3).	<u>0.50</u>	<u>385.00</u>
TOTAL			<u>50.20</u>	<u>\$33,187.50</u>

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
DIENSTAG, ABBE L.	PARTNER	7.00	5,250.00
BENTLEY, PHILIP	PARTNER	7.30	5,803.50
BENTLEY, PHILIP	PARTNER	14.00	11,130.00
SCHMIDT, ROBERT T.	PARTNER	5.20	4,030.00
SCHMIDT, ROBERT T.	PARTNER	45.00	34,875.00
MAYER, THOMAS MOERS	PARTNER	22.40	21,280.00
HARKNESS, TIMOTHY	PARTNER	7.90	5,609.00
HERZOG, BARRY	PARTNER	6.00	4,710.00
SHARRET, JENNIFER	ASSOCIATE	24.20	13,310.00
BLABEY, DAVID E	ASSOCIATE	12.80	8,064.00
BLABEY, DAVID E	ASSOCIATE	9.80	6,174.00
MACKSOUD, LAUREN M	ASSOCIATE	88.20	56,889.00
FRIEDMAN, JOSHUA	ASSOCIATE	2.00	910.00
FRIEDMAN, JOSHUA	ASSOCIATE	64.70	29,438.50
SEGAL, STEVEN	ASSOCIATE	7.90	3,594.50
MAKINDE, MICHAEL A	PARALEGAL	2.00	550.00
CHAIKIN, REBECCA B.	PARALEGAL	47.50	13,062.50
<u>TOTAL</u>		<u>373.90</u>	<u>\$224,680.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	MACKSOUD, LAUREN M	Reviewing agenda for 10-4 hearing	0.10	64.50
10/03/10	FRIEDMAN, JOSHUA	Emails w/ R. Chaikin and R. Brooks re: 10/4 hearing.	0.20	91.00
10/04/10	FRIEDMAN, JOSHUA	Preparing for (.3) and attending (2.9) hearing re new GM issues; emails w/ J. Sharret (.2); R.	3.70	1,683.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		Brooks (.1); R. Chaikin (.1) and E. Lederman (.1) re: same.		
10/04/10	SHARRET, JENNIFER	Listen to portion of GM hearing on New GM motion to enforce dealer termination agreement telephonically (.8); t/c with E. Lederman re: hearing (.1).	0.90	495.00
10/04/10	CHAIKIN, REBECCA B.	Assemble materials for hearing.	0.30	82.50
10/19/10	MACKSOUD, LAUREN M	Meeting with J. Sharret and R. Chaikin regarding preparation for 10/21 hearing.	0.40	258.00
10/19/10	SHARRET, JENNIFER	Hearing prep meeting for DS and Motion to Enforce the DIP with L. Macksoud and R. Chaikin (.4); email to Weil re: agenda for hearing (.2).	0.60	330.00
10/19/10	CHAIKIN, REBECCA B.	Conf. J. Sharret and L. Macksoud re preparation for 10/21 hearing (.4) and assemble materials for same (5.8).	6.20	1,705.00
10/20/10	MACKSOUD, LAUREN M	Conferring with T. Mayer, J. Sharret and T. Harkness regarding preparation for disclosure statement hearing and hearing on motion to enforce DIP (.3), conferring with A. Phillips regarding preparation for hearing (.1), meeting with T. Mayer regarding further preparation for motion to enforce DIP (.3), meeting with A. Phillips, J. Santambrogio and T. Harkness in preparation for potential testimony on declarations submitted in support of motion to enforce DIP and disclosure statement objection (2.1), drafting email to T. Mayer regarding Phillips declaration (.2), conferring with R. Chaikin and J. Sharret regarding documents needed for hearing (.2), organizing all documents and general preparation for hearing (1.1).	4.30	2,773.50
10/20/10	SHARRET, JENNIFER	Prep for Disclosure Statement hearing, including reviewing pleadings and applicable cases (.3); conf. L. Macksoud, T. Harkness and T. Mayer re prep for disclosure statement and motion to enforce hearing (.3), drafting talking points for Disclosure Statement objection (.4); conf L. Macksoud & R. Chaikin re hearing prep (.2).	1.20	660.00
10/20/10	FRIEDMAN, JOSHUA	Preparation for 10/21 hearing on disclosure statement/anonymity protocol.	0.70	318.50

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10/20/10	HARKNESS, TIMOTHY	Attend part of meeting with A. Phillips, J. Santombrogio and L. Macksoud to prepare for court hearing (1.3); conf. L. Macksoud re same (.1).	1.40	994.00
10/20/10	CHAIKIN, REBECCA B.	Assemble materials for hearing (including cases from Motion to Enforce and related pleadings and newly filed pleadings and agendas) (2.4), conf. J. Sharret and L. Macksoud re same (.2), arrange for proposed order to be burned to disc and a hard copy for court (.2). Arrange for Courtcall appearance for R. Grinberg for fee hearing (.1).	2.90	797.50
10/21/10	MACKSOD, LAUREN M	Attending hearing on Disclosure Statement objections, motion to enforce DIP and anonymity protocol and concurrently drafting summary of hearings to provide update to committee on same	7.30	4,708.50
10/21/10	BLABEY, DAVID E	Attend hearing on anonymity protocol, including negotiations with ACC, FCR, and Trusts (3.5).	3.50	2,205.00
10/21/10	SHARRET, JENNIFER	Prep for (1.2) and attend/take notes at hearing on Disclosure Statement and Committee motion to enforce DIP, including assisting T. Mayer (arguing on behalf of the Committee) during hearing (7.3)	8.50	4,675.00
10/21/10	SHARRET, JENNIFER	Reviewing articles on outcome of disclosure statement hearing and emails to KL team re: same (.2)	0.20	110.00
10/21/10	SCHMIDT, ROBERT T.	Monitor telephonic hearing re motion to enforce	1.10	852.50
10/21/10	FRIEDMAN, JOSHUA	Reviewing emails w/ L. Macksoud re: disclosure statement hearing.	0.20	91.00
10/21/10	HARKNESS, TIMOTHY	Prepared for court hearing (1.0); attended court hearing re: disclosure statement and term loan litigation (5.5)	6.50	4,615.00
10/21/10	MAYER, THOMAS MOERS	Participate in hearing on approval of disclosure statement and motion to compel US Treasury to comply with orders and agreements	6.50	6,175.00
10/21/10	BENTLEY, PHILIP	Attend hearing on protocol dispute (including extensive negotiations w/ ACC and Trusts outside courtroom re agreed order) (3.5)	3.50	2,782.50

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10/21/10	CHAIKIN, REBECCA B.	Call courtcall re telephonic appearance for C. Bates, and emails D. Blabey and J. Sharret re delivering copies of proposed order to the anonymity protocol to hearing.	0.40	110.00
10/21/10	BLABEY, DAVID E	Prepare for hearing on anonymity protocol (4.5) and discussions with P. Bentley, C. Mullin, and R. Grinberg re hearing (.5)	5.00	3,150.00
10/21/10	BENTLEY, PHILIP	Conf C. Mullin, R. Grinberg, D. Blabey to prepare C. Mullin's testimony for hearing (2.2); additional discs C. Mullin, R. Grinberg re hearing prep (.3), and re hearing followup (1.5), and analysis of same (1.0)	5.00	3,975.00
10/22/10	SHARRET, JENNIFER	Reviewing items scheduled for 10/26 hearing;	0.10	55.00
10/22/10	FRIEDMAN, JOSHUA	Email and t/c R. Brooks re: 10/26 hearing (.2); preparation for same (2.2).	2.40	1,092.00
10/22/10	SHARRET, JENNIFER	Emails w/J. Friedman re 10/26 hearing agenda.	0.10	55.00
10/24/10	SHARRET, JENNIFER	Reviewing agenda for 10/26 hearing; email with R. Schmidt re: same	0.30	165.00
10/25/10	SHARRET, JENNIFER	C/f with R. Chaikin re: hearing prep (.4); c/f with R. Schmidt re: next day hearing (.4); prep for hearing (including reviewing relevant pleadings) (.5).	1.30	715.00
10/25/10	CHAIKIN, REBECCA B.	Meet with J. Sharret re hearing materials (.4), assemble same (4.6).	5.00	1,375.00
10/26/10	SHARRET, JENNIFER	Prep for hearing, including review of relevant pleadings (.7) and attend hearing on claims objections, fee applications and other matters (2.5)	3.20	1,760.00
10/26/10	SCHMIDT, ROBERT T.	Review cases, pleadings and prep for fee and omnibus hearing (2.1); participate at Bankruptcy Court hearing (2.5)	4.60	3,565.00
11/04/10	MACKSOUD, LAUREN M	Conferring with J. Friedman and J. Sharret regarding hearings scheduled for 11/9 and 11/18.	0.50	322.50
11/04/10	SHARRET, JENNIFER	Reviewing items scheduled for hearing on 11/9.	0.10	55.00
11/04/10	FRIEDMAN, JOSHUA	Prepare for 11-9 hearing (.2); conf L. Macksoud re: same (.3); t/c w/ Weil re same (.1).	0.60	273.00
11/05/10	MACKSOUD, LAUREN M	Conferring with debtors counsel regarding hearing scheduled for 11/9 (.1), reviewing	0.30	193.50

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		agenda for same (.2).		
11/05/10	SHARRET, JENNIFER	Reviewing email from R. Brooks re: matters scheduled for 11/9 hearings	0.10	55.00
11/05/10	FRIEDMAN, JOSHUA	Discussions w/ Weil re: 11-9 hearing	0.10	45.50
11/08/10	SHARRET, JENNIFER	Preparation for hearing on NUMMI, M-Tech, Apartheid objection, including review/revisions of summary of matters scheduled for hearing	1.30	715.00
11/08/10	CHAIKIN, REBECCA B.	Assemble hearing materials.	2.80	770.00
11/08/10	MACKSOUD, LAUREN M	Preparation for hearing by reviewing all relevant motions and objections (1.6), coordinating with J. Friedman regarding hearing (.4).	2.00	1,290.00
11/09/10	MACKSOUD, LAUREN M	Attending hearing on disclosure statement issues, Deutsch claim, UAW motion, M-tech motion and Apartheid claims (6.7), reviewing and revising summary of same to be sent to committee (.8).	7.50	4,837.50
11/09/10	SCHMIDT, ROBERT T.	Review pleadings/docs in prep for omnibus hearing (1.1); participate at hearing re disclosure statement, NUMMI and other matters (1.8); conf J. Sharret re same (.2).	3.10	2,402.50
11/09/10	SHARRET, JENNIFER	C/f with R. Schmidt re: results of hearing on NUMMI; reviewing update summary of hearing	0.40	220.00
11/09/10	FRIEDMAN, JOSHUA	Attending hearing re New GM motions to enforce/NUMMI/M-tech (6.5); preparation for same (1.3); drafting summary re same (1.8); emails w/ L. Macksoud re same (.2).	9.80	4,459.00
11/09/10	MAYER, THOMAS MOERS	Prepare for status conference on disclosure statement, including conference S. Karotkin (.5); attend status conference on disclosure statement (.5); conference J. Sharret re hearing, Treasury's GUC Trust comments and widening gulf with Treasury, draft and dispatch email to Committee re disclosure statement hearing and GUC Trust comments (.5).	1.50	1,425.00
11/10/10	CHAIKIN, REBECCA B.	Arrange courtcall appearance for P. Bentley for 11/18 hearing.	0.20	55.00
11/15/10	FRIEDMAN, JOSHUA	Attending Garlock hearing on 2004 discovery (1.5); drafting email summary re same (.5);	2.10	955.50

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		emails w/ D. Blabey re same (.1).		
11/16/10	MACKSOUD, LAUREN M	Conferring with J. Sharret (.1) and J. Friedman (.2) regarding hearing agenda for 11/18.	0.30	193.50
11/16/10	SHARRET, JENNIFER	Emails w/R. Brooks and L. Macksoud re 11/18 hearing.	0.10	55.00
11/16/10	FRIEDMAN, JOSHUA	Preparing for 11-18 hearing (.4); emails w/ Weil (.1) and L. Macksoud (.2) re same.	0.70	318.50
11/17/10	CHAIKIN, REBECCA B.	Call chambers with L. Macksoud re potential hearing dates (.1), arrange courtcall for 11/18 hearing (.3), assemble materials for same (.4).	0.80	220.00
11/17/10	FRIEDMAN, JOSHUA	Attending portion of hearing re New GM 363 enforcement motion via courtcall (.6). Emails w/ Weil re 11-22 hearing and agenda (.3);	0.90	409.50
11/18/10	MACKSOUD, LAUREN M	Reviewing agenda and all motion papers relevant to 11/18 hearing (1.0), participating in 11/18 hearing (1.6).	2.60	1,677.00
11/18/10	SCHMIDT, ROBERT T.	Review agenda and review papers re hearing and o/c L. Macksoud re same	0.30	232.50
11/18/10	CHAIKIN, REBECCA B.	Prepare for 11/22 hearing (.3) arrange courtcall for J. Sharret for same (.3).	0.60	165.00
11/18/10	FRIEDMAN, JOSHUA	Prepare for 11-22 hearing re asbestos (.8); emails w/ P. Bentley, D. Blabey and R. Chaikin re same (.3).	1.10	500.50
11/19/10	MACKSOUD, LAUREN M	Conferring with D. Blabey (.1) and J. Friedman (.2) regarding preparation for 11/22 hearing.	0.30	193.50
11/19/10	FRIEDMAN, JOSHUA	Prepare for 11-22 hearing re asbestos; conf L. Macksoud re same	0.40	182.00
11/19/10	CHAIKIN, REBECCA B.	Assemble hearing materials for P. Bentley.	0.20	55.00
11/19/10	BENTLEY, PHILIP	Prepare for upcoming asbestos hearing	0.50	397.50
11/20/10	SCHMIDT, ROBERT T.	Prepare for 11/22 hearing	0.40	310.00
11/20/10	BENTLEY, PHILIP	Review emails re upcoming hearing	0.10	79.50
11/20/10	BLABEY, DAVID E	Call with Bates White and P. Bentley regarding hearing on individual meso objections (.8) and exchange emails with P. Bentley regarding hearing (.5).	1.30	819.00
11/21/10	BENTLEY, PHILIP	Prepare for tomorrow's hearing (2.3), and trade emails with D. Blabey, J. Sharret and J. Friedman (1.1) and with C. Mullin and R. Grinberg (.8) re same	4.20	3,339.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/22/10	MACKSOUD, LAUREN M	Attending disclosure statement hearing (.5), reviewing documents in preparation therefor (.8)	1.30	838.50
11/22/10	SHARRET, JENNIFER	Attend GM hearing re: disclosure statement and meso objections (telephonically) (including drafting and circulating real-time update to Committee of DS status conference)	2.40	1,320.00
11/22/10	CHAIKIN, REBECCA B.	Arrange Courtcall appearance for 12/2 hearing.	0.20	55.00
11/22/10	MAYER, THOMAS MOERS	Review report by P. Bentley on Asbestos discovery hearing.	0.30	285.00
11/22/10	SCHMIDT, ROBERT T.	Review hearing updates and o/cs J. Sharret re same.	0.40	310.00
11/22/10	BENTLEY, PHILIP	Attend bankruptcy hearing (disclosure statement status report, and trust discovery); Prep for today's hearing (1.1); discs C. Mullin (.4) and D. Blabey (.2) re hearing prep and proposed trust discovery stip.	4.40	3,498.00
11/22/10	BLABEY, DAVID E	Attend hearing on individual meso claimant objections. Prepare for hearing on individual meso claimant objections (1.8); discuss next steps with P. Bentley following hearing (.7) and draft summary of hearing for Committee (.8); call with C. Mullin, C. Bates, and P. Bentley regarding hearing (.5) and follow up discussion with P. Bentley (.3).	6.30	3,969.00
11/23/10	MAYER, THOMAS MOERS	Conf J. Sharret re Nov 22 hearing.	0.20	190.00
11/24/10	FRIEDMAN, JOSHUA	Emails and t/c with Weil re 12-2 hearing	0.30	136.50
11/29/10	FRIEDMAN, JOSHUA	Email Weil re December 2nd hearing	0.10	45.50
11/30/10	FRIEDMAN, JOSHUA	Emails w/ Weil re 12-2 hearing	0.20	91.00
11/30/10	SHARRET, JENNIFER	Reviewing agenda for 12/2 hearing; c/f with J. Friedman re: 12/2 hearing	0.30	165.00
12/01/10	MACKSOUD, LAUREN M	Conferring with R. Chaikin and J. Sharret regarding preparation for 12/2 hearing (.6), reviewing agenda (.2), gathering relevant documents for hearing (.4).	1.20	774.00
12/01/10	SHARRET, JENNIFER	Emails with R. Chaikin re: hearing (.2); reviewing agenda and materials for hearing (.3) c/f with L. Macksoud and R. Chaikin to prep for hearing (.6)	1.10	605.00
12/01/10	CHAIKIN, REBECCA B.	Assemble materials for hearing.	0.60	165.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/10	FRIEDMAN, JOSHUA	Emails w/ D. Blabey re asbestos hearing (.2). Emails w/ J. Sharret and L. Macksoud re 12/3 hearing (.2); prepare for 12/2 hearing (.6); emails R. Chaikin re same (.1);	1.10	500.50
12/02/10	MACKSOUD, LAUREN M	Conferring with R. Chaikin and copy center regarding documents necessary for hearing (.5), participating in hearing (1.6), drafting hearing update to be circulated to the Committee (.5).	2.60	1,677.00
12/02/10	SHARRET, JENNIFER	Prepare for hearing (including review of revised plan materials and draft statement of record) (1.2) and attend hearing on Disclosure Statement status conference (.4)	1.60	880.00
12/02/10	SCHMIDT, ROBERT T.	Prep for hearing (1.1); participate at Bankruptcy Court hearing re disclosure statement and asbestos estimation (1.2).	2.30	1,782.50
12/02/10	CHAIKIN, REBECCA B.	Conf. L. Macksoud re hearing materials (.1), assemble plan and disclosure statement redlines and GUC Trust agreement copies for hearing (.7).	0.80	220.00
12/02/10	MAYER, THOMAS MOERS	Prepare for hearing on Disclosure Statement & Plan (1.0); pre-court meetings with S. Karotkin re fixing asbestos, timing of filing & mailing (.2) and D. Jones (.2) re last issue with MLC; participate in status conference on disclosure statement, including reading into record settlement with Treasury on budget items (.5)	1.90	1,805.00
12/02/10	BENTLEY, PHILIP	Discs D. Blabey (.5) and M. Temkin (.3) re today's hearing and next steps, and trade emails with T. Mayer and D. Blabey re same (.3); trade emails with Weil and C&D (.3), and draft notes (.2) re followup to hearing; Attend hearing re disclosure statement (1.3).	2.90	2,305.50
12/02/10	BLABEY, DAVID E	Prep for hearing on trusts preliminary injunction motion (1.5). Attend and participate in hearing on trusts' preliminary injunction motion (5.0).	6.50	4,095.00
12/03/10	MACKSOUD, LAUREN M	Attending hearing on Term Loan Litigation cross motions for summary judgment.	2.10	1,354.50
12/03/10	SHARRET, JENNIFER	Review of T. Mayer update emails about 12/3 GM hearing	0.40	220.00
12/03/10	MAYER, THOMAS	Attend hearing on cross motions for summary	2.50	2,375.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
	MOERS	judgment in Term Loan Litigation.		
12/03/10	FRIEDMAN, JOSHUA	Review T. Mayer emails re 12/3 hearing	0.40	182.00
12/06/10	SCHMIDT, ROBERT T.	Prep for next day disclosure hearing	0.40	310.00
12/07/10	MACKSOUD, LAUREN M	Gathering documents in preparation for disclosure statement hearing (.5), general preparation for same (.2), conferring with counsel to Wilmington Trust regarding same (.3), attending hearing (1.6), drafting email to committee summarizing hearing (.5).	3.10	1,999.50
12/07/10	SCHMIDT, ROBERT T.	Prep for (.3) and attend hearing on approval of disclosure statement including pre and post hearing confs, Weil Gotshal, UST, FTI (1.6)	1.90	1,472.50
12/07/10	FRIEDMAN, JOSHUA	Prepare for disclosure statement hearing	0.50	227.50
12/09/10	CHAIKIN, REBECCA B.	Set up courtcall for R. Grinberg for 12/15 hearing	0.30	82.50
12/13/10	FRIEDMAN, JOSHUA	Prepare for 12/15 hearing re fee examiner, IUE motion	0.30	136.50
12/13/10	CHAIKIN, REBECCA B.	Set up courtcall appearances for 12/15 hearings.	0.20	55.00
12/14/10	FRIEDMAN, JOSHUA	Emails w/ R. Schmidt re 12/7 hearing	0.40	182.00
12/14/10	CHAIKIN, REBECCA B.	Assemble materials for hearing and cancel courtcall appearances for those attending in person.	0.40	110.00
12/15/10	MACKSOUD, LAUREN M	Attending hearing on fee examiner objections, Nova Scotia claim and IUE motion (2.5), reviewing all filings in preparation for hearing (1.6), drafting email to T. Mayer, R. Schmidt and P. Bentley regarding overview of today's hearing (.5), conferring with T. Mayer regarding same (.2), conferring with R. Schmidt regarding same (.1).	4.90	3,160.50
12/15/10	FRIEDMAN, JOSHUA	Prepare for 12-15 hearing re IUE motion/Nova Scotia	0.20	91.00
12/15/10	SCHMIDT, ROBERT T.	Conf L. Macksoud re outcome of bankruptcy court hearing (.2); review summary of hearing and o/cs P. Bentley and T. Mayer re same (.2)	0.40	310.00
12/20/10	FRIEDMAN, JOSHUA	Review Bermudez notice of adjournment; email L. Macksoud re same	0.10	45.50
12/28/10	MACKSOUD, LAUREN M	Conferring with R. Chaikin regarding adjournment of 1/6 hearing	0.20	129.00
12/30/10	FRIEDMAN, JOSHUA	Review notice of adjournment re liftstay	0.20	91.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		motion (.1); emails R. Chaikin re same (.1)		
01/06/11	FRIEDMAN, JOSHUA	Prepare for 1-11 hearing; email w/ Weil re same	0.40	182.00
01/07/11	MACKSOUD, LAUREN M	Reviewing agenda in advance of 1/11 hearing.	0.20	129.00
01/10/11	MACKSOUD, LAUREN M	Reviewing all relevant documents in preparation for 1/11 hearing (.7), conferring with R. Schmidt in preparation for same (.3), conferring with M. Makinde regarding binders and documents necessary for same (.2), revising summary of fee examiner settlement in preparation for same (.2), conferring with Debtors' counsel regarding agenda (.2).	1.60	1,032.00
01/10/11	FRIEDMAN, JOSHUA	Preparing for 1-11 hearing	1.30	591.50
01/10/11	SCHMIDT, ROBERT T.	Prep for next day hearing including review of scheduled docs and pleadings (1.2); o/c P. Bentley re asbestos settlement and script, review stip re same (.4)	1.60	1,240.00
01/10/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re next day hearing (.2); review Agenda for same (.1)	0.30	232.50
01/11/11	MACKSOUD, LAUREN M	Participating in hearing on fee examiner's motion and discussion of asbestos settlement (1.1), participating in hearing related to Deutsche Bank's motion for setoff (.8), drafting email to Committee summarizing hearings (.8)	2.70	1,741.50
01/11/11	BENTLEY, PHILIP	Attend bankruptcy court hearing (by telephone) re asbestos settlement	0.70	556.50
01/11/11	FRIEDMAN, JOSHUA	Review L. Macksoud summary re 1-11 hearing and related materials	0.30	136.50
01/11/11	SCHMIDT, ROBERT T.	Prep for hearing including review of fee settlement and docs re other scheduled matters (.9); participate at hearing (1.7); o/c P Bentley re hearing (.2); review Deutsche Bank papers and summary (.5); comment on cmtee hearing update e/m (.3).	3.60	2,790.00
01/24/11	FRIEDMAN, JOSHUA	T/cs and emails w/ Weil re upcoming 2/3/11 hearing (.3); review draft agenda re same (.2); emails L. Macksoud re same (.1)	0.60	273.00
01/28/11	MACKSOUD, LAUREN M	Conferring with debtors' counsel regarding 2/3 hearing and agenda therefor.	0.30	193.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/28/11	FRIEDMAN, JOSHUA	Prepare for 2/3 hearing (.3); review draft agenda for 2/9 hearing (.2); prepare motion summaries re same (.8); o/m L. Macksoud re same (.2)	1.50	682.50
01/31/11	FRIEDMAN, JOSHUA	Review Judge Gerber decision re apartheid class claims and draft summary re same	1.60	728.00
02/01/11	FRIEDMAN, JOSHUA	Prepare for 2-3 hearing	0.80	364.00
02/01/11	SCHMIDT, ROBERT T.	Review hearing agenda.	0.10	77.50
02/02/11	MACKSOUD, LAUREN M	Reviewing agenda and amended agenda for 2/3 hearing (.3), conferring with M. Makinde regarding same and binders needed for hearing (.3), reviewing all relevant documents for hearing (1.1), conferring with R. Schmidt regarding relevant motions (.2).	1.90	1,225.50
02/02/11	MAKINDE, MICHAEL A	Assemble hearing binders (1.7); o/m L. Macksoud re same (.3).	2.00	550.00
02/02/11	SCHMIDT, ROBERT T.	Mtg with L. Macksoud to review hearing agenda (.2); review materials for next day hearing (1.1)	1.30	1,007.50
02/03/11	MACKSOUD, LAUREN M	Attending hearing on various claims objections and 3018 motions (1.7), drafting email to committee with update on all matters heard at hearing (.7)	2.40	1,548.00
02/03/11	SCHMIDT, ROBERT T.	Review papers in prep for hearing (.9); attend hearing on 3018 and various claims related motions (1.7); o/c L. Macksoud and review update report to Cmtee (.2)	2.80	2,170.00
02/07/11	FRIEDMAN, JOSHUA	Revise motion summaries chart for 2/9 hearing (1.7); draft recommendations re same (.4); emails FTI, R. Chaikin and L. Macksoud re same (.5).	2.60	1,183.00
02/07/11	SCHMIDT, ROBERT T.	Review agenda for 2/9 hearing.	0.10	77.50
02/08/11	MACKSOUD, LAUREN M	Reviewing agendas and motion summaries for 2/9 and 2/10 hearing (.8), emails with J. Friedman regarding same (.3), conferring with R. Schmidt regarding same and regarding attendance at hearing (.2).	1.30	838.50
02/08/11	CHAIKIN, REBECCA B.	Prepare for hearing (.9), conf. J. Friedman re same (.1)	1.00	275.00
02/08/11	FRIEDMAN, JOSHUA	Prepare for 2-9 and 2-10 hearings (2.1); o/m R. Chaikin re same (.1)	2.20	1,001.00

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02/09/11	MACKSOD, LAUREN M	Attending hearing on NUMMI and various claims objections (2.9), conferring with R. Schmidt regarding hearing update (.2), drafting hearing update to be circulated to committee (.8).	3.90	2,515.50
02/09/11	CHAIKIN, REBECCA B.	Assemble materials for hearing.	0.80	220.00
02/09/11	FRIEDMAN, JOSHUA	Review L. Macksoud hearing update (.2); prepare for 2-10 hearing (.5)	0.70	318.50
02/09/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re hearing on NUMMI motion to dismiss and review status memo re same	0.50	387.50
02/10/11	MACKSOD, LAUREN M	Attending hearing on Saturn class claimants request for class certification (2.7), drafting hearing update to be circulated to committee (.8).	3.50	2,257.50
02/10/11	FRIEDMAN, JOSHUA	Review L. Macksoud email re Saturn hearing	0.30	136.50
02/16/11	FRIEDMAN, JOSHUA	Create motion summaries chart re 3-1 hearing.	0.50	227.50
02/22/11	CHAIKIN, REBECCA B.	Assemble plan support statements in preparation for Confirmation Hearing.	0.30	82.50
02/23/11	MACKSOD, LAUREN M	Conferring with J. Friedman regarding additional objections to motions set to be heard on 3-1.	0.40	258.00
02/23/11	FRIEDMAN, JOSHUA	Meeting with L. Macksoud re objections to be heard at 3-1 hearing	0.40	182.00
02/25/11	MACKSOD, LAUREN M	Reviewing agenda for 3-1 hearing (.2), reviewing additional objections filed regarding same (.3), meeting with J. Friedman and R. Chaikin to prep for same (.4), reviewing motion summary chart (.3), drafting email to committee with same (.1)	1.30	838.50
02/25/11	FRIEDMAN, JOSHUA	O/m L. Macksoud and R. Chaikin re preparations for upcoming hearings	0.30	136.50
02/25/11	CHAIKIN, REBECCA B.	Meeting with L. Macksoud and J. Friedman re hearing preparations (.3), draft to do list and timeline for preparations (.3), begin assembling materials for 3/1 and confirmation hearings (1.5).	2.10	577.50
02/25/11	SCHMIDT, ROBERT T.	Review 3/1 hearing agenda and related docs.	0.20	155.00
02/28/11	FRIEDMAN, JOSHUA	Prepare for 3-1 hearings (.6); revise motion summaries chart for 3-1 hearing (.7)	1.30	591.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/28/11	MACKSOD, LAUREN M	Reviewing all relevant documents in preparation for 3-1 hearing (1.9) conferring with R. Schmidt regarding same (.3), conferring with Debtors' counsel regarding same (.2) and regarding stip with Junso (.3)	2.70	1,741.50
02/28/11	CHAIKIN, REBECCA B.	Assemble materials for 3/1 (1.3) and Confirmation (1.7) hearings.	3.00	825.00
02/28/11	SCHMIDT, ROBERT T.	O/cs L. Macksoud (.3) and review all docs in preparation for next day hearing (2.0); review revised Agenda (.1); review finalized JUNSO stip and o/c L. Macksoud re same (.2)	2.60	2,015.00
03/01/11	FRIEDMAN, JOSHUA	O/m R. Chaikin re confirmation hearing (.8); preparation re same (.6); review Judge Gerber CMO and Confirmation Hearing Order (.5).	1.90	864.50
03/01/11	MACKSOD, LAUREN M	Reviewing additional documents in preparation for hearing (1.8), conferring with debtors' counsel and R. Schmidt prior to hearing (.6), attending hearing on estimation motions and other claims objections (2.8), drafting email to committee summarizing hearing (.8), reviewing and revising chart of all motions to be heard at 3-3 hearing (.2); o/m R. Chaikin re hearing prep C.D. (.1)	6.30	4,063.50
03/01/11	SCHMIDT, ROBERT T.	Prep for 3-1 hearing (1.0); pre and post hearing confs Debtor and others re pending motions and confirmation issues (1.0); attending hearing on estimation and related claim issues (2.8); review L. Macksoud summary memo to committee (.2).	5.00	3,875.00
03/01/11	CHAIKIN, REBECCA B.	Conf. L. Macksoud and J. Friedman re hearing preparations	0.90	247.50
03/02/11	FRIEDMAN, JOSHUA	Prepare for confirmation hearing (6.7); multiple o/ms re same w/ L. Macksoud and R. Chaikin (1.5).	8.20	3,731.00
03/02/11	CHAIKIN, REBECCA B.	Prepare for Confirmation hearing: Multiple confs. L. Macksoud and J. Friedman (2.4), assemble documents (6.8), meet with outside vendor to coordinate overnight materials assembly (.6), emails outside vendor re same (.8)	10.60	2,915.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/02/11	MACKSOUD, LAUREN M	Preparation for confirmation hearing including reviewing revised and commenting on copies of plan, confirmation order, and reviewing trust agreements (2.2); multiple conversations with R. Chaikin and J. Friedman regarding preparation of binders and documents necessary for hearing (1.3).	3.50	2,257.50
03/02/11	MAYER, THOMAS MOERS	Review pleadings to prepare for confirmation hearing.	2.00	1,900.00
03/02/11	SCHMIDT, ROBERT T.	Review of pleadings and materials in advance of next day confirmation hearing (1.0); o/cs L. Macksoud re logistics for confirmation hearing (.3).	1.30	1,007.50
03/03/11	SEGAL, STEVEN	Participating in confirmation hearing (7.7) and pre and post hearing discussions (.2).	7.90	3,594.50
03/03/11	MACKSOUD, LAUREN M	Prepare for (.9) participating in confirmation hearing (7.7); o/m R. Schmidt re: next steps.	9.00	5,805.00
03/03/11	FRIEDMAN, JOSHUA	Prepare for (3.8) and attend (7.7) confirmation hearing.	11.50	5,232.50
03/03/11	SCHMIDT, ROBERT T.	Participate at confirmation hearing (7.7); confs pre and post hearing w/Weil, Treasury, Wilmington Trust, FTI and Gibson Dunn (.6)	7.80	6,045.00
03/03/11	CHAIKIN, REBECCA B.	Researching requested information and emailing materials needed by attorneys at confirmation hearing.	4.80	1,320.00
03/03/11	HERZOG, BARRY	Attend portion of confirmation hearing.	6.00	4,710.00
03/03/11	MAYER, THOMAS MOERS	Review latest Plan, Confirmation Order, GUC Trust Agreement, to prep for Confirmation Hearing (1.2); pre-hearing in-court conferences with S. Karotkin, J. Smolinsky, M. Meises, S. Esserman, Treasury Team re last changes to confirmation order (1.0); attend confirmation hearing with KL, Gibson Dunn and FTI teams to review latest arguments and responses (5.3)	7.50	7,125.00
03/03/11	DIENSTAG, ABBE L.	Attend confirmation hearing including c/w B. Herzog re issues on IRS ruling, e/ms J. Rosensaft re no-action letter comment of Weil, c/w T. Mayer on draft of rider to section 5.8 of GUC Trust Agreement, speak w/M. Leary re receipt of securities by state agencies.	7.00	5,250.00
03/03/11	SCHMIDT, ROBERT T.	Post-hearing confs L. Macksoud re next steps (.4) and review docs re same (.6)	1.00	775.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/18/11	FRIEDMAN, JOSHUA	Updating motion summaries chart for 3-29 hearing	0.60	273.00
03/21/11	FRIEDMAN, JOSHUA	Revise motion summaries chart for 3/29 hearing	0.20	91.00
03/22/11	FRIEDMAN, JOSHUA	Updating motion summaries chart for March 29 hearing	0.40	182.00
03/25/11	MACKSOUD, LAUREN M	Reviewing email from debtors' counsel regarding hearing for 3/29 regarding confirmation order (.1), meeting with J. Friedman regarding hearing preparation (.3), reviewing agenda (.2), preparing for hearing (.3).	0.90	580.50
03/25/11	FRIEDMAN, JOSHUA	Review filed agenda for 3/29 hearing (.1); emails and o/ms L. Macksoud and R. Chaikin re same (.4)	0.50	227.50
03/28/11	MACKSOUD, LAUREN M	Conferring with R. Chaikin regarding binders for 3/29 hearing (.3), reviewing all motions and responses thereto in preparation for 3/29 hearing (1.8).	2.10	1,354.50
03/28/11	SCHMIDT, ROBERT T.	Prep for next day hearing including review of Court's exculpation decisions in Adelphia and Chemtura (1.3); further review of reply and response and transcript (.6); review hearing agenda and misc pending motions (1.0); review revised order and e/ms re same (.3)	3.20	2,480.00
03/28/11	FRIEDMAN, JOSHUA	Emails w/ A. Phillips and R. Chaikin re March 29 hearing (.4); prep re same (1.1).	1.50	682.50
03/28/11	CHAIKIN, REBECCA B.	Assemble materials for 3/29 hearing (1.9), set up courtcall appearance for A. Phillips (.2).	2.10	577.50
03/29/11	MACKSOUD, LAUREN M	Attending omnibus hearing and hearing on confirmation order (1.3), prep for same (1.3), drafting email to Committee with summary of hearing (.6)	3.20	2,064.00
03/29/11	FRIEDMAN, JOSHUA	Review amended agenda for hearing and L. Macksoud email re hearing outcome	0.40	182.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/29/11	SCHMIDT, ROBERT T.	Attend Bankruptcy Court hearing on confirmation order, environmental settlements and omnibus matters and pre and post hearing confs Weil, Gibson Dunn and others (2.0); review committee update memo re hearing (.2); hearing prep including review of confirmation opinion, court's prior rulings on exculpation, corresp and revised conf order (1.7).	<u>3.90</u>	<u>3,022.50</u>
TOTAL			<u>373.90</u>	<u>\$224,680.00</u>

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068000-00019 (FEE APPLICATIONS AND FEE EXAMINER ISSUES) Invoice No. Multiple
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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	22.30	17,282.50
SHARRET, JENNIFER	ASSOCIATE	14.70	8,085.00
MACKSOUD, LAUREN M	ASSOCIATE	1.00	645.00
MACKSOUD, LAUREN M	ASSOCIATE	16.00	10,320.00
FRIEDMAN, JOSHUA	ASSOCIATE	8.60	3,913.00
FRIEDMAN, JOSHUA	ASSOCIATE	63.40	28,847.00
CHAIKIN, REBECCA B.	PARALEGAL	51.60	14,190.00
GREGORY, BRANDON	OTHER TKPR	<u>1.50</u>	<u>150.00</u>
TOTAL		<u>179.10</u>	<u>\$83,432.50</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/05/10	SHARRET, JENNIFER	Reviewing fee examiner correspondence to Bates White and email to R. Grinberg re: same	0.20	110.00
10/05/10	SCHMIDT, ROBERT T.	Review fee auditor report; o/c J. Sharret re same.	0.40	310.00
10/05/10	FRIEDMAN, JOSHUA	Reviewing fee examiner's report on Bates White's fee application.	0.30	136.50
10/11/10	SHARRET, JENNIFER	T/c with R. Grinberg re: Bates White fee issues	0.30	165.00
10/12/10	SHARRET, JENNIFER	T/c with fee examiner and R. Grinberg re: Bates White fee app; reviewing emails w/R. Grinberg re same.	0.40	220.00
10/18/10	SHARRET, JENNIFER	Review November budget estimate.	0.20	110.00
10/18/10	CHAIKIN, REBECCA B.	Draft November budget.	0.30	82.50
10/19/10	SCHMIDT, ROBERT T.	Review fee auditor objections to fee applications (.2); edit KL response to same (.5); conf. J. Sharret re monthly budget (.2).	0.90	697.50

GENERAL MOTORS CREDITORS COMMITTEE

May 13, 2011

068000-00019 (FEE APPLICATIONS AND FEE EXAMINER ISSUES) Invoice No. Multiple
Invoices

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/19/10	SHARRET, JENNIFER	Revising response to the Fee Examiner (.4); c/f with R. Schmidt re: monthly budget and email to R. Chaikin re: same (.2); reviewing objections filed by fee examiner and email w/R. Grinberg, FTI and Butzel Long re same (.5).	1.10	605.00
10/19/10	CHAIKIN, REBECCA B.	Finalize and send November budget to fee examiner.	0.40	110.00
10/20/10	SCHMIDT, ROBERT T.	Review and edit response to Fee Auditor (.6); o/cs J. Sharret re same (.1).	0.70	542.50
10/20/10	SHARRET, JENNIFER	Reviewing revised response to the Fee Examiner and c/f w/R. Chaikin re same (.5); conf. w/R. Schmidt re same (.1).	0.60	330.00
10/20/10	CHAIKIN, REBECCA B.	Edits to fee examiner response and conf. J. Sharret re same.	0.50	137.50
10/21/10	SHARRET, JENNIFER	Reviewing finalized response to Fee Examiner	0.20	110.00
10/21/10	SCHMIDT, ROBERT T.	Edit reply to fee auditor (.5); email J. Friedman re same (.1).	0.60	465.00
10/21/10	FRIEDMAN, JOSHUA	Revising fee examiner response (1.7); emails w/ J. Sharret, R. Chaikin and R. Schmidt re: same (.3).	2.00	910.00
10/21/10	CHAIKIN, REBECCA B.	Edits to (.5) and file (.3) response to fee examiner.	0.80	220.00
10/22/10	SHARRET, JENNIFER	Reviewing FTI response to the Fee Examiner (.5) and t/c with C. Tully re: same (.2); t/c and emails with M. Makinde re: filing of FTI's response to Fee Examiner (.2)	0.90	495.00
10/22/10	SCHMIDT, ROBERT T.	Review responses to fee auditor and hearing transcripts re same.	0.90	697.50
10/22/10	FRIEDMAN, JOSHUA	Emails w/ J. Sharret, L. Macksoud and M. Makinde re: FTI fee examiner response (.3); review same (.1).	0.40	182.00
10/25/10	FRIEDMAN, JOSHUA	Research re: defending fee applications (1.6); conf. w/ R. Schmidt re: same (.2).	1.80	819.00
10/25/10	CHAIKIN, REBECCA B.	Assemble courtesy copies of Kramer Levin and FTI Responses to Fee Examiner Reports.	0.20	55.00
10/25/10	SCHMIDT, ROBERT T.	Review docs and case law to prepare for next day Bankruptcy Court hearing on fee examiner objection (1.3); o/cs J. Sharret and J. Friedman (.2) re same	1.50	1,162.50

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10/26/10	FRIEDMAN, JOSHUA	T/c w/ J. Sharret re: 4th interim fee application	0.20	91.00
10/26/10	SHARRET, JENNIFER	C/f with J. Friedman re: fourth interim fee application (.2); preparing spreadsheet of information for third interim fee order (.8)	1.00	550.00
10/26/10	CHAIKIN, REBECCA B.	Conf. F. Arias re 3rd Interim matter summary.	0.10	27.50
10/28/10	FRIEDMAN, JOSHUA	O/ms with J. Sharret re: compliance with fee guidelines and fee applications (.1); begin preparation for draft of fourth fee application (.8).	0.90	409.50
10/28/10	SHARRET, JENNIFER	Revising excel spreadhseet of third interim fees; c/f with J. Friedman re: same	0.30	165.00
10/28/10	CHAIKIN, REBECCA B.	Set up 4th Interim Fee Application (1.3), organize other professionals' fee statements for records (.9)	2.20	605.00
10/29/10	FRIEDMAN, JOSHUA	Drafting emails to R. Chaikin re compliance with guidelines re fee applications.	1.30	591.50
11/01/10	SHARRET, JENNIFER	Emails with J. Friedman and R. Chaikin re: fourth interim fee application	0.10	55.00
11/01/10	SCHMIDT, ROBERT T.	Review fourth interim fee application	0.30	232.50
11/02/10	SHARRET, JENNIFER	T/c with R. Brooks re: third interim fee order	0.10	55.00
11/02/10	CHAIKIN, REBECCA B.	Assemble binder of 4th Interim fee statements for J. Friedman.	0.30	82.50
11/03/10	FRIEDMAN, JOSHUA	Emails re R. Chaikin and L. Macksoud re fee application (.3); prepare fee application (.4)	0.70	318.50
11/04/10	FRIEDMAN, JOSHUA	Drafting 4th interim fee application (.5); emails R. Chaikin re same (.2).	0.70	318.50
11/05/10	SHARRET, JENNIFER	Reviewing Debtors' draft charts on fee orders and various emails with Weil, J. Friedman, R. Grinberg of Bates White and Fee Examiner re: same	0.50	275.00
11/05/10	SCHMIDT, ROBERT T.	Review fourth interim fee application and schedules; o/cs J. Sharret re responses to objections.	0.50	387.50
11/08/10	SHARRET, JENNIFER	Completing spreadsheet for third interim fee order	0.40	220.00
11/08/10	CHAIKIN, REBECCA B.	Review chart of fees awarded for Schedule A to 3rd Interim Fee Order.	0.20	55.00
11/09/10	SHARRET, JENNIFER	C/f with R. Chaikin re: Fourth Interim Fee Application	0.20	110.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/10/10	SHARRET, JENNIFER	Emails w/J. Friedman re fee application and communicating w/other committee professionals re same (.3); confer w/ L. Macksoud & J. Friedman re same (.2).	0.50	275.00
11/10/10	CHAIKIN, REBECCA B.	Draft December budget estimate.	0.60	165.00
11/10/10	FRIEDMAN, JOSHUA	Emails w/ FTI, Butzel Long, J. Sharret and L. Macksoud re interim fee applications (.3). Drafting fee application (3.8); emails w/ L. Macksoud, D. Blabey and C. Daggan re asbestos, insurance and environmental sections of fee application (.3); t/c w/ C. Daggan re same (.1). Review December budget estimate (.2). Review Bates White fee application and email w/ Alix re same (.4).	5.10	2,320.50
11/11/10	FRIEDMAN, JOSHUA	Finishing to draft 4th interim fee app (1.8); revising same (1.0); discussions w/ R. Chaikin and J. Sharret re same (.1).	2.90	1,319.50
11/11/10	SHARRET, JENNIFER	Revise fourth interim fee application.	1.80	990.00
11/11/10	SCHMIDT, ROBERT T.	Review fourth interim fee application.	0.50	387.50
11/12/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding fourth interim fee application.	0.30	193.50
11/12/10	FRIEDMAN, JOSHUA	Create redline of 4th interim fee application (.1); review same (.2); email w/ R. Schmidt re same (.1); confer w/ R. Chaikin re application (.2).	0.60	273.00
11/12/10	CHAIKIN, REBECCA B.	Review July time detail in preparation for 4th interim fee application (.4), confer with F. Arias and J. Friedman re same (.5).	0.90	247.50
11/14/10	FRIEDMAN, JOSHUA	Reviewing Bates White 2nd Interim Fee Application (.8); creating redline re same (.2); drafting email to R. Grinberg re same (.4).	1.40	637.00
11/15/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding sections of fourth interim fee application.	0.20	129.00
11/15/10	FRIEDMAN, JOSHUA	Reviewing (1.4) and revising (.6) 4th interim fee application; discussions w/ J. Sharret and R. Chaikin re same (1.8); o/m R. Schmidt re same (.1); reviewing Bates White and FTI Fee Applications (.5); emails w/ FTI and Bates White re same (.3); emails w/ Fee Examiner and US Trustee re filing fee application (.1).	4.80	2,184.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/15/10	SHARRET, JENNIFER	Various emails and t/c with J. Friedman re: fee application (.3); reviewing exhibits (.4); reviewing draft fee app (.4); email w/R. Brooks & R. Chaikin re fee hearing notice (.3); conf L. Macksoud re sections of 4th interim fee application (.2).	1.60	880.00
11/15/10	SCHMIDT, ROBERT T.	Review fee application and o/cs J. Sharret and J. Friedman re same.	0.40	310.00
11/15/10	CHAIKIN, REBECCA B.	Fourth Interim Fee Application: Confs. J. Sharret and F. Arias re summaries (.2), confs. J. Sharret re application (.3), confs. J. Friedman re application (1.6), edit fee application (4.1), draft disbursement detail (2.0). File FTI and Bates White Interim fee applications (.2).	8.40	2,310.00
11/16/10	MACKSOUD, LAUREN M	Multiple conferences with J. Sharret regarding status of fourth interim fee applicaiton and finalizing and filing of same.	0.50	322.50
11/16/10	SCHMIDT, ROBERT T.	Review and edit interim fee application and schedules thereto (.4); o/cs J. Sharret and J. Friedman re same (.7).	1.10	852.50
11/16/10	SHARRET, JENNIFER	Revising section of fee application narrative (.3); final review of fee application (1.0); various t/c and c/f with R. Schmidt and J. Friedman re fee application (.7); reviewing fee examiner correspondence on fee hearing and emails w/R. Schmidt re same (.3).	2.30	1,265.00
11/16/10	FRIEDMAN, JOSHUA	Revising fee application (2.9); emails w/ D. Blabey (.2) re asbestos section; emails and o/ms w/ J. Sharret and R. Schmidt re same (.5).	3.60	1,638.00
11/16/10	FRIEDMAN, JOSHUA	Review Fee Examiner memo to case professionals and emails w/ R. Schmidt, L. Macksoud and J. Sharret re same (.3)	0.30	136.50
11/16/10	CHAIKIN, REBECCA B.	4th Interim Fee Application: Emails with F. Arias (.2), edit application (3.2), edit TOC and TOA (.5), conf. J. Sharret (.2), review application and time and disbursement details (2.0), prepare for filing (.3), file (.5), assemble binders of committee professionals' fee applications for special service (.4), draft cover letters for special service (.4).	7.70	2,117.50

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11/17/10	GREGORY, BRANDON	Deliver Committee Professionals' fee applications to court.	1.50	150.00
11/17/10	CHAIKIN, REBECCA B.	Assemble courtesy copy of applications for Court, Trustee and Fee Examiner	1.00	275.00
11/18/10	CHAIKIN, REBECCA B.	Conf. R. Schmidt re December budget estimate (.4), finalize and email/fax same (.4).	0.80	220.00
11/18/10	FRIEDMAN, JOSHUA	Review December budget estimate	0.20	91.00
11/23/10	FRIEDMAN, JOSHUA	Reviewing and summarizing Judge Gerber ruling on fee issues (.2); emails w/ J. Sharret and L. Macksoud re same (.3); drafting letter to Fee Examiner re increase in billing rates (.3); preparation for same (.5); revising same (.1); t/c w/ P. Pearlman re same (.1); reviewing related materials re same (.7); reviewing R. Chaikin emails re fee examiner responses (.2); o/m R. Schmidt re same (.1).	2.50	1,137.50
11/23/10	SHARRET, JENNIFER	Reviewing Court's fee decision and J. Friedman e-mail re: same (.3); reviewing draft chart of first interim fees and letter re: September billing rates (.6)	0.90	495.00
11/23/10	SCHMIDT, ROBERT T.	Review fee on fee ruling (.5); review transcript re same (.4).	0.90	697.50
11/23/10	CHAIKIN, REBECCA B.	Edit chart of first interim fee adjustments (1.3) and draft email to fee examiner regarding same (.2).	1.50	412.50
11/24/10	SHARRET, JENNIFER	T/c with J. Friedman re follow-up correspondence following Court ruling on fees; reviewing draft correspondence and t/c with R. Schmidt re same	0.40	220.00
11/24/10	FRIEDMAN, JOSHUA	Email w/ Fee Examiner re letter re rate increases; revisions to letter re same; conf R. Schmidt re same.	0.50	227.50
11/24/10	SCHMIDT, ROBERT T.	Edit letter to fee examiner; t/c and e/m J. Sharret and J. Friedman re same.	0.50	387.50
11/24/10	CHAIKIN, REBECCA B.	Draft addition to letter to examiner re rate increases (.2) and mail same (.8).	1.00	275.00
11/29/10	SCHMIDT, ROBERT T.	Review Judge Gerber's decision re fees (.1); review materials re response to file creditor (.6); conf J. Sharret re same (.4).	1.10	852.50
11/29/10	SHARRET, JENNIFER	C/f with R. Schmidt re: draft email to fee	0.40	220.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		examiner on "fees on fees" issue and revising same.		
11/30/10	SHARRET, JENNIFER	Reviewing draft email to Fee Examiner re fees on fees issue and c/f with R. Schmidt and J. Friedman re same.	0.30	165.00
11/30/10	SCHMIDT, ROBERT T.	Comment on response to fee examiner re fees on fees (.6); o/cs J. Sharret and J. Friedman re same (.1).	0.70	542.50
11/30/10	FRIEDMAN, JOSHUA	Review Bates White October invoice (.5); Revise and send email to Fee Examiner re fees on fees (.4);	0.90	409.50
12/01/10	MACKSOUD, LAUREN M	Reviewing letter provided by fee examiner (.4), conferring with J. Friedman regarding same (.2).	0.60	387.00
12/01/10	SCHMIDT, ROBERT T.	Review fee examiner corresp (.2); review fee on fee research (.3)	0.50	387.50
12/01/10	FRIEDMAN, JOSHUA	Review Bates White fee statement (.6) email Alix re same (.1); Review draft objections re Bates White and Kramer Levin (.8); emails R. Chaikin and L. Macksoud re same (.2); draft summary re same (.7); email KL team re same (.2);	2.60	1,183.00
12/02/10	SCHMIDT, ROBERT T.	Review fee auditor report and fee app (.5); o/cs P. Pearlman, J. Sharret, L. Macksoud re same (.2)	0.70	542.50
12/03/10	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding draft response to fee examiner.	0.40	258.00
12/03/10	SCHMIDT, ROBERT T.	O/cs J. Friedman, L. Macksoud re fee auditor response and review materials re same	0.30	232.50
12/03/10	FRIEDMAN, JOSHUA	Emails R. Schmidt and R. Grinberg re fee examiner objections	0.30	136.50
12/06/10	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding response to fee objection (.5), revising email to fee examiner regarding same (.4), conferring with R. Schmidt regarding same (.3).	1.20	774.00
12/06/10	SCHMIDT, ROBERT T.	Review e/m response to fee examiner (.3); o/cs J. Sharret, L. Macksoud, J. Friedman re same (.3)	0.60	465.00
12/06/10	FRIEDMAN, JOSHUA	Drafting email to fee examiner (.4) and begin drafting response (1.4); emails R. Schmidt and	2.00	910.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		L. Macksoud re same (.2)		
12/07/10	MACKSOD, LAUREN M	Conferring with J. Friedman and R. Schmidt regarding status of objection to fee examiner (.4), conferring with fee examiner regarding open issues (.2).	0.60	387.00
12/07/10	FRIEDMAN, JOSHUA	Draft Fee Examiner response (5.3); emails w. R. Schmidt re extension (.2); review recent survey re billing rates (.5); review itemized Fee Examiner fee detail review re 50% deduction (.1); Emails with R. Chaikin re same (.1)	6.20	2,821.00
12/07/10	CHAIKIN, REBECCA B.	Review Fee Examiner's Draft Objection and KL Response (.4), Conf. J. Friedman re same (.2), Draft comments re same (.4), draft chart of market rate increases (.6).	1.60	440.00
12/08/10	MACKSOD, LAUREN M	Reviewing and revising objection to fee examiner response (.6), conferring with J. Friedman regarding same (.4)	0.40	258.00
12/08/10	FRIEDMAN, JOSHUA	Emails w/ FTI, Butzel Long, Bates White re responding to fee examiner (.4); t/c w/ R. Grinberg re same (.2); emails w/ R. Chaikin re setting up courtcall and speaking to Epiq re filing and service of potential responses (.2); review Fee Examiner objections to KL, Butzel Long, FTI and Bates White fee applications (.9); emails w/ L. Macksoud re same (.2); Emails w/ Fee Examiner re extension, backup to expenses (.2); finalizing draft response to Fee Examiner (.8); email w/ R. Schmidt re same (.1); emails w/ L. Macksoud re same (.2); review L. Macksoud redline re same (.2); revise response (.2).	3.60	1,638.00
12/08/10	SCHMIDT, ROBERT T.	Review objection, draft response and interim application; o/c J. Friedman re same	0.40	310.00
12/09/10	MACKSOD, LAUREN M	Conferring with J. Friedman regarding issues related to objection to 4th interim fee statement.	0.40	258.00
12/09/10	SCHMIDT, ROBERT T.	Review and edit draft response (.5); review e/ms from L. Macksoud and J. Friedman re same (.3)	0.80	620.00
12/09/10	CHAIKIN, REBECCA B.	Finalize and mail L. Asplen's (Committee	0.40	110.00

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		member) reimbursement request.		
12/10/10	MACKSOUND, LAUREN M	Conferring with J. Friedman and R. Schmidt regarding fee examiner issues (.3), drafting email to fee examiner regarding same (.1).	0.40	258.00
12/10/10	SCHMIDT, ROBERT T.	Review fee examiner reply (.2); review e/ms J. Friedman and L. Macksoud re same (.2)	0.40	310.00
12/10/10	FRIEDMAN, JOSHUA	Emails w/ R. Schmidt, L. Macksoud (.4) re responding to Fee Examiner and Weil (.2) re resolution of fee issues	0.60	273.00
12/13/10	MACKSOUND, LAUREN M	Meeting with J. Friedman to discuss issues related to fee examiner's objection (.7), call with counsel to fee examiner regarding same (.6), conferring with R. Schmidt regarding status (.2), follow up call with counsel to fee examiner regarding same (.4)	1.90	1,225.50
12/13/10	FRIEDMAN, JOSHUA	T/cs x2 w/ Fee Examiner and L. Macksoud re 4th interim fee application/fees on fees (.4); preparation for same (1.7); draft email to R. Schmidt re calls and potential resolution of open issues with Fee Examiner (1.1); review Caplin & Drysdale response re fee application (.3); review other filed fee examiner pleadings (.3); emails w/ R. Grinberg re Bates White fee application and resolution re same (.3)	4.10	1,865.50
12/13/10	CHAIKIN, REBECCA B.	Review time billed to "Fees on fees" and compare to examiner's estimate (.3), Create chart of adjustments to Second Interim Fees (2.2).	2.50	687.50
12/13/10	SCHMIDT, ROBERT T.	Review fee examiner objection (.2); review L. Macksoud's email re same (.1); review draft response re same (.6)	0.90	697.50
12/14/10	FRIEDMAN, JOSHUA	Emails L. Macksoud, K. Stadler re adjourning fee hearing	0.20	91.00
12/14/10	MACKSOUND, LAUREN M	Reviewing and revising email regarding possible settlement with fee examiner. Meeting with R. Schmidt and J. Friedman regarding negotiations with fee examiner (.4), reviewing stipulation to adjourn hearing on same (.1), conferring with R. Schmidt regarding same (.1).	1.00	645.00
12/15/10	FRIEDMAN, JOSHUA	Emails w/ L. Macksoud re 4th interim fee	0.20	91.00

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		application		
12/15/10	SCHMIDT, ROBERT T.	O/cs L. Macksoud re status of fee hearing	0.40	310.00
12/16/10	CHAIKIN, REBECCA B.	Draft notations for disbursement detail to Fifth Interim fee application (.4), draft January budget estimate (.4).	0.80	220.00
12/17/10	CHAIKIN, REBECCA B.	Finalize and mail January budget estimate.	0.70	192.50
12/20/10	MACKSOUD, LAUREN M	Reviewing Judge's ruling with respect to Caplin & Drysdale's fee application (.3), drafting email to R. Schmidt regarding same (.2), conferring with J. Friedman regarding same (.1).	0.60	387.00
12/20/10	FRIEDMAN, JOSHUA	Emails and t/c L. Macksoud re potential fee examiner settlement	0.20	91.00
12/21/10	MACKSOUD, LAUREN M	Reviewing Debtors' order granting application for allowance of interim compensation (.4), conferring with R. Chaikin (.2), fee examiner (.2) and debtors' counsel regarding same (.2), drafting email to R. Schmidt regarding same (.2).	1.20	774.00
12/21/10	FRIEDMAN, JOSHUA	Emails w/ E. Wu re fee examiner (.4); e/ms w/ L. Macksoud re same (.1); discussions L. Macksoud re order re fees and responding to fee examiner (.3); e/m w/ L. Macksoud re 4th interim fee app (.2)	1.00	455.00
12/21/10	SCHMIDT, ROBERT T.	O/c L Macksoud re status of objection (.2); review debtor's order re interim allowance (.1); review L. Macksoud email re open issues (.2)	0.50	387.50
12/22/10	MACKSOUD, LAUREN M	Conferring with R. Schmidt regarding potential settlement with fee examiner	0.30	193.50
12/23/10	SCHMIDT, ROBERT T.	Review L Macksoud analysis re open fee issues (.3); review draft motion and stip re modifications to fee examiner appointment (.2)	0.50	387.50
12/27/10	FRIEDMAN, JOSHUA	Review fee examiner stipulation	0.40	182.00
12/28/10	SCHMIDT, ROBERT T.	Review fee examiner motion and L. Macksoud emails re same	0.40	310.00
12/29/10	MACKSOUD, LAUREN M	Conferring with K. Stadler regarding fee examiner's motion	0.20	129.00
12/30/10	SCHMIDT, ROBERT T.	Review fee examiner stip order and L Macksoud e/m re same	0.40	310.00
01/05/11	MACKSOUD, LAUREN	Various conferences with counsel to fee	0.70	451.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
	M	examiner regarding settlement of issues related third and fourth interim fee application (.4), meeting with J. Friedman in preparation for same (.3)		
01/05/11	FRIEDMAN, JOSHUA	O/m L. Macksoud re settlement with Fee Examiner	0.40	182.00
01/05/11	SCHMIDT, ROBERT T.	Review fee examiner stip and settlements (.2); review fee auditor e/ms (.1)	0.30	232.50
01/06/11	MACKSOUD, LAUREN M	Reviewing email regarding settlement from counsel to fee examiner (.3), conferring with counsel to fee examiner regarding same (.1), conferring with R. Chaikin regarding chart showing comparison of hourly rates to other firms (.4).	0.80	516.00
01/06/11	FRIEDMAN, JOSHUA	Reviewing M. Santa Maria email re settlement (.1); revising numbers for same (.3); emails and t/c L. Macksoud re same (.3); email L. Macksoud re drafting order re same (.1); emails L. Macksoud preparing materials for 5th interim fee app (.1); emails R. Chaikin re creating charts re same (.3); reviewing related materials re same (.5)	1.70	773.50
01/06/11	CHAIKIN, REBECCA B.	Draft chart comparing billing rates of high-level partners in anticipation of rebuttal to fee examiner objection	2.60	715.00
01/07/11	MACKSOUD, LAUREN M	Reviewing and revising order resolving issues from third and fourth interim fee application (.4), conferring with R. Chaikin regarding same (.2), conferring with R. Schmidt regarding same (.2), drafting email to fee examiner regarding same (.2)	1.00	645.00
01/07/11	FRIEDMAN, JOSHUA	Drafting 4th interim fee order (1.6); emails L. Macksoud re same (.2)	1.80	819.00
01/07/11	SCHMIDT, ROBERT T.	Review Fee Examiner's proposed order/motion and Weil's comments re same (.4); o/cs L. Macksoud and review proposed settlement of KL fee dispute; review underlying papers and correspondence re same (.6); review fee budget (.1)	1.10	852.50
01/07/11	CHAIKIN, REBECCA B.	Review Proposed Order re 4th Interim fees, including verification of calculations (1.1),	1.20	330.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		conf. L. Macksoud re same (.1).		
01/08/11	FRIEDMAN, JOSHUA	Emails L. Macksoud re 4th interim fee order	0.20	91.00
01/10/11	FRIEDMAN, JOSHUA	Draft summary re settlement w/ Fee Examiner (1.0); emails L. Macksoud re same (.1)	1.10	500.50
01/10/11	SCHMIDT, ROBERT T.	Review fee examiner motion and revise same (.4); analyze resolution of KL fee objection including reviewing docs and e/ms from L. Macksoud re same (.7)	1.10	852.50
01/11/11	FRIEDMAN, JOSHUA	T/c and emails L. Macksoud, R. Chaikin and F. Arias re 4th interim fee application, compensation re same, and order re same	0.50	227.50
01/11/11	SCHMIDT, ROBERT T.	Review revised order re KL fees/fee application; e/ms with L. Macksoud re same	0.40	310.00
01/13/11	FRIEDMAN, JOSHUA	Review February budget estimate	0.20	91.00
01/13/11	CHAIKIN, REBECCA B.	Draft February budget estimate	0.20	55.00
01/14/11	FRIEDMAN, JOSHUA	Revising February budget	0.30	136.50
01/14/11	CHAIKIN, REBECCA B.	Finalize (.7) and send (.4) February budget estimate	1.10	302.50
01/14/11	MACKSOUD, LAUREN M	Reviewing estimated budget for February.	0.20	129.00
01/14/11	SCHMIDT, ROBERT T.	Review estimated February budget estimate.	0.10	77.50
01/19/11	CHAIKIN, REBECCA B.	Assemble 4th interim fee examiner responses for F. Arias.	0.20	55.00
02/07/11	CHAIKIN, REBECCA B.	Review and send Bates White fee statement to J. Friedman and D. Blabey for approval.	0.40	110.00
02/07/11	FRIEDMAN, JOSHUA	Emails R. Chaikin re Bates White fee statement; review same.	0.40	182.00
02/08/11	FRIEDMAN, JOSHUA	Emails R. Chaikin re attorney billing rates; review documents re same.	0.40	182.00
02/09/11	FRIEDMAN, JOSHUA	Review November and December Bates White invoices (1.0); email Alix re same (.1)	1.10	500.50
02/16/11	FRIEDMAN, JOSHUA	Emails and t/c R. Chaikin re March budget estimate; t/c L. Macksoud re same; revise same	0.50	227.50
02/16/11	CHAIKIN, REBECCA B.	Draft (.4), finalize (.5) and send (.3) March budget.	1.20	330.00
02/22/11	FRIEDMAN, JOSHUA	O/m R. Chaikin re 5th and final fee applications	0.30	136.50
02/23/11	CHAIKIN, REBECCA B.	Conf. J. Friedman re 5th and Final fee	0.80	220.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		applications (.3), create timeline of due dates for fee applications (.4), conf. F. Arias re same (.1).		
02/24/11	CHAIKIN, REBECCA B.	Assemble sample final fee applications in SDNY	0.50	137.50
02/25/11	CHAIKIN, REBECCA B.	Set up template for 5th Interim fee application	0.40	110.00
02/28/11	FRIEDMAN, JOSHUA	Preparations for drafting 5th interim fee application	0.40	182.00
02/28/11	CHAIKIN, REBECCA B.	Email F. Arias re 5th Interim fee application (.2), revise same (.6)	0.80	220.00
03/01/11	FRIEDMAN, JOSHUA	Call w/ E. Wu re fee applications and related hearings (.2); draft 5th interim fee application (.8).	1.00	455.00
03/01/11	CHAIKIN, REBECCA B.	Draft email to attorneys re timeline for entering time and disbursements (.4), conf. J. Ramdin re disbursements (.1), conf. F. Arias re 5th Interim Fees (.4), edit 5th Interim Fee Application (.4).	1.30	357.50
03/02/11	CHAIKIN, REBECCA B.	Conf. F. Arias re 5th Interim fees.	0.40	110.00
03/04/11	FRIEDMAN, JOSHUA	T/c and email w/ Weil re 5th/final fee applications.	0.20	91.00
03/07/11	FRIEDMAN, JOSHUA	T/cs and emails with Weil and R. Chaikin re 5th/final fee applications	0.30	136.50
03/08/11	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding upcoming fee applications (.2), reviewing email from Debtors' counsel regarding same (.2)	0.40	258.00
03/08/11	FRIEDMAN, JOSHUA	T/cs and emails L. Macksoud re fee applications	0.20	91.00
03/09/11	MACKSOUD, LAUREN M	Conferring with R. Chaikin regarding final fee application (.4), conferring with Alix regarding estimated fees and budget (.2), conferring with R. Schmidt regarding same (.1)	0.70	451.50
03/09/11	FRIEDMAN, JOSHUA	Reviewing Bates White January fee statement; email Alix re same	0.50	227.50
03/09/11	CHAIKIN, REBECCA B.	Draft estimate of un-invoiced fees (.5), set up final fee application (.5); confs L. Macksoud re final fee app (.4).	1.40	385.00
03/09/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re status of fee app (.1) and review related materials (.4)	0.50	387.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/10/11	FRIEDMAN, JOSHUA	Review materials re final fee app	0.50	227.50
03/10/11	CHAIKIN, REBECCA B.	Edit Final Fee Application	3.70	1,017.50
03/11/11	MACKSOUD, LAUREN M	Meeting with J. Friedman and R. Chaikin to discuss final fee application (.7); o/m R. Schmidt re same (.2).	0.90	580.50
03/11/11	CHAIKIN, REBECCA B.	Prepare for (.6) and attend conf. L. Macksoud and J. Friedman re Final Fee Application (.7)	1.30	357.50
03/11/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re status of fee app, timing	0.20	155.00
03/11/11	FRIEDMAN, JOSHUA	Prepare for (1.0) and attend (.7) meeting with L. Macksoud and R. Chaikin re final fee application; review materials re drafting fee application (.4).	2.10	955.50
03/14/11	CHAIKIN, REBECCA B.	Update final fee application.	0.40	110.00
03/16/11	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding status of fee statement.	0.30	193.50
03/16/11	CHAIKIN, REBECCA B.	Edit final fee application numbers.	0.30	82.50
03/16/11	SCHMIDT, ROBERT T.	Review fee app timing and materials	0.30	232.50
03/21/11	CHAIKIN, REBECCA B.	Assemble all correspondence with fee examiner.	0.40	110.00
03/22/11	FRIEDMAN, JOSHUA	Draft document re open fee examiner issues	2.20	1,001.00
03/23/11	FRIEDMAN, JOSHUA	Finalize draft of open fee examiner issues re final fee application	1.50	682.50
03/24/11	MACKSOUD, LAUREN M	Reviewing summary chart of all open issues with fee examiner for purposes of drafting final fee application (.6), conferring with J. Friedman regarding same (.3).	0.90	580.50
03/24/11	FRIEDMAN, JOSHUA	Emails L. Macksoud re final fee application	0.20	91.00
03/28/11	MACKSOUD, LAUREN M	Conferring with J. Friedman and R. Schmidt regarding final fee application (.3), drafting email to fee examiner regarding same (.1)	0.40	258.00
03/28/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re fee app (.1); review related materials (.4)	0.50	387.50
03/29/11	MACKSOUD, LAUREN M	Call with Fee Examiner and J. Friedman regarding final fee application (.4), call with R. Chaikin regarding same (.1).	0.50	322.50
03/29/11	FRIEDMAN, JOSHUA	Review Epiq invoices; email S. Garabato and L. Macksoud re same	0.40	182.00
03/29/11	FRIEDMAN, JOSHUA	T/c L. Macksoud and K. Stadler, re final fee application (.4); prepare re same (.3); review	1.10	500.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		related materials post-call (.4).		
03/29/11	CHAIKIN, REBECCA B.	Conf. L. Macksoud re final fee application.	<u>0.10</u>	<u>27.50</u>
TOTAL			<u>179.10</u>	<u>\$83,432.50</u>

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	6.10	4,727.50
SHARRET, JENNIFER	ASSOCIATE	8.50	4,675.00
MACKSOUD, LAUREN M	ASSOCIATE	5.50	3,547.50
FRIEDMAN, JOSHUA	ASSOCIATE	59.40	27,027.00
CHAIKIN, REBECCA B.	PARALEGAL	<u>200.20</u>	<u>55,055.00</u>
TOTAL		<u>279.70</u>	<u>\$95,032.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	MACKSOUD, LAUREN M	Reviewing revised July bill (.4), conferring with R. Chaikin and R. Schmidt regarding same (.3)	0.70	451.50
10/01/10	CHAIKIN, REBECCA B.	Finalize (.2) and mail (.6) July fee statement; conf L. Macksoud re same (.1).	0.90	247.50
10/02/10	SCHMIDT, ROBERT T.	Review draft fee statement, conf. L. Macksoud re same.	0.50	387.50
10/05/10	SHARRET, JENNIFER	C/f with R. Chaikin re: status of monthly fee statements and next steps	0.20	110.00
10/05/10	CHAIKIN, REBECCA B.	Organize fee statements from other case professionals (.5), review August time detail (3.4), conf. J. Sharret re same (.2)	4.10	1,127.50
10/06/10	FRIEDMAN, JOSHUA	Reviewing August bill for compliance with guidelines	2.20	1,001.00
10/06/10	SCHMIDT, ROBERT T.	Review fee statement	0.30	232.50
10/06/10	CHAIKIN, REBECCA B.	Review August time detail.	3.60	990.00
10/07/10	CHAIKIN, REBECCA B.	Review August time detail (2.4), review August disbursement detail (.6).	3.00	825.00
10/08/10	FRIEDMAN, JOSHUA	Review August bill for compliance with guidelines.	0.30	136.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/08/10	CHAIKIN, REBECCA B.	Review August disbursement detail.	1.50	412.50
10/13/10	FRIEDMAN, JOSHUA	Reviewing August bill for compliance with guidelines.	0.80	364.00
10/13/10	CHAIKIN, REBECCA B.	Review new draft of August time detail.	1.70	467.50
10/14/10	CHAIKIN, REBECCA B.	Review August time detail (2.1) and disbursements (.6), conf J. Friedman re same (.1) review September time detail (.5).	3.30	907.50
10/15/10	FRIEDMAN, JOSHUA	Reviewing August invoice for compliance with guidelines (2.6); emails w/ J. Sharret and R. Chaikin re: same (.6).	3.20	1,456.00
10/15/10	CHAIKIN, REBECCA B.	Finalize August disbursements (.3), Review September time detail (1.4), review August time detail (3.9), emails with J. Sharret and J. Friedman re same (.3).	5.90	1,622.50
10/18/10	FRIEDMAN, JOSHUA	Emails to R. Chaikin re: August bill	0.10	45.50
10/18/10	SHARRET, JENNIFER	Emails J. Friedman re August invoice; conf R. Chaikin re same.	0.20	110.00
10/18/10	CHAIKIN, REBECCA B.	Review September time (4.4), conf. J. Sharret re same (.1).	4.50	1,237.50
10/19/10	FRIEDMAN, JOSHUA	Review September bill for compliance with guidelines	0.70	318.50
10/19/10	SHARRET, JENNIFER	Emails to KL professionals re: August fee statement	0.30	165.00
10/20/10	CHAIKIN, REBECCA B.	Review September time (.3), review August fee statement (2.6)	2.90	797.50
10/21/10	SHARRET, JENNIFER	Reviewing August bill	0.50	275.00
10/21/10	CHAIKIN, REBECCA B.	Review August bill.	1.00	275.00
10/22/10	SHARRET, JENNIFER	Reviewing August monthly fee statement	0.80	440.00
10/25/10	SHARRET, JENNIFER	Reviewing August bill	1.00	550.00
10/26/10	CHAIKIN, REBECCA B.	Review break-outs of August time entries (1.8), review September time (2.0)	3.80	1,045.00
10/27/10	SHARRET, JENNIFER	Review of time detail exhibits for fourth interim fee application	0.50	275.00
10/27/10	SCHMIDT, ROBERT T.	Review fee statement	0.30	232.50
10/27/10	FRIEDMAN, JOSHUA	Emails w/ J. Sharret and R. Schmidt re August invoice.	0.20	91.00
10/27/10	CHAIKIN, REBECCA B.	Review September time detail.	4.70	1,292.50
10/28/10	FRIEDMAN, JOSHUA	Reviewing September bill for compliance with guidelines (.4);	0.40	182.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/28/10	CHAIKIN, REBECCA B.	Conf. J. Friedman re monthly fee statements (.8), draft August and September fee statements (.2), review September time detail (.9).	1.90	522.50
10/28/10	FRIEDMAN, JOSHUA	O/m with R. Chaikin re: monthly statements (.8)	0.80	364.00
10/29/10	CHAIKIN, REBECCA B.	Edit email to attorneys re timekeeping guidelines (.8), review September time detail (2.2).	3.00	825.00
11/01/10	FRIEDMAN, JOSHUA	Emails with KL team re: compliance with guidelines re September bill	0.40	182.00
11/01/10	CHAIKIN, REBECCA B.	Review September time detail.	3.70	1,017.50
11/02/10	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding September monthly bill.	0.30	193.50
11/02/10	CHAIKIN, REBECCA B.	Review September disbursement detail.	1.90	522.50
11/02/10	FRIEDMAN, JOSHUA	Reviewing August bill for compliance with guidelines (.9); emails w/ R. Chaikin and J. Sharret re same (.2).	1.10	500.50
11/03/10	SHARRET, JENNIFER	Reviewing revisions to August fee statement; conf R. Chaikin re same.	0.40	220.00
11/03/10	CHAIKIN, REBECCA B.	Review September time detail (1.2), conf. J. Sharret and J. Friedman re same (.3)	1.50	412.50
11/04/10	CHAIKIN, REBECCA B.	Finalize and mail August fee statement (2.0), conf. F. Arias re September disbursements (.2), review September time detail (1.0).	3.20	880.00
11/05/10	CHAIKIN, REBECCA B.	Review September time detail.	2.30	632.50
11/07/10	SHARRET, JENNIFER	Reviewing September fee statement.	0.60	330.00
11/08/10	SHARRET, JENNIFER	Reviewing September fee statement	0.40	220.00
11/08/10	FRIEDMAN, JOSHUA	Review September bill for compliance with guidelines	1.20	546.00
11/09/10	FRIEDMAN, JOSHUA	Review September invoice for compliance with guidelines	1.00	455.00
11/10/10	MACKSOUD, LAUREN M	Conferring with J. Friedman and J. Sharret regarding monthly fee statement (.2), reviewing draft of statement (.4).	0.60	387.00
11/11/10	FRIEDMAN, JOSHUA	Reviewing October invoice for compliance with guidelines	0.80	364.00
11/11/10	SHARRET, JENNIFER	Reviewing September fee statement re: compliance with relevant Guidelines	0.90	495.00

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11/12/10	SHARRET, JENNIFER	Reviewing September fee statement re: privilege issues (.4); conf R .Chaikin and J. Friedman re same (.4).	0.80	440.00
11/12/10	CHAIKIN, REBECCA B.	Conf. J. Sharret and J. Friedman re September time detail (.4), finalize and mail September time detail (1.2).	1.60	440.00
11/17/10	CHAIKIN, REBECCA B.	Review October time detail.	2.30	632.50
11/18/10	CHAIKIN, REBECCA B.	Review October time detail.	2.00	550.00
11/19/10	CHAIKIN, REBECCA B.	Review October time detail.	3.50	962.50
11/22/10	FRIEDMAN, JOSHUA	Review October bill for guideline compliance	1.30	591.50
11/22/10	CHAIKIN, REBECCA B.	Review October time detail.	6.00	1,650.00
11/23/10	FRIEDMAN, JOSHUA	Reviewing October invoice for compliance with guidelines	0.80	364.00
11/23/10	CHAIKIN, REBECCA B.	Review October time detail.	0.80	220.00
11/24/10	FRIEDMAN, JOSHUA	Review October bill for compliance with guidelines	1.00	455.00
11/24/10	CHAIKIN, REBECCA B.	Review October disbursement detail (.3) and time detail (.3).	0.60	165.00
11/29/10	CHAIKIN, REBECCA B.	Conf. J. Friedman re elite (.2), Review October Disbursement detail and back up (1.5), review October time detail (.4).	2.10	577.50
11/30/10	FRIEDMAN, JOSHUA	Reviewing October fee statement	0.50	227.50
11/30/10	CHAIKIN, REBECCA B.	Draft fee statement for L. Asplen's January expenses (.4), review October time detail (.5), review October disbursement back up (.4), emails with F. Arias re same (.3).	1.60	440.00
12/01/10	CHAIKIN, REBECCA B.	Review October time detail.	3.50	962.50
12/02/10	MACKSOUD, LAUREN M	Reviewing October fee statement and making comments to same (.3), conferring with J. Friedman and R. Chaikin regarding same (.2), drafting email to R. Schmidt regarding same (.2).	0.70	451.50
12/02/10	SHARRET, JENNIFER	Review of October fee statement re: privilege issues	0.40	220.00
12/02/10	CHAIKIN, REBECCA B.	Review October time detail (3.6), confs. P. Pearlman, R. Schmidt, L. Macksoud and J. Sharret re monthly statement (.5).	4.10	1,127.50
12/02/10	FRIEDMAN, JOSHUA	Review October bill for compliance with guidelines	1.20	546.00
12/03/10	CHAIKIN, REBECCA B.	Review October time detail.	1.40	385.00

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12/03/10	FRIEDMAN, JOSHUA	Review October bill for compliance with guidelines (2.6); email T. Mayer re same (.2)	2.80	1,274.00
12/06/10	SHARRET, JENNIFER	Reviewing October fee statement re: compliance with Guidelines	1.50	825.00
12/06/10	FRIEDMAN, JOSHUA	Review October bill for compliance with guidelines (1.1); o/ms R. Chaikin and L. Macksoud re same (.2)	1.30	591.50
12/06/10	CHAIKIN, REBECCA B.	Review October time detail re time break outs.	1.50	412.50
12/07/10	FRIEDMAN, JOSHUA	Review October bill for compliance with guidelines (1); emails w/ R. Schmidt re finalizing same (.1); O/m R. Chaikin re same (.1); review November Bill for guideline compliance (.8)	1.10	500.50
12/07/10	CHAIKIN, REBECCA B.	Confs. J. Friedman and F. Arias re disbursement charge (.5), Finalize disbursement detail (1.2), Finalize October statement (.1) and mail same (.6).	2.40	660.00
12/08/10	FRIEDMAN, JOSHUA	Review November Bill for compliance with guidelines	1.20	546.00
12/09/10	FRIEDMAN, JOSHUA	Review November bill for compliance with guidelines	1.70	773.50
12/09/10	CHAIKIN, REBECCA B.	Review November time detail.	0.80	220.00
12/10/10	CHAIKIN, REBECCA B.	Review November time detail.	4.50	1,237.50
12/13/10	CHAIKIN, REBECCA B.	Review November time detail	2.60	715.00
12/14/10	CHAIKIN, REBECCA B.	Review November time detail.	2.40	660.00
12/15/10	FRIEDMAN, JOSHUA	Review November invoice; emails w/ F. Arias re same	0.30	136.50
12/17/10	CHAIKIN, REBECCA B.	Review November time detail.	1.80	495.00
12/20/10	CHAIKIN, REBECCA B.	Review November time detail	2.90	797.50
12/21/10	FRIEDMAN, JOSHUA	Reviewing November invoice for compliance with guidelines	1.40	637.00
12/21/10	CHAIKIN, REBECCA B.	Review November time detail (3.5), review November disbursement detail (2.2)	5.70	1,567.50
12/22/10	MACKSOUD, LAUREN M	Conferring with R. Chaikin regarding status of monthly fee statement.	0.20	129.00
12/22/10	CHAIKIN, REBECCA B.	Review November time detail.	1.60	440.00
12/27/10	CHAIKIN, REBECCA B.	Update disbursement detail (.8) and review time detail (.4).	1.20	330.00
12/27/10	FRIEDMAN, JOSHUA	Review November bill for compliance with	2.30	1,046.50

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		guidelines		
12/28/10	CHAIKIN, REBECCA B.	Edit disbursement detail (2.1), conf. J. Friedman re same (.2)	2.30	632.50
12/28/10	FRIEDMAN, JOSHUA	Review November bill for compliance with guidelines	0.80	364.00
12/29/10	CHAIKIN, REBECCA B.	Finalize November disbursement detail, confs F. Arias re same.	0.50	137.50
01/03/11	FRIEDMAN, JOSHUA	Review November invoice for compliance with guidelines	2.20	1,001.00
01/03/11	CHAIKIN, REBECCA B.	Review November time detail for compliance with guidelines.	4.20	1,155.00
01/04/11	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding status of monthly fee statement (.3), conferring with R. Schmidt regarding same (.1)	0.40	258.00
01/04/11	SCHMIDT, ROBERT T.	Review fee statement and o/cs L. Macksoud and J. Friedman re same	0.40	310.00
01/05/11	MACKSOUD, LAUREN M	Conferring with R. Chaikin regarding finalization of November fee statement.	0.30	193.50
01/05/11	FRIEDMAN, JOSHUA	Finalizing November invoice	0.40	182.00
01/05/11	CHAIKIN, REBECCA B.	Final edits to November fee statement (1.5), mail same (.5).	2.00	550.00
01/05/11	SCHMIDT, ROBERT T.	Review and edit November fee statement (.7); confs L. Macksoud, J. Friedman re same (.2).	0.90	697.50
01/06/11	CHAIKIN, REBECCA B.	Review December time detail	2.30	632.50
01/07/11	FRIEDMAN, JOSHUA	Review December time detail for compliance with guidelines	1.00	455.00
01/07/11	CHAIKIN, REBECCA B.	Review December fee detail	4.00	1,100.00
01/10/11	FRIEDMAN, JOSHUA	Review December statement for compliance with guidelines	2.00	910.00
01/11/11	FRIEDMAN, JOSHUA	Review December bill for compliance with guidelines	4.40	2,002.00
01/12/11	FRIEDMAN, JOSHUA	Review December invoice for compliance with guidelines	1.20	546.00
01/14/11	CHAIKIN, REBECCA B.	Review time detail	2.10	577.50
01/19/11	MACKSOUD, LAUREN M	Conferring with R. Chaikin regarding status of monthly fee statement.	0.30	193.50
01/19/11	FRIEDMAN, JOSHUA	Emails L. Macksoud and R. Chaikin re December invoice	0.30	136.50
01/19/11	CHAIKIN, REBECCA B.	Emails L. Macksoud and J. Friedman re	2.40	660.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		December fee detail (.2), review same to ensure time billed to appropriate matters (2.2).		
01/20/11	CHAIKIN, REBECCA B.	Review December time detail	1.80	495.00
01/21/11	CHAIKIN, REBECCA B.	Draft December disbursement detail (2.7), review time detail (2.1)	4.80	1,320.00
01/24/11	FRIEDMAN, JOSHUA	Reviewing December bill for compliance with guidelines	0.30	136.50
01/24/11	CHAIKIN, REBECCA B.	Conf. J. Friedman re time detail (.2) and review same (3.6).	3.80	1,045.00
01/25/11	SCHMIDT, ROBERT T.	Review December Fee statement	0.30	232.50
01/25/11	CHAIKIN, REBECCA B.	Edit December Disbursement detail	0.80	220.00
01/26/11	CHAIKIN, REBECCA B.	Review December time detail	2.40	660.00
02/01/11	FRIEDMAN, JOSHUA	Review December invoice for compliance with guidelines	1.70	773.50
02/03/11	SCHMIDT, ROBERT T.	Review December fee statement and schedules	0.50	387.50
02/04/11	MACKSOUD, LAUREN M	Reviewing December bill (.8), conferring with J. Friedman regarding same (.3)	1.10	709.50
02/04/11	FRIEDMAN, JOSHUA	Email F. Arias and R. Schmidt re fee statement; confer L. Macksoud re same	0.50	227.50
02/07/11	CHAIKIN, REBECCA B.	Review January fee detail.	1.80	495.00
02/08/11	CHAIKIN, REBECCA B.	Review January time detail (3.2), review December time detail to verify time break outs (2.1)	5.30	1,457.50
02/08/11	FRIEDMAN, JOSHUA	Review January invoice for compliance with guidelines	0.30	136.50
02/09/11	CHAIKIN, REBECCA B.	Review January time detail.	3.10	852.50
02/09/11	SCHMIDT, ROBERT T.	Comment on fee statement and o/c J. Friedman re same	0.50	387.50
02/09/11	FRIEDMAN, JOSHUA	O/c R. Schmidt re fee statement	0.20	91.00
02/10/11	CHAIKIN, REBECCA B.	Finalize December bill (.6), conf. J. Friedman re same (.2).	0.80	220.00
02/10/11	SCHMIDT, ROBERT T.	Review fee statement	0.40	310.00
02/10/11	FRIEDMAN, JOSHUA	Conf R. Chaikin re December bill	0.20	91.00
02/11/11	CHAIKIN, REBECCA B.	Finalize (.9) and mail (.4) December fee statement.	1.30	357.50
02/11/11	CHAIKIN, REBECCA B.	Review January time detail	2.20	605.00
02/16/11	CHAIKIN, REBECCA B.	Review January time detail.	2.70	742.50
02/17/11	CHAIKIN, REBECCA B.	Review January time detail.	3.80	1,045.00

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02/18/11	CHAIKIN, REBECCA B.	Edit disbursement detail, including reviewing back up to disbursement charges.	4.60	1,265.00
02/22/11	CHAIKIN, REBECCA B.	Review January time detail	1.80	495.00
02/23/11	FRIEDMAN, JOSHUA	Emails R. Chaikin, J. Rosensaft and R. Schmidt re January time detail and disbursements	0.40	182.00
02/23/11	CHAIKIN, REBECCA B.	Review January time detail.	2.20	605.00
02/24/11	CHAIKIN, REBECCA B.	Review January time detail (2.0); conf. J. Friedman re same (.2), edit disbursement detail (.8).	3.00	825.00
02/24/11	SCHMIDT, ROBERT T.	Review January fee statement	0.50	387.50
02/24/11	FRIEDMAN, JOSHUA	O/m R. Chaikin re January time detail	0.20	91.00
02/28/11	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding monthly fee statement (.3), reviewing and finalizing same (.6)	0.90	580.50
02/28/11	FRIEDMAN, JOSHUA	T/c R. Chaikin and L. Macksoud re January invoice; review same for compliance with guidelines	0.20	91.00
02/28/11	CHAIKIN, REBECCA B.	Review time detail to ensure time appropriately broken out (.6), draft fee statement (.5), send same to auditor and other parties (.5).	1.60	440.00
02/28/11	SCHMIDT, ROBERT T.	Revise January fee statement; o/cs J. Friedman re same	0.50	387.50
03/03/11	CHAIKIN, REBECCA B.	Conf. F. Arias and J. Friedman re February and March fee statements.	0.50	137.50
03/07/11	FRIEDMAN, JOSHUA	Reviewing February invoice for compliance with guidelines	3.10	1,410.50
03/07/11	CHAIKIN, REBECCA B.	Review February time detail	6.60	1,815.00
03/08/11	FRIEDMAN, JOSHUA	Review February invoice for compliance with guidelines	0.40	182.00
03/09/11	CHAIKIN, REBECCA B.	Review February time detail	4.80	1,320.00
03/10/11	FRIEDMAN, JOSHUA	Reviewing February bill for compliance with guidelines (2.8); emails R. Chaikin re same (.2).	3.00	1,365.00
03/10/11	CHAIKIN, REBECCA B.	Review February time detail (1.8), conf. F. Arias re same (.2)	2.00	550.00
03/11/11	CHAIKIN, REBECCA B.	Provide copy of fee statement to R. Schmidt for review (.1)	0.10	27.50
03/12/11	SCHMIDT, ROBERT T.	Review February invoice	0.40	310.00

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03/14/11	FRIEDMAN, JOSHUA	Finalizing February fee statement	1.70	773.50
03/14/11	CHAIKIN, REBECCA B.	Edit disbursement detail (1.0), finalize time detail (.2), update statement (.4), send statement to Debtors, examiner, etc. (.6), final review of time detail (1.1).	3.30	907.50
03/25/11	SCHMIDT, ROBERT T.	Review fee statement and provisions of fee creditor reports and issue list	0.60	465.00
03/29/11	FRIEDMAN, JOSHUA	Reviewing March bill for compliance with guidelines	<u>4.80</u>	<u>2,184.00</u>
TOTAL			<u>279.70</u>	<u>\$95,032.00</u>

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
DIENSTAG, ABBE L.	PARTNER	0.30	225.00
HERZOG, BARRY	PARTNER	98.30	77,165.50
STOOPACK, HELAYNE O.	SPEC COUNSEL	131.40	93,951.00
RIGEL, BLAKE	SPEC COUNSEL	1.20	834.00
NEUTHALER, HOWARD	ASSOCIATE	0.50	340.00
ROSENSAFT, JODI	ASSOCIATE	0.30	193.50
BLADES, MELISSA	ASSOCIATE	3.70	2,275.50
SHARRET, JENNIFER	ASSOCIATE	4.90	2,695.00
MACKSOUD, LAUREN M	ASSOCIATE	6.50	4,192.50
GUTTMANN, MINDI	ASSOCIATE	<u>12.50</u>	<u>5,687.50</u>
TOTAL		<u>259.60</u>	<u>\$187,559.50</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	STOOPACK, HELAYNE O.	Review revisions to Charter Amendment.	0.50	357.50
10/03/10	STOOPACK, HELAYNE O.	Review MLC ruling request.	2.40	1,716.00
10/03/10	HERZOG, BARRY	Comments to IRS ruling request.	3.50	2,747.50
10/04/10	STOOPACK, HELAYNE O.	Conf. call re: MLC ruling request w/ B. Herzog, B. Collins (Deloitte), MLC, Weil (1.5); prep for same (.4); discs. w/ B. Herzog (.5) & J. Sharret (.2) re same; mark-up of draft ruling request (3.3)	5.90	4,218.50
10/04/10	SHARRET, JENNIFER	Reviewing IRS ruling request (.6); conf. H. Stoopack re same (.2).	0.80	440.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/10	HERZOG, BARRY	Review IRS ruling request (.8); disc. re same w/H. Stoopack (.5); conf call w/B. Collins at Deloitte, S. Goldring (Weil) and others re: same (1.5); review H. Stoopack mark of ruling request (.9).	3.70	2,904.50
10/05/10	STOOPACK, HELAYNE O.	Review GM private letter ruling re: 382(n) (.6); mark-up of MLC ruling request (.8)	1.40	1,001.00
10/05/10	HERZOG, BARRY	Review IRS 382(n) ruling received by New GM.	0.50	392.50
10/06/10	SHARRET, JENNIFER	Review draft IRS ruling request	2.00	1,100.00
10/06/10	STOOPACK, HELAYNE O.	Review Weil comments on GUC Trust re tax issues	0.50	357.50
10/06/10	HERZOG, BARRY	Review revised draft IRS ruling request.	0.40	314.00
10/07/10	SHARRET, JENNIFER	Review/mark-up of draft IRS ruling request (.7); disc. H. Stoopack re same (.2).	0.90	495.00
10/07/10	STOOPACK, HELAYNE O.	Review revised MLC ruling request (3.6); disc. B. Herzog (.3) and J. Sharret (.2) re: same; mark ruling request and forward to B. Collins (1.6)	5.70	4,075.50
10/07/10	HERZOG, BARRY	Review/mark revised draft ruling request (3.2); disc. H. Stoopack re same (.3).	3.50	2,747.50
10/11/10	STOOPACK, HELAYNE O.	Review revised GUC Trust Agreement (.7) and M. Goodman comments to same (.2); e-mails with J. Sharret, J. Rosensaft and A. Dienstag re: same (.3); review revised MLC ruling request (3.1); e-mails with B. Herzog, J. Sharret re: same (.3).	4.60	3,289.00
10/11/10	HERZOG, BARRY	Emails w/S. Goldring re: New GM 382 IRS ruling.	0.20	157.00
10/12/10	MACKSOUD, LAUREN M	Reviewing stock split documents (.2), drafting email to B. Herzog regarding same (.1)	0.30	193.50
10/12/10	STOOPACK, HELAYNE O.	Review revised MLC ruling request (1.0); e-mails B. Herzog, J. Sharret, B. Collins (Deloitte) re: comments to same (1.4); review GM charter amendment and e-mail J. Sharret, B. Herzog re: same (.5)	2.90	2,073.50
10/12/10	SHARRET, JENNIFER	Reviewing revised IRS ruling request (.5); various emails with Deloitte, Weil, and internal KL tax team re: same (.5); reviewing FTI email re: NOL charter amendment (.2)	1.20	660.00
10/12/10	HERZOG, BARRY	Review revised IRS letter ruling request.	2.50	1,962.50

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10/27/10	ROSENSAFT, JODI	Email correspondence with B. Herzog and H. Stoopack re: GUC Trust tax questions raised by Gibson Dunn.	0.10	64.50
10/28/10	HERZOG, BARRY	Emails to J. Rosenshaft, M. Williams re: GUC Trust withholding (.2); analysis re: GUC trust w/holding (2.4).	2.60	2,041.00
11/03/10	HERZOG, BARRY	Discs w/A. Dienstag re: GUC Trust w/holding issues (.4); analysis re: GUC trust w/holding (1.0).	1.40	1,099.00
11/04/10	HERZOG, BARRY	Analysis re: treatment of e'e claims.	0.50	392.50
11/08/10	STOOPACK, HELAYNE O.	Disc. B. Herzog re: withholding, reporting issues for GUC Trust.	0.50	357.50
11/23/10	HERZOG, BARRY	Disc. w/M. Goodman at Weil re: IRS ruling request; related emails and voicemail w/J. Sharret.	0.30	235.50
11/24/10	STOOPACK, HELAYNE O.	Review and mark tax section of revised plan (1.7). E-mail re: same J. Sharret (.1). E-mails J. Sharret re: investments of Avoidance Action Trust (.3).	2.10	1,501.50
11/30/10	HERZOG, BARRY	Analysis re. tax withholding and reporting by GUC Trust (1.2); discussion re. same with M. Guttmann (.3).	1.50	1,177.50
12/01/10	GUTTMANN, MINDI	Research re: 1099 reporting requirements (3.2). Meeting with B. Herzog re: same (.3)	3.50	1,592.50
12/01/10	HERZOG, BARRY	Meeting w/J. Sharret and A. Dienstag to disc. the Avoidance Action Trust (.7); disc. H. Stoopack re GUC trust and Avoidance Action Trust (.3); related analysis (.3); disc. same w/M. Guttmann (.3).	1.60	1,256.00
12/01/10	STOOPACK, HELAYNE O.	Disc. B. Herzog re: GUC and Avoidance Trust tax issues.	0.50	357.50
12/02/10	GUTTMANN, MINDI	Research for B. Herzog re: withholding requirements on worker's compensation and continued health benefits and insurance for retired employees. (3.8) Meeting with B. Herzog re: same (.2)	4.00	1,820.00
12/02/10	STOOPACK, HELAYNE O.	Review GUC Trust Agreement (1.2); e-mails B. Herzog, J. Sharret re: GUC Trust Agreement (.2); review Plan & Disclosure Statement re tax issues (2.3); e-mails B. Herzog re: same (.1); begin drafting tax provisions for Avoidance Action Trust (.4)	4.20	3,003.00

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12/02/10	HERZOG, BARRY	Review revised GUC trust agreement (1.8); review revised DS (1.9); discs. re: same w/M. Guttmann (.3).	4.00	3,140.00
12/03/10	GUTTMANN, MINDI	Research re: assignment of income for consideration and 1099 reporting requirements.	3.00	1,365.00
12/03/10	STOOPACK, HELAYNE O.	Review changes to Plan & Disclosure Statement.	0.80	572.00
12/04/10	STOOPACK, HELAYNE O.	Draft tax-related provisions for Avoidance Action Trust Agreement (3.1); e-mail J. Rosensaft re: same (.1)	3.20	2,288.00
12/06/10	GUTTMANN, MINDI	Research re: assignment of income for consideration and 1099 reporting requirements.	1.00	455.00
12/07/10	HERZOG, BARRY	Review Avoidance Action Trust tax related provisions.	0.60	471.00
12/08/10	GUTTMANN, MINDI	Research re: reporting requirements and assignment for consideration.	1.00	455.00
12/12/10	STOOPACK, HELAYNE O.	Begin review of draft Avoidance Action Trust Agreement.	1.80	1,287.00
12/13/10	STOOPACK, HELAYNE O.	Review draft Avoidance Action Trust Agreement.	2.30	1,644.50
12/14/10	STOOPACK, HELAYNE O.	Further review of Avoidance Action Trust Agreement & e-mail J. Rosensaft re: same.	0.50	357.50
12/22/10	HERZOG, BARRY	Review Avoidance Action Trust.	1.00	785.00
12/28/10	HERZOG, BARRY	Disc. Avoidance Action Trust w/M. Goodman at Weil; related emails w/L. Macksoud.	0.40	314.00
12/29/10	HERZOG, BARRY	Discs w/A. Dienstag, M. Goodman, H. Stoopack and B. Collins re: Avoidance Action Trust agreement (.7); related emails w/same (.4); review Avoidance Action Trust agreement (.7).	1.80	1,413.00
12/29/10	STOOPACK, HELAYNE O.	Discs. and tcs. B. Herzog re: Avoidance Action Trust (.3); review issues re: frequency of distributions (.4); review draft supplemental submissions to IRS re: Avoidance Action Trust (.7)	1.40	1,001.00
12/30/10	HERZOG, BARRY	Review supplemental ruling request.	0.70	549.50
01/03/11	HERZOG, BARRY	Edit revised avoidance action trust agreement re tax issues (2.9); disc. same w/A. Dienstag (.4).	3.30	2,590.50
01/03/11	STOOPACK, HELAYNE	Revise revised drafts of Avoidance Action	4.30	3,074.50

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	O.	Trust Agreement.		
01/04/11	HERZOG, BARRY	Review revised AA Trust agreement (.9); disc. same w/H. Stoopack (.4).	1.30	1,020.50
01/04/11	STOOPACK, HELAYNE O.	Discs. B. Herzog re: Avoidance Action Trust (.4); further revisions to same re tax implications (1.5); e-mails J. Rosensaft re: same (.4)	2.30	1,644.50
01/05/11	HERZOG, BARRY	Review revised draft of AA Trust (.3); related emails and discs w/A. Dienstag and H. Stoopack (.2).	0.50	392.50
01/05/11	STOOPACK, HELAYNE O.	Review revised draft of Avoidance Action Trust Agreement (1.3); e-mails J. Rosensaft re: same (.3).	1.60	1,144.00
01/06/11	STOOPACK, HELAYNE O.	Review revised Avoidance Action Trust Agreement and e-mail J. Rosensaft re: same.	0.50	357.50
01/20/11	RIGEL, BLAKE	Review tax indemnity agreement (.4), tax research: 467 (.8).	1.20	834.00
01/27/11	MACKSOUD, LAUREN M	Conferring with counsel to debtors and Wilmington regarding tax call, coordinating same.	0.40	258.00
01/31/11	STOOPACK, HELAYNE O.	Review revised GUC Trust Agreement.	1.50	1,072.50
02/01/11	STOOPACK, HELAYNE O.	Conf. call w/ B. Herzog, L. Macksoud, Gibson Dunn re: GUC trust, withholding and other tax issues (.8); tc B. Herzog re: same (.1)	0.90	643.50
02/01/11	HERZOG, BARRY	Conf. w/Gibson Dunn, H. Stoopack and L. Macksoud re initial distribution and wage withholding (.7); analysis re: withholding issues (1.3).	2.00	1,570.00
02/01/11	MACKSOUD, LAUREN M	Call with B. Herzog, H. Stoopack and counsel to Wilmington regarding tax issues associated with GUC Trust Agreement (.8); drafting email to FTI with follow up questions from call (.2).	1.00	645.00
02/02/11	MACKSOUD, LAUREN M	Conferring with B. Herzog regarding tax issue (.2), discussions with FTI regarding same (.1).	0.30	193.50
02/03/11	MACKSOUD, LAUREN M	Call with Alix, FTI, Weil and Gibson Dunn regarding tax and other issues related to GUC Trust (.6), follow up with FTI regarding same (.2), follow up with FTI and Gibson regarding same (.2).	1.00	645.00

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02/03/11	STOOPACK, HELAYNE O.	Conf. call B. Herzog, L. Macksoud, Deloitte, Weil, Gibson Dunn, MLC re: tax issues (.5); review revised GUC Trust (.8); review revised Avoidance Action Trust Agreement (1.7).	3.00	2,145.00
02/03/11	HERZOG, BARRY	Call w/Weil, MLC, Gibson Dunn and L. Macksoud to disc. GUC trust issues (.5); related analysis (.4).	0.90	706.50
02/04/11	STOOPACK, HELAYNE O.	Further review of Avoidance Action Trust.	0.80	572.00
02/04/11	HERZOG, BARRY	Review revised GUC Trust and Avoidance Action trust agreements.	2.90	2,276.50
02/07/11	HERZOG, BARRY	Review draft IRS ruling request supplement.	0.30	235.50
02/07/11	STOOPACK, HELAYNE O.	Listen to long message from S. Goldring re: IRS letter ruling status.	0.10	71.50
02/07/11	ROSENSAFT, JODI	Correspondence with H. Stoopack and B. Herzog re: tax comments to trust agreements.	0.20	129.00
02/08/11	HERZOG, BARRY	Edit responses to draft letter to IRS	1.10	863.50
02/08/11	STOOPACK, HELAYNE O.	Review revised GUC Trust Agreement re tax issues (.6); review Gibson Dunn comments on Avoidance Action Trust Agreement re tax issues(.4); review draft response to IRS re: ruling request & e-mail re: same (.5).	1.50	1,072.50
02/09/11	HERZOG, BARRY	Review revised submission to IRS.	0.90	706.50
02/17/11	STOOPACK, HELAYNE O.	Review revised supplemental submission to the IRS (1.3); tc Cadwalader, B. Herzog re: tax issues (.4).	1.70	1,215.50
02/17/11	HERZOG, BARRY	Review and edit revised supplemental letters to IRS (1.5); call w/Treasury's counsel re: GUC and Avoidance Action Trust (.5).	2.00	1,570.00
02/18/11	STOOPACK, HELAYNE O.	Review 3rd supplemental submission to IRS.	0.70	500.50
02/18/11	HERZOG, BARRY	Review supplemental submission #3 to IRS.	0.40	314.00
02/20/11	STOOPACK, HELAYNE O.	Review 2-part ruling (IRS submission).	3.40	2,431.00
02/22/11	STOOPACK, HELAYNE O.	Tcs B. Herzog re: comments to 2 part ruling (IRS submission) and review of same (.5); review revised draft submission (.6).	1.10	786.50
02/22/11	HERZOG, BARRY	Review and edit part II of letter ruling request (1.8); discs. re: same w/H. Stoopack, A. Dienstag and L. Macksoud (.6).	2.40	1,884.00

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02/23/11	HERZOG, BARRY	Review and edit committee motion to support plan re tax implications (.4); edit draft IRS ruling (.8); discs. w/T. Mayer and others re: IRS ruling (1.0); conf call w/B. Collins re: same (.7); draft email update to committee re: same (.7).	3.60	2,826.00
02/23/11	STOOPACK, HELAYNE O.	Conf. B. Herzog, Deloitte, Weil re: IRS ruling.	1.20	858.00
02/24/11	MACKSOUD, LAUREN M	Reviewing email from T. Mayer regarding update on IRS ruling (.2), reviewing emails between A. Phillips, T. Mayer, A. Dienstag and M. Williams regarding same (.5), call with T. Mayer, A. Dienstag, A. Phillips, B. Herzog and M. Williams regarding strategy, revisions to plan and GUC Trust Agreement and call with IRS (1.3), call with same regarding follow up to call between B. Herzog and IRS (1.0), call with B. Herzog and Treasury regarding same (.5)	3.50	2,257.50
02/24/11	BLADES, MELISSA	Conference with B. Herzog re IRS ruling (2.4) and research re: reorganization (1.3).	3.70	2,275.50
02/24/11	HERZOG, BARRY	Discs w/T. Mayer, A. Dienstag, M. Blades, L. Macksoud and others re: IRS ruling (4.1); call w/B. Collins at Deloitte and IRS re same (1.2); call w/B. Collins, S. Goldring and Alix re same (1.0); call w/T. Mayer, FTI, Gibson Dunn re IRS ruling (.8); call w/D. Mintz re: same (.4); related analysis (.4)	7.90	6,201.50
02/24/11	STOOPACK, HELAYNE O.	Conf. calls w/IRS, Deloitte, B. Herzog (1.3), Deloitte, MLC, Weil, B. Herzog (.9), B. Herzog, A. Dienstag, T. Mayer, Gibson Dunn, FTI (.8), B. Herzog, T. Mayer, FTI, Cadwalader, Gibson Dunn et al. (.5), re: IRS letter ruling; research re: same (1.3); e-mails B. Herzog, A. Dienstag, T. Mayer re: same (.4).	5.20	3,718.00
02/25/11	STOOPACK, HELAYNE O.	E-mails B. Herzog, B. Collins et al. re: IRS rulings/distributions from MLC (.5); review 2-part ruling and representations for IRS ruling (1.7).	2.20	1,573.00
02/25/11	HERZOG, BARRY	Edit revised IRS ruling request (1.3); emails and discs w/T. Mayer, B. Collins and others re: ruling request and related issues (1.7).	3.00	2,355.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/28/11	HERZOG, BARRY	Edit IRS revised IRS ruling (1.2); emails and disc. w/B. Collins, S. Goldring, T. Mayer and others re: distributions of New GM securities and other issues (3.2); review revised plan (.9).	5.30	4,160.50
02/28/11	STOOPACK, HELAYNE O.	Review revised GUC Trust Agreement and consider necessary changes (.6); e-mails B. Herzog re: GUC Trust tax issues (.4); consideration re: taxation of GUC Trust (1.5); review IRS 2-part ruling (1.8)	4.30	3,074.50
03/01/11	HERZOG, BARRY	Discs. and emails w/B. Collins, H. Stoopack, S. Goldring and others re: IRS ruling (3.3); discs. and emails w/S. Segal and others re: GUC Trust agreement and plan (1.3); review plan (1.4).	6.00	4,710.00
03/01/11	STOOPACK, HELAYNE O.	Review GUC Trust Agreement (1.8); review revised Plan (1.3); tc Weil, Deloitte, B. Herzog re: ruling, GUC Trust issues (.8); prepare for and attend meeting all parties to review documents (4.5); discs. B. Herzog re: same & IRS ruling (1.0)	9.40	6,721.00
03/02/11	HERZOG, BARRY	Mark AA Trust (2.4); discs. re: same w/H. Stoopack and S. Goldring (1.2); review revised plan (.4); analysis re: GUC trust (.3); analyze issues re confirmation (.4).	4.70	3,689.50
03/02/11	STOOPACK, HELAYNE O.	Tc J. Jacobsen re: GUC Trust tax issues (.2); tcs B. Herzog re: IRS ruling, trusts (.3); review revised Plan, Order, GUC Trust Agreement, & Avoidance Action Trust Agreement (4.7); review IRS ruling (.8)	6.00	4,290.00
03/03/11	HERZOG, BARRY	Review IRS ruling (1.0); discs. w/A. Dienstag, S. Goldring and others re: sale of New GM Securities (2.6).	3.60	2,826.00
03/03/11	STOOPACK, HELAYNE O.	Review IRS ruling (.9); e-mails B. Herzog re: same (.4); tcs M. Gareau (Deloitte) re: same (.4); review revised GUC & Avoidance Action Trusts (.8); tcs & discs. B. Herzog, A. Dienstag, T. Mayer, Weil, Deloitte, Alix re: transfer of securities to GUC Trust (3.2)	5.70	4,075.50
03/04/11	HERZOG, BARRY	Call w/B. Collins, S. Goldring and others to disc sale of New GM Securities (.4); related discs w/A. Dienstag and T. Mayer (.4); review related emails (.7).	1.50	1,177.50

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03/04/11	STOOPACK, HELAYNE O.	E-mails B. Herzog, A. Dienstag re: transfers of GM securities to GUC Trust.	0.30	214.50
03/06/11	HERZOG, BARRY	Review debtor comments to AA Trust (.3); review revised GUC Trust agreement (.3).	0.60	471.00
03/07/11	HERZOG, BARRY	Discs w/A. Dienstag, S. Segal and H. Stoopack re: GUC trust issues (1.1); related disc. w/S. Goldring (.4).	1.50	1,177.50
03/07/11	STOOPACK, HELAYNE O.	E-mails S. Segal, B. Herzog re: GUC Trust (.4); tc B. Herzog, S. Segal, A. Dienstag, S. Goldring re: GUC Trust (0.8); review revised Trust Agreements (1.5)	2.70	1,930.50
03/07/11	DIENSTAG, ABBE L.	O/c and disc. w/ B. Herzog, H. Stoopack, S. Segal, L. Macksoud re prosecution of the Term Loan Avoidance Action.	0.30	225.00
03/08/11	STOOPACK, HELAYNE O.	E-mails S. Segal, B. Herzog re: revisions to GUC Trust.	0.30	214.50
03/08/11	HERZOG, BARRY	Discs and emails w/S. Goldring, L. Macksoud and others re: Avoidance Action.	0.60	471.00
03/09/11	STOOPACK, HELAYNE O.	Tcs. S. Segal, L. Macksoud, S. Goldring re: GUC Trust (.6); e-mails S. Segal re: same (.2)	0.80	572.00
03/09/11	HERZOG, BARRY	Emails w/H. Stoopack re: GUC trust.	0.20	157.00
03/10/11	STOOPACK, HELAYNE O.	Conf. call Kramer Levin, Gibson Dunn re: GUC Trust, Avoidance Action Trust (1.0); e-mails S. Segal re: same (.1); tc D. Rosenauer re: same (.8); tcs A. Dienstag, S. Segal re: same (.7); review trust agreement language & IRS ruling re: distributions to claimants (.4); consideration re: Avoidance Action Trust paying defense costs (.4); tc B. Herzog re: same (.2).	3.60	2,574.00
03/10/11	HERZOG, BARRY	Emails w/H. Stoopack re: GUC trust and AA Trust.	0.30	235.50
03/11/11	STOOPACK, HELAYNE O.	Tcs A. Dienstag, S. Segal, T. Mayer re: GUC & Avoidance Action trusts (1.5); e-mails A. Dienstag, T. Mayer, Gibson Dunn re: same (1.8).	3.30	2,359.50
03/13/11	STOOPACK, HELAYNE O.	Review revised GUC Trust, Avoidance Action Trust, Plan and Order (3.9); e-mails S. Segal & L. Macksoud re: same (1.6).	5.50	3,932.50

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03/14/11	STOOPACK, HELAYNE O.	Review draft letter to claim holders (.9) & e-mails S. Segal re: same (.4); review revised GUC Trust (1.0); e-mails S. Segal re: same (.3); e-mails S. Segal re: withholding, other tax issues (.3), e-mails B. Herzog, S. Segal, S. Goldring, Gibson Dunn, re: GUC Trust participation in IRS ruling (.7).	3.60	2,574.00
03/14/11	HERZOG, BARRY	Review email w/H. Stoopack and S. Segal re: GUC trust and AA Trust (.4) emails w/B. Collins and others re: ruling request (.3). review related docs (.5).	1.20	942.00
03/15/11	NEUTHALER, HOWARD	Telcon B. Herzog re GUC Trust income tax issues; research re same.	0.50	340.00
03/15/11	STOOPACK, HELAYNE O.	Tcs & e-mails S. Segal, T. Mayer re: Avoidance Action & GUC Trusts (1.5); discs. B. Herzog re: same (0.3); tcs Gibson Dunn re: same (0.3).	2.10	1,501.50
03/15/11	HERZOG, BARRY	Emails w/S. Segal and H. Stoopack re: GUC Trust and AA Trust (.2); related discs w/H. Stoopack, H. Neuthaler and A. Dienstag (.7).	0.90	706.50
03/16/11	STOOPACK, HELAYNE O.	Review revised GUC and Avoidance Action Trust Agreements (.3); revised revised Plan and Order (.5).	0.80	572.00
03/17/11	STOOPACK, HELAYNE O.	Review revised GUC & Avoidance Action Trusts (.4); revise letter to allowed claimholders & tcs Gibson Dunn, S. Segal re: same (1.5); tcs & e-mails B. Herzog, A. Dienstag, S. Goldring re: payment of AA Trust expenses (1.8)	3.70	2,645.50
03/17/11	HERZOG, BARRY	Review revised plan (.7); confirmation order (.6) and GUC trust agreement (.6); disc. w/S. Goldring and others re: AA Trust SEC reporting costs (1.5).	3.40	2,669.00
03/18/11	STOOPACK, HELAYNE O.	E-mails S. Segal, A. Dienstag, B. Herzog re: Avoidance Action and GUC Trusts (1.0); review revised Trust Agreements (.5)	1.50	1,072.50
03/18/11	HERZOG, BARRY	Discs and emails w/A. Dienstag; S. Goldring and S. Segal re: SEC reporting costs (2.7); review revised AA Trust and GUC Trust agreements (.7).	3.40	2,669.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/21/11	HERZOG, BARRY	Review letter to SEC re reporting (.3); email to A. Dienstag re: same (.2); call w/counsel to Asbestos Trust (H. Kaplan and others) to disc. IRS ruling (.4); disc. same w/H. Stoopack (.4).	1.30	1,020.50
03/21/11	STOOPACK, HELAYNE O.	Conf. call B. Herzog, K. Kaplan, R. Skillman re: taxation of GUC & Asbestos Trusts (0.5); disc. B. Herzog re: same (0.4).	0.90	643.50
03/22/11	STOOPACK, HELAYNE O.	Review draft no-action letter (1.5) & e-mail to A. Dienstag re: same (.3).	1.80	1,287.00
03/23/11	HERZOG, BARRY	Call w/FTI (A. Phillips and others) and KL (A. Dienstag and others) to disc. effective date and initial distribution.	0.30	235.50
03/23/11	STOOPACK, HELAYNE O.	Review revised SEC no-action letter (0.7); tc & e-mails S. Segal re: same (0.3); review & consider e-mail from M. Williams re: effect of delayed effective date (0.6).	1.60	1,144.00
03/29/11	STOOPACK, HELAYNE O.	E-mails K. Martorana re: GUC external distribution account.	0.30	214.50
03/29/11	HERZOG, BARRY	Disc. w/H. Stoopack re: designated account.	<u>0.30</u>	<u>235.50</u>
TOTAL			<u>259.60</u>	<u>\$187,559.50</u>

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
BENTLEY, PHILIP	PARTNER	25.50	20,272.50
SCHMIDT, ROBERT T.	PARTNER	7.90	6,122.50
MAYER, THOMAS MOERS	PARTNER	1.00	950.00
SHARRET, JENNIFER	ASSOCIATE	2.90	1,595.00
BLABEY, DAVID E	ASSOCIATE	4.80	3,024.00
FRIEDMAN, JOSHUA	ASSOCIATE	2.50	1,137.50
FRIEDMAN, JOSHUA	ASSOCIATE	23.60	10,738.00
CHAIKIN, REBECCA B.	PARALEGAL	2.60	715.00
SURIS, LILIYA	OTHER TKPR	<u>7.30</u>	<u>803.00</u>
TOTAL		<u>78.10</u>	<u>\$45,357.50</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/10/10	SHARRET, JENNIFER	Reviewing draft application to retain Epiq as balloting agent and drafting summary for Committee	0.40	220.00
10/15/10	FRIEDMAN, JOSHUA	Reviewing ACC's motion to retain Epiq; emails w/ J. Sharret re: same.	0.30	136.50
10/25/10	SHARRET, JENNIFER	Reviewing revised Epiq retention order and email to Weil re: same	0.30	165.00
10/29/10	SHARRET, JENNIFER	Reviewing email from B. Seidel re: Stewart McKelvey retention.	0.10	55.00
11/04/10	SHARRET, JENNIFER	T/c with R. Schmidt re: retaining Delaware counsel for asbestos dispute	0.10	55.00
11/12/10	FRIEDMAN, JOSHUA	Review AlixPartners supplemental declaration	0.10	45.50
11/17/10	SHARRET, JENNIFER	T/c with J. Friedman re: Morris Nichols retention application and obtaining conflict check list; emails to Morris Nichols re: conflict	0.30	165.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		check list		
11/17/10	FRIEDMAN, JOSHUA	Emails w/ Morris Nichols and J. Sharret re Committee membership; Draft Morris Nichols retention application (1.0); t/c J. Sharret re same (.2);	1.70	773.50
11/18/10	CHAIKIN, REBECCA B.	Draft Morris Nichols retention application	0.50	137.50
11/18/10	FRIEDMAN, JOSHUA	Emails w/ R. Chaikin re Morris Nichols retention application.	0.20	91.00
11/22/10	SHARRET, JENNIFER	Email to Morris Nichols re: retention application	0.10	55.00
11/23/10	BENTLEY, PHILIP	Discs C. Mullin (.7), J. Sharret (.1) and D. Blabey (.3) re supplemental Bates White retention declaration, and draft same (.6).	1.70	1,351.50
11/24/10	FRIEDMAN, JOSHUA	Email w/ Weil re status of conflicts check	0.10	45.50
11/24/10	BENTLEY, PHILIP	Revise supplemental Bates White retention declaration (.3); discs R. Schmidt (.5) and J. Sharret (.2) and trade emails with C. Mullin (.5) and R. Schmidt, D. Blabey and J. Sharret (.4) re same.	1.90	1,510.50
11/24/10	SCHMIDT, ROBERT T.	Mult e/ms P. Bentley re 11/22 hearing and additional disclosure (.5); review 11/22 hearing transcript (.4); review responses to estimation motions (.3); review draft affidavit and e/ms P. Bentley re same (.4); conf call P. Bentley re same (.3)	1.90	1,472.50
11/25/10	BENTLEY, PHILIP	Revise supplemental Bates White declaration.	1.20	954.00
11/26/10	BENTLEY, PHILIP	Revise Bates White's supplemental retention (1.3), and t/c C. Bates re same (.2).	1.50	1,192.50
11/26/10	SCHMIDT, ROBERT T.	E/ms with P. Bentley, D. Blabey re supplemental declaration (.5); review multiple drafts of same (.7); review research re same (.4)	1.60	1,240.00
11/27/10	FRIEDMAN, JOSHUA	Researching various issues regarding retention of Committee professionals	4.80	2,184.00
11/27/10	SHARRET, JENNIFER	Email to J. Friedman re: background for research on supplemental disclosure for Bates White	0.10	55.00
11/27/10	BENTLEY, PHILIP	Extensive revisions to Bates White's supplemental retention affidavit. (4.9); trade emails with C. Mullin and D. Blabey (.5) and conf call with C. Mullin and C. Bates (.7) re	6.10	4,849.50

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		same.		
11/28/10	FRIEDMAN, JOSHUA	Researching issues re Bankruptcy Rule 2014 and Code Sections 1103, 327 and 328 (6.1); drafting summary of findings (2.3); emails w/ D. Blabey, P. Bentley and R. Schmidt re same (.2).	8.60	3,913.00
11/28/10	BLABEY, DAVID E	Review further edits to (.2) and edit (.8) C. Mullin supplemental declaration.	1.00	630.00
11/28/10	SCHMIDT, ROBERT T.	Review J. Friedman research re retention issue (.2); review P. Bentley e/m re same (.2); review revised Mullin affidavit and related materials (.8)	1.20	930.00
11/28/10	SHARRET, JENNIFER	Reviewing emails with P. Bentley, D. Blabey and J. Friedman re: research on supplemental Bates White disclosure	0.40	220.00
11/28/10	BENTLEY, PHILIP	Revise supplemental retention affidavit (.7), and trade emails with C. Bates and C. Mullin re same (.4).	1.10	874.50
11/29/10	FRIEDMAN, JOSHUA	Review P. Bentley emails re supplemental retention issues and revised stipulation (.2); review asbestos consultants retention applications (.7); o/c D. Blabey re same (.1); emails w/ P. Bentley re same (.2).	1.20	546.00
11/29/10	BENTLEY, PHILIP	Extensive revisions to supplemental Bates White retention affidavit (2.3); discs C. Bates (.1), C. Mullin (.2), R. Schmidt, D. Blabey, and J. Sharret (.3) and trade emails with R. Schmidt, J. Sharret, D. Blabey and J. Friedman (1.4) re same.	4.30	3,418.50
11/29/10	MAYER, THOMAS MOERS	Review supplemental statement of disinterestedness re Bates White (.6), review transcript of Nov. 22 hearing (.3), call with P. Bentley re same (.1).	1.00	950.00
11/29/10	SCHMIDT, ROBERT T.	Comment on revised affidavit and related materials and exhibits (1.0); e/ms and confs P. Bentley, D. Blabey, and J. Sharret re same (.9); review J. Friedman's research memo re retention issues (.3); review revised affidavit (.3).	2.50	1,937.50
11/29/10	SHARRET, JENNIFER	C/f with R. Schmidt re: Bates White supplemental declaration and Morris Nichols retention (.3); reviewing draft Mullin	0.70	385.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
		declaration and emails to P. Bentley, R. Schmidt, T. Mayer and D. Blabey re: same (.4)		
11/29/10	BLABEY, DAVID E	Review revisions to Mullin Declaration (.2) and discuss same with J. Sharret (.1); exchange emails with Bates White re Mullin Declaration (.1); review evidence for Mullin Declaration (1.0); exchange emails with P. Bentley re Mullin Declaration (.2) and discuss same with R. Schmidt (.2) and discuss same with R. Schmidt and P. Bentley (.2); edit Mullin Declaration (.3).	2.30	1,449.00
11/30/10	BENTLEY, PHILIP	Revise Bates White supplemental declaration (.2), and TCs C. Mullin re same (.3).	0.50	397.50
11/30/10	SCHMIDT, ROBERT T.	O/c P. Bentley and D. Blabey re revised declaration (.2); review C. Mullin e/m re declaration (.1)	0.30	232.50
11/30/10	BLABEY, DAVID E	Review transcript of hearing for purposes of drafting Mullin Declaration.	1.30	819.00
12/01/10	BENTLEY, PHILIP	Extensive revisions to supplemental Bates White retention declaration (5.2), review docs re same (.9), and discs C. Mullin (.3) trade emails with D. Blabey, J. Sharret and R. Chaikin (.5) and with C. Mullin (.3) re same	7.20	5,724.00
12/01/10	SHARRET, JENNIFER	Multiple emails with P. Bentley, D. Blabey, L. Macksoud and R. Chaikin re: Bates White supplemental retention declaration	0.40	220.00
12/01/10	SURIS, LILIYA	Waited for Bates White Supplemental retention application to be finalized (3.9), efiled same (.4) and sent same to Epiq for service (.2)	4.50	495.00
12/01/10	CHAIKIN, REBECCA B.	Coordinate filing, service and delivery of courtesy copy of Bate White Supplemental Retention Declaration (1.0), Draft service list for same (.3), assemble courtesy copy (.4).	1.70	467.50
12/01/10	FRIEDMAN, JOSHUA	Emails w/ G. Werkheiser re Morris Nichols retention app	0.30	136.50
12/01/10	FRIEDMAN, JOSHUA	Draft cover letter re Bates White stip (.3); review same (.5); emails R. Chaikin, D. Blabey and J. Sharret re same (.3); o/m D. Blabey re same (.1)	1.20	546.00
12/01/10	SCHMIDT, ROBERT T.	Review revised supplemental Bates White declaration (.3); o/c D. Blabey re same (.1)	0.40	310.00

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12/01/10	BLABEY, DAVID E	Exchange emails with P. Bentley, J. Sharret, and L. Macksoud regarding Bates White declaration	0.20	126.00
12/02/10	SURIS, LILIYA	Submitted courtesy copy of Bates White Supplemental Retention Application to Judge Gerber.	2.80	308.00
12/07/10	FRIEDMAN, JOSHUA	Emails w/ Morris Nichols re conflict check	0.20	91.00
12/08/10	FRIEDMAN, JOSHUA	Call w/ UST re Morris Nichols (.2); emails w/ G Werkheiser re same (.2); t/c D. Blabey re same (.1); Emails w/ R. Schmidt re KL retention papers (.3);	0.80	364.00
12/10/10	FRIEDMAN, JOSHUA	Emails w/ G. Werkheiser, M. Harvey, L. Macksoud re Morris Nichols retention app (.5); review same (.4).	0.90	409.50
12/14/10	FRIEDMAN, JOSHUA	Reviewing Morris Nichols retention application; emails G Werkheiser re same	0.50	227.50
12/15/10	FRIEDMAN, JOSHUA	Revising Morris Nichols retention application	0.80	364.00
12/16/10	FRIEDMAN, JOSHUA	Finalizing and filing Morris Nichols retention application (2.4); emails G. Werkheiser, R. Schmidt re same (.3)	2.70	1,228.50
12/16/10	CHAIKIN, REBECCA B.	Coordinate filing and service of Morris Nichols retention application.	0.40	110.00
12/27/10	FRIEDMAN, JOSHUA	Review Epiq invoices (.5); emails w/ Alix, Epiq and L. Macksoud re same (.3)	0.80	364.00
01/13/11	FRIEDMAN, JOSHUA	T/c and email M. Harvey re Morris Nichols retention and fee applications	0.20	91.00
02/15/11	FRIEDMAN, JOSHUA	T/cs Morris Nichols, L. Macksoud, and chambers re retention application order	0.40	182.00
02/16/11	FRIEDMAN, JOSHUA	Email Morris Nichols re retention application order	0.20	91.00
02/23/11	FRIEDMAN, JOSHUA	Email to Morris Nichols re retention application	<u>0.10</u>	<u>45.50</u>
TOTAL			<u>78.10</u>	<u>\$45,357.50</u>

GENERAL MOTORS CREDITORS COMMITTEE
068000-00027 (PLAN & DISCLOSURE STATEMENT)

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BENTLEY, PHILIP	PARTNER	0.20	159.00
SCHMIDT, ROBERT T.	PARTNER	4.90	3,797.50
SCHMIDT, ROBERT T.	PARTNER	247.30	191,657.50
MAYER, THOMAS MOERS	PARTNER	66.80	63,460.00
GROSSMAN, AVIVA L.	SPEC COUNSEL	4.80	3,336.00
SHARRET, JENNIFER	ASSOCIATE	163.70	90,035.00
MACKSOUD, LAUREN M	ASSOCIATE	295.80	190,791.00
FRIEDMAN, JOSHUA	ASSOCIATE	0.80	364.00
FRIEDMAN, JOSHUA	ASSOCIATE	70.10	31,895.50
SEGAL, STEVEN	ASSOCIATE	16.40	7,462.00
BRODY, DANIEL J	ASSOCIATE	13.10	5,109.00
GRANGER, SERENA G	ASSOCIATE	3.60	1,404.00
GRANGER, SERENA G	ASSOCIATE	24.20	9,438.00
CHAIKIN, REBECCA B.	PARALEGAL	19.10	5,252.50
KRUKOWSKI, CHRISTOPHER	OTHER TKPR	<u>1.50</u>	<u>120.00</u>
TOTAL		<u>932.30</u>	<u>\$604,281.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	MAYER, THOMAS MOERS	Conf. R. Schmidt re GUC Trust and DS.	0.20	190.00
10/01/10	SCHMIDT, ROBERT T.	Review revised GUC Trust and DS inserts (.9); conf T. Mayer re same (.2).	1.10	852.50
10/02/10	MAYER, THOMAS MOERS	Emails to FTI re professional fees budget and reconciliation to 2009 budget, A. Halperin re potential offer to represent GUC Trust.	0.50	475.00

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10/04/10	SHARRET, JENNIFER	T/c with M. Meises re: plan/solicitation procedures (.2); reviewing by-laws re: information to third parties (.2); drafting objection to the Disclosure Statement (2.4)	2.80	1,540.00
10/04/10	SCHMIDT, ROBERT T.	Review Treasury comments to GUC trust (.4); o/cs J. Sharret re same (.1); review talking points memo re SEC submission (.3); review recovery analysis re same (.3); analyze confi issues re proposals from potential post-effective date service providers (.3); review by-laws and confi re same (.2).	1.60	1,240.00
10/05/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding disclosure statement objection (.4), reviewing relevant law on same (.3).	0.70	451.50
10/05/10	SHARRET, JENNIFER	C/f with R. Schmidt re: disseminating information from FTI reports (.5) T/c with M. Meises re: plan comments (.1); drafting confidentiality agreement (1.0); t/c with FTI re: claims information (.4); c/f with R. Schmidt re: claims information (.7); t/c with R. Schmidt and potential claims resolution counsel for GUC Trust (.5); t/c with K. Cooperman re: Disclosure Statement issues and budget (.2) research re: Disclosure Statement objections (1.4); drafting Disclosure Statement objection (.8); reviewing T. Mayer email re: budget (.3) and c/f with R. Chaikin re: same (.1)	6.00	3,300.00
10/05/10	SCHMIDT, ROBERT T.	T/cs and o/cs with UST and J. Sharret re wind-down issues (.8); review precedent re wind-down structure (.3); t/c FTI re same (.4); review budget, conf A. Halperin re wind issues (.4); review budget and orders (.4); o/cs J. Sharret re disclosure objection (.3); review related documents re same (.3)	2.90	2,247.50
10/05/10	FRIEDMAN, JOSHUA	Research re: objection to disclosure statement	3.40	1,547.00
10/05/10	CHAIKIN, REBECCA B.	Draft chart of fees approved by Court as of end of 2009 for comparison to budget.	1.00	275.00

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10/06/10	MACKSOUD, LAUREN M	Multiple discussions with J. Sharret regarding disclosure statement objection (1.8), multiple conversations with FTI regarding budget comparison to date regarding fees and chart regarding same (.9), conferring with J. Sharret regarding budget issues and analysis (.4), conference call with T. Mayer and FTI regarding same in preparation for call with Treasury (.5), reviewing hearing transcripts regarding comments on the record regarding budget (.6), reviewing chart provided by FTI regarding budget (.3), reviewing and revising draft of disclosure statement objection (3.3)	7.80	5,031.00
10/06/10	FRIEDMAN, JOSHUA	Research for objection to disclosure statement	2.80	1,274.00
10/06/10	SCHMIDT, ROBERT T.	O/c J. Sharret (.4) re GUC Trust; review same (.1); t/c A. Dienstag re same (.1); conf call with FTI re plan and GUC Trust issues (.8); review budget analysis, including professionals fee numbers (.9); review Disclosure Statement provisions and objection draft re same (.9); review no-action letter draft (.2)	3.40	2,635.00
10/06/10	SHARRET, JENNIFER	C/f with R. Schmidt re: GUC Trust (.4); conference call with R. Schmidt, A. Dienstag and FTI re: GUC Trust (.8); t/c with A. Dienstag re: GUC Trust open issues (.5); email to P. Bentley, T. Mayer, B. Schmidt and A. Dienstag re: plan/GUC Trust issue (.3); c/f with A. Dienstag and J. Rosensaft re: GUC Trust provisions (.9); conference call with Butzel Long re: Disclosure Statement issues/budget (.5); drafting email to Butzel, T. Mayer, R. Schmidt and L. Macksoud re: budget (.3); t/c with D. Retter re: budget/plan (.2); c/f with T. Mayer re: DS objection (.5); conf. L. Macksoud re same (1.8) drafting Disclosure Statement objection (5.1).	10.40	5,720.00
10/06/10	MAYER, THOMAS MOERS	Conferences w/J. Sharret re objection to GM Disclosure statement (.5); call with D. Retter re Kelley Drye proposal to represent GUC Trust (.2); call A. Phillips, J. Nores, L. Macksoud and re analysis of professional fees budget and reconciliation to 2009 budget (.5); conference with A. Dienstag and J. Rosensaft re status of no-action letter request and GUC Trust (.9).	2.10	1,995.00

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10/07/10	MACKSOUD, LAUREN M	Revising disclosure statement objection (3.8), multiple conferences with J. Sharret regarding same (1.1), conferring with T. Mayer regarding same (.3), conferring with Debtors' counsel regarding voting ballots (.4), drafting declaration of A. Phillips in support of disclosure statement objection (1.3), conferring with J. Friedman regarding motion to file under seal (.4), reviewing case management order regarding same (.2), reviewing recently filed motions to file under seal (.3)	7.80	5,031.00
10/07/10	SCHMIDT, ROBERT T.	Review disclosure statement objections (1.0); review revised GUC Trust agreement, revised no action letter and related documents re same (1.1); review FTI budget analysis and related documents (.8).	2.90	2,247.50
10/07/10	SHARRET, JENNIFER	Drafting objection to the Disclosure Statement (2.0); email with FTI re: meeting with Treasury on budget (.2); c/f with T. Mayer re: objection to disclosure statement (.5); revising disclosure statement objection and circulating to Butzel, FTI and M. Williams (1.3), confs. L. Macksoud re same (1.1), conf. J. Friedman re adequate disclosure research (.6).	5.70	3,135.00
10/07/10	FRIEDMAN, JOSHUA	Research re: adequate disclosure in disclosure statement (5.8); emails w/ J. Sharret re: research findings re: same (.6), conf. L. Macksoud re motion to file under seal (.4).	6.80	3,094.00
10/07/10	FRIEDMAN, JOSHUA	Reviewing disclosure statement objection (.4).	0.40	182.00
10/07/10	MAYER, THOMAS MOERS	Mark-up of Disclosure Statement Objection (1.0) and conferences with J. Sharret re same (.5).	1.50	1,425.00
10/07/10	CHAIKIN, REBECCA B.	Conf. L. Macksoud re schedules.	0.10	27.50
10/08/10	MACKSOUD, LAUREN M	Drafting disclosure statement objection (1.3), reviewing same in advance of distribution to committee (.8), drafting declaration of A. Phillips in support of disclosure statement objection (1.9), drafting email to A. Phillips regarding same (.3), multiple conferences with J. Sharret regarding objection and declaration (.7), reviewing and revising motion to file under seal (.8), conferring with J. Friedman regarding same (.3).	6.10	3,934.50

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10/08/10	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding disclosure statement objections filed by third parties (.4)	0.40	258.00
10/08/10	FRIEDMAN, JOSHUA	Review disclosure statement objection (.8); draft/revise motion to seal (2.0); conf. L. Macksoud (.3) and J. Sharret (.1) re: same.	3.20	1,456.00
10/08/10	FRIEDMAN, JOSHUA	Research re: disclosure statement objection (.4)	0.40	182.00
10/08/10	SHARRET, JENNIFER	Revising objection to the Disclosure Statement (1.0); various emails to M. Williams and T. Mayer re: objection to disclosure statement (.2); t/c with M. Meises and S. Karotkin re: comments to Plan (.5); drafting email to KL internal team re: same (.5); circulating draft to objection to Committee with cover email (.1)	2.30	1,265.00
10/08/10	CHAIKIN, REBECCA B.	Draft TOC (.3) and TOA (.7) for Objection to Disclosure Statement.	1.00	275.00
10/08/10	SHARRET, JENNIFER	Multiple c/f with L. Macksoud re: disclosure statement objection/declaration	0.70	385.00
10/11/10	MACKSOUD, LAUREN M	Reviewing files for sale objection chart (.2), conferring with J. Friedman regarding creating similar chart for all disclosure statement objections (.3), reviewing A. Phillip's comments to her declaration (.2), revising declaration accordingly and providing additional revisions (.8), drafting email to J. Sharret regarding additional revisions to disclosure statement objection (.2), conferring with J. Sharret regarding timing of reply (.1) and objections from committee members (.1), reviewing proposal for claims work (.4).	2.30	1,483.50
10/11/10	FRIEDMAN, JOSHUA	T/c L. Macksoud re: objections to disclosure statement (.3); review chart re: same (.2); drafting motion to shorten notice (.3).	0.80	364.00

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10/11/10	SHARRET, JENNIFER	Emails w/K. Cooperman re Disclosure Statement language (.2); t/c with L. Macksoud re: disclosure statement objection (.5); t/c with K. Maclay re: disclosure statement objection (.2); tc/ with J. Rosensaft re: GUC Trust (.1); emails & tc w/Weil re prior UCC comments on plan (.2); review Law Debenture comments to Plan and email w/Weil re same (.3); reviewing exhibits to GUC Trust Agreement, emails w/A. Dienstag and FTI re same and emails to Weil bankruptcy counsel on GUC Trust (.4).	1.90	1,045.00
10/11/10	MAYER, THOMAS MOERS	Emails from/to D. Retter re Kelley Drye fee proposal to act as GUC counsel.	0.10	95.00
10/11/10	CHAIKIN, REBECCA B.	Create chart of plan and disclosure statement objections (1.2), cite check objection to Disclosure Statement (2.6).	3.80	1,045.00
10/11/10	MACKSOUD, LAUREN M	Conf. J. Sharret re disclosure statement objection (.5).	0.50	322.50
10/12/10	MACKSOUD, LAUREN M	Conferring with A. Phillips and FTI regarding Phillips Declaration to the Disclosure Statement Objection and FTI's discussions with Alix regarding the budget (.5), reviewing Wilmington's draft disclosure statement objection (.7), conferring with J. Sharret and T. Mayer regarding committee's and Wilmington's draft disclosure statement objections (.3), call with M. Williams, J. Sharret and T. Mayer regarding same (.3), call with debtors counsel regarding same (.1), revising disclosure statement objection to update with information regarding Phillips declaration and information regarding survival of committee (.8), call with T. Mayer and Treasury regarding budget and term loan litigation (.2), confer with T. Mayer regarding same (.2), conferring with J. Sharret regarding motion to file under seal (.4).	3.50	2,257.50
10/12/10	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding disclosure statement information related to estimate of total recoveries for general unsecured creditors (.3)	0.30	193.50

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10/12/10	MACKSOUD, LAUREN M	Reviewing email from law firm regarding claims work (.3), drafting comparison chart between all proposals received to date (1.1), conferring with T. Mayer regarding same (.2), call with law firm to discuss same (.4).	2.00	1,290.00
10/12/10	SHARRET, JENNIFER	Comparing proposals for GUC Trust professionals (.4); t/c with T. Mayer and A. Halperin re claims reconciliation (.2); c/f with T. Mayer and L. Macksoud re: DS objection (.3), call with M. Williams, T. Mayer, and L. Macksoud re: same (.3); t/c with M. Williams and M. Cummins re: DS objection (.2); t/c with A. Phillips re: GUC Trust and emails with A. Dienstag and J. Rosensaft re: same (.3); Reviewing WTC draft objection to DS (.3); revising objection to Disclosure Statement (.9) and c/f with L. Macksoud re: motion to file under seal (.4).	3.30	1,815.00
10/12/10	MAYER, THOMAS MOERS	Compare Halperin Battaglia vs. Kelley Drye fee proposals (.4); call w/A. Halperin and J. Sharret re Halperin & Battaglia analysis of GUC Trust legal budget (.3); call w/D. Vanaskey & M. Williams re Kelley Drye fee proposal (.3); call w/S. Karotkin re disclosure statement issues (.2).	0.50	475.00
10/13/10	MACKSOUD, LAUREN M	Call with T. Mayer, R. Schmidt and J. Sharret regarding status of budget and disclosure statement objection (.3), conferring with FTI regarding draft budget and claims chart to be attached to disclosure statement objection (.4), conferring with J. Sharret regarding motion to file under seal (.2), conferring with J. Friedman regarding chart of all disclosure statement objections filed to date (.2), reviewing emails between J. Sharret and M. Williams regarding disclosure statement objection (.2), conferring with J. Sharret regarding same (.3), call with J. Sharret and counsel to debtors regarding disclosure statement objection and motion to file under seal (.5).	2.10	1,354.50

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10/13/10	SCHMIDT, ROBERT T.	Review revised Disclosure statement objection (.4) and o/cs J. Sharret re same (.2); o/cs J. Sharret re sealing motion procedures (.2); review revised GUC Trust (.3); review proposals and related documents re post confirmation fee structure (.5); t/c T. Mayer, L. Macksoud and J. Sharret re post-confirmation budget and counsel issues, review budget (.4); t/c T. Mayer re same (.1)	2.10	1,627.50
10/13/10	SHARRET, JENNIFER	Revising draft objection to Disclosure Statement (.5); c/f with R. Schmidt (.2) and L. Macksoud (.2) re: motion to file under seal and motion to shorten time; revising motion to file claims info under seal (1.1); t/c with L. Macksoud re disclosure statement objection (.3) reviewing prior FTI/Alix presentations on budget/plan (1.0); t/cs with T. Mayer, R. Schmidt and L. Macksoud re: next steps on budget (.4); reviewing revisions to exhibits to GUC Trust and email to Treasury and ACC re: revised Trust Agreement (.3); drafting letter to creditors re: plan (.5); email w/J. Hoffman re claims reconciliation proposals (.2).	4.70	2,585.00
10/13/10	FRIEDMAN, JOSHUA	Updating and revising chart on objections to disclosure statement (.9); conf. L. Macksoud re same (.3).	1.20	546.00
10/13/10	MAYER, THOMAS MOERS	Call with S. Karotkin re US Treasury's demand for cap on fees (.1), emails to/from A. Phillips re budgets for professional fees, disclosure statement hearing (.2), call with T. Stenger re GUC Trust Budget and legal fees issue, budget deadline (.3); emails to J. Sharret re same (.2).	0.80	760.00
10/13/10	CHAIKIN, REBECCA B.	Pull filed objections to Disclosure Statement.	0.20	55.00

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10/14/10	MACKSOUD, LAUREN M	Call with law firm regarding claims reconciliation work (.5), reviewing disclosure statement objection from Nova Scotia bondholders and from asbestos committee and futures rep (.8), conferring with J. Sharret regarding same (.3), reviewing claims objection chart (.3), conferring with J. Friedman regarding same (.3); call with Butzel regarding objections related to Nova Scotia (.2), call with Debtors' counsel regarding motion to file under seal (.4), drafting and reviewing emails to T. Mayer, J. Sharret and R. Schmidt regarding same (.5), conf. J. Sharret re same (.1).	3.40	2,193.00
10/14/10	FRIEDMAN, JOSHUA	Reviewing objections to disclosure statement (filed by ACC; FCR; US Trustee; Nova Scotia Noteholders; Nova Scotia Trustee; Salina, New York; Onondaga, New York; California; Winkelmann and various pro ses) (3.8); drafting summaries re: same (3.2); updating chart re: same (.5); emails w/ L. Macksoud re: same (.3).	7.80	3,549.00
10/14/10	SHARRET, JENNIFER	T/c with FTI re: FTI deliverables (including exhibits for objection to DS, budget and IPO info) (.3); revising motion to file exhibit under seal (.6); revising motion on shortened notice for motion to file under seal (.8); reviewing objections to the Disclosure Statement (1.2); c/f w/L. Macksoud re FTI chart under seal and emails w/T. Mayer, L. Macksoud & R. Schmidt re same (.5); reviewing Butzel Long insert for Disclosure Statement objection and t/c w/K. Cooperman re same (.3).	3.70	2,035.00
10/14/10	SCHMIDT, ROBERT T.	Review and comment on motion to shorten time (.2); review misc. disclosure statement objections (1.1); review Greenberg 2019 and DS objection (.5); emails J. Sharret and L. Macksoud and call Kelley Drye re post-conf issues (.4); review proposals re same (.3); call B. Feder re same (.1)	2.60	2,015.00
10/14/10	CHAIKIN, REBECCA B.	Review Bond Objections re plan.	0.60	165.00
10/15/10	FRIEDMAN, JOSHUA	Revising Disclosure Statement objection summaries and chart (.5); emails w/ J. Sharret and L. Macksoud re: same (.2).	0.70	318.50

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10/15/10	MACKSOUD, LAUREN M	Reviewing disclosure statement objection chart (.4), emails with J. Friedman regarding same (.2).	0.60	387.00
10/15/10	SHARRET, JENNIFER	Reviewing objections to Disclosure Statement (.8); revising chart of objections to the Disclosure Statement (1.0); t/c w/M. Cummins re objection to Disclosure Statement (.2); emails w/M. Meises re solicitation procedures (.3); continued drafting motion to shorten time/file under seal claims chart (1.0); t/cs w/T. Mayer and L. Macksoud re resolution of issue on FTI chart, emails w/M. Williams re WTC & UCC objections to Disclosure Statement (.2).	2.30	1,265.00
10/15/10	SCHMIDT, ROBERT T.	Review disclosure statement objection and related summaries (1.5); review revised motion to seal (.5); review draft Wilmington Trust pleading (.2); review DS summary chart and revise same (.2); review e/ms re budget and FTI analysis re same (.4)	2.80	2,170.00
10/15/10	MAYER, THOMAS MOERS	Emails with M. Williams, R. Schmidt, J. Sharret re disclosure statement objection and Rule 3018 compliance	0.50	475.00
10/16/10	SCHMIDT, ROBERT T.	Review Wilmington disclosure objection (.3); review proposals re post-conf administration (.3); review revised objection (.5); review review A. Dienstag e/m and talking points memo re SEC mtg (.3)	1.40	1,085.00
10/17/10	SHARRET, JENNIFER	Reviewing/drafting comments to WTC draft objection to the Disclosure Statement (1.1); revising Committee objection to the Disclosure Statement (.8); emails w/T. Mayer and FTI re Disclosure Statement objections and FTI chart (.2); email w/R. Chaikin re prep of Disclosure Statement objection (.1).	2.20	1,210.00
10/17/10	FRIEDMAN, JOSHUA	Reviewing and summarizing BKK and ILCO objections to disclosure statement (1.7); emails w/ J. Sharret and L. Macksoud re: same (.1).	1.80	819.00
10/17/10	SCHMIDT, ROBERT T.	Review disclosure statement objections	0.80	620.00
10/17/10	MAYER, THOMAS MOERS	Emails & conversations w/S. Karotkin re other disclosure statement issues, including asbestos claims (.3), conf. w/J. Sharret re supplemental disclosure material on claims ranges (.2).	0.50	475.00

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10/18/10	MACKSOUD, LAUREN M	Reviewing and proof reading disclosure statement objection (.7), conferring with J. Sharret and R. Chaikin regarding same (.5), reviewing Phillips declaration (.3), finalizing same (.2), conferring with R. Chaikin regarding filing and service of same (.2).	1.90	1,225.50
10/18/10	MACKSOUD, LAUREN M	Call with FTI regarding budget issues and discussions with Alix (.3), reviewing disclosure statement objection chart (.4) conferring with J. Friedman regarding same (.2).	0.90	580.50
10/18/10	FRIEDMAN, JOSHUA	Review Wilmington's disclosure statement objection (.4); revise summaries of disclosure statement objections (.2); emails w/ L. Macksoud re: same (.1); review Committee's disclosure statement objection (2.0).	2.70	1,228.50
10/18/10	SHARRET, JENNIFER	Final review of objection to the Disclosure Statement (1.4), conf. L. Macksoud re same (.3); coordinating filing of same (.1); reviewing Weil proposal for Disclosure Statement (.2); revising Disclosure Statement objection chart (.4).	1.80	990.00
10/18/10	CHAIKIN, REBECCA B.	Objection to Disclosure Statement: Assemble exhibits (.8), verify cites (.4), edit objection (.6), file and initiate service (.2), assemble courtesy copy of objection and exhibits for Court (.7), conf. L. Macksoud re same (.2).	2.90	797.50
10/18/10	SCHMIDT, ROBERT T.	Review e/ms from D. Mintz re trust and review comments re same (.5); review emails from FTI and attach financial exhibits to disclosure stmt including professional fees, budget and trust core summary (.5)	1.00	775.00
10/18/10	SHARRET, JENNIFER	Reviewing Weil proposal for Disclosure Statement (.2); revising Disclosure Statement objections chart (.4)	0.60	330.00

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10/19/10	MACKSOUND, LAUREN M	Conferring with R. Schmidt and J. Sharret regarding status of disclosure statement hearing (.4), reviewing revisions to GUC trust agreement (.8), conferring with A. Phillips regarding same (.3), marking up GUC Trust agreement accordingly (.4), reviewing email from and conferring with FTI regarding update on wind-down budget (.4), conferring with J. Sharret regarding disclosure statement (.3), reviewing debtors response to objections to disclosure statement (.4), conferring with R. Schmidt regarding same (.2), call with Debtors' counsel regarding same (.3), drafting email to M. Williams regarding same (.2).	3.70	2,386.50
10/19/10	SCHMIDT, ROBERT T.	Review budget and back-up scheds circulated to FTI by Alix (.7); review hearing Agenda (.2); o/c J. Sharret and L. Macksoud re DS hearing (.4); review Treasury comments to GUC trust and e/ms, t/cs re same (.3); review talking points re summary of outcome of SEC meeting (.3); review reply to DS objections (.3) prep for DS hearing (.5), conf. L. Macksoud re same (.2), t/c With J. Smolinsky and J. Sharret re same (.4).	3.30	2,557.50
10/19/10	SHARRET, JENNIFER	C/f with L. Macksoud and R. Schmidt re: Disclosure Statement hearing (.4); revising rider to Disclosure Statement on dilution (.7); t/c with R. Schmidt and J. Smolinsky re: Disclosure Statement hearing & c/f w/R. Schmidt re same (.4); conference call with SEC re: GUC Trust interests (.8); t/c with K. Maclay re: DS and motion to enforce the DIP (.3); reviewing Debtors reply to disclosure statement (.6); t/c with P. Falabella and L. Macksoud re: disclosure statement (.3); drafting summary of debtors reply to disclosure statement (.4); reviewing Treasury's comments to the GUC Trust (.4); reviewing insert in Disclosure Statement re asbestos insurance w/emails w/FTI and Weil (.4); reviewing FTI emails re budget (.3).	5.00	2,750.00
10/19/10	MAYER, THOMAS MOERS	Conferences J. Sharet, L. Macksoud re upcoming committee meeting, preparation for litigating with US Treasury over fraudulent	0.30	285.00

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		transfer litigation vs. banks.		
10/19/10	KRUKOWSKI, CHRISTOPHER	Deliver courtesy copy of Objection to Disclosure Statement to Chambers	1.50	120.00
10/20/10	SCHMIDT, ROBERT T.	Review FTI valuation consideration report and related docs (.7); review disclosure statement modifications and conf w/J. Sharret re same (.5); review budget and e/ms treasury re call re same (.4); review GUC Trust changes and e/ms re same (.4); review DS objections and replies (.5); review revised claim chart (.1)	2.60	2,015.00
10/20/10	SHARRET, JENNIFER	Review of Debtors reply to the objections to the DS (.6); revisions to issues list with Treasury comments to GUC Trust and circulating to UCC & Treasury (.5); emails w/Weil re Disclosure Statement insert (.2); email w/M. Moseler re claim reconciliation proposal (.1); t/c w/D. Retter re budget and email to FTI re same (.2).	1.60	880.00
10/20/10	SHARRET, JENNIFER	Drafting lissues list re: GUC Trust (.6)	0.60	330.00
10/21/10	SCHMIDT, ROBERT T.	Review disclosure statement changes (.4); review materials for disclosure statement hearing (.4); review proposals for post-conf wind-down (.2)	1.00	775.00
10/22/10	SHARRET, JENNIFER	Reviewing proposed revisions to Plan (.5) and emails w/ J. Rosensaft re: same (.3); t/c with B. Feder re: proposals to work as Trust professional (.2) reviewing email from A. Dienstag re: no-action request (.1).	1.10	605.00
10/22/10	SCHMIDT, ROBERT T.	Review open GUC Trust points	0.10	77.50
10/22/10	MACKSOUD, LAUREN M	Conferring with B. Feder regarding submissions to committee for claims administration work (.2), conferring with J. Sharret regarding same (.1)	0.30	193.50
10/24/10	SCHMIDT, ROBERT T.	Review budget (.2); review Kelley Drye proposal (.2); review FTI report re budget (.3)	0.70	542.50
10/25/10	SHARRET, JENNIFER	Drafting insert for the Disclosure Statement on term loan litigation/dilution (1.3); c/f with T. Mayer and R. Schmidt re: budget (.1); t/c with M. Moseley re: claims reconciliation proposal (.2); t/c and email with D. Retter re: claims reconciliation proposal (.5); t/c with FTI re: budget and GUC trust (.3); t/c with M.	3.40	1,870.00

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		Williams re: budget and discussions with Treasury (.3); drafting email to Treasury w/detailed info on budget breakdown (.7).		
10/25/10	SCHMIDT, ROBERT T.	Review Mosely claims counsel proposal.	0.20	155.00
10/26/10	FRIEDMAN, JOSHUA	Review claims reconciliation proposals.	0.30	136.50
10/26/10	SHARRET, JENNIFER	Reviewing emails with J. Rosensaft and K. Martorana re: fractional shares (.2) Drafting letter to creditors in support of the plan (1.5); email w/M. Williams re: same (.1).	1.80	990.00
10/26/10	SCHMIDT, ROBERT T.	Review disclosure inserts and budget update (.5); review SEC submission and e/ms same (.3); review FTI report (.2); review precedents for support letter (.2)	1.20	930.00
10/26/10	MAYER, THOMAS MOERS	Emails to/from S. Hirshfield and L. Mittman re representation of GUC Trust, emails to/from M. Dowd re need for data room to allow formulation of complete proposals.	0.50	475.00
10/27/10	MACKSOUD, LAUREN M	Revising letter to all general unsecured creditors regarding voting on plan (.4), conferring with J. Sharret regarding same (.1).	0.50	322.50
10/27/10	MACKSOUD, LAUREN M	Conferring with T. Mayer regarding insert to disclosure statement on term loan litigation (.3).	0.30	193.50
10/27/10	SHARRET, JENNIFER	Revising GUC Trust Agreement (.4); c/f with L. Macksoud re: letter to Committee in support of Plan (.1); revising letter to creditors in support of plan (1.2).	1.70	935.00
10/28/10	MACKSOUD, LAUREN M	Drafting insert to disclosure statement on Term Loan Avoidance Action.	0.80	516.00
10/28/10	SHARRET, JENNIFER	Revising Committee letter in support of plan and circulating to Committee (.4); Revising GUC Trust Agreement (2.3); drafting email to Treasury re: noon call and budget issues (.2) reviewing/revising insert for the Disclosure statement (.6); t/c with K. Martorana re: plan and GUC Trust issues (.6); reviewing claims reconciliation counsel proposal, c/f with T. Mayer and t/c and emails with Kelley Drye re: same and email same to Treasury (.5).	4.60	2,530.00
10/28/10	FRIEDMAN, JOSHUA	Review disclosure statement insert re: term loan litigation (.3); review notes re: same (.1); revise same (.1); review Butzel Long	0.70	318.50

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		comments re: same (.1); review Committee support letter (.1).		
10/28/10	MAYER, THOMAS MOERS	Conferences J. Sharret, M. Moseler, D. Retter re GUC Trust fee proposals to Treasury (1.0); t/c w/T. Stenger re Alix's proposed budget (.3); t/c A. Jacobs re monitor (.2).	1.50	1,425.00
10/29/10	SHARRET, JENNIFER	Revising GUC Trust Agreement (1.9); c/f with T. Mayer re: rider to the Disclosure Statement, t/c and emails with K. Cooperman re: same and revising rider to the Disclosure Statement (.5); t/c with K. Martorana re: GUC Trust and email w/Weil re: fractional shares (.2).	2.60	1,430.00
10/29/10	FRIEDMAN, JOSHUA	Review disclosure statement rider re term loan litigation	0.20	91.00
10/29/10	SCHMIDT, ROBERT T.	Review revised disclosure statement rider and comments re same (.5); review GUC Trust and budget (.4); review FTI report (.3)	1.20	930.00
10/31/10	SHARRET, JENNIFER	Revising Committee support letter (.2); reviewing/further revisions to GUC Trust Agreement (1.6); drafting email to J. Rosensaft and A. Dienstag re: GUC Trust Agreement (.5).	2.30	1,265.00
11/01/10	SHARRET, JENNIFER	Preparing for call with Treasury on budget (.4); t/c with D. Jones re: scheduling call with Treasury on budget (.1); revising Committee letter re plan to creditors (.5); participate on conference call with A. Dienstag, J. Rosensaft, Gibson Dunn and Wilmington Trust re: open GUC Trust issues (1.0); conf A. Dienstag re same (.2); conf L. Macksoud re same (.2); reviewing and commenting on FTI chart on claims (.2); t/c with K. Martorana re: GUC Trust (.3) t/c with A. Phillips re: budget (.2); revising GUC Trust Agreement (1.3); reviewing Weil comments to insert in DS on avoidance action (.4).	4.80	2,640.00
11/01/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding call with Treasury regarding budgets and rescheduling of same.	0.20	129.00
11/01/10	SCHMIDT, ROBERT T.	Review DS revision re fractional share issue (.4); review revised FTI chart re claims and revised cmtee support letter (.4); review revised GUC Trust agmt and e/m J. Sharret re	1.50	1,162.50

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		open issues (.3); review budget (.2); review Baker proposal (.2).		
11/02/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding open issues related to disclosure statement changes (.5), reviewing emails from debtors' counsel regarding same (.3).	0.80	516.00
11/02/10	SHARRET, JENNIFER	Drafting comments to Weil on revised insert in DS on Avoidance Action (.6); conference call with A. Dienstag, J. Rosensaft, Gibson Dunn and Weil on fractional shares (.4); post-call t/cs with A. Dienstag and K. Martorana re: same (.3); t/c with A. Phillips re: budget, fractional shares (.3); reviewing Treasury comments to Plan (.2); c/f with T. Mayer re: budget discussions with Alix and t/c with T. Mayer and M. Williams re: same (.5); revising provisions of plan re: pro rata share (.6) emails w/K. Martorana re pro-rata share and other GUC Trust issues (.4); emails with Treasury and R. Schmidt re: scheduling call (.2); drafting email to D. Retter re: his inquiries on plan and budget issues (.2); reviewing other Disclosure Statement language on states' objection (.2); conf L. Macksoud re open disclosure statement issues (.4).	4.30	2,365.00
11/02/10	SCHMIDT, ROBERT T.	Review UST plan comments (.4); o/cs re issues of municipalities receiving stock (.3); review DS insert (.1); review budget status (.3).	1.10	852.50
11/03/10	SHARRET, JENNIFER	Emails with FTI and M. Williams re budget discussions (.5); drafting email to Weil re pro-rata share and other plan provisions (.3); t/c with R. Schmidt and B. Seidel re budget issues (.4) t/c with Weil re plan provisions (.3); t/c with D. Retter and K. Martorana re plan provisions and GUC Trust Agreement provisions (.8); revising GUC Trust Agreement (1.2); email w/L. Macksoud re asbestos budget/plan issues (.3); reviewing A. Dienstag mark-up to GUC Trust (.3) and conf A. Dienstag re same (.2).	4.30	2,365.00

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11/03/10	SCHMIDT, ROBERT T.	Call with Gibson Dunn re open plan issues (.5); call with B. Seidel re claim work (.2); t/c S. Karotkin re open DS issues (.2); review proposed revisions re same (.4); review budget for Trust fees and FTI comments same (.4); review GUC Trust docs (.5); review comments to pro rata share definition (.2); t/c J. Sharret and B. Seidel re litigation and budget issues (.5).	2.90	2,247.50
11/04/10	MACKSOUND, LAUREN M	Multiple calls with FTI regarding status of GUC Trust Monitor (.8), conferring with J. Sharret regarding same (.4), reviewing emails from FTI and Treasury regarding budget issues (.5), reviewing revised draft budget (.3), conferring with T. Mayer and J. Sharret regarding budget, calls and emails with Treasury and status of monitor (.7).	2.70	1,741.50
11/04/10	SHARRET, JENNIFER	Revising GUC Trust Agreement (1.4); detailed review of redline of GUC Trust Agreement with further modifications to same (1.6); emails to Treasury and Gibson Dunn with revised GUC Trust Agreement (.2); t/c with A. Dienstag re: GUC Trust (.3); various c/f with L. Macksoud, R. Schmidt and T. Mayer re: budget issues (.5); commenting on Treasury's comments to plan (.4); reviewing comments to GUC Trust Agreement from Gibson Dunn (.5); drafting email to Gibson Dunn, A. Dienstag and J. Rosensaft re: GUC Trust issues (.4); various emails and t/c w/FTI re Monitor role (.6).	5.90	3,245.00
11/04/10	SCHMIDT, ROBERT T.	Review GUC Trust changes and open issues (.9); mult calls and o/cs T. Mayer, FTI, M. Williams re GUC Monitor issue (.5); follow-up calls FTI re same (.2).	1.60	1,240.00
11/04/10	MAYER, THOMAS MOERS	Call with S. Hirshfield re potential bid to represent GUC Trust (.2); emails from T. Stenger & call with Stenger re Monitor (.1); calls with M. Eisenband, A. Phillips x2 re Monitor role (.4), A. Jacobs re Monitor role (.2); call with S. Karotkin re status of disclosure statement and budget negotiations (.2).	1.10	1,045.00
11/04/10	FRIEDMAN, JOSHUA	Review T. Mayer emails re GUC Trust	0.20	91.00

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		monitor		
11/05/10	MACKSOUD, LAUREN M	Drafting letter to T. Stenger regarding monitor role.	0.50	322.50
11/05/10	SHARRET, JENNIFER	Multiple t/c with K. Martorana and A. Dienstag re: GUC Trust issues (.5); revising GUC Trust Agreement (.6); reviewing draft letter to MLC re: Committee selection of GUC Trust Monitor (.2); email w/Treasury re revised GUC Trust (.2) and Plan (.2); drafting email to Gibson Dunn, A. Dienstag & J. Rosensaft re Treasury comments to GUC Trust (.1).	1.80	990.00
11/05/10	SCHMIDT, ROBERT T.	Review and comment on letter to T. Stenger re monitor (.2); calls FTI re same (.2); review revised GUC Trust docs (.3); review FTI budget and proposal (.2).	0.90	697.50
11/05/10	CHAIKIN, REBECCA B.	Redline GUC Trust comments.	0.10	27.50
11/07/10	SHARRET, JENNIFER	Reviewing Weil comments to Committee support letter on plan (.1); review of brief comments from Wilmington Trust on GUC Trust (.2);	0.30	165.00
11/08/10	MACKSOUD, LAUREN M	Conferring with T. Mayer and R. Schmidt regarding letter to Alix regarding GUC Trust Monitor (.2), finalizing and sending same (.2), call with counsel to debtors regarding status of 11/9 disclosure statement hearing (.3).	0.70	451.50
11/08/10	SCHMIDT, ROBERT T.	O/c J. Sharret and review latest round of comments on GUC Trust (.5); review DIP Agmt (.7); O/cs J. Sharret re govt entities ability to take a distribution of securities (.4); review budget (.2); conf L. Macksoud re letter re Trust Monitor (.2); t/c potential trust counsel (.3).	2.30	1,782.50

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11/08/10	SHARRET, JENNIFER	Revisions to GUC Trust Agreement (.3); analysis and review of comments to GUC Trust Agreement from Treasury and the states (.6); conf with A. Dienstag re GUC Trust Agreement (.3); t/c with K. Martorana re: GUC Trust Agreement (.5); drafting insert to Disclosure Statement responding to ACC inserts (.8); multiple emails w/S. Granger re research on states ability to receive stock (.5); analysis of Treasury DIP rights vs. Treasury comments to GUC Trust (.6); emails w/D. Fisher & J. Amster re Treasury rights in DIP (.4).	4.00	2,200.00
11/08/10	GRANGER, SERENA G	Research re: states accepting stock under plan (3.0); email w/ J. Sharret re same (.5).	3.50	1,365.00
11/08/10	MAYER, THOMAS MOERS	Call with S. Karotkin re status of negotiations with Treasury.	0.20	190.00
11/08/10	CHAIKIN, REBECCA B.	Assemble certain state disclosure statement objections in both GM and other precedent cases.	0.60	165.00
11/09/10	MACKSOUD, LAUREN M	Reviewing emails between T. Mayer, J. Sharret and counsel to Treasury regarding budget issues and comments to GUC trust agreement.	0.40	258.00
11/09/10	SHARRET, JENNIFER	Further reviewing DIP orders re: Treasury's comments to GUC Trust (.5); c/f with T. Mayer re Treasury's comments to GUC Trust and email to Committee re: status of Disclosure Statement (.5); drafting email responding to Treasury's comments (.4); c/f with T. Mayer and potential counsel to the GUC Trust (.2); t/c with T. Mayer and Alix re: budget and next steps (.3); t/c with A. Phillips re: budget discussions (.3); review of A. Dienstag email re: SEC/DTC GUC Trust Issues (.2).	2.40	1,320.00
11/09/10	GRANGER, SERENA G	Research re: state accepting stock under plan (2.9). Research re: discoverability of information subject to confidentiality agreements (3.9).	6.80	2,652.00

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11/09/10	MAYER, THOMAS MOERS	Call with S. Hirshfield re possible bid to represent GUC Trust, disclosure of claims allowance data (.2); emails from/to M. Moseley re status of budget discussions (.2); review Treasury comments to GUC Trust with J. Sharret and her draft email response to D. Mintz (.5).	0.90	855.00
11/09/10	SCHMIDT, ROBERT T.	Review disclosure inserts (.3); review T. Mayer e/m response to Mintz on proposed GUC Trust (.3); review open issue list (.1). Conf D. Mintz re budget (.2);	0.90	697.50
11/10/10	MACKSOUD, LAUREN M	Conferring with debtors counsel regarding open issues and general status for next hearing (.4), conferring with M. Williams regarding open budget issues and time frame for disclosure statement hearing and plan confirmation (.4).	0.80	516.00
11/10/10	SCHMIDT, ROBERT T.	O/c T. Mayer re status re Treasury and options (.3); review FTI plan monitor proposal and o/c J. Sharret re same (.5).	0.80	620.00
11/10/10	SHARRET, JENNIFER	Conference call with A. Dienstag, J. Rosensaft and FTI re: GUC Trust/DTC issues (.4); t/c w/L. Macksoud & M. Williams re plan and budget issues (.4), prep for same (.5).	1.30	715.00
11/10/10	GRANGER, SERENA G	Research re: State accepting stock under plan (1.6). Research re: Discoverability of confidentiality agreements (.3).	1.90	741.00
11/10/10	CHAIKIN, REBECCA B.	Preparing budget estimates for discussions with Treasury.	0.90	247.50
11/10/10	BRODY, DANIEL J	Conferred with A. Dienstag re: researching UCC Article 8 issue (.2). Research re: UCC Article 8 issue (2.6). Emails with A. Dienstag re: UCC issue (.2). Research into UCC Article 8 issue (3.9). Emails w/ A. Dienstag re: research results over UCC Article 8 issue (.8).	7.70	3,003.00
11/11/10	MACKSOUD, LAUREN M	Reviewing email from Treasury regarding budget.	0.20	129.00
11/11/10	MAYER, THOMAS MOERS	Emails from/to J. Sharret re budgeting for fight over term loan litigation.	0.20	190.00

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11/11/10	SHARRET, JENNIFER	T/c with K. Martorana re: plan/GUC Trust question (.1); drafting email re: budget to T. Mayer (.2) c/f with P. Bentley re: insert to Disclosure Statement on plan issues and email to Weil re: same (.6).	0.90	495.00
11/11/10	SCHMIDT, ROBERT T.	Review UST comments to GUC Trust and o/c J. Sharret re same (.4); review C. Warren e/m re enviro issue (.2); review proposed budget re Term Loan title litigation (.2); review GUC Trust (.3).	1.10	852.50
11/11/10	CHAIKIN, REBECCA B.	Calculate time spent on quiet title/ motion to enforce for budget	0.90	247.50
11/11/10	BRODY, DANIEL J	Research into UCC Article 8 issue for Plan and Disclosure statement (1.3). E-mail to A. Dienstag re: UCC Article 8 research (.4). Research into UCC Article 8 issue re: Plan and Disclosure statement (2.9), drafting e-mail to A. Dienstag re: UCC research (.8).	5.40	2,106.00
11/12/10	MACKSOUD, LAUREN M	Conferring with J. Sharret regarding status of plan and disclosure statement.	0.30	193.50
11/12/10	SHARRET, JENNIFER	Conf L. Macksoud re plan and disclosure statement (.3); reviewing Weil comments to asbestos insert to Disclosure Statement (.2).	0.50	275.00
11/12/10	SCHMIDT, ROBERT T.	Review proposed DS changes (.3); review UST mark-up of GUC Trust and e/ms re same (.5).	0.80	620.00
11/15/10	GRANGER, SERENA G	Research re: States accepting stock under plan (1.6). Writing up research re: findings re same (.5).	2.10	819.00
11/15/10	SHARRET, JENNIFER	T/c with A. Dienstag re GUC Trust agreement and next steps with DTC (.1); reviewing Disclosure Statement procedures order (1.0); email with Weil re: DS procedures (.2); email w/Weil re Plan and DS status (.1).	1.40	770.00
11/15/10	SCHMIDT, ROBERT T.	Review disclosure statement order draft (.3); review UST comments to revised Trust Agreement (.4); review Trust monitor comparables (.1); review disclosure modification (.3); review prior e/ms re budget status (.2)	1.30	1,007.50

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11/16/10	SCHMIDT, ROBERT T.	Team meeting T. Mayer, J. Sharret, L. Macksoud re open issues; review DS modifications (1.0); review budget and proposed GUC Trust changes (.4).	1.40	1,085.00
11/16/10	SHARRET, JENNIFER	Drafting insert to the Plan re: Avoidance Action Trust Issues (1.7); multiple t/cs with M. Williams re: budget and Plan issues and emails to T. Mayer re: same (.4)	2.10	1,155.00
11/16/10	FRIEDMAN, JOSHUA	Review FTI report on GUC Trust Monitor	0.30	136.50
11/17/10	SHARRET, JENNIFER	T/c with K. Martorana re: GUC Trust agreement (.5); t/c with M. Meises re: plan (.1)	0.60	330.00
11/17/10	MAYER, THOMAS MOERS	Conferences R. Schmidt re response to Alix email re budget; draft and dispatch same.	0.50	475.00
11/17/10	SCHMIDT, ROBERT T.	Review memo from Alix re GUC Budget and related points (.3); review FTI proposal and comps (.3); confs T. Mayer re response to Alix budget email (.5).	1.10	852.50
11/17/10	FRIEDMAN, JOSHUA	Emails w/ J. Sharret re GUC Trust budget.	0.20	91.00
11/18/10	SHARRET, JENNIFER	T/c with M. Williams re: Monitor role budget (.1); c/f with T. Mayer, R. Schmidt and L. Macksoud re: budget (.8); drafting response to Treasury's comments to GUC Trust (.7); c/f with T. Mayer re: response to Treasury on GUC Trust and budget (1.0); t/c with T. Mayer and S. Karotkin re: DS hearing and budget (.3); t/c with T. Mayer and M. Williams re: budget issues (.2); drafting email to M. Meises re: plan provisions and status of trust agreements (.3).	3.40	1,870.00
11/18/10	MAYER, THOMAS MOERS	Meeting with J. Sharret, R. Schmidt and L. Macksoud, calls with H. Weinberger and M. Dell re litigation budgets (1.0); email from, call with M. Williams re Treasury and Wilmington's fees (.5); conference with J. Sharret to review and draft response to GUC Trust comments, budget position (1.0), t/c J. Sharret and S. Karotkin re DS (.3), t/c J. Sharret and M. Williams re budget (.2); emails to/from US Treasury & counsel re budget issues, including Nova Scotia litigation, Term Loan litigation (.5); emails from/to Debtors' team, FTI, KL teams re budget call (.2).	3.70	3,515.00

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11/18/10	SCHMIDT, ROBERT T.	Review Trust Agmt (.5); review T. Mayer response to UST comments and o/c re same (.2); mtg T. Mayer, L. Macksoud and J. Sharret re budget (.8); review FTI update report (.3).	1.80	1,395.00
11/18/10	GRANGER, SERENA G	Research re: parties objecting to discovery of materials from nonparties (1.5). Draft summary of research findings (1.1). Research re: States accepting stock under Plan (.4). Meeting with J. Sharret re: Research re: Reasonable attorneys' fees for local lawyers (.3). Research re: same (.3).	3.60	1,404.00
11/19/10	MACKSOUD, LAUREN M	Reviewing emails between Alix, Treasury and UCC regarding budget issues and GUC trust negotiations (.4), conferring with J. Sharret regarding same (.2), conferring with Weil, Alix and FTI regarding budget issues and status of disclosure statement (.8), conferring with M. Williams regarding same (.2), follow up with counsel for Treasury regarding same (.2).	1.80	1,161.00
11/19/10	GRANGER, SERENA G	Research re: Reasonable attorneys' fee for local counsel (1.7); draft outline of same (.4); draft summary of research findings re same (.6); continued write-up of research re: same (3.9); edited same (.8).	7.40	2,886.00
11/19/10	SHARRET, JENNIFER	Reviewing emails from S. Granger re: budget research and t/c with S. Granger re: research on attorney fees/budget (.2); review summary of budgeted fees (.1).	0.30	165.00
11/19/10	MAYER, THOMAS MOERS	Calls D. Mintz (.3), S. Karotkin (.1), M. Meises (.1), M. Williams (.2) re November 22 hearing, further call S. Karotkin re fee proposal (.1).	0.80	760.00
11/19/10	FRIEDMAN, JOSHUA	Review T. Mayer email re disclosure statement	0.10	45.50
11/19/10	SCHMIDT, ROBERT T.	Review revised budget and comps (.2); review prior FTI analysis (.2).	0.40	310.00
11/19/10	CHAIKIN, REBECCA B.	Calculate all committee fees on asbestos issues for budget negotiations.	0.50	137.50

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11/22/10	SHARRET, JENNIFER	Drafting email to A. Dienstag and J. Rosensaft re: open GUC Trust issues (.2) drafting email to DOJ re: GUC Trust comments (.3); reviewing emails on budget discussions (.2); t/c with K. Martorana re: DOJ comments to GUC Trust (.2); reviewing revised plan and disclosure statement (1.5); revising GUC Trust Agreement (1.0).	3.40	1,870.00
11/22/10	FRIEDMAN, JOSHUA	Review revised redlined plan and disclosure statement	1.00	455.00
11/22/10	MAYER, THOMAS MOERS	Prepare for and attend status conference on disclosure statement (.5); follow-up call T. Stenger (.3), S. Karotkin (.5) re meeting Nov 29; emails M. Meises re plan changes (.1); call Kelley Drye re GUC Trust counsel (.1).	1.50	1,425.00
11/22/10	SCHMIDT, ROBERT T.	Review revised plan and disclosure statement.	0.70	542.50
11/23/10	MACKSOUD, LAUREN M	Reviewing emails from Treasury and Alix regarding status of budget (.4), reviewing revised claims chart (.1) conferring with FTI regarding claims analysis and claims chart (.2), reviewing budget chart prepared by FTI (.2), reviewing and commenting on revised plan and disclosure statement (1.2), conferring with J. Sharret regarding same (.2).	2.30	1,483.50
11/23/10	FRIEDMAN, JOSHUA	Review T. Mayer email re: Committee selection of trust counsel (.1); emails w/ L. Macksoud re same (.1).	0.20	91.00
11/23/10	SHARRET, JENNIFER	C/f with T. Mayer re: open GUC Trust/Budget items (including t/c to B. Seidel re: budget and t/c to D. Mintz re: budget and GUC Trust Agreement) (.5); c/f call with A. Dienstag, J. Rosensaft, Gibson Dunn and DTC re: Plan/GUC Trust issues (.8) reviewing Treasury comments to GUC Trust and emails re: same (.8); reviewing email from Weil re: plan provisions (.1); reviewing FTI chart on claims break-down and emails with FTI re: same (.2); reviewing T. Mayer email to UCC re: Kelley Drye proposal and responses to same (.2).	2.60	1,430.00

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11/23/10	SCHMIDT, ROBERT T.	Review D. Mintz comments on GUC trust and related e/ms (.4); review draft T. Mayer e/m re GUC Trust counsel selection and e/ms from Cmtee members re same (.2); review T. Stenger memo to UST re open issues (.1); review open DS issues (.3).	1.00	775.00
11/23/10	MAYER, THOMAS MOERS	Call D. Mintz re status of budget and plan issues (.3); call A. Dienstag re GUC trust status (.2); call Kelley Drye re GUC Trust counsel (.2).	0.70	665.00
11/24/10	GRANGER, SERENA G	Research re: State accepting stock under plan.	2.50	975.00
11/24/10	SHARRET, JENNIFER	C/f with T. Mayer re: Plan and Budget (.5); Emails with B. Herzog and H. Stoopack re: tax provisions of plan (.3); emails with A. Dienstag and J. Rosensaft re: corporate provisions of plan (.3); drafting detailed response to Gibson Dunn's comments to plan (including analysis of relevant plan provisions to draft same) (1.3); conference call with K. Martorana, A. Dienstag and J. Rosensaft re: Plan and GUC Trust (1.0); follow-up conference with K. Martorana re: Plan (.5); t/c with R. Schmidt and D. Mintz re: GUC Trust and Plan and follow-up email to T. Mayer re: same (.5); drafting mark-up to Plan (2.8); email to Weil with mark-up of plan (.2) drafting mark-up to GUC Trust Agreement (2.0); reviewing UCC emails re: Kelley Drye proposal (.2); t/c with FTI re: budget issues (.2).	9.80	5,390.00
11/24/10	FRIEDMAN, JOSHUA	Review claims counsel proposal	0.20	91.00
11/24/10	SCHMIDT, ROBERT T.	Review legal fee budget GUC fee analysis (.4); T/cs J. Sharret re plan and GUC Trust issues and review docs re same (.4); prep and participate on call with D. Mintz re GUC Trust issues (.4); review plan and GUC Trust mark-ups (.8); review law firm proposal and revised T. Mayer e/m re same (.3).	2.30	1,782.50
11/26/10	SHARRET, JENNIFER	Reviewing A. Dienstag email re: GUC Trust exhibits	0.10	55.00
11/27/10	SHARRET, JENNIFER	Reviewing emails from K. Martorana re: GUC Trust agreement and responding to same	0.40	220.00

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11/28/10	SHARRET, JENNIFER	Emails with A. Dienstag and J. Rosenaft re: GUC Trust Agreement (.1); email with Gibson Dunn re: follow-up comments on GUC Trust (.4); reviewing Asbestos Trust Agreement (.7).	1.20	660.00
11/29/10	MACKSOUD, LAUREN M	Reviewing emails from J. Sharret, D. Mintz, K. Martorana and counsel to Debtors on GUC trust agreement and revisions to disclosure statement (1.3), call with J. Sharret and A. Dienstag regarding GUC Trust agreement (.7), multiple conferences with J. Sharret regarding GUC Trust agreement and hold back issues (1.3).	3.30	2,128.50
11/29/10	SCHMIDT, ROBERT T.	Review report on budget discussions and materials re same (.6); review FTI budget materials (.4); o/cs J. Sharret re same (.2); review open GUC Trust issues (.3); review e/ms from T. Mayer, J. Sharret and others re budget and holdbacks (.2).	1.70	1,317.50
11/29/10	SHARRET, JENNIFER	Reviewing K. Martorana's comments on GUC Trust (.2); revising GUC Trust Agreement (1.8); emails to FTI, Butzel and Gibson Dunn re: discussions with Treasury and open budget items (.2); reviewing chart on asbestos fees (.2); reviewing draft email from L. Macksoud re: GUC Trust open items and c/f with L. Macksoud re: same (.3); listening to portion of call with S. Karotkin and T. Mayer on budget (.2); multiple emails with Weil on plan (.3); multiple t/c and emails with K. Martorana re: Plan and GUC Trust (1.3); emails with J. Rosensaft and A. Dienstag re: fractional shares (.2); multiple emails with T. Mayer, J. Rosensaft, and A. Dienstag re: holdback issues and warrants (.5); analysis of holdback issue (1.4); multiple c/f with L. Macksoud re: holdback issue in GUC Trust (1.3)	7.90	4,345.00
11/29/10	CHAIKIN, REBECCA B.	Draft chart of asbestos spending by various case professionals.	0.70	192.50

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11/30/10	MACKSOUD, LAUREN M	Call with S. Karotkin, T. Mayer and J. Sharret regarding disclosure statement approval and other open issues (.6), call with same and Epiq regarding record date (.4), meeting with T. Mayer, J. Sharret and A. Dienstag regarding GUC Trust agreement (.5), call with T. Mayer and D. Mintz regarding same (.3), call with J. Sharret and counsel to Wilmington regarding overview of open issues with Treasury and status of GUC trust agreement (.4), reviewing comments to issues list provided by Treasury (.3), reviewing emails from Alix and Weil regarding proposal for GUC Trust counsel position (.3), call with D. Retter regarding GUC Trust counsel (.3), conferring with J. Sharret regarding fractional shares issue (.4), revising draft agreement with Treasury on disclosure statement issues (.4).	3.90	2,515.50
11/30/10	SHARRET, JENNIFER	Multiple emails and t/c with K. Martorana (with A. Dienstag, J. Rosensaft and L. Macksoud joining portions of calls) re: holdback in GUC Trust and fractional shares (2.4); analyzing holdback issue, including review of potential options (1.1); c/f with K. Martorana re: GUC Trust (.4); t/c with T. Mayer, A. Dienstag, L. Macksoud and Weil re: Plan (.5); t/c with T. Mayer, A. Dienstag, L. Macksoud, Weil and Epiq re: distribution record date (.4); c/f with T. Mayer, A. Dienstag and L. Macksoud re: GUC Trust holdback (.5); c/f with L. Macksoud re: holdback/fractional shares and next steps (.4); multiple emails with DOJ re: GUC Trust (.5); t/c with D. Retter and L. Macksoud re: budget and counsel for GUC Trust (.2).	6.40	3,520.00
11/30/10	SCHMIDT, ROBERT T.	Review e/ms to and from UST and others re budget, holdbacks and related matters (.5); review e/ms from J. Rosensaft re SEC issues, listing of securities and transfer issues (.3); review mark-up of GUC trust issues (.3).	1.10	852.50
11/30/10	CHAIKIN, REBECCA B.	Update asbestos numbers chart, conf. J. Sharret re same.	0.40	110.00

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11/30/10	MAYER, THOMAS MOERS	Multiple emails to/from A. Dienstag, J. Rosensaft and conference A. Dienstag and J. Sharret (.3) and call with J. Rosensaft (.2) re rights under registration rights agreement, transaction documents, with respect to listing New GM warrants on NYSE and expense of doing so; call with S. Karotkin, J. Sullivan, A. Dienstag and J. Sharret, re distribution record date vs. exchange date mechanic for distributing securities under polan (.4), follow-up call with S. Karotkin re same (.1); call with D. Ammann re time-to-distribution, listing warrants, making warrants DTC eligible (.4); email from US Treasury re status of budget negotiations, confirming agreement thereon with some changes and call with D. Mintz re same (.3); calls with S. Karotkin and J. Smolinsky re Weil's proposal to continue to serve as claims counsel, including review of related materials re same (.9); circulate materials re same to Committee (.1).	2.70	2,565.00
12/01/10	MACKSOUD, LAUREN M	Meeting with A. Dienstag, J. Rosensaft and B. Herzog regarding GUC Trust Agreement, Avoidance Action Trust Agreement and open tax issues (.9), reviewing ballots to be circulated to creditors (.5), drafting and revising agreement with Treasury regarding disclosure statement (.6), conferring with T. Mayer regarding same (.2), calling Committee members regarding sign off on proposed deal (.7), reviewing language from FTI regarding holdback (.4), conferring with FTI and Wilmington regarding same (.3), reviewing email between FTI and Wilmington regarding same (.2), reviewing emails related to fractional shares issue and other open GUC Trust agreement issues (.6), reviewing language from Treasury regarding GUC Trust holdback (.3) conferring with J. Sharret regarding revisions to such language (1.1), reviewing additional comments regarding holdback from A. Phillips, T. Mayer and counsel to Wilmington Trust (.4), providing further revisions to same (.3), reviewing revised plan and disclosure statement	10.30	6,643.50

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		circulated by counsel to debtors in preparation for tomorrow's hearing (1.8), multiple conferences with J. Sharret, A. Phillips, P. Bentley, and counsel to Wilmington regarding open issues related to same (1.4), reviewing liquidating trust agreements in preparation for drafting of avoidance action trust agreement (.6).		
12/01/10	SHARRET, JENNIFER	Conference with A. Dienstag, B. Herzog and L. Macksoud re: Avoidance Action Trust (.9); emails with FTI re: Nova Scotia CUSIP (.1); multiple emails with K. Martorana re: fractional shares (.8); reviewing ballots and emails with Weil and K. Martorana re: same (.5); c/f with L. Macksoud re: revisions to 2.6(c) of GUC Trust Agreement (1.1); revising GUC Trust Agreement (1.3); reviewing Treasury response to budget asks (.3); c/f with R. Schmidt and D. Retter re: budget issues (.3); c/f with T. Mayer and R. Schmidt re: budget issues and next day hearing (.4); reviewing revised Plan and DS (1.4); multiple c/f and emails with L. Macksoud, FTI and Wilmington re: revised plan and DS (.9); reviewing emails from Alix re: timing of DS and t/c with T. Mayer re: same (.3)	8.30	4,565.00
12/01/10	MAYER, THOMAS MOERS	Conference call with Treasury team re status of negotiations on open budget items and joint statement for presentation to court (.3); emails from/to A. Phillips and call with A. Phillips re mechanics of budgeting (.3); emails, calls R. Schmidt, D. Jones, D. Mintz re last-minute issue between Treasury and MLC, reconfirm deal (.5).	0.50	475.00
12/01/10	FRIEDMAN, JOSHUA	Review redlines of Plan, DS and emails from J. Sharret and L. Macksoud re same	0.60	273.00
12/01/10	SCHMIDT, ROBERT T.	Review Kelly Drye plan comments (.2) and o/cs J. Sharret re same (.3); review estimation schedule (.2); review proposed court statement agreed to by treasury (.7); review GUC Trust fee structure (.3); t/c D Mintz (.1); review counsel proposals (.4) and T. Mayer e/ms re budget (.1); review amended plan, DS and email from J. Sharret re same (.9)	3.20	2,480.00

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12/02/10	MACKSOUD, LAUREN M	Revising GUC Trust Agreement per comments from WTC and FTI (.8), reviewing same (.5), circulating same to all interested parties and committee members (.2), conferring with J. Sharret and A. Phillips regarding same (.2), further revising GUC Trust Agreement (.3), conferring with Treasury regarding same (.2), calls with WTC, A. Dienstag, J. Sharret and T. Mayer regarding fractional shares and distribution of GUC Trust Units (.6), multiple conferences with J. Sharret and A. Dienstag regarding remaining open items for plan, disclosure statement and GUC Trust agreement (.8), multiple conferences with A. Dienstag, T. Mayer, J. Sharret, WTC, Treasury and counsel to debtors regarding plan and disclosure statement and GUC Trust Agreement (1.3), drafting and revising GUC Trust Agreement (1.1), reviewing further revisions to plan and disclosure statement provided by debtors' counsel (.8), drafting email to group regarding final draft of GUC Trust Agreement (.3).	7.10	4,579.50
12/02/10	SHARRET, JENNIFER	Reviewing revised Plan and DS and multiple emails with Weil re: same (.9); multiple emails with T. Mayer and L. Macksoud re: GUC Trust Agreement (.5); emails with FTI and L. Macksoud re: holdback provision of GUC Trust (.2); multiple conferences and emails with A. Dienstag, K. Martorana, T. Mayer and L. Macksoud re: fractional shares (.6); multiple calls with Weil, L. Macksoud, A. Dienstag and Treasury re: open plan issues (1.3); multiple conferences with L. Macksoud and A. Dienstag re: Plan and GUC Trust issues (.8) emails with Weil re: additional plan language (.4); analyzing revised Plan and DS and GUC Trust Agreement (2.1), multiple c/fs with L. Macksoud re: same (.8); emails with Weil and Treasury re: further revisions to Plan on fractional shares (.2)	7.80	4,290.00
12/02/10	SCHMIDT, ROBERT T.	Review revised plan and DS (1.6); multiple confs w/A. Dienstag and J. Rosensaft re revised docs and open issues (.4)	2.00	1,550.00

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12/02/10	MAYER, THOMAS MOERS	Call with A. Dienstag (.5) and conference J. Sharret (.4) re fractional share issues; call with M. Williams re fractional share issues (.1); call with S. Karotkin, agree to post-pone resolution of fractional share issues (.2).	1.20	1,140.00
12/03/10	MACKSOUD, LAUREN M	Reviewing emails from debtors counsel, A. Dienstag and WTC regarding fractional shares issue (.7), conferring with J. Sharret regarding same (.3), multiple conferences with J. Sharret regarding finalization of plan, disclosure statement and GUC Trust Agreement (.8), finalizing GUC Trust Agreement (.5), conferring with debtors' counsel regarding same (.3), conferring with FTI regarding fractional shares issue and scheduling call for 12/6 regarding same (.4), reviewing and revising plan support letter (.5), conferring with FTI regarding same (.2).	3.70	2,386.50
12/03/10	SHARRET, JENNIFER	C/f with R. Schmidt re: open Plan/GUC Trust issues (.4); t/c with Weil, A. Dienstag and R. Schmidt re: fractional share issue (.5); t/c with M. Williams re: GUC Trust agreement (.2); multiple emails and t/c with K. Martorana re: GUC Trust Agreement, Plan and fractional shares (.4); multiple emails with Treasury and FTI re: revisions to GUC Trust Agreement (.5); drafting revisions to GUC Trust Agreement (.7) c/f with L. Macksoud re: fractional share issue (.3); multiple c/f with L. Macksoud re: Plan, DS and GUC Trust Agreement to be circulated (.8)	3.80	2,090.00
12/03/10	SCHMIDT, ROBERT T.	Review revised plan, DS and GUC Trust and related docs (1.3); conf calls Weil, J. Sharret and others re same (.5); review budget (.2); review Gibson Dunn e/ms re same (.1); review solicitation letter (.3); review multiple e/ms Weil, A. Dienstag, T. Mayer re distribution/fractional share issue (.5); o/c J. Sharret re all open plan and GUC Trust issues (.4)	3.30	2,557.50
12/04/10	SCHMIDT, ROBERT T.	Review T. Mayer email re distribution mechanics and review plan provisions re same (.5); review solicitation letter and related materials (.4)	0.90	697.50

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12/04/10	MAYER, THOMAS MOERS	Fractional shares: email A. Dienstag re potential solution to fractional shares issue (.3); revise letter to creditors in support of plan (.5); review S-1 re share distribution issues (1.0).	1.80	1,710.00
12/05/10	MAYER, THOMAS MOERS	Call with A. Dienstag re solution to fractional share issue.	0.20	190.00
12/06/10	MACKSOUD, LAUREN M	Conferring with T. Mayer regarding status of fractional shares issue (.3), reviewing emails from T. Mayer and A. Dienstag regarding same (.3) call with D. Retter regarding comments to plan and disclosure statement (.4), reviewing email from ACC regarding comments to plan and disclosure statement (.2), reviewing emails from J. Rosensaft and H. Stoopack regarding Avoidance Action Trust Agreement (.3) conferring with J. Sharret regarding same and status of GUC Trust Agreement and Avoidance Action Trust Agreement (.4), call with FTI and WTC regarding fractional shares issues (1.3), call with A. Dienstag regarding same (.2), call with J. Smolinsky regarding same and motion regarding administrative bar date (.3), conferring with Debtors' counsel regarding GUC Trust Agreement (.3), conferring with T. Mayer regarding status of open plan and disclosure statement issues (.6), drafting email to debtors' counsel regarding law debenture comments to plan (.6), reviewing ACC and FCR objection to disclosure statement (.3), drafting summary of same (.4).	5.90	3,805.50
12/06/10	SHARRET, JENNIFER	Emails with J. Rosensaft, L. Macksoud and Weil re: Avoidance Action Trust Agreement and Asbestos Insurance Action Trust Agreement (.2); c/f with T. Mayer and L. Macksoud re: trust distribution procedures and Committee statement in support of plan (.2); t/c with K. Martorana re: budget inquiry (.1); c/f with L. Macksoud re: additional plan comments from D. Retter (.1)	0.60	330.00

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12/06/10	SCHMIDT, ROBERT T.	Review objection filed by ACC and FCR (.4); review admin bar date papers (.1); review revised plan and DS and related docs (.4); o/c T. Mayer re disclosure hearing and related case matters (.2); o/cs L. Macksoud, J. Sharret re open plan and case issues (.4)	1.50	1,162.50
12/06/10	MAYER, THOMAS MOERS	Conferences, calls with A. Dienstag, J. Sharret, L. Macksoud, M. Williams re fractional shares issue (.5); call with S. Karotkin re final changes to disclosure statement re asbestos insurance policies (.2); call with D. Retter re GUC Trust counsel (.2).	0.90	855.00
12/06/10	FRIEDMAN, JOSHUA	Review ACC/FCR objection to DS (.7); review L. Macksoud summary re same (.1)	0.80	364.00
12/06/10	CHAIKIN, REBECCA B.	Assemble new minibooks of plan and disclosure statement.	0.20	55.00
12/07/10	MACKSOUD, LAUREN M	Reviewing additional objections to disclosure statement (.5), drafting email to committee regarding same (.6), reviewing revised language to disclosure statement (.3), conferring with R. Schmidt and debtors regarding same (.3), conferring with J. Rosensaft regarding the avoidance action trust agreement (.4)	2.10	1,354.50
12/07/10	SCHMIDT, ROBERT T.	Review disclosure statement objections and summaries re same (.8); confs L Macksoud re same (.2); review revised disclosure statement (.2) and confs Weil, L. Macksoud re same (.3); review GUC Trust (.2); review proposed order (.2); review Cmtee update memo (.1); review and comment on cmtee support letter and e/ms w/Weil re same (.4)	2.40	1,860.00
12/07/10	FRIEDMAN, JOSHUA	Review and summarize Onondaga county objection to disclosure statement	0.70	318.50
12/07/10	CHAIKIN, REBECCA B.	Finish assembling plan and disclosure statement minibooks	0.20	55.00
12/08/10	FRIEDMAN, JOSHUA	Review Gerber order and updated disclosure statement (.5); create redline of same (.2); Revising plan support letter (1.2); emails L. Macksoud and R. Schmidt re same (.3); emails w/ R. Schmidt re DS update (.1).	2.30	1,046.50

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12/08/10	SCHMIDT, ROBERT T.	Review DS and order (.3); review update memo and o/c J Friedman re same (.2); review admin bar date motion (.2); review FTI comments to GUC Trust (.4); review DS blackline (.3)	1.40	1,085.00
12/09/10	SCHMIDT, ROBERT T.	Review admin claim bar date papers (.2); review DS order (.2); review budget and legal proposals (.5)	0.90	697.50
12/10/10	MACKSOUD, LAUREN M	Reviewing emails between A. Dienstag and counsel to Wilmington regarding SEC communications (.6), reviewing emails from FTI regarding status of fractional shares issues (.3), reviewing powerpoint presentation regarding same (.4), reviewing and revising avoidance action trust agreement (1.2)	2.50	1,612.50
12/10/10	SCHMIDT, ROBERT T.	Review DS order (.4); review plan support ltr (.2); review GUC Trust docs (.4)	1.00	775.00
12/12/10	MACKSOUD, LAUREN M	Revising avoidance action trust agreement (1.8), conferring with treasury's counsel regarding budget issues (.2)	2.00	1,290.00
12/13/10	MACKSOUD, LAUREN M	Call with FTI and Wilmington regarding fractional shares issue (.7), reviewing powerpoint prepared by FTI in preparation for same (.3), follow up with FTI regarding same and issues related to extra 2% of stock (.3), meeting with T. Mayer and A. Dienstag regarding fractional shares and discussing agenda for next committee call (.5), reviewing all comments to avoidance action trust agreement (.4), meeting with J. Rosensaft to go over comments to trust agreement and issues surrounding same (.8), drafting email to T. Mayer and A. Dienstag regarding same (.2).	3.20	2,064.00
12/13/10	FRIEDMAN, JOSHUA	Review amended MSPA re allocation of shares (.6); emails A. Phillips re same (.2).	0.80	364.00
12/13/10	MAYER, THOMAS MOERS	Conference with A. Dienstag, L. Macksoud re avoidance action trust non-tradability, relation to SEC discussions on GUC Trust.	0.50	475.00
12/13/10	CHAIKIN, REBECCA B.	Locate certain version of MSPA	0.20	55.00
12/13/10	SCHMIDT, ROBERT T.	Review revised GUC trust, DS and related docs	0.90	697.50

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12/14/10	MACKSOUD, LAUREN M	Meeting with T. Mayer, FTI, R. Schmidt and P. Bentley regarding distributions from GUC Trust, additional 2% of stock and asbestos issues (.7), meeting with T. Mayer and J. Rosensaft regarding Avoidance Action Trust Agreement (.2), conferring with D. Mintz regarding open issues with Treasury (.3), reviewing section 20 of DIP order (.2), conferring with T. Mayer regarding call with treasury and review of DIP Order (.4), coordinating call with Treasury (.2), participating in call with Treasury (.6).	2.60	1,677.00
12/14/10	MAYER, THOMAS MOERS	Conferences L. Macksoud, J. Rosensaft re drafting GUC Trust and Avoidance Action Trust	0.50	475.00
12/14/10	SCHMIDT, ROBERT T.	Review GUC trust and meeting with T Mayer, L Macksoud and FTI team re distributions mechanics (.8); cmtee conf call with US Treasury re open issues; post-call KL team re same (.4); Review draft FTI report on distribution methodology and t/c L Macksoud re same (.5);	1.70	1,317.50
12/15/10	MACKSOUD, LAUREN M	Meeting with A. Phillips and Treasury regarding additional 2% of stock (.3), reviewing FTI presentation and email regarding GUC trust distribution mechanics (.4).	0.70	451.50
12/15/10	SCHMIDT, ROBERT T.	Review revised FTI presentation re GUC Trust distributions (.4); o/cs L Macksoud and A Philips re same (.2);	0.60	465.00
12/16/10	MACKSOUD, LAUREN M	Conferring with J. Rosensaft and A. Dienstag regarding open issues in avoidance action trust agreement, including tax and distribution issues (.8), drafting certain defined terms re same (.3), conference call with debtors' counsel, counsel to Law Debenture and Epiq regarding additional plan comments (.4).	1.50	967.50
12/16/10	FRIEDMAN, JOSHUA	Prepare for (.1) and attend (.2) call w/ L. Macksoud, D. Retter, S. Karotkin, Epiq re changes to plan	0.30	136.50
12/17/10	MACKSOUD, LAUREN M	Reviewing revised avoidance action trust agreement (.8), updating with additional comments from A. Dienstag (.3), drafting	1.30	838.50

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		email to A. Dienstag regarding same (.2)		
12/20/10	MACKSOUD, LAUREN M	Conferring with counsel to Wilmington regarding avoidance action trust agreement (.1), conferring with A. Dienstag regarding same (.1), conferring with A. Dienstag regarding GUC Trust Agreement (.1), drafting and revising GUC Trust Agreement per revised mechanics as agreed to by FTI and Alix (2.1).	2.40	1,548.00
12/21/10	MACKSOUD, LAUREN M	Meeting with A. Dienstag regarding GUC Trust Agreement (.6), reviewing and revising agreement accordingly (1.8), conferring with FTI regarding same (.2)	2.60	1,677.00
12/22/10	MACKSOUD, LAUREN M	Reviewing comments and email provided by counsel to Wilmington to avoidance action trust agreement (.3), reviewing email from A. Dienstag in response thereto (.1), revising avoidance trust agreement per comments (1.3), conferring with counsel to Wilmington regarding same (.1), drafting email to all relevant parties regarding same (.2), drafting emails to Treasury and debtors' counsel regarding same (.2), revising GUC Trust Agreement to conform to changes made to avoidance action trust agreement (.4)	2.60	1,677.00
12/22/10	SCHMIDT, ROBERT T.	Review emails to and from Cadwalader re proposal and o/c L. Macksoud re same (.4); review cmtee update memo (.1)	0.50	387.50
12/28/10	MACKSOUD, LAUREN M	Revising GUC Trust Agreement (.8) and Avoidance Action Trust Agreement (1.2) per comments from A. Dienstag, review both documents (.9) drafting email to A. Dienstag regarding same (.2),	3.10	1,999.50
12/28/10	FRIEDMAN, JOSHUA	Emails w/ L. Macksoud re warrants; review plan re same; Emails L. Macksoud re Avoidance Action trust;	0.80	364.00

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12/29/10	MACKSOUD, LAUREN M	Conferring with A. Dienstag regarding Avoidance Action Trust Agreement (.3), reviewing and responding to emails with A. Dienstag regarding same (.2), revising Avoidance Action Trust Agreement accordingly (.7), reviewing plan accordingly (.3), conferring with B. Herzog regarding Avoidance Action Trust tax issues (.4), reviewing emails between B. Herzog, A. Dienstag and T. Mayer regarding tax issues (.2)	2.10	1,354.50
12/29/10	MAYER, THOMAS MOERS	Call with S. Karotkin and M. Meises re allowing Nova Scotia bond claims for voting purposes (.2); review letter to creditors and exhibit on claims ranges (.3), emails to/from FTI, L. Macksoud, P. Bentley re asbestos range and possible footnote (.3); call with D. Retter, M. Williams, re selection of GUC Trust counsel (.2).	1.00	950.00
12/30/10	MACKSOUD, LAUREN M	Conferring with T. Mayer and A. Phillips regarding plan support letter and chart attached thereto (.3), conferring with A. Dienstag and counsel to Wilmington regarding GUC Trust Agreement (.2), revising same (.4), drafting email to Wilmington and FTI regarding revisions to same (.3).	1.20	774.00
12/30/10	SCHMIDT, ROBERT T.	Review revised GUC Trust distribution mechanics	0.40	310.00
01/02/11	SCHMIDT, ROBERT T.	Review solicitation package and final cmtee support letter (.5); review FTI report re same (.4); review GUC Trust counsel submissions and outline issues (.4)	1.30	1,007.50
01/03/11	MACKSOUD, LAUREN M	Call with counsel to Wilmington Trust regarding mechanics of voting procedures and ballots (.5), reviewing revisions to Avoidance Action Trust Agreement (.9), drafting email to A. Dienstag regarding same (.2).	1.60	1,032.00
01/03/11	SCHMIDT, ROBERT T.	Review revised distribution mechanics and examples re same (.9); review revised avoidance action trust (.6)	1.50	1,162.50

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01/04/11	MACKSOUD, LAUREN M	Further review of AA Trust Agreement (.8), revising same (.3), conferring with A. Dienstag regarding same (.1), conferring with J. Rosensaft regarding same (.2), conferring with FTI regarding GUC Trust Agreement (.1)	1.50	967.50
01/04/11	SCHMIDT, ROBERT T.	Review solicitation letter (.2); review Avoidance Action Trust (.9) and o/c L. Macksoud re status (.2); review GUC Trust changes (.4)	1.70	1,317.50
01/04/11	FRIEDMAN, JOSHUA	Emails to R. Schmidt re plan support letter and committee website	0.50	227.50
01/05/11	MACKSOUD, LAUREN M	Reviewing proposals for counsel to GUC Trust from Weil, Kelley Drye and Baker Donelson (.4), drafting email to R. Schmidt outlining information required from all firms for equal comparison of proposals (.6), reviewing email (.1) and revised proposal (.3) from Baker Donelson.	1.40	903.00
01/05/11	MACKSOUD, LAUREN M	Reviewing further revisions to AA Trust Agreement (.9), providing comments to same (.7), conferring with J. Rosensaft, A. Dienstag and B. Herzog regarding same (.5), reviewing comments provided by counsel to Wilmington to GUC Trust Agreement (.4), call with FTI regarding comments to GUC Trust Agreement (.5), drafting email to debtors' counsel, Treasury, FTI and Wilmington regarding AA Trust Agreement (.3)	3.30	2,128.50
01/05/11	SCHMIDT, ROBERT T.	Review FTI comments to GUC Trust and review revised avoidance action trust docs (1.1); review L. Macksoud draft e/m to Debtors counsel re Trust counsel proposal (.6)	1.70	1,317.50
01/06/11	MACKSOUD, LAUREN M	Revising GUC Trust Agreement per comments from FTI and counsel to Wilmington (3.8), drafting emails to FTI (.4) and Wilmington (.2) regarding same.	4.40	2,838.00
01/06/11	FRIEDMAN, JOSHUA	Reviewing plan support letter and other related documents	1.30	591.50
01/06/11	SCHMIDT, ROBERT T.	Review plan and trust provisions re fractional shares (.4); review FTI analysis re same (.3); review Baker Donelson supplement info re Trust counsel (.3); review submissions from Weil & Kelley Drye (.7)	1.70	1,317.50

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01/07/11	MACKSOUD, LAUREN M	Call with counsel to Wilmington regarding GUC Trust Agreement (1.4), revising agreement accordingly and per additional comments from FTI (1.8), reviewing charts prepared by FTI regarding distribution formulas (.4), creating Plan issues list (.4), follow up call with counsel to Wilmington regarding GUC Trust Agreement (.4).	4.40	2,838.00
01/07/11	SCHMIDT, ROBERT T.	Review proposed FTI distribution formula (.4); review Avoidance Trust and impact of Asbestos settlement (.4)	0.80	620.00
01/10/11	MACKSOUD, LAUREN M	Meeting with A. Dienstag and J. Rosensaft regarding review of GUC Trust Agreement and Avoidance Action Trust Agreement (1.5), reviewing emails between A. Dienstag and counsel to Wilmington regarding same (.4) and reviewing comments from counsel to Wilmington on AA Trust Agreement (.5) in preparation for meeting, follow up meeting with A. Dienstag regarding GUC Trust Agreement (.6), reviewing and revising same (1.8), drafting email to counsel to Wilmington regarding comments (.2), drafting email to J. Rosensaft regarding AA Trust comments (.1), reviewing section 502(d) of bankruptcy code (.3).	5.40	3,483.00
01/10/11	SCHMIDT, ROBERT T.	Review portions of transcript from DS hearings (.4); review Aurelius 3018 motion (.4); review reserve analysis (.3); review FTI comments re GUC Trust distribution mechanics (.4)	1.50	1,162.50
01/11/11	MACKSOUD, LAUREN M	Revising GUC Trust Agreement per additional comments from A. Dienstag (.8), conferring with J. Rosensaft regarding coordinating changes between GUC and AA Trust Agreements (.6), conferring with counsel to Wilmington regarding same (.3), reviewing plan regarding language on distributions and recoveries (.4), drafting email to A. Dienstag regarding same (.3)	2.40	1,548.00
01/11/11	SCHMIDT, ROBERT T.	Review GUC trust counsel proposals and e/ms re same (.8); o/c L Macksoud re same (.1)	0.90	697.50

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01/11/11	MACKSOUD, LAUREN M	Reviewing motion filed by Nova Scotia bond holders and Nova Scotia Trustee related to plan voting (.7), conferring with Butzel Long regarding same (.3)	1.00	645.00
01/12/11	SCHMIDT, ROBERT T.	Review various Plan and DS provisions (.9); review FTI distribution sensitivity analyses (.3)	1.20	930.00
01/14/11	SCHMIDT, ROBERT T.	Review distribution mechanics and e/ms re modifications (.7); t/cs and e/m J. Smolinsky re GUC Trust counsel and review submissions re same (.7); o/c L. Macksoud re same (.1)	1.50	1,162.50
01/18/11	FRIEDMAN, JOSHUA	Review J. Smolinsky email re GUC Trust counsel	0.20	91.00
01/18/11	MACKSOUD, LAUREN M	Reviewing revisions to GUC Trust Agreement and exhibits thereto (.6), drafting email to A. Dienstag and J. Rosensaft regarding same (.2), reviewing email from Weil regarding GUC Trust counsel work (.2), drafting email to R. Schmidt regarding same (.1).	1.10	709.50
01/18/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re confirmation schedule (.1) review hearing transcript re same (.3), review no-action request materials (.5), review revised GUC trust (.8), review materials re GUC trust counsel selection (.3), review Smolinsky memo re same (.1).	2.10	1,627.50
01/19/11	MACKSOUD, LAUREN M	Reviewing plan provisions as they relate to the GUC and AA Trust agreement (.5), drafting email to A. Dienstag and J. Rosensaft regarding same (.2), conferring with FTI regarding trust issues and exhibits thereto (.3), reviewing revised exhibits (.2).	1.20	774.00
01/19/11	SCHMIDT, ROBERT T.	Review J. Smolinsky e/m and related materials re support for Trust counsel (.5); review revised plan docs (.6)	1.10	852.50
01/19/11	FRIEDMAN, JOSHUA	Review plan support letter and related documents	1.30	591.50
01/20/11	SCHMIDT, ROBERT T.	Review A. Dienstag comments on revised Trust docs and FTI notes re same (.8); review materials and status re GUC Trust counsel (.7)	1.50	1,162.50

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01/21/11	MAYER, THOMAS MOERS	Conference L. Macksoud, A. Dienstag re status of GUC trust & SEC review (.2); emails from M. Williams re Gibson Dunn view of SEC position (.1), calls to A. Dienstag (.3), S. Karotkin (.1), M. Williams (.2) re same.	0.90	855.00
01/21/11	SCHMIDT, ROBERT T.	Review Butzel report and recommendation re noteholder 3018 motion (.2); review FTI Cmtee update report re plan and o/c L. Macksoud re same (.3); review open plan issues list (.1)	0.60	465.00
01/24/11	SCHMIDT, ROBERT T.	Review FTI distribution formulas and e/ms re same (.4); review avoidance action trust (.3).	0.70	542.50
01/25/11	MACKSOUD, LAUREN M	Conferring with J. Friedman (.3) and Weil (.2) regarding ballots and solicitation documents.	0.50	322.50
01/25/11	MAYER, THOMAS MOERS	Conferences with R. Schmidt, L. Macksoud re reserves to pay fees post-effective date.	0.20	190.00
01/25/11	SCHMIDT, ROBERT T.	Review GUC Trust docs and conf call FTI re same (.9); review notice of presentment re asbestos and o/c L. Macksoud re same (.1); review FTI report (.3).	1.30	1,007.50
01/26/11	SCHMIDT, ROBERT T.	Review cmtee solicitation letter and various plan provisions (.4); review Baker Donelson submission and supplement and o/c L. Macksoud re same (.4).	0.80	620.00
01/27/11	SCHMIDT, ROBERT T.	Review reply to 3018 (.3); review plan docs re same (.8)	1.10	852.50
01/28/11	SEGAL, STEVEN	Conference call with counsel from Kramer Levin, Weil and Gibson Dunn re GUC Trust Agreement (.6) editing same (3.2)	3.80	1,729.00
01/28/11	SCHMIDT, ROBERT T.	Review FTI spreadsheets re distribution sensitivity (.3); review current drafts of Trust Agmts (.4)	0.70	542.50
01/30/11	SEGAL, STEVEN	Revising trust agreements.	8.40	3,822.00
01/30/11	SCHMIDT, ROBERT T.	Review revised plan docs (.6) and e/ms with L. Macksoud re same (.2)	0.80	620.00
01/31/11	SEGAL, STEVEN	Meeting with A. Dienstag re SEC submission (included conference call with co-counsel) (.6), meeting with A. Dienstag concerning drafting of SEC submission (.8); Research in No Action Letters and Other Securities filings for Exchange Act reporting by liquidating trusts (2.1); revisions to GUC trust agreement (.7)	4.20	1,911.00

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01/31/11	MAYER, THOMAS MOERS	Conferences K. Eckstein, L. Macksoud re reserving cash at MLCC to assure payment of fees.	0.30	285.00
01/31/11	SCHMIDT, ROBERT T.	Review revisions to GUC and avoidance action trust and review e/ms re same (.5); review SEC submission (.2)	0.70	542.50
02/01/11	SCHMIDT, ROBERT T.	Review confirmation objections (.9); review SEC supplemental submission and multiple e/ms re same (.9); review revised trust modifications (.6)	2.40	1,860.00
02/02/11	MAYER, THOMAS MOERS	Calls with M. Williams re Gibson Dunn view of tradeability of GUC Trust units.	0.30	285.00
02/02/11	SCHMIDT, ROBERT T.	Review AA Trust (1.0); review revised SEC submissions and GUC Trust (.9); o/cs L. Macksoud re same (.2); review objections (.9); review summary chart (.1)	3.10	2,402.50
02/03/11	MAYER, THOMAS MOERS	Call with S. Karotkin re Italian objections to balloting & disclosure process.	0.20	190.00
02/03/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re tax issue re Trust and review same (.3); review Weil comments on draft submissions (.5); review various plan provisions (.4)	1.20	930.00
02/04/11	SCHMIDT, ROBERT T.	Review revised Baker Donelson materials and o/cs re same (.6); review AA Trust and e/ms re same (.7); review Weil comments on GUC Trust and o/c L. Macksoud re same (.5); review no-action revisions (.3)	2.10	1,627.50
02/05/11	SCHMIDT, ROBERT T.	Review revised plan provisions (.4); full review trust docs (1.0)	1.40	1,085.00
02/07/11	MAYER, THOMAS MOERS	Call with M. Williams re bondholder voting.	0.20	190.00
02/07/11	SCHMIDT, ROBERT T.	Review Gibson Dunn comments on submission re AA Trust (.9); review bond pricing report (.1); review JPMorgan plan objection (1.1); review J. Friedman summary re same (.1); review SEC supplemental submission (.6)	2.80	2,170.00
02/08/11	SCHMIDT, ROBERT T.	Review confirmation objections and J. Friedman summary re same (1.1); review SEC submission (.3)	1.40	1,085.00
02/09/11	SCHMIDT, ROBERT T.	Review supplemental SEC submissions and related docs (.4); review misc. plan provisions	1.10	852.50

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		(.3); review AA Trust (.4)		
02/10/11	FRIEDMAN, JOSHUA	Review plan confirmation objections	1.70	773.50
02/10/11	SCHMIDT, ROBERT T.	Review mult e/ms among KL, Gibson Dunn, FTI re finalizing Trust Agmts (.6) and o/cs L. Macksoud re same (.1); review docs re same (.8)	1.50	1,162.50
02/10/11	MACKSOUD, LAUREN M	Reviewing plan objection chart (.3), conferring with J. Friedman regarding same (.1).	0.40	258.00
02/11/11	MACKSOUD, LAUREN M	Conferring with R. Schmidt regarding status of open issues related to confirmation (.3); conferring with Debtors' counsel regarding same (.3).	0.60	387.00
02/11/11	MACKSOUD, LAUREN M	Reviewing various objections filed to debtors' plan (1.8), conferring with committee members regarding same (.4), drafting statement in support of plan (.5)	2.70	1,741.50
02/11/11	MAYER, THOMAS MOERS	Emails from/to A. Dienstag re SEC's position on requiring reporting by GUC Trust; review email from M. Williams re changing GUC Trust structure; email to A. Dienstag re alternate structure; set up call with Gibson Dunn to reach final conclusion.	0.50	475.00
02/11/11	FRIEDMAN, JOSHUA	Review plan confirmation objections	1.20	546.00
02/11/11	SCHMIDT, ROBERT T.	Review supplemental revised plan docs (.6); review e/ms re reporting issues (.3); review NY State objection to plan (.2); review Aurelius and related plan objection (.7)	1.80	1,395.00
02/13/11	SCHMIDT, ROBERT T.	Review Trust Agmts and D. Mintz e/m and comments re same (.8); review A. Dienstag memo re SEC call (.2)	1.00	775.00
02/14/11	MAYER, THOMAS MOERS	Review latest emails relating to SEC comments on GUC Trust & required reporting (.3) and participate in call with Gibson Dunn, KL teams re structuring GUC Trust, need for modified 10Ks and 10Qs even if units are not tradable (.5); follow-up research into 1145 No Action letters on non-tradable liquidating trusts (.3).	1.10	1,045.00
02/14/11	SCHMIDT, ROBERT T.	Review A. Dienstag summary of status of SEC submissions and FTI email re same and o/cs re same (.3); review revised plan distribution mechanics and o/c L. Macksoud re same (.4);	1.80	1,395.00

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		further review confirmation objections and responses (1.1)		
02/14/11	MACKSOUD, LAUREN M	Reviewing additional plan objections.	1.10	709.50
02/14/11	SCHMIDT, ROBERT T.	Review comments re GUC and AA Trust.	0.20	155.00
02/15/11	MACKSOUD, LAUREN M	Conferring with debtors' counsel regarding changes to plan (.4), reviewing additional plan objections (1.7), drafting and revising statement in support of plan (1.4), conferring with Butzel (.4) and counsel to Wilmington (.5) regarding same and other plan objections, drafting email to KL Professionals, FTI, and counsel to Wilmington regarding status of objections (.6).	5.00	3,225.00
02/15/11	FRIEDMAN, JOSHUA	Emails R. Chaikin and Garden City re ballots.	0.30	136.50
02/15/11	FRIEDMAN, JOSHUA	Draft summary re NUMMI plan confirmation objection	1.10	500.50
02/15/11	MAYER, THOMAS MOERS	Conference with L. Macksoud re discussions with DTC.	0.20	190.00
02/15/11	SCHMIDT, ROBERT T.	Review Akin Gump letter re intention to object the plan (.2); analyze same (.3); review revised plan docs (.5); review plan modifications and o/c L. Macksoud re same (.5); review additional plan objections (.7); review summary chart re same (.2); review L. Macksoud e/m report re open plan issues and objections (.2); review FTI e/m re order to protect trust (.1)	2.70	2,092.50
02/16/11	MACKSOUD, LAUREN M	Reviewing third amendment to MSPA (.4), conferring with FTI regarding same (.2), conferring with debtors' counsel regarding same (.2), meeting with T. Mayer and R. Schmidt regarding statement in support of plan and potential declaration from FTI (.3), call with FTI regarding same (.3), conferring with J. Friedman regarding plan objection chart and additional objections to plan (.6), reviewing objection filed by NS Trustee (.4), reviewing and revising plan objection chart (.8)	3.20	2,064.00

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02/16/11	FRIEDMAN, JOSHUA	Review (.4) and draft summary (.6) re Nova Scotia objection to plan confirmation; emails L. Macksoud re same (.3); email R. Chaikin re preparing binders re objections to plan confirmation (.2); revising chart of summaries of plan confirmation objections (1.5); o/m L. Macksoud re summaries of plan confirmation objections (.2); further revisions to chart re plan confirmation objections for circulation to Committee (1.0); email L. Macksoud re US Trustee objection to plan/DS (.3); emails w/ Weil re plan confirmation objections (.2)	4.70	2,138.50
02/16/11	MAYER, THOMAS MOERS	Review plan objections, SEC discussions on GUC Trust (.5); call with M. Williams re status of GUC Trust (.1); conference with J. Rosensaft re progress on GUC Trust, SEC, DTC (.2); conferences L. Macksoud, R. Schmidt re Committee response to plan objections (.2).	1.00	950.00
02/16/11	CHAIKIN, REBECCA B.	Assemble Plan objections binders.	1.10	302.50
02/16/11	SCHMIDT, ROBERT T.	Continued review of plan objections (1.0); conf call FTI re declaration (.2); outline same (.3) and o/cs L. Macksoud re same (.4); confs T. Mayer and L. Macksoud re reply and open UST issues (.9)	2.80	2,170.00
02/16/11	MACKSOD, LAUREN M	Conferring with T. Mayer and R. Schmidt regarding statement in support of plan (.4), drafting and revising statement in support (3.8), conferring with J. Friedman regarding Phillips declaration and documents needed for same (.3).	4.50	2,902.50
02/17/11	MACKSOD, LAUREN M	Conferring with debtors' counsel regarding various plan objections and status of confirmation order.	1.10	709.50
02/17/11	FRIEDMAN, JOSHUA	Review emails and related materials re GUC Trust Administrator	2.80	1,274.00
02/17/11	CHAIKIN, REBECCA B.	Finalize plan objections binders.	0.70	192.50
02/17/11	SCHMIDT, ROBERT T.	Review plan objections (1.8); t/c M. Williams and o/c L. Macksoud re same (.2); edit Cmtee reply (1.5); t/c FTI re same (.2); review SEC submissions (.9); o/c t. Mayer re same (.2); review docs and e/ms re GUC Trust profs (.6); mtg L. Macksoud re reply pleading (.3);	5.90	4,572.50

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		review draft Wilmington pleading (.2)		
02/17/11	MACKSOUD, LAUREN M	Revising statement in support (2.0), drafting email to R. Schmidt regarding same (.2), meeting with R. Schmidt to discuss same (.4), revising statement in support accordingly (2.7), reviewing draft objection to be filed by Wilmington (.5), revising statement in support accordingly (.6), drafting email to R. Schmidt and T. Mayer regarding same (.2).	6.60	4,257.00
02/18/11	MACKSOUD, LAUREN M	Reviewing and processing comments from R. Schmidt on statement in support of plan (1.1), further revising document accordingly (.8), drafting email to T. Mayer and R. Schmidt regarding same (.3), conferring with counsel to Wilmington regarding comments to their response to objections to plan (.5).	2.70	1,741.50
02/18/11	FRIEDMAN, JOSHUA	Revise statement in support of plan (.3); emails L. Macksoud and R. Schmidt re same (.4)	0.70	318.50
02/18/11	SCHMIDT, ROBERT T.	Revise draft Cmtee pleading re plan (1.9); multiple e/ms L. Macksoud, T. Mayer, J. Friedman re same (1.1); continued review of estimation and confirmation objections (1.9); review WTC revisions to trust docs and e/ms re same (.4)	5.30	4,107.50
02/20/11	MACKSOUD, LAUREN M	Reviewing comments to statement in support from T. Mayer (.4), revising statement accordingly (1.4), conferring with J. Friedman regarding research for same (.3), drafting email to T. Mayer regarding same (.2)	2.30	1,483.50
02/20/11	FRIEDMAN, JOSHUA	Review statement in support of plan (1.7); revise same (1.4); research re trust administrator (1.0)	4.10	1,865.50
02/20/11	MAYER, THOMAS MOERS	Revise Committee Statement in Support of Plan (1.7), email to L. Macksoud and R. Schmidt for further change (.3).	2.00	1,900.00
02/20/11	SCHMIDT, ROBERT T.	Review and comment on brief in support of plan and mult e/ms L. Macksoud and T. Mayer re same (1.0); further review plan objections (1.2)	2.20	1,705.00

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02/21/11	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding research re trust issues (.3), reviewing case law re same (.7), drafting and revising statement in support per additional comments from T. Mayer (1.2), drafting affidavit of A. Phillips in support of statement (.6), conferring with A. Phillips regarding same (.3), conferring with T. Mayer (.1), R Schmidt (.1) and A. Phillips (.1) regarding additional comments to statement, drafting email to committee chair regarding same (.2).	3.50	2,257.50
02/21/11	MACKSOUD, LAUREN M	Reviewing comments to GUC Trust Agreement from counsel to Wilmington and FTI (.6), conferring with S. Segal regarding same (.2), conferring with counsel to Wilmington (.2) and FTI (.3) regarding open GUC Trust issues, conferring with debtors' counsel regarding plan related filings (.3)	1.60	1,032.00
02/21/11	FRIEDMAN, JOSHUA	Research re statement in support of plan (4.9); o/m L. Macksoud re same (.3).	5.20	2,366.00
02/21/11	MAYER, THOMAS MOERS	Emails from/to R. Schmidt, L. Macksoud, K. Martorana, M. Williams re Committee Statement in Support of Plan.	0.50	475.00
02/21/11	SCHMIDT, ROBERT T.	Edit revised draft of Statement in support of Plan (1.1); mult e/ms T. Mayer, L. Macksoud, A. Phillips throughout day re same (.8); review FTI report (.5); review Phillips declaration (.3); review WTC brief and comments on UCC pleading (.7); review revised plan docs (.5); review additional objections (.5)	4.40	3,410.00
02/22/11	MACKSOUD, LAUREN M	Conferring with T. Mayer and counsel to Wilmington regarding status of plan and confirmation order (.4), drafting email to debtors' counsel regarding same (.1), conf S. Karotkin regarding status of plan (.3), reviewing debtors memo of law in support of the plan and responses to plan objections (1.1), drafting email to committee regarding same (.3).	2.20	1,419.00
02/22/11	CHAIKIN, REBECCA B.	Review Committee Statement in Support and Declaration	0.90	247.50

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02/22/11	MAYER, THOMAS MOERS	Conference with L. Macksoud re status of GUC Trust (.1); call with S. Karotkin re preliminary voting results on plan, need to finalize GUC Trust (.3); call with M. Williams, L. Macksoud re status of GUC Trust comments, Alix's requests to weaken provisions relating to over-budget professional fees (.5); conference J. Rosensaft re status of GUC Trust (.3); review objections to confirmation (1.6).	2.80	2,660.00
02/22/11	SCHMIDT, ROBERT T.	Review WTC comments re UCC statement and e/ms re same (.5); comment on revised pleading (.8) and o/cs L. Macksoud re same (.2); review multiple objections to confirmation and estimation (.9); review debtors brief in support and response to confirmation objections (1.0); review FTI update report (.3); o/cs L. Macksoud re timing for doc filing, declarations etc. (.2); review FCR memo in support of plan (.3); review report re ballots (.1)	4.30	3,332.50
02/22/11	MACKSoud, LAUREN M	Finalizing statement in support of plan and declaration to attach thereto in order to send to committee (.9), conferring with counsel to Wilmington regarding pleading (.2), conferring with T. Mayer and R. Schmidt regarding same (.2), drafting email to committee attaching same (.1).	1.40	903.00
02/23/11	MACKSoud, LAUREN M	Conferring with T. Mayer and A. Phillips regarding status of plan and additional confirmation issues (.3), conferring with R. Schmidt regarding debtors' memo in support of plan (.2), conferring with FTI regarding additional open issues (.4)	0.90	580.50
02/23/11	FRIEDMAN, JOSHUA	Emails to T. Mayer, R. Schmidt and L. Macksoud re T. Morrow declaration and Committee support statement	0.20	91.00
02/23/11	CHAIKIN, REBECCA B.	Statement in support of Plan: Prep filing and service (.2), draft TOA and TOC (.4), file (.4).	1.00	275.00

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02/23/11	MAYER, THOMAS MOERS	Call with M. Williams re discussions with Alix re failure of IRS to issue favorable private letter ruling (.2), call S. Karotkin (.2) and B. Herzog (.2) re same; emails from/to B. Herzog (.2) re same, subsequent calls with S. Karotkin (.2), M. Williams (.4) re same and confirmation schedule; review Judge Gerber's Administrative Order relating to confirmation hearing (.1); calls, emails M. Williams, B. Herzog re IRS call and potential fix (1.0); draft email to Committee outlining tax issue and seeking authority re extension of MLC life (1.0).	3.50	3,325.00
02/23/11	SCHMIDT, ROBERT T.	Review Morrow declaration and related docs in support of plan (1.0); finalize Cmtee pleading and o/cs L. Macksoud re same (1.1); further review plan objections (1.2); review T. Stenger e/m and proposed Trust changes and e/ms re same (.3); review filed statements in support of plan (.3); review Judge Gerber 2019 order (.1); review revised docs (.8)	4.80	3,720.00
02/23/11	MACKSoud, LAUREN M	Conferring with each individual committee member regarding statement in support of plan (.8), revising statement accordingly (.3), conferring with R. Schmidt and T. Mayer regarding final draft (.3), multiple conversations with R. Chaikin regarding same, drafting of TOC and TOA, and all actions necessary for filing and service of document (.5), conferring with A. Phillips regarding final version of declaration (.2) final proof read of documents (.4), coordinating filing and service of same (.2), conferring with counsel to Wilmington regarding service of their objection (.1).	2.80	1,806.00

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02/24/11	MACKSOUD, LAUREN M	Revising pleading providing road map to GUC Trust Agreement (1.2), conferring with counsel to Wilmington (.2), Debtors (.1) and T. Mayer (.1) regarding same, further revising statement per comments from Wilmington (.5), drafting email to Debtors (.2) and Committee (.2) regarding same, reviewing additional statements in support of plan (.8), revising Objections chart to incorporate summaries of statements in support (.3), conferring with J. Friedman regarding same (.3).	3.90	2,515.50
02/24/11	MACKSOUD, LAUREN M	Multiple calls with debtors' counsel regarding status of plan, confirmation order and open items related to confirmation hearing (.6), reviewing order from Judge Gerber regarding process for confirmation hearing (.2), reviewing confirmation order (.3)	1.10	709.50
02/24/11	FRIEDMAN, JOSHUA	Draft summary re Wilmington Trust statement in support of plan and limited objection.	0.50	227.50
02/24/11	MAYER, THOMAS MOERS	Review statement explaining changes to GUC Trust (.5); call with A. Phillips re IRS issue, M. Williams' invitation to Treasury to participate in call, re-connect M. Williams, B. Herzog, map agenda and discuss possible partial fix to tax problem by extending MLC life (1.0); evening pre-call UCC side only (1.0) and call with Cadwalader's tax & bankruptcy teams (.5) re same.	3.00	2,850.00
02/24/11	SCHMIDT, ROBERT T.	Review Treasury comments to Trust (.2); review T. Mayer e/m re adverse tax ruling and review implications and follow-up e/ms re same (.5); o/c L. Macksoud re conf. order and prelim review same (.9); review revised plan docs (1.0); review cmtee update memo (.1); review Judge Gerber order re confirmation hearing and o/c L. Macksoud re same (.1); review binder of objections and summary chart re same (1.0); review statement re GUC Trust and o/cs L. Macksoud re same (.8); review further briefs in support of plan (.7)	5.30	4,107.50
02/25/11	MACKSOUD, LAUREN M	Conferring with Debtors regarding comments to notice of filing in support of GUC Trust Agreement (.7), revising filing accordingly (1.1), conferring with T. Mayer regarding same	2.40	1,548.00

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		(.2), coordinating filing of same (.4)		
02/25/11	BENTLEY, PHILIP	Review emails re confirmation issues	0.20	159.00
02/25/11	CHAIKIN, REBECCA B.	Review Committee Filing re GUC Trust (.4), arrange for filing and service of same (.2).	0.60	165.00
02/25/11	SCHMIDT, ROBERT T.	Review filing in support of GUC Trust Agmt and e/ms from L. Macksoud re same (.8); review revised GUC Trust doc and mult e/m L. Macksoud re same (.8); review revised GUC Trust doc and mult e/ms from/to L. Macksoud, debtor, treasury re open issues and modifications (2.0); review open plan issues and L. Macksoud e/m re same (.4); continued review of confirmation objections and responses (1.1); review Judge Gerber order re conduct of hearing (.1); review T. Mayer report re status of tax issue and rev e/m re same (.4)	5.60	4,340.00
02/25/11	MAYER, THOMAS MOERS	Email with T. Stenger, S. Karotkin, US Treasury & Gibson Dunn re elimination of hold-back and other provisions relating to post-effective date payment of over-budget professional fees (.5); review issues with L. Macksoud (.2); draft lengthy email to Committee re same (.9), discuss same with M. Williams (.1); review responses to email from Committee members (.2); emails from/to, call with B. Herzog re status of Deloitte's call with Treasury (.3); call with J. Santambrogio re analyzing tax withholding effect on late-allowed disputed claims (.2) and review his analysis of same (.2), emails to/from J. Santambrogio re analysis (.1); conf. with Alix, Weil, Gibson Dunn, Treasury Team, L. Macksoud to negotiate resolution of over-budget professional fees, tax issues (.8); call with S. Karotkin, M. Meises re plan amendments, effect of tax withholding on late-allowed disputed claims (.3); conferences L. Macksoud on status of documents, review late emails on changes (.5).	4.30	4,085.00
02/27/11	MACKSOUD, LAUREN M	Conferring with debtors' counsel regarding changes to plan and related GUC trust issues (.6), reviewing confirmation order (2.4).	3.00	1,935.00

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02/27/11	SCHMIDT, ROBERT T.	Review solicitation report (.2); review update e/m (.2); review revised docs and draft SEC submission (1.3); preliminary review confirmation order (.9); review filed GUC Trust doc and final statement in support (.8)	3.40	2,635.00
02/28/11	MACKSOUD, LAUREN M	Conferring with debtors' counsel and T. Mayer regarding various plan issues (.4), conferring with T. Mayer and B. Herzog regarding plan language (.3), conferring with Debtors' counsel regarding same (.3). conferring with M. Williams regarding third amendment to MSPA and all comments to same (.2), further reviewing and providing comments to draft confirmation order (2.1), reviewing comments from Wilmington regarding same (.4), reviewing second amended plan (1.8), drafting plan issues list (.5), conferring with FTI and B. Herzog regarding open tax issue in plan (.6)	6.60	4,257.00
02/28/11	FRIEDMAN, JOSHUA	Review Committee Statement re GUC Trust Agreement (.4); review Allstate supplement objection (.2); draft summary re same (.2).	0.80	364.00
02/28/11	MAYER, THOMAS MOERS	Review latest emails on plan changes, including email correspondence to/from Barry Herzog re segregation-of-stock at MLC from MLC obligations (.5); call with S. Karotkin, J. Smolinsky, L. Macksoud re need for GUC Trust to assume unpaid MLC obligations, assets in respect of administrative expense claims (.2).	0.70	665.00
02/28/11	SCHMIDT, ROBERT T.	Review revised plan and e/ms re same (.5); attn e/ms to and from T. Stenger and WTC re Trust issue and o/cs L. Macksoud same (.4); review revised plan docs (1.6); review SEC submission (.3)	2.80	2,170.00

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03/01/11	MACKSOUD, LAUREN M	Reviewing and providing comments to Debtors' second amended plan (2.2), attending all hands meeting with Debtors' counsel to review plan, confirmation order and discuss all other open issues with GUC and AA Trust Agreement (3.8), prepare for same (.6), revising GUC Trust Agreement per changes made at the meeting (1.1), drafting email to T. Mayer regarding responses to questions on plan and order (.4), conforming changes to all documents (.4), coordinating meeting with WTC and FTI for 3-2 (.3), conferring with counsel to WTC and Debtors regarding additional plan open issues (.5).	9.30	5,998.50
03/01/11	MAYER, THOMAS MOERS	Review and comment on confirmation order (1.5); email to/from B. Herzog (.2) R. Schmidt (.5) L. Macksoud (.1) re confirmation order; calls w/M. Meises re comments on confirmation order (.1), draft addition re same (.2).	2.60	2,470.00
03/01/11	SCHMIDT, ROBERT T.	Review revised plan and proposed comments (1.1); comment on draft confirmation order (1.4); attend all hands meeting at Weil with Debtor, Treasury, Wilmington and others re plan, order and related matters (3.6); post-mtg confs KL team (.5); further review objections and responses (1.4); review revised GUC Trust (.9)	8.90	6,897.50
03/01/11	CHAIKIN, REBECCA B.	Assemble plan draft documents for L. Macksoud and file Affidavit of Service of GUC Trust Agreement.	0.50	137.50

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03/02/11	MACKSOUD, LAUREN M	Meeting with FTI, counsel to Wilmington, T. Mayer, R. Schmidt, A. Dienstag and S. Segal reviewing all documents (3.6), conferring with Nova Scotia, New York and other objectors regarding outstanding objections to plan and GUC Trust Agreement issues (2.8), multiple conversations with debtors' counsel regarding comments to documents and negotiating language regarding same (1.1), reviewing further revisions of plan and confirmation order (1.3), conferring with counsel to Wilmington, R. Schmidt and T. Mayer regarding same (.8), conferring with counsel for treasury regarding additional open issues (.6), reviewing and providing comments on exhibit b to GUC Trust (.3).	10.50	6,772.50
03/02/11	FRIEDMAN, JOSHUA	Emails w/ L. Macksoud, R. Chaikin and M. Makinde re revised confirmation order and plan (.6); review same (.5).	1.10	500.50
03/02/11	MAYER, THOMAS MOERS	Calls with S. Karotkin, J. Smolinsky re confirmation order (.5); meeting with KL, FTI teams to review Confirmation Order, Plan and GUC Trust Agreement (2.0)	2.50	2,375.00
03/02/11	SCHMIDT, ROBERT T.	Attend meeting with FTI and WTC to review plan, conf order and GUC Trust (3.0); mult calls and e/ms throughout day re confirmation issues and docs w/KL team and others (2.0); review declarations and pleadings in support of confirmation (1.8); review GUC Trust provisions (.9); review SEC submission (.4); review objections and response chart (1.5); review Treasury e/m re open issues (.1); review GUC Trust exhibits (.2)	9.90	7,672.50
03/02/11	MACKSOUD, LAUREN M	Conferring with C. Lutgens regarding health and human services language in confirmation order.	0.20	129.00
03/03/11	MACKSOUD, LAUREN M	Post-hearing discussions with Debtor, counsel to Wilmington and Treasury on remaining open issues	0.70	451.50
03/03/11	MAYER, THOMAS MOERS	Post-confirmation hearing conference w/Treasury team, R. Toder, S. Karotkin re 502d clause (.2); calls B. Herzog, A. Dienstag re IRS Ruling and stock sale (.3).	0.50	475.00

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03/03/11	SCHMIDT, ROBERT T.	Review plan, order and related docs.	1.60	1,240.00
03/04/11	MACKSOUD, LAUREN M	Conferring with counsel to the debtors regarding additional comments to plan, order and trust agreements.	0.80	516.00
03/04/11	MAYER, THOMAS MOERS	Post-confirmation calls A. Dienstag, B. Herzog re private letter ruling and stock sale, securities law issues (.3); call with M. Williams re same (.2); draft email setting forth issues for Committee team (.3).	0.80	760.00
03/04/11	SCHMIDT, ROBERT T.	Mark up confirmation order (1.1); review GUC Trust and attachments and revised no action docs and e/ms re same (1.0)	2.10	1,627.50
03/05/11	SCHMIDT, ROBERT T.	Review confirmation order and related docs	0.80	620.00
03/07/11	MACKSOUD, LAUREN M	Reviewing Judge Gerber's bench decision on objections to confirmation (1.5), drafting summary of same to be emailed to Committee (.6), conferring with S. Segal regarding changes to GUC Trust Agreement (.4), conferring with Debtors' counsel regarding same (.3)	2.80	1,806.00
03/07/11	SCHMIDT, ROBERT T.	Review revised Trust Agmts and related e/ms (2.2); review confirmation decision (1.1); review revised no-action letter (.7)	4.00	3,100.00
03/07/11	MAYER, THOMAS MOERS	Review emails from KL, Gibson Dunn, FTI teams re progress of no-action letter from SEC, final GUC Trust and Confirmation Order amendments (.6); review opinion on confirmation by Judge Gerber (.8); conferences with KL team re next steps (.1).	1.50	1,425.00
03/08/11	MACKSOUD, LAUREN M	Reviewing various revisions to plan and GUC trust agreement (1.6), multiple conversations with debtors' counsel, T. Mayer and S. Segal regarding same (.7), drafting email to committee regarding same (.4), conferring with various committee members regarding same (.8), multiple conversations with debtors' counsel, FTI, S. Segal and A. Dienstag regarding additional changes to plan and GUC trust agreement regarding budget, indenture trustee fees, committee's survival and other open issues (3.2)	6.90	4,450.50
03/08/11	MAYER, THOMAS	Review emails from KL, Gibson Dunn, FTI teams re further changes to GUC Trust,	0.50	475.00

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	MOERS	confirmation order, plan, no-action letter, Avoidance Action trust litigation expenses.		
03/08/11	SCHMIDT, ROBERT T.	Review confirmation order (.8); o/cs L. Macksoud re same (.2); review revised plan docs and e/ms re same (1.1); review revised SEC submission (.5).	2.60	2,015.00
03/09/11	MACKSOD, LAUREN M	Commenting on all open issues in plan, GUC trust agreement, avoidance action trust agreement and confirmation order (2.7), multiple conversations with A. Dienstag, T. Mayer, R. Schmidt, FTI, counsel to Wilmington. Butzel Long and counsel to Debtors regarding same (4.4)	7.10	4,579.50
03/09/11	MAYER, THOMAS MOERS	Emails from/to K. Martorana, L. Macksoud re funding defense costs for Term Loan Litigation.	0.50	475.00
03/09/11	SCHMIDT, ROBERT T.	O/cs with L. Macksoud re open issues on all docs and review revised versions of all including AA Trust, GUC Trust attachments (2.5); o/cs and e/ms L. Macksoud re funding of KD fees re term loan litigation (.7); review revisions to conf order (.4) and e/ms T. Mayer, L. Macksoud and Weil re same (.6).	4.20	3,255.00
03/10/11	MACKSOD, LAUREN M	Multiple conversations with H. Stoopack, S. Segal, A. Dienstag, T. Mayer, R. Schmidt, counsel for Wilmington, and counsel for debtors regarding revisions to plan, confirmation order and trust agreements (4.4), reviewing confirmation order hearing transcript (.5), drafting email to Kramer team and Wilmington regarding representations made regarding administrative expenses (.4)	5.30	3,418.50
03/10/11	MAYER, THOMAS MOERS	Emails and confs w/ Gibson Dunn, KL teams, L. Macksoud, B. Herzog, A. Dienstag re mechanic to pay defense costs of Term Lenders in Term Loan Litigation and related issues.	0.70	665.00
03/10/11	SCHMIDT, ROBERT T.	O/cs and e/ms L. Macksoud re treatment of KD fees and AA Trust, multiple calls and e/ms with L. Macksoud, A. Dienstag, T. Mayer, Gibson Dunn, Weil regarding open issues on plan confirmation, confirmation order and trust agreements (.8); review revised versions of	3.80	2,945.00

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		same (2.6); review portions of transcript from confirmation hearing (.4)		
03/11/11	MACKSOUD, LAUREN M	Multiple conversations with S. Segal and counsel to debtors regarding additional plan comments and status of trust agreements (2.5), reviewing emails between counsel to Wilmington and H. Stoopack regarding open tax issues (.4), drafting email to Wilmington and Debtors regarding remaining plan comments (.3), drafting email to committee regarding revised documents (.3), preliminary review of revised plan and order (.8)	4.30	2,773.50
03/11/11	MAYER, THOMAS MOERS	Call with M. Williams re Term Loan Lenders and the Avoidance Action Trust (.2); call with R. Toder re Avoidance Action trust paying banks defense costs and to R, Toder & A. Gottfried re same (.5); emails to team re recession on issue, call with H. Stoopack re tax issue in terms of treatment of as "disputed ownership trust," (.3).	1.00	950.00
03/11/11	SCHMIDT, ROBERT T.	Multiple conversations and e/ms L. Macksoud, A. Dienstag, S. Segal re additional changes to plan docs (1.5); review drafts of same and revised order (.4).	1.90	1,472.50
03/12/11	MACKSOUD, LAUREN M	Reviewing revised plan and confirmation order (1.4), drafting comments to same (.7), drafting and reviewing emails between/to T. Mayer, A. Dienstag, S. Segal and tax group regarding open issues (1.1)	3.20	2,064.00
03/12/11	SCHMIDT, ROBERT T.	Review L. Macksoud memo re open issues on plan and conf order and related docs	1.40	1,085.00
03/13/11	MAYER, THOMAS MOERS	Review latest draft of revised confirmation order (.8), email comments to L. Macksoud (.2).	1.00	950.00
03/13/11	SCHMIDT, ROBERT T.	Review T. Mayer comments on conf order and docs (.2); further review and comment on same (.8)	1.00	775.00

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03/14/11	MACKSoud, LAUREN M	Drafting additional comments to plan and confirmation order (.8), reviewing comments provided by tax corporate and counsel to Wilmington(.9), conferring with debtors' counsel regarding all comments (.4), reviewing and responding to multiple emails with treasury, debtors, and Wilmington regarding additional changes to all documents (1.3), multiple conversations with A. Dienstag, S. Segal, R.Schmidt and counsel to Wilmington regarding open issues (1.1), reviewing all agreements in preparation for finalizing same (2.2)	6.70	4,321.50
03/14/11	MAYER, THOMAS MOERS	Call with H. Stoopack re nature of "disputed ownership trust" and treatment of GUC Trust (.3); conference with A. Dienstag re no-action letter relating to funding Term Loan Litigation expenses and Avoidance Action and GUC Trusts (.5); review emails from/to KL Team, L. Macksoud re status of revised confirmation order, GUC Trust Agreement, Plan (.5); call with A. Dienstag re issue concerning sale by Avoidance Action trust or GUC trust of securities to fund expenses (.5).	1.80	1,710.00
03/14/11	SCHMIDT, ROBERT T.	Conf A. Dienstag, S. Segal and L. Macksoud re open issues (.4); review multiple turns of trust agreements, plan and confirmation order and review multiple emails between and among treasury, debtors, Wilmington re same (2.1)	2.50	1,937.50
03/15/11	MACKSoud, LAUREN M	Conferring with counsel for debtors and T. Mayer regarding open order comments (.3), reviewing emails from and drafting emails to all remaining parties on all remaining open issues (2.3), conferring with A. Dienstag regarding issues on GUC and AA Trust Agreement (.4), conferring with Wilmington regarding finalizing all documents (.3)	3.30	2,128.50
03/15/11	MAYER, THOMAS MOERS	Conference with L. Macksoud on open points in confirmation order (0.2) and call w/ Avoidance Action trust paying banks defense costs (.8).	1.00	950.00

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03/15/11	SCHMIDT, ROBERT T.	Review L. Macksoud memo re open issues on plan and confirmation order and emails re same (.4); calls and emails to finalize documents including review of revised draft docs (1.1).	1.50	1,162.50
03/16/11	MACKSOUD, LAUREN M	Conferring with S. Segal and counsel for Wilmington regarding status of confirmation order (.5), reviewing revised plan and confirmation order (1.3), conferring with S. Segal regarding same (.2), drafting email to Wilmington with all comments to same (.3), conferring with debtors' counsel regarding status of comments and status of trust agreements (.3).	2.60	1,677.00
03/16/11	MAYER, THOMAS MOERS	Conference A. Dienstag to prep for call with SEC-Corp Finance re no-action letter (.2); participate in call re same (.6) and post call discussions with KL team re same (.2).	1.00	950.00
03/16/11	SCHMIDT, ROBERT T.	Prepare for and attend conference call SEC, Weil, and Gibson Dunn re no action letter (1.3); review creditor instruction letter (.4); review revised plan and corp docs re same (1.8)	3.50	2,712.50
03/17/11	MACKSOUD, LAUREN M	Review of the revised confirmation order and plan (1.3), conferring with counsel to Wilmington and S. Segal regarding all comments to plan and confirmation order (.7), drafting email to debtors' regarding same (.4), conferring with debtors' counsel regarding same (.8), conferring with Wilmington and S. Segal regarding additional comments to GUC Trust Agreement (1.1), reviewing all emails containing revised language to plan and order from Treasury and asbestos claimants (.7), conferring with R. Schmidt regarding status (.2), multiple conversations with counsel to debtors, Wilmington and Treasury regarding all remaining issues with plan and order (3.8), call with debtors' counsel, A. Dienstag and S. Segal regarding tax issue with AA Trust (.3)	9.30	5,998.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/17/11	SCHMIDT, ROBERT T.	O/cs L. Macksoud (.2) and review revised order and plan and related e/ms re same (1.1); mult t/cs and e/ms between and among Wilmington, Gibson Dunn, Weil, FTI and Treasury re open issues and finalize docs (2.5); conf. call re tax issue and review e/ms re same (.4); review update memo (.1); review e/ms re 40 Act issue (.1); review revised plan issue list (.4)	4.80	3,720.00
03/17/11	GROSSMAN, AVIVA L.	Calls and emails with A. Dienstag and J. Rosensaft re Division of Investment Management comments (1.6); review of no-action letter (2.2) and call w/ SEC to discuss 40 Act open issues (1.0).	4.80	3,336.00
03/18/11	MACKSOUD, LAUREN M	Reviewing final draft of plan and order (.8), conferring with debtors' counsel regarding same (.3), conferring with R. Schmidt regarding same (.4), conferring with S. Segal regarding additional tax issues (.5), reviewing revisions to trust agreements (.7), drafting and reviewing emails with Debtors and Treasury regarding same (.4), conferring with debtors regarding filing of final documents (.2), conferring with FTI regarding contracts to be assumed, per the confirmation order, by the GUC Trust (.2), reviewing such contracts (.3), conferring with counsel to Wilmington regarding same (.2), drafting email to Committee regarding filed documents (.3)	4.00	2,580.00
03/18/11	MAYER, THOMAS MOERS	Prep for (.3) and participate in (1.0) call with team & SEC-Investment Management re trading market in GUC Trust interests and no-action letter; emails A. Dienstag re same (.1).	1.40	1,330.00
03/18/11	SCHMIDT, ROBERT T.	O/cs L. Macksoud re order status and issues (.4) and review same (1.2); t/c A. Dienstag re issues (.2); review letter and SEC issue list (.8); prepare for and attend conf call Weil, FTI, Gibson Dunn re plan and trusts (1.7); review conf. order (.4); review creditor instruction letter (.3); review filed final version of conf order and revised plan (.2).	5.20	4,030.00
03/20/11	SCHMIDT, ROBERT T.	Review plan and order (.8); review A. Dienstag e/m and SEC submission (.8)	1.60	1,240.00

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03/21/11	SCHMIDT, ROBERT T.	Review no-action mark-up and mult emails re status (1.1); review Notice of Presentment (.1); conf call FTI and Weil and Alix re distributions (.7); review revised Trust docs (.4)	2.30	1,782.50
03/22/11	MACKSOUD, LAUREN M	Reviewing letter objection to confirmation order filed by state of New York (.3), conferring with debtors' counsel regarding same (.2), conferring with counsel to Wilmington regarding same (.2), further discussions with debtors' counsel regarding confirmation order objection (.3), drafting email to working group regarding status (.2).	1.20	774.00
03/22/11	SCHMIDT, ROBERT T.	Review NY State objection to confirmation order and mult e/ms re same (1.1); review revised SEC submission and e/ms re same (.9); review WTC invoices (.2); analyze going effective issues (.6).	2.80	2,170.00
03/22/11	FRIEDMAN, JOSHUA	Review and summarize NYS letter re confirmation issues; email L. Macksoud re same	0.50	227.50
03/23/11	MACKSOUD, LAUREN M	Reviewing email and time detail provided by counsel to Wilmington and counsel to Law Debenture regarding reasonableness of indenture trustee fees per section 2.5 of plan (1.3), conferring with counsel to Wilmington (.3) and Law Debenture regarding same (.3), drafting emails to committee regarding same (.8)	2.70	1,741.50
03/23/11	SCHMIDT, ROBERT T.	Mult calls and e/ms FTI, A. Dienstag, L. Macksoud re effective date mechanics including review GUC trust provisions (1.1); review exculpation provisions (.4); conf call A. Phillips and A. Dienstag re timing delay and review distribution mechanics (.8); review revised docs (.8); e/ms A. Dienstag and S. Segal re further changes to SEC submission and review same (.4)	3.50	2,712.50
03/23/11	FRIEDMAN, JOSHUA	Review L. Macksoud email re Wilmington and Law debenture	0.20	91.00

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03/24/11	MACKSOUD, LAUREN M	Revising letter to be sent to creditors regarding brokerage accounts (.3), conferring with counsel to WTC regarding same (.1), call with FTI, Alix, WTC, counsel to WTC and counsel to Debtors regarding letter and all other requirements for distributions (.8)	1.20	774.00
03/24/11	MAYER, THOMAS MOERS	Analyze issues re confirmation order, NY Atty General's objection (.2); call with A. Dienstag re status of no-action letter (.1).	0.30	285.00
03/24/11	SCHMIDT, ROBERT T.	Review broker letter (.2); review conf order and e/ms re same (.5); review NYS objection (.2)	0.90	697.50
03/25/11	MACKSOUD, LAUREN M	Conferring with T. Mayer and B. Herzog regarding outstanding tax issues related to plan and GUC Trust Agreement (.2), reviewing GUC Trust Agreement (.2), drafting email to FTI regarding same (.2)	0.60	387.00
03/25/11	SCHMIDT, ROBERT T.	Review corresp from NYS and docs re same (.4); review hearing agenda (.1); e/m L. Macksoud re 3/29 hearing (.2); review confirmation decision and order excerpts (.6)	1.30	1,007.50
03/28/11	MACKSOUD, LAUREN M	Reviewing additional letter filed by State of New York regarding exculpation language in confirmation order (.3), reviewing reply letter filed by debtors (.3), conferring with T. Mayer regarding same (.2), reviewing plan and confirmation order language regarding same (.5), reviewing bench decisions in Adelphia, Chemtura, DBSD and Metromedia regarding exculpation language (1.3), conferring with R. Schmidt regarding same (.6), reviewing agreed language in proposed confirmation order between New York and debtors (.3), conferring with R. Schmidt and T. Mayer regarding same (.3).	3.80	2,451.00
03/28/11	SCHMIDT, ROBERT T.	O/c L. Macksoud re order status and review same (.8); review letter submissions from Weil and NYS re exculpation dispute and transcript excerpts re same (1.4); review revised corp docs (.6); review e/ms and memo re closing mechanics and timing (.5)	3.30	2,557.50
03/28/11	FRIEDMAN, JOSHUA	Review NYS letter re exculpation provision (.2); review confirmation order and related	0.80	364.00

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		materials (.6).		
03/29/11	MACKSOUD, LAUREN M	Conferring with counsel to Wilmington regarding remaining open issues including letters to creditors, 8-k and future communications with general unsecured creditors (.8).	0.80	516.00
03/29/11	MAYER, THOMAS MOERS	Review email from L. Macksoud re entry of confirmation order.	<u>0.10</u>	<u>95.00</u>
TOTAL			<u>932.30</u>	<u>\$604,281.00</u>

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
BENTLEY, PHILIP	PARTNER	2.40	1,908.00
SCHMIDT, ROBERT T.	PARTNER	9.20	7,130.00
MAYER, THOMAS MOERS	PARTNER	3.00	2,850.00
SHARRET, JENNIFER	ASSOCIATE	2.10	1,155.00
MACKSOUD, LAUREN M	ASSOCIATE	12.60	8,127.00
CHAIKIN, REBECCA B.	PARALEGAL	<u>2.90</u>	<u>797.50</u>
TOTAL		<u>32.20</u>	<u>\$21,967.50</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/05/10	MAYER, THOMAS MOERS	Travel to and from meeting w/ACC re settlement of asbestos claims issue	0.50	475.00
10/21/10	SHARRET, JENNIFER	Travel back from hearing	0.80	440.00
10/21/10	BENTLEY, PHILIP	Non-working travel to and from hearing	0.60	477.00
10/21/10	CHAIKIN, REBECCA B.	Roundtrip to SBNY Court to Deliver copies of Anonymity Protocol Proposed Order to J. Sharret.	1.70	467.50
10/21/10	MACKSOUD, LAUREN M	Traveling to and from southern district court house.	1.30	838.50
10/26/10	SHARRET, JENNIFER	Travel back from court	0.80	440.00
11/09/10	MAYER, THOMAS MOERS	Return from status conference.	0.50	475.00
11/09/10	MACKSOUD, LAUREN M	Traveling to and from southern district court house	1.30	838.50
11/09/10	SCHMIDT, ROBERT T.	Travel to and from bankruptcy court for hearing.	1.00	775.00
11/11/10	MACKSOUD, LAUREN M	Travel to and from Debtors' counsel's office for meeting w/Apartheid claimant.	0.80	516.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/22/10	BENTLEY, PHILIP	Non-working travel time to and from court	0.30	238.50
11/22/10	MAYER, THOMAS MOERS	Return from hearing.	0.50	475.00
11/22/10	MACKSOUD, LAUREN M	Traveling to and from southern district courthouse for hearing.	1.30	838.50
12/02/10	SHARRET, JENNIFER	Travel back from hearing and meeting with Debtors and Treasury	0.50	275.00
12/02/10	BENTLEY, PHILIP	Travel to and from bankruptcy court hearing	1.50	1,192.50
12/02/10	MAYER, THOMAS MOERS	Return to office from court.	0.50	475.00
12/02/10	CHAIKIN, REBECCA B.	Deliver draft agreement and redlines materials to SDNY Court.	1.20	330.00
12/02/10	SCHMIDT, ROBERT T.	Travel to bankruptcy court for hearing (.5); Travel from Bankruptcy Court to office (.4)	0.90	697.50
12/03/10	MAYER, THOMAS MOERS	Return from court to office.	0.50	475.00
12/07/10	MACKSOUD, LAUREN M	Traveling to and from Southern District Courthouse	1.30	838.50
12/07/10	SCHMIDT, ROBERT T.	Travel to and from bankruptcy court	1.10	852.50
12/15/10	MACKSOUD, LAUREN M	Traveling to and from Southern District Courthouse	1.30	838.50
01/11/11	MACKSOUD, LAUREN M	Traveling to and from Bankruptcy Court for hearing.	1.30	838.50
01/11/11	SCHMIDT, ROBERT T.	Travel to and from bankruptcy court for hearing.	1.00	775.00
02/03/11	MACKSOUD, LAUREN M	Traveling to and from hearing.	1.20	774.00
02/03/11	SCHMIDT, ROBERT T.	Travel to and from bankruptcy court.	1.30	1,007.50
02/09/11	MACKSOUD, LAUREN M	Traveling to and from hearing.	1.40	903.00
02/10/11	MACKSOUD, LAUREN M	Traveling to and from courthouse.	1.40	903.00
03/01/11	SCHMIDT, ROBERT T.	Travel to and from Bankruptcy Court	1.20	930.00
03/03/11	MAYER, THOMAS MOERS	Return from confirmation hearing.	0.50	475.00
03/03/11	SCHMIDT, ROBERT T.	Travel to and from Bankruptcy Court for confirmation hearing	1.50	1,162.50
03/29/11	SCHMIDT, ROBERT T.	Travel to and from bankruptcy court	<u>1.20</u>	<u>930.00</u>

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TOTAL

32.20 \$21,967.50

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	20.90	16,197.50
MAYER, THOMAS MOERS	PARTNER	4.60	4,370.00
HARKNESS, TIMOTHY	PARTNER	20.70	14,697.00
GOODMAN, ALISSA R.	ASSOCIATE	4.00	2,660.00
SHARRET, JENNIFER	ASSOCIATE	17.80	9,790.00
NAHOUM, GARIEL	ASSOCIATE	2.90	1,464.50
MACKSOUD, LAUREN M	ASSOCIATE	83.40	53,793.00
FRIEDMAN, JOSHUA	ASSOCIATE	6.10	2,775.50
FRIEDMAN, JOSHUA	ASSOCIATE	115.80	52,689.00
CHAIKIN, REBECCA B.	PARALEGAL	16.60	4,565.00
COLBOURNE, PAUL E.	OTHER TKPR	3.00	330.00
CAIAZZO, JOSEPH M	OTHER TKPR	1.80	180.00
KRUKOWSKI, CHRISTOPHER	OTHER TKPR	<u>1.00</u>	<u>80.00</u>
TOTAL		<u>298.60</u>	<u>\$163,591.50</u>

DETAIL OF SERVICES

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	MACKSOD, LAUREN M	Motion to Enforce DIP: Multiple conversations with R. Chaikin and R. Schmidt regarding draft motion and exhibits (.7), adjusting exhibits accordingly (.6), reviewing email from Epic regarding same (.3), conferring with T. Mayer regarding draft brief (.4), conferring with B. Seidel and K. Cooperman regarding same (.4), revising section related to adversary proceeding (.4), conferring with T. Mayer regarding his draft declaration (.5), proof reading and revising Mayer declaration (1.3), revising brief to address comments by committee members (1.8), reviewing Philips declaration and conferring with FTI regarding same (.6), meeting with T. Harkness to review all exhibits and cite check brief (.6), populating brief with all relevant references to declaration (.6), conferring with Chambers regarding service of brief and chambers copy (.3), drafting email to R. Chaikin regarding next steps for filing, attaching exhibits and service (.5).	9.00	5,805.00
10/01/10	MACKSOD, LAUREN M	Drafting proposed order (1.1), reviewing sale decision and sale order for any reference to term loan litigation (.4), drafting email to T. Mayer regarding same (.2)	1.70	1,096.50
10/01/10	CHAIKIN, REBECCA B.	Conf. L. Macksoud re Exhibits to Motion to Enforce (.2), assemble revised versions of exhibits (.3), call and email Epiq re same (.3), cite check motion to enforce (1.9).	2.70	742.50
10/01/10	HARKNESS, TIMOTHY	Conference with L. Macksoud and R. Schmidt re: ownership of bank litigation	0.90	639.00
10/01/10	SCHMIDT, ROBERT T.	Review and comment revised draft motion to enforce (.9) and confs. T. Harkness (.9) and L. Macksoud (.7) re same; review exhibits and proposed order (1.0)	3.50	2,712.50
10/01/10	MAYER, THOMAS MOERS	Review motion to enforce DIP (.5), Conferences L. Macksoud, T. Harkness re same (.3).	0.80	760.00
10/02/10	SCHMIDT, ROBERT T.	Review motion to enforce term loan and exhibits thereto	1.10	852.50

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10/02/10	MAYER, THOMAS MOERS	Emails to/from L. Macksoud, A. Phillips re finalizing & executing FTI declaration on dilution, to be attached to Motion to Enforce DIP.	0.50	475.00
10/03/10	MACKSOUD, LAUREN M	Conferring with A. Phillips and J. Nores at FTI regarding Phillips declaration (.8), conferring with T. Mayer regarding same (.3), review all documents related to motion to enforce the DIP (1.7).	2.80	1,806.00
10/04/10	MACKSOUD, LAUREN M	Finalizing the motion to enforce DIP (1.1), the Mayer declaration (1.2) and Philips declarations in support thereof (.7), conferring with A. Phillips regarding same (.4) revising the proposed order (2.0), multiple conferences with R. Schmidt, T. Mayer and R. Chaikin regarding same (2.9), conferring with R. Chaikin and R. Schmidt regarding filing and service of same (1.5), conferring with M. Williams regarding motion (.5), drafting email to Committee regarding same (.4), conferring with J. Sharret regarding exhibits, service and email to committee (.4).	11.10	7,159.50
10/04/10	SHARRET, JENNIFER	Conf. L. Macksoud re motion to enforce DIP	0.40	220.00
10/04/10	CHAIKIN, REBECCA B.	Motion to Enforce: Update exhibits (.4), cite check new version (1.8), confs L. Macksoud re same and service of same (.6); confer with Epiq re service of pleading and exhibits (.3), draft cover letters to recipients of pleading (.9), review Phillips declaration (.1), update TOA and TOC (.5), finalize proposed order (.1), prepare document components for filing (.5), file motion to enforce (.7), and effect service of same (.1).	6.00	1,650.00
10/04/10	SCHMIDT, ROBERT T.	Review and comment on reply to motion to enforce (.4); o/c L. Macksoud re same (.8)	1.20	930.00
10/05/10	MACKSOUD, LAUREN M	Conferring with R. Chaikin regarding service of motion (.4), reviewing case law regarding unauthorized UCC filing (.7), conferring with Butzel Long regarding same (.1)	1.20	774.00
10/05/10	COLBOURNE, PAUL E.	Serve Motion to Enforce to Cadwalader and US Attorney.	3.00	330.00
10/05/10	FRIEDMAN, JOSHUA	Review Committee's motion to enforce the DIP Order.	0.40	182.00

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10/05/10	SCHMIDT, ROBERT T.	Review filed version of motion to enforce and exhibits (.8); o/c T. Mayer re same (.1)	0.90	697.50
10/05/10	KRUKOWSKI, CHRISTOPHER	Serve Motion to Enforce to Weil.	1.00	80.00
10/05/10	CAIAZZO, JOSEPH M	Serve Motion to Enforce to US Trustee	1.80	180.00
10/05/10	CHAIKIN, REBECCA B.	Assemble hard copies of Motion for Enforce to Court, DOJ, Debtors and Treasury (.7), file original signatures of Phillips and Mayer Declarations (.1).	0.80	220.00
10/05/10	CHAIKIN, REBECCA B.	Conf. L. Macksoud re service of motion to enforce (.4).	0.40	110.00
10/06/10	FRIEDMAN, JOSHUA	Reviewing order re: Sizemore (.3) and various responses to Disclosure Statement approval motion (.4); NOL motion (.2); claims objection motions (.3)	1.20	546.00
10/06/10	SCHMIDT, ROBERT T.	Review portion of term loan lit pleadings and exhibits (.7); review prior NUMMI docs (.3)	1.00	775.00
10/06/10	CHAIKIN, REBECCA B.	Draft affidavit of service for special recipients of motion to enforce and file, along with Epiq's affidavit of service for service on master service list.	0.50	137.50
10/07/10	FRIEDMAN, JOSHUA	Emails to L. Macksoud and J. Sharret re: filing under seal and shortening notice	0.30	136.50
10/07/10	CHAIKIN, REBECCA B.	Distribute motion to enforce minibinders to T. Mayer, L. Macksoud, J. Sharret, R. Schmidt and T. Harkness.	0.10	27.50
10/08/10	FRIEDMAN, JOSHUA	Review New GM Motion to enforce 363 order (.7); emails w/ J. Sharret and L. Macksoud re: same (.1); objections to plan and disclosure statement (.2); emails w/ L. Macksoud re: same (.1).	1.10	500.50
10/08/10	SHARRET, JENNIFER	Emails w/J. Friedman re New GM motion to enforce sale against dealers.	0.20	110.00
10/12/10	SHARRET, JENNIFER	Reviewing email from J. Friedman re new GM motion to enforce sale order.	0.20	110.00
10/13/10	MACKSOD, LAUREN M	Drafting motion to file under seal (1.4), conferring with R. Schmidt regarding same (.2), call with debtors' counsel regarding same (.2), reviewing case management order regarding motions (.3), drafting proposed order for motion to file under seal (.6).	2.70	1,741.50

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10/13/10	SCHMIDT, ROBERT T.	Review motion to enforce 363 order (.3); review docs re motion to enforce DIP (.2) and o/c L. Macksoud re motoin to file under seal (.2)	0.70	542.50
10/14/10	GOODMAN, ALISSA R.	Review Treasury's opposition to Committee's motion to enforce.	0.70	465.50
10/14/10	SHARRET, JENNIFER	Reviewing Treasury's objection to motion to enforce DIP (.8); c/f w/L. Macksoud re same (1.0); drafting portion of reply (.6); revising reply (1.1); conf. T. Harkness, R. Schmidt, L. Macksoud re same (.6)	4.10	2,255.00
10/14/10	SCHMIDT, ROBERT T.	Review UST response to motion to enforce (.5); meeting w/T. Harkness, L. Macksoud, A. Goodman and J. Sharret re same (.7).	1.20	930.00
10/14/10	HARKNESS, TIMOTHY	Reviewed Treasury Reply to Motion to Enforce (.8); draft comments re: reply for L. Macksoud (.2)	1.00	710.00
10/14/10	HARKNESS, TIMOTHY	Meeting with L. Macksoud, R. Schmidt, A. Goodman and T. Mayer and J. Sharret regarding draft motion to enforce (.7).	0.70	497.00
10/14/10	MACKSOD, LAUREN M	Call with T. Harkness regarding motion to enforce (.2), reviewing Treasury's response to Committee's motion to enforce the DIP (.9), conferring with T. Harkness and M. Williams regarding same (.3)	1.40	903.00
10/14/10	MACKSOD, LAUREN M	Drafting reply to Treasury's objection to motion to enforce DIP (4.4), conf. J. Sharret re same (1.0), conf. T. Harkness, R. Schmidt, J. Sharret re same (.6).	6.00	3,870.00

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10/15/10	MACKSOUD, LAUREN M	Conference call with T. Mayer and J. Sharret regarding reply (.5), meeting with T. Harkness, R. Schmidt and J. Sharret regarding same (1.2), multiple meetings and discussions with J. Sharret regarding reply (1.7), drafting and revising reply to motion to enforce the DIP (2.9), conferring with G. Nahoum and reviewing emails from same regarding UCC arguments (.9) reviewing draft of reply (.8) drafting email to T. Harkness and R. Schmidt regarding reply (.3), drafting email to FTI regarding dilution point (.4), reviewing comments provided by T. Harkness to reply (.8), reviewing case law cited by Treasury and conducting research regarding issues presented (2.0), revising reply accordingly (.5).	12.00	7,740.00
10/15/10	NAHOUM, GARIEL	Research re: security interests in proceeds of collateral under the UCC (1.2); correspondence with D. Fisher (.2), J. Sharret (.1) and L.Macksoud (.9) re: same.	2.40	1,212.00
10/15/10	SHARRET, JENNIFER	T/c with T. Mayer and L. Macksoud re: outline for reply to Treasury objection (.4); conference with R. Schmidt, T. Harkness and L. Macksoud re: reply (1.2); various c/f and emails w/T. Harkness and L. Macksoud re reply (1.0); reviewing comments to reply (1.5);	4.10	2,255.00
10/15/10	SCHMIDT, ROBERT T.	Review UST objection to motion to enforce (1.2); mtg with J. Sharret, L. Macksoud and T. Harkness to discuss same and formulate reply (1.1); o/cs T. Harkness and J. Sharret re same (.2); review caselaw (.9); revise reply papers (1.4); mult e/ms T. Harkness, L. Macksoud re status and issues (.4)	5.20	4,030.00
10/15/10	HARKNESS, TIMOTHY	Met with R. Schmidt, J. Sharret and L. Macksoud re: reply brief (1.2); commented on draft of reply brief including emails w/ R. Schmidt and L. Macksoud (3.3); researched issues pertaining to reply brief (1.2)	5.70	4,047.00
10/15/10	CHAIKIN, REBECCA B.	Pull Lexis cases from Treasury's Objection to Motion to Enforce DIP (.8), pull Applied Theory cash collateral orders, pleadings and objections re 9019 (.3).	1.10	302.50
10/16/10	NAHOUM, GARIEL	Researched proper citation form for UCC	0.50	252.50

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		sections and official comments.		
10/16/10	MACKSOUD, LAUREN M	Responding to emails from T. Harkness regarding reply (.6), conferring with J. Sharret regarding proposed changes (.5).	1.10	709.50
10/16/10	HARKNESS, TIMOTHY	Researched DIP-related issues (3.4) and provided comments to draft brief (.8).	4.20	2,982.00
10/16/10	SHARRET, JENNIFER	Reviewing revised reply to motion to enforce the DIP (.2); reviewing multiple emails from T. Harkness and L. Macksoud re reply to motion to enforce DIP (.2); turning changes to same (.7).	1.10	605.00
10/16/10	FRIEDMAN, JOSHUA	Researching UCC issues for motion to enforce DIP	3.60	1,638.00
10/16/10	SCHMIDT, ROBERT T.	Review revised reply brief re motion to enforce (1.2) and mult e/ms T. Harkness, L. Macksoud, J. Sharret re same (.2)	1.40	1,085.00
10/16/10	SHARRET, JENNIFER	Discussing changes to motion to enforce DIP with L. Mackoud	0.50	275.00
10/17/10	MACKSOUD, LAUREN M	Reviewing all comments to reply from T. Mayer, T. Harkness and Butzel Long (1.6), reviewing and responding to emails between all parties regarding same (1.1), revising reply and inserting proper citations (1.3), drafting email to committee regarding same (.2).	4.20	2,709.00
10/17/10	HARKNESS, TIMOTHY	Researched DIP-related issues (1.8) and drafted comments to draft brief (4.3), emails and t/cs with R. Schmidt (.4)	6.50	4,615.00
10/17/10	SHARRET, JENNIFER	Research for reply to motion to enforce the DIP (2.2); revisions to reply (1.6), t/cs R. Schmidt re same (.3).	4.10	2,255.00
10/17/10	FRIEDMAN, JOSHUA	Research re: various issues for reply re motion to enforce the DIP (UCC, disclosure, interpretation of orders) (6.8); drafting summary of findings re: same (1.6)	8.40	3,822.00
10/17/10	SCHMIDT, ROBERT T.	Review cases cited in US Treasury response (.8); mult e/ms and t/cs w/T. Harkness, J. Sharret, L. Macksoud re reply papers (.7) and review same including prior exhibits and orders (1.6)	3.10	2,402.50
10/17/10	MAYER, THOMAS MOERS	Revise Reply to US Treasury's response (3.0); confer with L. Macksoud re Butzel Long comments to Reply (.3)	3.30	3,135.00

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10/18/10	MACKSOUD, LAUREN M	Reviewing and proof reading reply to motion to enforce the dip (.8), reviewing DIP Agreement for information related to interest rate (.3), drafting email to Butzel Long, FTI and T. Mayer and T. Harkness regarding same (.2), reviewing and revising footnote accordingly (.4), finalizing reply (.3), confer with A. Goodman re same (.1), conferring with R. Chaikin regarding same (.2), attention to filing of same (.2), conferring with T. Mayer regarding reply and hearing on same (.3).	2.80	1,806.00
10/18/10	GOODMAN, ALISSA R.	Review Committee's reply brief regarding motion to enforce (.2) and conf. with L. Macksoud re same (.1).	0.30	199.50
10/18/10	SHARRET, JENNIFER	Review of reply to Treasury and comments to same.	1.20	660.00
10/18/10	HARKNESS, TIMOTHY	Reviewed draft reply brief (.8); researched additional issue for reply brief (.4); provided comments to reply brief (.5)	1.70	1,207.00
10/18/10	CHAIKIN, REBECCA B.	Draft TOA and TOC (.6) to Reply to Treasury's Objection to Motion to Enforce, cite check same (.9), file same (.2), arrange for courtesy copy of same to be delivered to Court (.3).	2.00	550.00
10/19/10	SCHMIDT, ROBERT T.	Review pleadings and e/ms re Reply to Treasury Objection (.6); review exhibits and cases re same (.6).	1.20	930.00
10/19/10	CHAIKIN, REBECCA B.	Draft and file notice of hearing for Motion to Enforce DIP.	0.30	82.50
10/21/10	GOODMAN, ALISSA R.	Reviewed cases regarding standing and ripeness.	3.00	1,995.00
10/22/10	MACKSOUD, LAUREN M	Conferring with T. Mayer regarding potential appeal to motion to enforce DIP.	0.20	129.00
10/25/10	MACKSOUD, LAUREN M	Reviewing draft order circulated by Treasury to motion to enforce DIP (.1), conferring with J. Sharret regarding same (.1).	0.20	129.00
10/25/10	SHARRET, JENNIFER	T/c with T. Mayer re: order on motion to enforce DIP and other open GM issues (.1); reviewing proposed order and email to Treasury re: same (.2); t/c with J. Friedman re: motion summaries for 10/26 (.1); reviewing/revising motion summaries for	1.50	825.00

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		10/26 (1.1)		
10/25/10	FRIEDMAN, JOSHUA	Reviewing motions for October 26 hearing: Leson response to New GM 363 enforcement motion (.5); Rose, Leson and New GM letters re: hearing on same (.4); Judge Gerber's order re: same (.1); Debtors response to Walter Lawrence motion (.4); pleadings from Walter Lawrence Florida action (.3); Boyd Bryant motion and related pleadings (.8); Weber Automotive Motion (.6); Weber Automotive Stipulated Order (.2); Omnibus claims objections (.8); Debtors omnibus reply to beneficial bondholder responses (.4); beneficial bondholder responses (.5); Fee Examiner's and US Trustee's responses to fee applications (.4); drafting motion summaries regarding same (2.4); revising same (.8).	8.60	3,913.00
10/28/10	FRIEDMAN, JOSHUA	Review L. Washington amendment motion.	0.30	136.50
11/01/10	SHARRET, JENNIFER	Reviewing notice of settlement of order denying UCC motion to enforce DIP without prejudice	0.10	55.00
11/02/10	FRIEDMAN, JOSHUA	Review Delphi objection to New GM motion (.8), F. Powers motion (.1), order re New GM (.1), Weber Stip (.2) and S. Barrow lift stay motion (.5).	1.70	773.50
11/03/10	FRIEDMAN, JOSHUA	Review Nova Scotia stip (.2); environmental stip (.3); draft summary re same (.3); email J. Sharret re same (.1).	0.90	409.50
11/04/10	FRIEDMAN, JOSHUA	Review and summarize recusal letters; emails w/ L. Macksoud re same; review Delphi filed statement.	0.50	227.50
11/05/10	FRIEDMAN, JOSHUA	Reviewing motions for 11-9 hearing: M-tech (.5); New GM Motion to Enforce re Sanford Deutsch and related pleadings (1.2); New GM Motion to Enforce re UAW/Delphi and related letters and articles (1.0); Debtors supplemental brief re Apartheid motion (.4); drafting summaries and recommendations re same (2.8).	5.90	2,684.50
11/08/10	FRIEDMAN, JOSHUA	Finalizing motion summaries and recommendations for Committee re motions to be heard at 11-9 hearing	1.50	682.50
11/12/10	FRIEDMAN, JOSHUA	Review Ramp Chevy objection to New GM	0.40	182.00

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		Motion to Enforce 363 Sale		
11/17/10	FRIEDMAN, JOSHUA	Reviewing docket and pleadings regarding open case items in preparation for drafting summaries	2.40	1,092.00
11/19/10	MACKSOUD, LAUREN M	Reviewing pleadings chart prepared by J. Friedman summarizing all pending motions.	0.30	193.50
11/19/10	SHARRET, JENNIFER	Reviewing chart of open motions and email w/J. Friedman re open items.	0.30	165.00
11/19/10	FRIEDMAN, JOSHUA	Reviewing court orders re Stasko and Sizemore appeals (.4); reviewing background documents re same (.4).	0.80	364.00
11/22/10	FRIEDMAN, JOSHUA	Emails w/ R. Chaikin re Serra objection and Dorsey late claim motion (.3); reviewing related pleadings (.9). Review G. Dolan letter re GM stock (.1); T. Sanders letter re bond objections (.1); and GMAC motion to strike (.4); Editing chart re open motions in case (.4); Reviewing and drafting summaries re New GM's objection and Debtors' joinder to objection re Kidwell motion (1.6);	3.80	1,729.00
11/23/10	FRIEDMAN, JOSHUA	Review Judge Gerber's order re New GM motion to enforce against Ramp Chevy (.2); Revising chart of open motions (.6); reviewing and summarizing Kodszy Motion re Prepetition Obligations (.5); Atul Shah Motion to amend claim (.4); letter from Patricia Meyer (.2); and New GM response re Rally Appeal (.4);	2.30	1,046.50
11/30/10	FRIEDMAN, JOSHUA	Review various liftstay stipulations (Morway, Barrow, Wood, Pace).	1.80	819.00
12/01/10	FRIEDMAN, JOSHUA	Draft summary re Tracy Wood lift stay motion (1.0); email L. Macksoud re same (.1)	1.10	500.50
12/13/10	FRIEDMAN, JOSHUA	Reviewing M-Tech order (.2), New GM Nova Scotia response (.3), New GM motion re Leson Chevrolet (.4); drafting summaries re same (.3); emails L. Macksoud re same (.2)	1.40	637.00
12/22/10	FRIEDMAN, JOSHUA	Review New GM/UAW pleadings	1.00	455.00
12/22/10	CHAIKIN, REBECCA B.	Update motion tracking chart.	0.80	220.00
12/23/10	MACKSOUD, LAUREN M	Reviewing motion of fee examiner to revise scope of review (.6), drafting summary of same for internal circulation (.3)	0.90	580.50
12/28/10	MACKSOUD, LAUREN	Reviewing email from fee examiner regarding changes to motion amending scope of	0.20	129.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
	M	examiner's retention.		
12/30/10	FRIEDMAN, JOSHUA	Review Fee Examiner's filed motion to amend the scope of the fee examiner's retention	0.40	182.00
01/03/11	FRIEDMAN, JOSHUA	Review Shostack motion and related order (.3), New GM letter (.2), Order re IUE motion (.2), Order re CMO (.2); email L. Macksoud re same (.1)	1.00	455.00
01/04/11	FRIEDMAN, JOSHUA	Summarize Kidwell motions	1.20	546.00
01/05/11	MACKSOUD, LAUREN M	Conferring with counsel to fee examiner regarding committee's position on motion to amend order regarding appointment of fee examiner (.2).	0.20	129.00
01/05/11	MACKSOUD, LAUREN M	Reviewing email and attachment from S. Jakubowski regarding Junso motion for late filed claim (.4).	0.40	258.00
01/05/11	FRIEDMAN, JOSHUA	Review Judge Gerber order re Beverley Deutsch and 363 sale enforcement (.4); review draft stipulation re asbestos (.3)	0.70	318.50
01/06/11	MACKSOUD, LAUREN M	Reviewing comments to Order for motion to amend duties of fee examiner provided by debtors' counsel (.2),	0.20	129.00
01/06/11	MACKSOUD, LAUREN M	Reviewing committee's objection to Junso motion for informal proof of claim (.2) drafting email to R. Schmidt regarding analysis of situation (.3)	0.50	322.50
01/06/11	FRIEDMAN, JOSHUA	Review Tracy Wood stay order	0.20	91.00
01/07/11	MACKSOUD, LAUREN M	Conferring with debtors' counsel regarding settlement of Deutsche Bank Setoff motion (.4), conferring with counsel to Wilmington regarding same (.2), reviewing memo to Committee regarding motion (.3), drafting email to T. Mayer, R. Schmidt, FTI and counsel to Wilmington regarding proposed settlement and implications for Committee (.5)	1.40	903.00
01/08/11	FRIEDMAN, JOSHUA	Brief review of Debtors motion to reject Utility Services	0.30	136.50
01/10/11	MACKSOUD, LAUREN M	Conferring with Debtors' counsel regarding Deutsche Bank motion (.2), conferring with FTI regarding impact of settlement on Committee (.2)	0.40	258.00

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01/10/11	FRIEDMAN, JOSHUA	Review recently filed pleadings, including various 3018 motions re Nova Scotia (.7); Debtors' operating report (.6); Fee Examiner's report re Brownfield (.2); Debtors opposition to Shostack (.3).	1.80	819.00
01/11/11	MACKSOUD, LAUREN M	Reviewing settlement term sheet for Deutsche Bank motion (.5), conferring with counsel to Wilmington regarding same (.4).	0.90	580.50
01/11/11	FRIEDMAN, JOSHUA	Draft summaries re utility rejection motion and Nova Scotia 3018 motions (2.3); email L. Macksoud re same (.3)	2.60	1,183.00
01/12/11	MACKSOUD, LAUREN M	Reviewing motion summaries prepared by J. Friedman (.3), conferring with J. Friedman regarding same and regarding case calendar for 2/3 hearing (.3), drafting email to R. Chaikin regarding updating same (.1)	0.70	451.50
01/12/11	FRIEDMAN, JOSHUA	Review and summarize Debtors/Law Debenture stipulation (.4) and Debtors opposition to Shostack motion (.6); emails L. Macksoud re same (.2).	1.20	546.00
01/12/11	FRIEDMAN, JOSHUA	Emails w/ L. Macksoud re recent motions and related preparation for future hearings (.2)	0.20	91.00
01/13/11	FRIEDMAN, JOSHUA	Review Fiat objection withdrawal (.1); email L. Macksoud re same (.1); review objection to 110th omnibus claims objection (.4); draft summary and email L. Macksoud re same (.2); review order re fee examiner stipulation (.1).	0.90	409.50
01/14/11	MACKSOUD, LAUREN M	Reviewing summaries of motions and other filings circulated by J. Friedman (.3), reviewing stipulation of settlement regarding Deutsche Bank setoff motion (.3), conferring with Debtors' counsel regarding same (.2).	0.80	516.00
01/14/11	FRIEDMAN, JOSHUA	Review New GM/UAW stip and orders re 110 omnibus claims objection and Beverley Smith claim objection (.4); draft summaries re same (.3); emails L. Macksoud re same (.1)	0.80	364.00
01/20/11	MACKSOUD, LAUREN M	Reviewing summaries of recently filed pleading (.5), conferring with J. Friedman regarding same (.1).	0.60	387.00

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01/20/11	FRIEDMAN, JOSHUA	Drafting summaries re recently filed pleadings: NCR complaint (1.0); TPC Lenders' valuation motion (1.3) loss mitigation requests (.8); Debtors objection to Compton late filed claims motion (.7); creditor filings, including confirmation objection (.2), responses to various omnibus objections and letter (.9); emails L. Macksoud re same (.2); emails C. Warren and L. Macksoud re NCR complaint (.2).	5.30	2,411.50
01/24/11	MACKSOUD, LAUREN M	Reviewing objections to motions and responses to omnibus claims objections (.5), conferring with J. Friedman regarding same (.2)	0.70	451.50
01/25/11	FRIEDMAN, JOSHUA	Draft summaries re recently filed pleadings: various responses to omnibus objections (.9), creditor letter (.2), Billy Ray Kidwell letter to Court (.5), Wiesjohn late-filed claim motion (.9), various objections to class proofs of claims (3.2); emails w/ FTI re omnibus claims objections (.2); t/c B. Benfield re Wiesjohn late filed claim motion (.2).	6.10	2,775.50
01/25/11	CHAIKIN, REBECCA B.	Assemble Motion to Estimate binder for L. Macksoud (.3)	0.30	82.50
01/25/11	CHAIKIN, REBECCA B.	Assemble pending motions for J. Friedman (.5)	0.50	137.50
01/26/11	MACKSOUD, LAUREN M	Meeting with J. Friedman regarding motions scheduled for next hearing (.4), reviewing and revising motion summaries (.2)	0.60	387.00
01/26/11	FRIEDMAN, JOSHUA	Emails and o/m L. Macksoud re motions scheduled to be heard at 2/3 hearing (.5); finish drafting motion summaries document re same for distribution to Committee (3.0); emails FTI and R. Chaikin re same (.3); t/c w/ Weil re Wiesjohn late claim motion (.2).	4.00	1,820.00
01/27/11	MACKSOUD, LAUREN M	Reviewing all objections filed to motions scheduled to be heard at 2/3 hearing.	1.30	838.50

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01/28/11	MACKSOUD, LAUREN M	Meeting with J. Friedman to discuss motions filed for 2/3 hearing, 2/9 hearing and 3/1 hearing (.6), reviewing specific motions filed and objections thereto (.5), drafting email to C. Warren regarding objection to Michigan Environmental claim (.2), conferring with Debtors' counsel regarding motion to be filed estimating all claims and mechanics under GUC Trust agreement for distribution to allowed claimants (.5).	1.80	1,161.00
01/31/11	MACKSOUD, LAUREN M	Reviewing Court's decision on Apartheid class proof of claim (.7), conferring with T. Mayer regarding same (.1), reviewing reply briefs filed by debtors in advance of 2/3 hearing (.8), conferring with J. Friedman regarding changes to motion summary chart (.2), revising summary of Apartheid decision prepared by J. Friedman (.3), reviewing case law regarding payment of administrative expenses at confirmation (.6), drafting motion for payment of fees related to motion to enforce DIP (1.8), conferring with R. Schmidt regarding same (.2).	4.70	3,031.50
02/01/11	MACKSOUD, LAUREN M	Revising motion to authorize fees (1.2), conferring with T. Mayer regarding same (.1), reviewing various motions and objections file for 2/3 and 3/1 hearing dates (.7).	2.00	1,290.00
02/01/11	FRIEDMAN, JOSHUA	Summarize M-Heat objection to plan confirmation (.7), Kidwell DQ motion (.6), Goldman Sachs Joinder (.2), and Weisjahn reply motion (.6); emails L. Macksoud re same (.2)	2.30	1,046.50
02/04/11	FRIEDMAN, JOSHUA	Emails w/ L. Macksoud re recently filed motions	0.20	91.00
02/06/11	FRIEDMAN, JOSHUA	Review Debtors' objection to S. Stasko and S. Carter proofs of claim.	0.60	273.00
02/07/11	CHAIKIN, REBECCA B.	Update motion summaries chart re claims objections, conf J. Friedman re same.	0.50	137.50
02/07/11	FRIEDMAN, JOSHUA	Review JPMorgan's objection to plan confirmation (.4); draft summary re same (.5); emails R. Schmidt re same (.3).	1.20	546.00
02/08/11	FRIEDMAN, JOSHUA	Review and summarize TPC Lenders reply.	0.70	318.50

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02/10/11	MACKSOUD, LAUREN M	Reviewing email from FTI regarding estimation motion	0.20	129.00
02/10/11	FRIEDMAN, JOSHUA	Review Spencer, Kidwell and Carter motions.	0.60	273.00
02/14/11	MACKSOUD, LAUREN M	Reviewing estimation motions (1.2), reviewing Nova Scotia order (.3), drafting email to committee containing summary of each (1.3)	2.80	1,806.00
02/15/11	FRIEDMAN, JOSHUA	Reviewing and summarizing Debtors' objection to Onstar class proofs of claim motion (1.2) and Debtors motion to provide retiree benefits (1.0); revising summaries to Debtors motions re claims reserve and claims estimation (.7).	2.90	1,319.50
02/16/11	MACKSOUD, LAUREN M	Conferring with T. Mayer regarding estimation motions.	0.30	193.50
02/16/11	FRIEDMAN, JOSHUA	Summarize motions scheduled to be heard at 3-1 hearing including Debtors objection to Billie Jean Ford Pierce claim.	0.60	273.00
02/17/11	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding recently filed motions.	0.40	258.00
02/17/11	FRIEDMAN, JOSHUA	Emails w/ L. Macksoud re Debtors' motions to allow (.2); review (.3) and draft summaries (.3) re Stanley Stasko claim, TPC Lenders stipulation	0.80	364.00
02/18/11	FRIEDMAN, JOSHUA	Review (1.0) and draft summaries (.8) re Debtors motions' to assume and assign environmental contracts and to enlarge removal time periods	1.80	819.00
02/22/11	MACKSOUD, LAUREN M	Reviewing various motions and objections recently filed (1.3), conferring with J. Friedman regarding same (.2)	1.50	967.50
02/22/11	FRIEDMAN, JOSHUA	O/m L. Macksoud re recently filed motions (.2); prepare for same (.5); review and draft summaries re responses to claims reserve motions filed by Toyota (re NUMMI and PRA claims) (.8), Onondaga (.8), Salina (.9), Wells Fargo (.4), Enterprise (1.0), United Technologies (.8) and Watkins Truck (.4) to Debtors reserve motions; emails L. Macksoud re same (.3).	6.10	2,775.50
02/23/11	FRIEDMAN, JOSHUA	Review Judge Gerber 2019 order re Brown Rudnick Nova Scotia Noteholders	0.20	91.00
02/23/11	CHAIKIN, REBECCA B.	Update motion summaries chart.	0.30	82.50

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02/24/11	CHAIKIN, REBECCA B.	Assemble recently filed orders, motions and objections for L. Macksoud and J. Friedman.	0.30	82.50
02/25/11	FRIEDMAN, JOSHUA	Review and draft summaries re Gerber's order re EcoMax (.3), Nova Scotia Noteholders and Trustee supplemental objections re plan confirmation (.6), Debtors replies to objections to estimation/claim reserve motions (1.2), revising charts re motions for 3-1 and 3-3 hearings (.8).	2.90	1,319.50
02/25/11	SCHMIDT, ROBERT T.	Comment motion summaries and t/c J. Friedman same.	0.40	310.00
02/27/11	FRIEDMAN, JOSHUA	Review and summarize JP Morgan motion re Confirmation Hearing	0.40	182.00
02/28/11	FRIEDMAN, JOSHUA	Review and draft summaries re Debtors Objections to Mealer, Tithor and Tate Administrative Claims (1.0) and Ohio National Life Insurance Company Claim (.2); Debtors Motions to Reclassify Calvin Dean and Tiescha McNeal claims (.7).	1.90	864.50
03/01/11	FRIEDMAN, JOSHUA	Revising 3/3 motion summaries chart	0.30	136.50
03/02/11	FRIEDMAN, JOSHUA	Review and draft summaries re Salina (.7), Onondaga (.6) and ACC (.1) responsive pleadings re plan and statements in support of plan.	1.40	637.00
03/07/11	FRIEDMAN, JOSHUA	Review Judge Gerber bench decision re Confirmation Hearing (.8); emails to L. Macksoud re same (.2).	1.00	455.00
03/08/11	FRIEDMAN, JOSHUA	Review Brown Rudnick 2019; email L. Macksoud re same.	0.30	136.50
03/11/11	FRIEDMAN, JOSHUA	Review Debtors' monthly operating report	0.50	227.50
03/14/11	FRIEDMAN, JOSHUA	Review January monthly operating report (.2); settlement of California environmental claim (.8) and Anderson class settlement motion (1.0).	2.00	910.00
03/16/11	MACKSOUD, LAUREN M	Reviewing recently filed pleadings and stipulations re various claims and the Debtors monthly operating report.	0.60	387.00

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03/16/11	FRIEDMAN, JOSHUA	Review stipulation regarding the modification of the automatic stay (.5); the Debtors' 9019 motion resolving proof of claim no. 51093 (.9); stipulation resolving the California Department of Toxic Substances Control claims (.7); stipulation disallowing Thomas Smalley's proof of claim (.2); and the TPC Lenders' response and New GM's related reply memorandum of law (1.2); drafting summaries re same (1.0).	4.50	2,047.50
03/18/11	FRIEDMAN, JOSHUA	Review J. Mealer response (.9); draft summary re same (.5); draft recommendation re same (.1); review Debtors' 210-216 omnibus claims objections (.4); create chart re same (.4); review V. Smith, E. Perdue, J. Gray and Ganeson objection motions (1.2); draft summaries re same (.5); create chart re same (.3); draft recommendations re same (.1).	4.40	2,002.00
03/21/11	MACKSOUND, LAUREN M	Revising motion summaries for 3/29 hearing date.	0.40	258.00
03/22/11	MACKSOUND, LAUREN M	Reviewing motion to shorten time and motion to authorize settlement with United States on environmental claim (.8), conferring with counsel to Wilmington (.1), R. Schmidt (.1) and counsel to debtors regarding same (.2), conferring with J. Friedman regarding revisions to motion summary chart (.2)	1.40	903.00
03/23/11	FRIEDMAN, JOSHUA	Revising motion summaries chart for 3/29 hearing (1.1); emails L. Macksoud and R. Schmidt re same (.3); review Smalley summary judgment motion (.3) and Yosemite PRP stipulation (.8); emails L. Macksoud and C. Warren re same (.2).	2.70	1,228.50
03/24/11	MACKSOUND, LAUREN M	Reviewing various claims motions.	0.80	516.00
03/24/11	FRIEDMAN, JOSHUA	Review Debtors reply to Mealer (.8); draft summary re same (.4); review dex-cool 9019, estimation order and related claims objections (1.6); review objection to Oliva claim (.4).	3.20	1,456.00
03/25/11	FRIEDMAN, JOSHUA	Review recently filed pleadings: letters from Lelah Johnson and Hugo Anderson (.3); NYS letter re confirmation order (.2); John Mealer supplemental filing (.8)	1.30	591.50

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03/28/11	FRIEDMAN, JOSHUA	Review US support statement,, Shostack sur-reply, Sentry motion to reconsider	<u>1.00</u>	<u>455.00</u>
TOTAL			<u>298.60</u>	<u>\$163,591.50</u>

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SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
BENTLEY, PHILIP	PARTNER	122.70	97,546.50
SCHMIDT, ROBERT T.	PARTNER	2.70	2,092.50
SCHMIDT, ROBERT T.	PARTNER	18.40	14,260.00
MAYER, THOMAS MOERS	PARTNER	11.40	10,830.00
SHARRET, JENNIFER	ASSOCIATE	49.00	26,950.00
TEMKIN, MATTHEW C	ASSOCIATE	30.80	15,554.00
BLABEY, DAVID E	ASSOCIATE	1.90	1,197.00
BLABEY, DAVID E	ASSOCIATE	108.10	68,103.00
MACKSOUD, LAUREN M	ASSOCIATE	25.80	16,641.00
FRIEDMAN, JOSHUA	ASSOCIATE	6.90	3,139.50
FRIEDMAN, JOSHUA	ASSOCIATE	72.50	32,987.50
ZIEGLER, MATTHEW C	ASSOCIATE	9.10	3,549.00
ZIEGLER, MATTHEW C	ASSOCIATE	3.20	1,248.00
RINGER, RACHAEL L	ASSOCIATE	4.70	1,833.00
CHAIKIN, REBECCA B.	PARALEGAL	16.90	4,647.50
COLBOURNE, PAUL E.	OTHER TKPR	3.50	385.00
CAIAZZO, JOSEPH M	OTHER TKPR	1.50	150.00
KRABILL, DEREK A	OTHER TKPR	5.80	1,508.00
KRUKOWSKI, CHRISTOPHER	OTHER TKPR	<u>1.50</u>	<u>120.00</u>
TOTAL		<u>496.40</u>	<u>\$302,741.50</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	BLABEY, DAVID E	Email to New GM regarding production of case file documents.	0.40	252.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/10	MACKSOUD, LAUREN M	Reviewing anonymity protocol letter from ACC, drafting email to P. Bentley regarding same.	0.30	193.50
10/01/10	BENTLEY, PHILIP	Prep for upcoming settlement negotiations (.4); review ACC's protocol reply letter, and outline points for response (.9)	1.30	1,033.50
10/02/10	BENTLEY, PHILIP	Trade emails with M. Temken re legal research for protocol reply letter	0.30	238.50
10/02/10	TEMKIN, MATTHEW C	Research on "coke" decision, as well as the refusal to produce confidential information for letter to Court regarding ACC's proposal relating to the 2004 Order.	3.50	1,767.50
10/03/10	SHARRET, JENNIFER	Reviewing 363 pleadings and order re: due process/future claimants and drafting summary of same	1.00	550.00
10/03/10	BENTLEY, PHILIP	Outline arguments for protocol reply (1.2), and conf call C. Mullin, R. Grinberg (.6) and trade emails with C. Mullin, R. Grinberg (.2) and with M. Temkin (.1) re same; prepare for upcoming settlement meeting with ACC (.7)	2.80	2,226.00
10/03/10	FRIEDMAN, JOSHUA	Reviewing (.3) and summarizing (.4) ACC letter response re: anonymity protocol.	0.70	318.50
10/04/10	SHARRET, JENNIFER	C/f with P. Bentley and T. Mayer re: settlement negotiations (.6), review same (.2).	0.80	440.00
10/04/10	BENTLEY, PHILIP	Prepare letter to court re 2004 protocol (1.3); conf T. Mayer re prep for tomorrow's settlement meeting (.6), and draft notes re same (.3); TC J. Smolinsky re estimation litigation issues (.2), analyze same (.8)	3.20	2,544.00
10/04/10	TEMKIN, MATTHEW C	Drafting confidentiality law insert for P. Bentley's letter to the Court re: ACC's objection to the production of confidential information.	2.00	1,010.00
10/04/10	MAYER, THOMAS MOERS	Conference P. Bentley & J. Sharret re status of litigation over anonymity protocol and potential settlement negotiations with ACC (.5); call with E. Insellbuch to confirm meeting set for Tuesday Oct. 5 (.1).	0.60	570.00
10/04/10	SCHMIDT, ROBERT T.	Oc P. Bentley re Asbestos protocol and issues re discovery (.1) and review correspondence from ACC re same (.4).	0.50	387.50

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10/05/10	SHARRET, JENNIFER	C/f with P. Bentley and T. Mayer re: results of meeting with ACC; reviewing P. Bentley email to Committee on earlier meeting with ACC	0.30	165.00
10/05/10	BENTLEY, PHILIP	Settlement meeting at Caplin & Drysdale (1.8); prepare letter-brief to court re 2004 protocol (2.8); tc C. Mullin (.6) re settlement and estimation issues, notes re same (.8), and email and t/c w/ T. Mayer and J. Sharret re same (.2)	6.20	4,929.00
10/05/10	TEMKIN, MATTHEW C	Locate jump cite for citation in P. Bentley's letter to the court re: confidentiality in production.	0.10	50.50
10/05/10	MAYER, THOMAS MOERS	Meeting w/E. Inselbuch, T. Swett of ACC, P. Bentley, to attempt to negotiate settlement of asbestos claims.	2.00	1,900.00
10/06/10	SCHMIDT, ROBERT T.	Review P. Bentley memo re settlement meeting.	0.40	310.00
10/06/10	BENTLEY, PHILIP	Discs R. Grinberg and K. Snow (.8) and E. Inselbuch (.2) re estimation issues; analyze estimation issues (.8)	1.80	1,431.00
10/06/10	MAYER, THOMAS MOERS	Call with S. Karotkin re status of asbestos negotiations (.2); call with T. Swett re discussion with S. Karotkin concerning sharing of ACC's position (.1), follow-up call w/S. Karotkin re his discussion, with E. Inselbuch at panel (.3), conference P. Bentley re same (.1).	0.70	665.00
10/07/10	BENTLEY, PHILIP	Analyze estimation issues (.2); emails to J. Sharret and R. Chaikin re 2004 protocol (.4)	0.60	477.00
10/08/10	MACKSOUD, LAUREN M	Conferring with J. Sharret and R. Chaikin regarding filing and service of anonymity letter (.6), filing and circulating same (1.3).	1.90	1,225.50
10/08/10	FRIEDMAN, JOSHUA	Review Committee letter reply re: anonymity protocol	0.40	182.00
10/08/10	BENTLEY, PHILIP	Prepare protocol letter-brief (7.1), and trade emails with J. Sharret, R. Chaikin (.4) and C. Mullin, R. Grinberg (.4) re same	7.90	6,280.50
10/08/10	SHARRET, JENNIFER	Emails with P. Bentley and M. Williams re: anonymity protocol (.2); T/c with S. Drucker of Honigman re: requested complaints and email to P. Bentley and D. Blabey re same (.3); confer with L. Macksoud re service of anonymity protocol (.2).	0.70	385.00

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10/08/10	TEMKIN, MATTHEW C	Edits to P. Bentley's letter to the Court re: confidentiality and production issues raised by the ACC.	1.00	505.00
10/08/10	CHAIKIN, REBECCA B.	Email Epiq re service of anonymity protocol surreply, prepare courtesy copy of same, conf. L. Macksoud re same.	0.50	137.50
10/08/10	SCHMIDT, ROBERT T.	Review submissions re asbestos protocol	0.50	387.50
10/09/10	BENTLEY, PHILIP	Emails to D. Blabey and M. Temkin re upcoming protocol tasks (.3); emails to J. Sharret and M. Temkin re motion to estimate (.2)	0.50	397.50
10/10/10	BENTLEY, PHILIP	Trade emails with T. Mayer re estimation issues (.1), and notes re same (.1)	0.20	159.00
10/10/10	SHARRET, JENNIFER	Reviewing emails with P. Bentley and M. Temkin re: motion to estimate; emails with P. Bentley and Honigman re: New GM document production	0.10	55.00
10/11/10	FRIEDMAN, JOSHUA	O/m D. Blabey re: estimation	0.10	45.50
10/11/10	BLABEY, DAVID E	Draft proposed order regarding anonymity protocol.	2.90	1,827.00
10/11/10	SHARRET, JENNIFER	Reviewing Bates White invoices (.3); reviewing sample motions to estimate (.5); drafting motion to estimate (.8); various emails w/P. Bentley re anonymity protocol order (.1).	1.70	935.00
10/11/10	TEMKIN, MATTHEW C	Review Asarco Motion to Estimate (.6), reviewing UCC 2004 motion (.4), and drafting motion to estimate the Debtor's asbestos liability (1.0).	2.00	1,010.00
10/11/10	BENTLEY, PHILIP	Trade emails with S. Juris, E. Stubbs (.2) and C. Mullin, R. Grinberg, J. Sharret and D. Blabey (.3) re protocol issues	0.50	397.50
10/11/10	CHAIKIN, REBECCA B.	Arrange for GM anonymity protocol letter courtesy copy to be delivered to court.	0.10	27.50
10/11/10	CHAIKIN, REBECCA B.	File Affidavit of service for anonymity protocol letter.	0.20	55.00
10/12/10	MACKSOUD, LAUREN M	Conferring with P. Bentley regarding potential settlement with ACC on Anonymity Protocol (.1), reviewing emails related to same (.2)	0.30	193.50
10/12/10	BLABEY, DAVID E	Edit proposed order on anonymity protocol (.2); review settlement proposal from ACC (.2).	0.40	252.00

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10/12/10	SHARRET, JENNIFER	Drafting motion to estimate claims (1.3); emails w/P. Bentley re anonymity protocol (.1).	1.40	770.00
10/12/10	KRUKOWSKI, CHRISTOPHER	Deliver courtesy copy of anonymity protocol letter to chambers.	1.50	120.00
10/12/10	BENTLEY, PHILIP	TC T. Swett/J. Wehner (.2) and D. Blabey (.1), and emails to C. Mullin, R. Grinberg, T. Mayer and J. Sharret (.3) re potential resolution of anonymity dispute; review ACC's proposal re same (.2)	0.80	636.00
10/12/10	MAYER, THOMAS MOERS	Emails with P. Bentley re status of anonymity protocol litigation and asbestos negotiations.	0.30	285.00
10/13/10	SHARRET, JENNIFER	Revising motion to estimate asbestos trust claim (.9); reviewing sample motions to estimate (.4)	1.30	715.00
10/13/10	TEMKIN, MATTHEW C	Researching (.9) and drafting (2.6) motion to estimate GM's asbestos liability.	3.50	1,767.50
10/13/10	BENTLEY, PHILIP	Discs T. Mayer (.2) and R. Schmidt (.1) re asbestos issues, and notes re same (.1)	0.40	318.00
10/13/10	MAYER, THOMAS MOERS	Call with S. Karotkin re asbestos allowance and estimates; emails w/R. Schmidt re same.	0.50	475.00
10/13/10	CHAIKIN, REBECCA B.	Verify Motion to estimate facts for J. Sharret (.2), pull sample estimation pleadings from Chemtura and Quigley cases and confer with Library re same (.4).	0.60	165.00
10/13/10	MACKSOUD, LAUREN M	Call with chambers regarding various scheduling questions including motion to file under seal and asbestos anonymity protocol hearing.	0.30	193.50
10/13/10	SCHMIDT, ROBERT T.	T/c J. Smolinsky and S. Karotkin re asbestos and o/cs P. Bentley re same	0.30	232.50
10/14/10	BLABEY, DAVID E	Edit ACC proposed anonymity protocol (.9); discuss subpoenas with P. Bentley and J. Sharret (.1); edit subpoenas (.3).	1.30	819.00
10/14/10	SHARRET, JENNIFER	C/f and emails with P. Bentley re: GM asbestos issues (including anonymity protocol, service of subpoenas and negotiations with the ACC) (.6); reviewing communications w/Trusts and t/c w/D. Blabey re same (.5).	1.10	605.00
10/14/10	TEMKIN, MATTHEW C	Editing motion to estimate Debtors' asbestos liability.	3.50	1,767.50

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10/14/10	BENTLEY, PHILIP	Conf J. Sharret (.4), and trade emails with D. Blabey and J. Sharret (.2) re asbestos issues, and analyze same (.3)	0.90	715.50
10/15/10	SHARRET, JENNIFER	T/c with P. Bentley re: estimation motion (.3); t/c with L. Laken re: estimation motion (.3).	0.60	330.00
10/15/10	BENTLEY, PHILIP	Analyze protocol issues, and review emails re same (.9); review emails re other asbestos issues (.2); conf J. Sharret re estimation developments (.2)	1.30	1,033.50
10/16/10	BLABEY, DAVID E	Email P. Bentley re status of discovery.	0.20	126.00
10/18/10	BLABEY, DAVID E	Discuss Anonymity Protocol with P. Bentley.	0.30	189.00
10/18/10	BENTLEY, PHILIP	Prepare extensive mark-up of ACC's proposed anonymity settlement, and work on related issues (2.6); discs C. Mullin (.3) and D. Blabey (.3) and trade emails with T. Swett (.1) re same	3.30	2,623.50
10/18/10	TEMKIN, MATTHEW C	Reviewing alternative estimation motions.	0.50	252.50
10/19/10	BLABEY, DAVID E	Review edits to Anonymity Protocol (.2) and revise proposed Order re Anonymity Protocol (.3).	0.50	315.00
10/19/10	BLABEY, DAVID E	Call with Bates White regarding anonymity protocol (.7) and follow-up discussion with P. Bentley (.3); review revised proposed protocol (.1); call with ACC counsel regarding anonymity protocol (1.0).	2.10	1,323.00
10/19/10	BENTLEY, PHILIP	TCs T. Swett (.7), C. Mullin/R. Grinberg (.7), C. Mullin (.6), and confs D. Blabey (.3), J. Sharret (.2) and M. Williams (.4), re proposed settlement of protocol dispute and related issues, and analyze same (1.8)	4.70	3,736.50
10/19/10	SHARRET, JENNIFER	Reviewing emails from P. Bentley re: anonymity protocol (.2); c/f with P. Bentley re: status of anonymity protocol and discussions with ACC on asbestos issues (.2);	0.40	220.00
10/19/10	TEMKIN, MATTHEW C	Reviewing Owens Corning pleadings re: estimated asbestos liabilities, for possible use at our estimation hearing.	0.50	252.50
10/19/10	SHARRET, JENNIFER	emails w/P. Bentley re timing on asbestos/plan (.3).	0.30	165.00
10/20/10	FRIEDMAN, JOSHUA	Emails and o/m D. Blabey re subpoenas (.2); t/c R. Chaikin re: subpoenas (.1); preparation for filing same (.9).	1.20	546.00

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10/20/10	BENTLEY, PHILIP	Discs C. Mullin/R. Grinberg (.8), T. Swett (.2) and M. Williams (.1) re attempted consensual resolution of protocol issues, trade emails with C. Mullin/R. Grinberg re same (.4), and analyze same (2.2); prepare form of non-consensual protocol order (2.4); prepare for tomorrow's protocol hearing (1.5), and discs D. Blabey (.3), E. Stubbs (.1) and S. Juris (.2) re same	8.20	6,519.00
10/20/10	SHARRET, JENNIFER	C/f with P. Bentley and T. Mayer re: status of anonymity protocol discussions; reviewing email communications w/ACC re same.	0.30	165.00
10/20/10	FRIEDMAN, JOSHUA	Review Asbestos Committee letter re: anonymity protocol (.2); emails w/ J. Sharret and P. Bentley re: same (.1).	0.30	136.50
10/20/10	CHAIKIN, REBECCA B.	Organize document productions for records.	0.10	27.50
10/20/10	BLABEY, DAVID E	Revise GM subpoenas (.5) and discuss subpoena issuance with P. Bentley (.1); review ACC letter brief (.2) and prepare for hearing on anonymity protocol (1.1), conf. P. Bentley re same (.3).	2.20	1,386.00
10/21/10	MACKSoud, LAUREN M	Conferring with D. Blabey regarding status of order to be submitted on anonymity protocol and on status of subpoenas to be served on trusts.	0.40	258.00
10/21/10	BLABEY, DAVID E	Edit order regarding anonymity protocol and circulate to parties (.6), conf. L. Macksoud (.4) and J. Sharret (.2) re anonymity protocol.	1.20	756.00
10/21/10	SHARRET, JENNIFER	C/f with D. Blabey re: next steps on anonymity protocol	0.20	110.00
10/21/10	FRIEDMAN, JOSHUA	Subpoenas for 2004 trust discovery: research federal and bankruptcy rules re: same (.4); t/c w/ M. Feuer re: same (.3); review same (.3); emails to D. Blabey and L. Macksoud re: same (.3).	1.30	591.50
10/21/10	BENTLEY, PHILIP	Additional analysis of proposed protocol order (.7), and trade emails with C. Mullin, R. Grinberg (.4) and opposing counsel (.2) re same;	1.30	1,033.50

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10/22/10	MACKSOUD, LAUREN M	Reviewing and revising anonymity protocol order per comments from ACC and FCR (.3), coordinating submission of same to court (.3), finalizing subpoenas to be served on various trusts (.3), drafting various emails to trust representatives regarding same (.5), conferring with P. Bentley regarding status of same (.2), conferring with chambers regarding service of order and date for hearing on potential objections (.2).	1.80	1,161.00
10/22/10	SHARRET, JENNIFER	T/c with P. Bentley re: anonymity protocol order and setting November 18th hearing date; c/f with L. Macksoud re: same; t/c w/clerk re hearing.	0.50	275.00
10/22/10	FRIEDMAN, JOSHUA	Emails w/ L. Macksoud re: subpoenas; review certificate of service re same	0.50	227.50
10/22/10	BENTLEY, PHILIP	Analyze and outline next steps from yesterday's hearing re anonymit protocol (.7); discs C. Bates re estimation strategy (.4), and analyze same (.6); review draft Order (.3), and trade emails with court (.2), T. Swett (.1) and L. Macksoud (.2) re same	2.50	1,987.50
10/24/10	BENTLEY, PHILIP	Email to D. Blabey re next steps	0.20	159.00
10/25/10	MACKSOUD, LAUREN M	Reviewing emails from D. Blabey and P. Bentley regarding anonymity protocol update (.3), drafting email to committee regarding same (.2), conferring with J. Sharret regarding same (.1)	0.60	387.00
10/25/10	SHARRET, JENNIFER	Reviewing draft update email re: anonymity protocol	0.10	55.00
10/25/10	BLABEY, DAVID E	Draft memo to committee regarding anonymity protocol.	1.50	945.00
10/26/10	FRIEDMAN, JOSHUA	Drafting certificates of service re: subpoenas (.4); tc w/ M. Feuer re: same (.2); email w/ L. Macksoud re: same (.1); review notice of hearing on asbestos issues (.2).	0.90	409.50
10/26/10	SHARRET, JENNIFER	Various emails with R. Chaikin and D. Blabey re: notice of hearing on 2004 order (.4); revising notice of hearing and email to interested parties re: same (.4)	0.80	440.00
10/26/10	CHAIKIN, REBECCA B.	Draft (.4), revise (.4) notice of asbestos hearing and emails with J. Sharret and D. Blabey re	1.10	302.50

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		same (.3).		
10/26/10	BLABEY, DAVID E	Draft email to ACC and FCR regarding discovery scheduling (.4), emails J. Sharret and R. Chaikin re notice of hearing (.4)	0.80	504.00
10/27/10	SHARRET, JENNIFER	Drafting email to D. Blabey and L. Macksoud re: open asbestos issues; email with R. Chaikin re: filing of notice of hearing; email w/L. Laken re: asbestos estimation motion.	0.40	220.00
10/27/10	CAIAZZO, JOSEPH M	Deliver courtesy copy of Notice of Asbestos Hearing to chambers.	1.50	150.00
10/27/10	BENTLEY, PHILIP	Trade emails with D. Blabey re estimation issues	0.20	159.00
10/27/10	CHAIKIN, REBECCA B.	File Notice of Asbestos hearing and affidavit of service thereto, send courtesy copy of same to court.	0.40	110.00
10/28/10	BENTLEY, PHILIP	Trade multiple emails with C. Mullin re estimation issues.	0.20	159.00
10/29/10	SHARRET, JENNIFER	Reviewing emails from P. Bentley re: new developments in asbestos issues and c/f with T. Mayer re: asbestos trust discovery issues (.4); call w/T. Mayer, P. Bentley, D. Blabey and M. Temkin re: asbestos trust discovery issues (.7); emails w/R. Schmidt, D. Blabey & J. Friedman re same (.4).	1.50	825.00
10/29/10	BENTLEY, PHILIP	Review Trusts' complaint, and outline points for objection and for letters to Judges Fitzgerald and Gerber in response (1.3); email to T. Mayer, D. Blabey (.9), conf call wT. Mayer, D. Blabey, M. Temkin and J. Sharret (.7); draft notes re same (.4).	3.30	2,623.50
10/29/10	CHAIKIN, REBECCA B.	Create Trust Preliminary Injunction Motion binder for D. Blabey.	0.50	137.50
10/29/10	FRIEDMAN, JOSHUA	Research re: recent SDNY asbestos cases (1.2); emails w/ J. Sharret re: same (.1); o/m with D. Blabey re same (.1).	1.40	637.00
10/29/10	TEMKIN, MATTHEW C	Summarizing preliminary injunction papers filed by Trusts before Judge Fitzgerald (2.0); Conference call with T. Mayer, P. Bentley, D. Blabey, J. Sharret re: asbestos trust discovery issues (.5); discussion with D. Blabey re: next steps on preparing opposition to preliminary injunction motion (.2).	2.70	1,363.50

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10/29/10	BLABEY, DAVID E	Review complaint and motion for preliminary injunction (1.8); call with P. Bentley, T. Mayer, J. Sharret and M. Temkin re asbestos trust discovery issues (.7); conf. M. Temkin re next steps re preliminary injunctions (.2); prepare notes and outline objection (4.8).	7.50	4,725.00
10/29/10	SCHMIDT, ROBERT T.	Review P. Bentley e/ms re developments re asbestos discovery	0.50	387.50
10/30/10	BENTLEY, PHILIP	Trade emails with D. Blabey re objection to Trusts' Preliminary Injunction motion.	0.30	238.50
10/30/10	BLABEY, DAVID E	Review THAN plan and disclosure statement regarding asbestos issues.	0.50	315.00
10/31/10	TEMKIN, MATTHEW C	Reviewing pleadings filed by Trusts in opposition to UCC 2004 motion for discovery (.8), adding relevant cites to chart for opposition to preliminary injunction hearing filed in DE (.2).	1.00	505.00
10/31/10	BLABEY, DAVID E	Review trusts' and ACC's briefs from other cases regarding issues raised in preliminary injunction motion.	0.80	504.00
11/01/10	SHARRET, JENNIFER	Reviewing email from D. Blabey re: timing on Garlock/Bondex pleadings due before J. Fitzgerald; email with Weil re: call on asbestos estimation, review email from P. Bentley re asbestos estimation timing.	0.30	165.00
11/01/10	BLABEY, DAVID E	Draft objection to preliminary injunction motion.	4.60	2,898.00
11/01/10	BENTLEY, PHILIP	Trade emails with D. Blabey (.2) and with J. Stengel (.1) re Trusts' motion	0.30	238.50
11/01/10	TEMKIN, MATTHEW C	Reviewing Mekus Declaration for opposition to PI motion filed in Delaware. Discuss same with D. Blabey.	0.50	252.50
11/01/10	CHAIKIN, REBECCA B.	Draft caption for Preliminary Injunction adversary case	0.30	82.50
11/02/10	BLABEY, DAVID E	Draft objection to trust preliminary injunction motion (7.3); call with counsel to defendant to discuss trust action (.2).	7.50	4,725.00
11/03/10	BLABEY, DAVID E	Draft and edit objection to trusts preliminary injunction motion.	4.50	2,835.00
11/03/10	ZIEGLER, MATTHEW C	Editing D. Blabey's draft response to asbestos claimants' committee objection	0.50	195.00

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11/03/10	BENTLEY, PHILIP	Trade emails with D. Blabey re Trusts' PI motion	0.20	159.00
11/03/10	TEMKIN, MATTHEW C	Researching legal objections to Trusts' preliminary injunction motion filed in Delaware.	5.00	2,525.00
11/04/10	SCHMIDT, ROBERT T.	Review injunction papers (.5); o/c D. Blabey re same (.1); calls with potential local counsel (.2); t/c and email Trustee re same (.3)	1.10	852.50
11/04/10	BLABEY, DAVID E	Research case law for objection to trusts' preliminary injunction motion.	3.50	2,205.00
11/04/10	TEMKIN, MATTHEW C	Editing brief in opposition to motion for preliminary injunction filed by trusts in Delaware.	5.00	2,525.00
11/05/10	BLABEY, DAVID E	Draft objection to Trusts' preliminary injunction motion.	4.80	3,024.00
11/05/10	SCHMIDT, ROBERT T.	Conf's proposed Delaware counsel and US Trustee re asbestos discovery	0.80	620.00
11/07/10	BLABEY, DAVID E	Revise objection to preliminary injunction motion.	1.00	630.00
11/08/10	BENTLEY, PHILIP	T/c D. Blabey (.2) and trade emails with D. Blabey and J. Sharret (.2) re asbestos issues	0.40	318.00
11/08/10	SHARRET, JENNIFER	T/c with D. Blabey re: asbestos trust discovery issues	0.30	165.00
11/08/10	FRIEDMAN, JOSHUA	Reviewing various mesothelioma objections (1.5); drafting summaries re same (.4); emails w/ D. Blabey re same (.2); reviewing recent developments in Garlock case (.6); emails w/ D. Blabey re same (.1); t/c w/ D. Blabey and R. Chaikin re asbestos adversary proceeding in PA and updating calendar re same (.2).	3.00	1,365.00
11/08/10	BLABEY, DAVID E	Edit objection to Trusts' preliminary injunction motion (.3) and review pleadings regarding discovery in other asbestos bankruptcy cases (.4); review and consider individual claimant objections to Rule 2004 Motion (.7) and email to P. Bentley re same (.1); discuss objections with P. Bentley (.2).	1.70	1,071.00
11/08/10	CHAIKIN, REBECCA B.	Arrange courtcall appearance for M. Temkin for Specialty Products preliminary injunction motion hearing	0.20	55.00

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11/09/10	SHARRET, JENNIFER	Reviewing mesothelioma objections to the 2004 order (1.9); drafting reply to mesothelioma objection (2.6); participate in meeting with P. Bentley and D. Blabey re: open asbestos issues (including estimation, Delaware PI complaint and mesothelioma objections) (1.5); drafting outline of summary of objections and tentative responses in email to D. Blabey (.4); review of Disclosure Statement hearing transcript re asbestos issues and drafting email to P. Bentley re same (.5); multiple emails w/D. Blabey & M. Ziegler re reply (.4).	7.30	4,015.00
11/09/10	SCHMIDT, ROBERT T.	Review objection to subpoenas (.1); o/c P. Bentley re Delaware counsel retention and follow-up same (.3)	0.40	310.00
11/09/10	FRIEDMAN, JOSHUA	Reviewing remainder of mesothelioma objections	1.70	773.50
11/09/10	BENTLEY, PHILIP	Conf D. Blabey and J. Sharret (1.4) re asbestos issues (including motion to estimate, claimants' protocol objections, and J. Fitzgerald motion), and work on same (.8)	2.20	1,749.00
11/09/10	BLABEY, DAVID E	Review and consider individual claimant objections to Rule 2004 Motion (1.8) and research case law and background regarding objections (1.3); discuss objections with P. Bentley and J. Sharret (1.5).	4.60	2,898.00
11/09/10	CHAIKIN, REBECCA B.	Assemble binder of mesothelioma claimants objections (1.5), conf. J. Sharret re same (.2), assemble 2004 Motion binder for J. Sharret (.3).	2.00	550.00
11/09/10	ZIEGLER, MATTHEW C	Research whether third-party information subject to a protective order may be subpoenaed (.7); discussion w S. Granger re findings (.1). Review of Mesothelioma Claimants' objection to UCC Rule 2004 Motion (discovery of information held by third-party 524(g) trusts) (.6);	1.40	546.00
11/10/10	SCHMIDT, ROBERT T.	Review documents in advance of potential UST 2004 (.7); e/ms and o/cs L Macksoud, C Siegel re same (.4)	1.10	852.50

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11/10/10	SHARRET, JENNIFER	Drafting email to C. Mullin re: mesothelioma objections (.2); participate in conference call with P. Bentley and Weil re: asbestos estimation (.8); follow up with T. Mayer and P. Bentley re: next steps on asbestos issues (.4); drafting reply to mesothelioma claimants objection (2.0); multiple emails w/D. Blabey re mesothelioma reply (.7).	4.10	2,255.00
11/10/10	BENTLEY, PHILIP	Conf call with Weil re estimation issues (.8), discs T. Mayer and J. Sharret (.4) and J. Sharret (.1) re same, and analyze same (.6)	1.90	1,510.50
11/10/10	BLABEY, DAVID E	Exchange emails with J. Sharret re claimant objections to Rule 2004 Motion (.2); research and edit objection to Trusts' preliminary injunction motion (2.7); discuss Trusts' preliminary injunction motion with P. Bentley (.1); call with counsel to other parties regarding Trusts' preliminary injunction motion (.1); review Bates White memo regarding Trusts' preliminary injunction motion (.5).	3.60	2,268.00
11/10/10	ZIEGLER, MATTHEW C	Research into due process implications of Court's grant of UCC 2004 motions authorizing discovery on third-party asbestos trusts (4.2). Review of GM docket wrt asbestos issues in preparation for research assignments (.8).	5.00	1,950.00
11/11/10	SHARRET, JENNIFER	Drafting reply to mesothelioma claimants objection (1.5); c/f call with D. Blabey, R. Grinberg and C. Mullin re: meso reply (.6); revising reply after c/f with D. Blabey (.4); t/c with counsel to certain meso objectors re: objections (.2); drafting update to the Committee on asbestos issues (.7); multiple emails with R. Grinberg and S. Drucker re: GM claims database (.8); c/f with D. Blabey re: reply, update to Committee on asbestos issues and proposed order (.6); t/c and email with R. Chaikin re: proposed order to reply (.3); reviewing proposed order and email to D. Blabey (.4).	5.50	3,025.00
11/11/10	ZIEGLER, MATTHEW C	Research as to asbestos claimants' standing to challenge subpoenas issued to third-party trusts on the basis of relevance.	0.60	234.00

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11/11/10	BLABEY, DAVID E	Call with Bates White regarding objections of individual mesothelioma claimants (.5) and research for response (.5); draft response to mesothelioma claimant objections (7.6) and discuss same with J. Sharret (.2) and P. Bentley (.2).	9.00	5,670.00
11/11/10	BENTLEY, PHILIP	Review emails and memo re meso claimants' objection (.6); discs D. Blabey (.3) and J. Sharret (.2) re same and re other estimation issues	1.10	874.50
11/11/10	CHAIKIN, REBECCA B.	Conf. J. Sharret re objections to 2004 Order (.2), draft proposed order (.6).	0.80	220.00
11/12/10	FRIEDMAN, JOSHUA	Review Mesothelioma objections to subpoenas	0.40	182.00
11/12/10	SHARRET, JENNIFER	Reviewing draft estimation motion (.4); t/c w/L. Laken re estimation motion (.3); email to T. Mayer, R. Schmidt, D. Blabey re estimation motion (.2); emails w/D. Blabey re hearing on meso objections (.2); c/f w/R. Chaikin re filing meso objections (.1).	1.20	660.00
11/12/10	ZIEGLER, MATTHEW C	Editing creditors' committee's reply to asbestos claimants' UCC 2004 objection.	0.30	117.00
11/12/10	BLABEY, DAVID E	Edit Committee update re asbestos issues (.1); draft reply to mesothelioma claimant objections (4.5) and discuss same with P. Bentley (.2).	4.80	3,024.00
11/12/10	BENTLEY, PHILIP	Conf call T. Swett/S. Karotkin (.3) and discs court (.1), S. Karotkin (.1) and D. Blabey (.5) re meso claimant objections; draft notes re same (.2)	1.20	954.00
11/12/10	CHAIKIN, REBECCA B.	Voicemail and conf. Clerk re filing of certain mesothelioma claimants' objections to 2004 Order (.1) file same (.5) and email same to Clerk (.1).	0.70	192.50
11/13/10	ZIEGLER, MATTHEW C	Research re discovery of 524(g) trusts and Louisiana law.	0.50	195.00
11/13/10	BLABEY, DAVID E	Edit response to mesothelioma claimant objections.	2.40	1,512.00
11/14/10	FRIEDMAN, JOSHUA	Reviewing (2.3) and revising (.6) Reply to to Mesothelioma objections; cite-checking same (2.2); reviewing 2004 order re same (.3).	5.40	2,457.00

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11/14/10	SHARRET, JENNIFER	Various emails with P. Bentley and J. Friedman re: 2004 order and status of reply to meso objections (.4); drafting chart for meso reply (1.6); emails w/Honigman re claim info for meso reply (.2).	2.20	1,210.00
11/14/10	ZIEGLER, MATTHEW C	Research re discovery of 524(g) trusts and Louisiana law.	1.30	507.00
11/14/10	BENTLEY, PHILIP	Review and comment on estimation motion (.7); review and comment on our draft meso response (2.1), and T/c D. Blabey re same (1.2)	4.00	3,180.00
11/15/10	MACKSOUD, LAUREN M	Reviewing and providing comments to asbestos reply (.9), drafting email to D. Blabey regarding same (.1).	1.00	645.00
11/15/10	SHARRET, JENNIFER	Marking up draft motion to estimate the asbestos trust claim (.5); t/c with Weil re: motion to estimate and follow up emails re same (.5); reviewing filed motion to estimate and email with P. Bentley re: same (.3) various review and revisions to reply (2.2); reviewing ACC 2004 applications (.2); drafting email to P. Bentley re open asbestos issues (.3); emails w/T. Swett re adjournment of 11/18 hearing and review/comment on Notice of Adjournment on meso reply (.3).	4.30	2,365.00
11/15/10	BLABEY, DAVID E	Edit response to mesothelioma claimant objections (6.7); monitor hearing in Bondex case on trust discovery (1.0).	7.70	4,851.00
11/15/10	BENTLEY, PHILIP	Trade emails and voicemails with D. Blabey and J. Sharret re meso objection and Fitzgerald motion (.3); review ACC's new Rule 2004 motion (.2)	0.50	397.50
11/15/10	CHAIKIN, REBECCA B.	Reply to Mesothelioma Objections to 2004 Order: draft TOA, TOC (.7), edits to reply (1.3), organize service list (1.0), draft notice of adjournment (.2), revise proposed order (.3), file notice and reply (.4).	3.90	1,072.50
11/15/10	SCHMIDT, ROBERT T.	Review draft estimation motion and J. Sharret's comments re same (.4); conf call Weil and J. Sharret re docs and scheduling; o/cs J. Sharret re same (.4); Review 2004 papers and memo.	1.20	930.00

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11/15/10	FRIEDMAN, JOSHUA	Reviewing Reply to Mesothelioma objections (.4); Reviewing Reply to Mesothelioma objections (1.1); revisions to same (.3).	1.80	819.00
11/15/10	ZIEGLER, MATTHEW C	Editing reply to asbestos claimants' objection to discovery of 524(g) trusts (.7).; Confer w D. Blabey and J. Sharret re reply to asbestos claimants' objections to UCC 2004 discovery (.4).; research into state law implications of UCC 2004 discovery on asbestos trusts (1.6);	2.70	1,053.00
11/16/10	SCHMIDT, ROBERT T.	Review filed estimation motion	0.90	697.50
11/16/10	SHARRET, JENNIFER	T/c with clerk re: pending subpoena issue and asbestos estimation motion	0.20	110.00
11/16/10	BLABEY, DAVID E	Exchange voicemails with P. Bentley re preliminary injunction action.	0.20	126.00
11/16/10	BENTLEY, PHILIP	Review final version of our reply to meso claimants' protocol objection, and voicemail to D. Blabey re same (.3); review and comment on our draft objection to Trusts' PI motion to T. Fitzgerald (.2)	0.50	397.50
11/16/10	CHAIKIN, REBECCA B.	Edit caption for objection in preliminary injunction adversary proceeding (.6), assemble courtesy copy of mesothelioma reply (.1).	0.70	192.50
11/17/10	SHARRET, JENNIFER	T/c with G. Werkheiser of Morris Nichols re pleading in Delaware courts on trust discovery (.3); multiple t/c to D. Blabey re: same (.1) emails with R. Chaikin and J. Friedman re: asbestos agenda items for November 22 hearing (.1)	0.50	275.00
11/17/10	BLABEY, DAVID E	Discuss objection to trusts' preliminary injunction motion with J. Sharret.	0.10	63.00
11/17/10	SCHMIDT, ROBERT T.	O/cs J. Sharret, C. Siegel, L. Macksoud re 2004 motion (.4); review research re same (.3); review 2004 motion (.4); e/ms Delaware counsel and D. Blabey re intervention (.2)	1.30	1,007.50
11/18/10	SHARRET, JENNIFER	Emails with J. Sgroi of Honigman re: asbestos claimants (.2); multiple emails w/D. Blabey re Delaware pleading and sending letter to Judge Gerber re same (.4); t/c and email w/clerk re asbestos pleadings (.2); reviewing draft Delaware pleading on trust discovery (.7)	1.50	825.00

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11/18/10	BLABEY, DAVID E	Review briefs from Garlock discovery dispute (.5); discuss objection to trusts' preliminary injunction motion with P. Bentley (.7) and edit same (6.3).	7.50	4,725.00
11/18/10	BENTLEY, PHILIP	Review and edit draft response to Fitzgerald (1.0), and T/c D. Blabey re same (.9)	1.90	1,510.50
11/18/10	FRIEDMAN, JOSHUA	Reviewing objection to preliminary injunction motion and motion to intervene (.8); revising same (.2); prepare exhibits re same (2.9); reviewing chart to be used as Exhibit (.3); revising same (.1); cite-checking/proofing motion (2.5)	6.80	3,094.00
11/18/10	SCHMIDT, ROBERT T.	Review intervention motion and related docs and e/ms from Delaware counsel (.5); o/c D. Blabey re same (.2); Review revised 2004 motion and mtg with T. Mayer, L. Macksoud re same;	1.50	1,162.50
11/19/10	MACKSOD, LAUREN M	Reviewing update on Asbestos discovery.	0.20	129.00
11/19/10	SHARRET, JENNIFER	Drafting email to Committee re: Delaware pleadings (.3) emails and t/c with D. Blabey and P. Bentley re: same (.3); reviewing draft insert for order in Delaware proceeding and c/f with D. Blabey re: same (.3) emails w/P. Bentley & D. Blabey re letter to court on Delaware pleading (.2).	1.10	605.00
11/19/10	BLABEY, DAVID E	Exchange voicemails with P. Bentley and P. Lockwood regarding trust preliminary injunction proceedings (.2); review objections filed by other defendants in trust preliminary injunction proceedings (.5); draft proposed language for order in trust preliminary injunction proceedings (.5).	1.20	756.00
11/19/10	FRIEDMAN, JOSHUA	Review objection to PI motion	0.40	182.00
11/19/10	CHAIKIN, REBECCA B.	Convert plaintiff's proposed order to Word format.	0.10	27.50
11/20/10	BLABEY, DAVID E	Draft revised proposed order regarding meso objections (.5) and revised proposed order for trust preliminary injunction proceedings (.5) and draft notes/outline for oral argument regarding meso objections (.5).	1.50	945.00

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11/20/10	FRIEDMAN, JOSHUA	Review Brayton Purcell meso objection (.4); email J. Sharret, D. Blabey and P. Bentley re same (.2).	0.60	273.00
11/21/10	SHARRET, JENNIFER	Emails with Bates White on new meso objection (.1); multiple emails with J. Friedman, D. Blabey and P. Bentley re: next date conference on meso objections and ACC's 2004 request (.9)	1.00	550.00
11/21/10	FRIEDMAN, JOSHUA	Email w/ P. Bentley, J. Sharret re ACC 2004 motion, upcoming asbestos hearing, and notice requirements (.9); research CMOs, rules and orders re asbestos motion practice (6.3).	7.20	3,276.00
11/21/10	BENTLEY, PHILIP	Review ACC's Rule 2004 application and evaluate options for response (including potential cross-motion) (2.1); conf call with C. Bates, C. Mullin and D. Blabey (.8) and TC S. Karotkin (.2) re same and re tomorrow's hearing.	3.10	2,464.50
11/22/10	MACKSOUD, LAUREN M	Conferring with J. Sharret and P. Bentley regarding update on asbestos stipulation following 11/22 hearing on same.	0.50	322.50
11/22/10	SCHMIDT, ROBERT T.	Review P. Bentley e/ms re asbestos issues	0.20	155.00
11/22/10	SHARRET, JENNIFER	Reviewing emails from P. Bentley and Bates White re: meso objections (.3); c/f with L. Macksoud and P. Bentley re: hearing and next steps in negotiating stipulation (.2); t/c with M. Williams and P. Bentley re: asbestos trust discovery stipulation (.2); further c/f with P. Bentley and D. Blabey re: stipulation and supplemental declaration (.4); reviewing P. Bentley's email to UCC on asbestos stipulation (.2); reviewing T. Mayer email to UCC on asbestos issues (.2)	1.50	825.00
11/22/10	FRIEDMAN, JOSHUA	Review T. Mayer and P. Bentley emails re: asbestos hearing	0.30	136.50
11/22/10	BENTLEY, PHILIP	Discs D. Blabey (.3), T. Mayer (.4), C. Mullin (.4) and C. Bates and C. Mullin (.6) re estimation and settlement issues, analyze same (.4), and trade emails with D. Blabey, C. Bates and C. Mullin (.4) re same; discs J. Sgroi and R. Weiss (.3) re ACC's pending 2004 application	2.80	2,226.00

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11/23/10	FRIEDMAN, JOSHUA	Emails with D. Blabey re: asbestos committee (.2); reviewing and summarizing Debtors response to ACC 2004 Motion (.7); review Committee objection re same (.3).	1.20	546.00
11/23/10	SHARRET, JENNIFER	Reviewing draft response to the ACC 2004 motion and c/f with D. Blabey re: same (.5); reviewing ACC notice of extension of objection deadline on 2004 motion and email to P. Bentley and D. Blabey re: same (.3); emails with Weil and KL team re: Asbestos Trust Agreement and Distribution Procedures (.2)	1.00	550.00
11/23/10	BLABEY, DAVID E	Draft response to ACC Rule 2004 Motion (2.0) and discuss with P. Bentley and J. Sharret (.2) and call to tort defendant counsel re same (.1); review and edit stipulation regarding UCC 2004 Motion (1.8).	4.10	2,583.00
11/23/10	BENTLEY, PHILIP	Review transcript of 11/22 hearing (.5); review and comment on ACC's proposed trust discovery stip (.8), discs C. Mullin (.2), D. Blabey (.2), and with T. Swett (.1) re same; analyze estimation issues (1.0), and discs C. Mullin re same (.4)	3.20	2,544.00
11/23/10	CHAIKIN, REBECCA B.	Assemble 11/22 hearing transcript for D. Blabey and P. Bentley.	0.20	55.00
11/24/10	SHARRET, JENNIFER	C/f with P. Bentley re: Bates White supplemental retention declaration and reviewing follow-up emails from P. Bentley re: same (.4); reviewing revised stipulation on subpoenas (.1) reviewing ACC and FCR responses to the estimation motion and email to P. Bentley re: same (.3); reviewing New GM response to ACC motion and email to P. Bentley re: same (.2)	1.00	550.00
11/24/10	BENTLEY, PHILIP	Extensive revisions to trust discovery stip (1.5), and trade emails with D. Blabey, C. Mullin and R. Grinberg (.4) and with T. Swett and S. Karotkin (.3) re same; analyze estimation matters (.9)	3.10	2,464.50

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11/24/10	BLABEY, DAVID E	Review and edit proposed stipulation with ACC regarding UCC 2004 Motion (.5); edit C. Mullin supplemental declaration (.5); call with co-defendants regarding preliminary injunction motion and hearing (.7). Exchange emails with P. Bentley, J. Sharret, R. Schmidt regarding supplemental disclosures.	1.90	1,197.00
11/24/10	FRIEDMAN, JOSHUA	Reviewing 11-22 hearing transcript re meso claimants objections; Review and draft summary re FCR response to Debtors estimation motion (.4); review ACC response to Debtors estimation motion (.3); New GM response to ACC 2004 motion(.3);	1.50	682.50
11/26/10	BLABEY, DAVID E	Edit C. Mullin supplemental declaration.	3.00	1,890.00
11/26/10	SHARRET, JENNIFER	Brief review of multiple emails with P. Bentley and D. Blabey re: supplement Bates White disclosure	0.20	110.00
11/29/10	SCHMIDT, ROBERT T.	Review ACC papers re 2004 (.2); review hearing transcript (.2).	0.40	310.00
11/29/10	SHARRET, JENNIFER	Emails with P. Bentley re: response to 2004 motion.	0.10	55.00
11/29/10	BENTLEY, PHILIP	Analyze estimation issues (.9), and trade emails with T. Mayer (.1), J. Sharret and D. Blabey (.4), and C. Mullin (.5) re same; extensive analysis re trust discovery stip (1.2), and discs T. Swett (.6) and C. Mullin (.2), and trade emails with T. Swett (.3) and C. Mullin (.2), re same	4.40	3,498.00
11/29/10	BLABEY, DAVID E	Exchange emails with P. Bentley re preliminary injunction hearing (.1) and discuss same with J. Friedman and R. Chaikin (.1); call with counsel re ACC 2004 Motion (.1).	0.30	189.00
11/29/10	CHAIKIN, REBECCA B.	Arrange courtcall for D. Blabey in Preliminary Injunction case in DE.	0.40	110.00
11/30/10	FRIEDMAN, JOSHUA	Review P. Bentley emails re asbestos stip (.2); review asbestos discovery stipulation (.3); review ACC notice of withdrawal re 2004 motion (.1); review Committee statement re estimation (.1).	0.70	318.50
11/30/10	MACKSOUD, LAUREN M	Reviewing emails regarding status of asbestos stipulation and status of ACC's rule 2004 motions.	0.40	258.00

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11/30/10	SHARRET, JENNIFER	C/f with P. Bentley, R. Schmidt and D. Blabey re: ACC stipulation and estimation motion (.2); multiple emails with Weil re: estimation motion (.2); drafting joinder to estimation motion (.9); c/f with P. Bentley re: joinder and revisiosn to same (.5); coordinate filing of joinder (.1); reviewing P. Bentley draft email re: estimation schedule and t/c with P. Bentley re: same (.3)	2.20	1,210.00
11/30/10	SCHMIDT, ROBERT T.	Review asbestos discovery stip and P. Bentley e/ms re same (.4); review estimation joinder (.2)	0.60	465.00
11/30/10	BENTLEY, PHILIP	Work on response to estimation motion (.3), review other parties' responses (.4), and discs J. Sharret (.3) and D. Blabey (.1) re same; analyze estimation merits and settlement issues (1.4), and discs M. Williams (.3), C. Mullin (.6), T. Mayer (.2) and D. Blabey (.1) re same; TC T. Swett re estimation scheduling issues (.2), and draft notes re same (.2)	4.10	3,259.50
11/30/10	BLABEY, DAVID E	Exchange emails with P. Bentley re limited objection to ACC 2004 motion (.1) and edit same (.4); review proposed stipulation with ACC regarding trust discovery (.4); review and edit joinder to debtors' estimation motion (.1); exchange emails with P. Bentley re trust adversary proceeding (.2).	1.20	756.00
11/30/10	CHAIKIN, REBECCA B.	Mail original signature on stipulation to T. Swett (.2); prepare joinder re estimation for filing (.3), file same (.2) and arrange for service of same (.1).	0.80	220.00
11/30/10	MAYER, THOMAS MOERS	Emails to/from P. Bentley re addressing asbestos issue at Committee meeting (.3); call with S. Karotkin re status of asbestos discussions (.1); call with M. Williams of Gibson Dunn, conference with P. Bentley re approach to asbestos issue before Committee (.3).	0.70	665.00
12/01/10	COLBOURNE, PAUL E.	Deliver UCC Statement to Judge Gerber at SDNY Bankruptcy.	3.50	385.00
12/01/10	BENTLEY, PHILIP	Trade emails with S. Karotkin and J. Smolinsky re estimation scheduling issues (.2); analyze estimation issues (2.1)	2.30	1,828.50

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12/01/10	BLABEY, DAVID E	Calls to opposing counsel regarding discovery.	0.10	63.00
12/01/10	CHAIKIN, REBECCA B.	Assemble courtesy copy of UCC Statement for Court.	0.40	110.00
12/03/10	BENTLEY, PHILIP	Trade emails with J. Smolinsky, L. Laken and T. Swett re proposed scheduling order	0.40	318.00
12/04/10	BENTLEY, PHILIP	Trade emails with T. Swett, S. Esserman and L. Laken (.2) and with C. Mullin (.1) re scheduling order and related stip	0.30	238.50
12/06/10	BENTLEY, PHILIP	Discs D. Blabey (.1) and T. Swett (.1), and conf call with Weil/Caplin & Drysdale/Brousseau (.4), re scheduling order, trade emails with same re same (.2); discs C. Fischman (.3) and J. Sharret and D. Blabey (.2) re Bates White issues; analyze estimation issues (.8)	2.10	1,669.50
12/06/10	BLABEY, DAVID E	Discuss estimation hearing and scheduling with P. Bentley and J. Sharret.	0.20	126.00
12/07/10	BENTLEY, PHILIP	T/c R. Werder re Bates White issues (.2); trade emails with D. Blabey and J. Friedman (.3) re estimation issues, and analyze same (.4)	0.90	715.50
12/07/10	FRIEDMAN, JOSHUA	Emails w/ P. Bentley re Bates Whites' fees and asbestos orders (.4); review recent asbestos stipulation and order (.4); create redline re same (.1)	0.90	409.50
12/07/10	BLABEY, DAVID E	Exchange voicemails with P. Bentley regarding Bates White retention (.1); exchange voicemails with trust counsel regarding reimbursement (.1); review transcript of hearing for composing letter to ACC counsel (.8).	1.00	630.00
12/08/10	MACKSOUD, LAUREN M	Reviewing email update from D. Blabey regarding asbestos issues (.2), drafting email to P. Bentley regarding same (.1)	0.30	193.50
12/08/10	BENTLEY, PHILIP	Discs J. Taylor (.4), D. Blabey (.1) and R. Grinberg (.2) re estimation issues; draft notes re same (.2); trade emails with D. Blabey re ACC's and FRC's discovery requests (.3)	1.20	954.00
12/08/10	BLABEY, DAVID E	Discuss discovery responses with J. Friedman (.1) and P. Bentley (.1).	0.20	126.00

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12/08/10	FRIEDMAN, JOSHUA	Drafting charts comparing Bates White and other asbestos professional fees (.9); review fee apps and recent fee statements re same (.2); Reviewing and summarizing discovery requests (.6); emails and t/c D. Blabey re same (.2);	1.90	864.50
12/09/10	BENTLEY, PHILIP	Trade emails with J. Friedman and L. Lohan re scheduling stip (.2); emails to C. Bates and C. Mullin re trust discovery stip (.3); analyze Bates White issues, and prepare email to T. Swett re same (1.7)	2.20	1,749.00
12/09/10	FRIEDMAN, JOSHUA	Reviewing recent asbestos pleadings (.5); emails P. Bentley re same (.1)	0.60	273.00
12/09/10	BLABEY, DAVID E	Review discovery requests (.4) and review documents in response (.8).	1.20	756.00
12/10/10	BENTLEY, PHILIP	Conf call with C. Bates, C. Mullin and R. Grinberg re estimation issues (.5); prep for same (.2); email to T. Swett re Bates White (.1)	0.80	636.00
12/13/10	MACKSOUD, LAUREN M	Conferring with P. Bentley regarding open asbestos issues.	0.30	193.50
12/13/10	FRIEDMAN, JOSHUA	Email w/ P. Bentley re meeting to discuss discovery requests (.1); prepare for drafting responses to discovery requests (.3)	0.40	182.00
12/13/10	BENTLEY, PHILIP	Conf. L. Macksoud re open estimation issues.	0.30	238.50
12/13/10	SCHMIDT, ROBERT T.	Emails T. Mayer re direction of asbestos timing.	0.20	155.00
12/14/10	MACKSOUD, LAUREN M	Reviewing document and interrogatory requests from ACC and FCR (.3), conferring with J. Friedman regarding same (.2), meeting with P. Bentley and J. Friedman regarding doc requests and other open asbestos issues (.8), reviewing hearing transcript from 12/7 hearing in preparation for meeting with P. Bentley and T. Mayer on asbestos issues (.6), call with T. Mayer, P. Bentley and Bates White regarding asbestos issues (.8).	2.70	1,741.50
12/14/10	FRIEDMAN, JOSHUA	Meeting w/ P. Bentley and L. Macksoud re asbestos discovery issues (.8); emails w/ D. Blabey re same (.2); draft emails w/ FCR and ACC re discovery request extensions (.5); emails P. Bentley re asbestos estimation (.1)	1.60	728.00

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12/14/10	BENTLEY, PHILIP	Trade emails with T. Swett (.2) and C. Bates/C. Mullin (.2) re Bates White issues; conf L. Macksoud and J. Friedman re ACC's and FCR's discovery requests (.8); discs T. Mayer/C. Mullin/L. Macksoud (.7), T. Mayer (.1) and C. Mullin (.3), and trade emails with C. Mullin (.4), re estimation and settlement issues; analyze same (1.1)	3.80	3,021.00
12/14/10	MAYER, THOMAS MOERS	Call with A. Phillips re analyzing previous asbestos settlements in relation to book reserves (.3); review email from C. Mullin analyzing appropriate settlement ranges and risks, call C. Mullin re same (.5).	0.80	760.00
12/14/10	CHAIKIN, REBECCA B.	Pull asbestos hearing transcript for P. Bentley.	0.20	55.00
12/15/10	MACKSOUD, LAUREN M	Conferring with P. Bentley and counsel to ACC regarding discovery requests	0.30	193.50
12/15/10	BENTLEY, PHILIP	Trade emails with C. Mullin and C. Bates (.3) and with L. Macksoud and R. Schmidt (.3) re estimation and settlement issues; draft notes re same (.3)	0.90	715.50
12/15/10	MAYER, THOMAS MOERS	Conference with L. Macksoud re fee hearing and Judge Gerber's comments on asbestos litigation	0.50	475.00
12/15/10	SCHMIDT, ROBERT T.	Review materials re asbestos estimation and settlement issues	0.40	310.00
12/15/10	FRIEDMAN, JOSHUA	Review confidentiality agreement/protective order re Rule 2004 motion (.5); emails w/ D. Blabey re same (.2); emails w/ D. Blabey re responding to ACC discovery requests (.3); draft email to P. Bentley re same (.1); review asbestos estimation order (.2); emails w/ D. Blabey and L. Macksoud re same (.1); Review asbestos stipulation and orders; email P. Bentley re same;	1.70	773.50

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12/16/10	MACKSOD, LAUREN M	Conferring with P. Bentley regarding asbestos issues re 12/15 hearing (.4), reviewing asbestos update to committee drafted by P. Bentley (.1), reviewing and drafting emails to P. Bentley, D. Blabey and J. Friedman regarding document production requests from the ACC and FCR (.5), reviewing emails from ACC and FCR regarding extension request (.2), reviewing emails between P. Bentley and A. Phillips regarding asbestos chart to be prepared for the committee call (1.1), conferring with J. Friedman regarding relevant research (.5), reviewing research and charts prepared regarding same (.5).	3.30	2,128.50
12/16/10	RINGER, RACHAEL L	Research and review case law re: asbestos claims (3.1), discuss research with P. Bentley and J. Friedman (.2), research and review case law for asbestos chart (1.4).	4.70	1,833.00
12/16/10	FRIEDMAN, JOSHUA	T/c and e/ms D. Blabey, R. Grinberg, P. Bentley, L. Macksoud re responding to discovery requests (.9); prepare responses re same (.4); prepare materials for production (.6); research re estimated claim amounts (3.8); t/cs FTI, R. Ringer and P. Bentley re same (.5).	6.20	2,821.00
12/16/10	CHAIKIN, REBECCA B.	Retrieve asbestos productions, conf. J. Friedman re same.	0.20	55.00
12/16/10	BENTLEY, PHILIP	Analyze estimation and settlement issues (1.7), and discs C. Mullin (.2), and J. Friedman (.3) and trade multiple emails with FTI and Bates White (.9) re same; trade emails with J. Wehner and D. Blabey re ACC's pending discovery requests (.5)	3.60	2,862.00
12/17/10	MACKSOD, LAUREN M	Reviewing emails from D. Blabey and J. Sharret regarding asbestos discovery issues (.3), meeting with J. Friedman to discuss document production (.5), call with New GM regarding same (.2).	1.00	645.00
12/17/10	FRIEDMAN, JOSHUA	Review materials for production (1.4); discussions D. Blabey, R. Chaikin and S. L. Hendler re same (.3); o/m L. Macksoud re same (.5); e/ms D. Blabey re responding to ACC and FCR (.4)	2.60	1,183.00

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12/17/10	MAYER, THOMAS MOERS	Review transcripts of November 22, December 2, December 15 hearings for Judge Gerber's comments on asbestos litigation (.5); call with S. Karotkin re new settlement offer (.2).	0.70	665.00
12/17/10	SCHMIDT, ROBERT T.	Review Bates White estimation summary and emails re same (.5); review emails re asbestos discovery issues (.2)	0.70	542.50
12/19/10	FRIEDMAN, JOSHUA	Emails D. Blabey and FCR re discovery requests	0.40	182.00
12/19/10	BLABEY, DAVID E	Emails to J. Friedman regarding responses to discovery requests.	0.30	189.00
12/20/10	MACKSOUD, LAUREN M	Conferring with J. Friedman regarding asbestos document production.	0.50	322.50
12/20/10	FRIEDMAN, JOSHUA	Draft responses to ACC and FCR interrogatories and document requests (3.4); review materials for production (.4)	3.80	1,729.00
12/21/10	MACKSOUD, LAUREN M	Revising document production requests and requests for interrogatories provided by ACC and FCR (1.3), conferring with J. Friedman regarding same (.4)	1.70	1,096.50
12/21/10	FRIEDMAN, JOSHUA	Finish drafting discovery responses (1.0); emails w/ D. Blabey re same (.2); revising discovery request responses (1.2); emails D. Blabey and L. Macksoud re same (.1); reviewing background materials re same (2.2); preparing production materials (1.5); t/cs D. Krabill and L. Weeden re same (.2); review T. Swett email re amendment to discovery request (.1)	6.50	2,957.50
12/21/10	MAYER, THOMAS MOERS	Call with S. Karotkin re Asbestos Creditors' Committee counter-offer to settle.	0.30	285.00
12/21/10	BLABEY, DAVID E	Review and edit responses to interrogatories and document requests.	0.70	441.00
12/21/10	SCHMIDT, ROBERT T.	Review revised document production request and o/c L. Macksoud re same	0.50	387.50
12/22/10	MACKSOUD, LAUREN M	Conferring with D. Blabey and J. Friedman regarding asbestos production (.4), finalizing same (.5).	0.90	580.50
12/22/10	FRIEDMAN, JOSHUA	Prepare materials for production (3.4) and revise responses to discovery requests and interrogatories (.4); o/ms, e/ms and t/cs D. Blabey and L. Macksoud re same (.4); e/m and	4.40	2,002.00

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		vm w/ Alix re same (.2)		
12/22/10	BLABEY, DAVID E	Edit responses to discovery requests (.5) and call with litigation support re same (.1).	0.60	378.00
12/22/10	KRABILL, DEREK A	Prepare electronic discovery production (Confer with J. Friedman regarding documents for inclusion in electronic discovery material (.1); assist with collection of internal discovery material (1.2); convert native electronic discovery material to image format with image endorsements (2.3)).	3.60	936.00
12/23/10	MACKSOUD, LAUREN M	Reviewing emails regarding asbestos production (.2), conferring with J. Friedman regarding same (.2).	0.40	258.00
12/23/10	FRIEDMAN, JOSHUA	Finalizing discovery responses (2.2); drafting cover letters re same (.3); emails w/ ACC and FCR re same; o/ms, t/cs and e/ms with Alix, Weil, D. Krabill, D. Blabey, L. Macksoud and R. Chaikin re same (1.1).	3.60	1,638.00
12/23/10	CHAIKIN, REBECCA B.	Arrange mailing of document production to ACC and FCR (.9); locate addresses for certain recipients (.5).	1.40	385.00
12/23/10	KRABILL, DEREK A	Prepare production of electronic discovery material including conversations with J. Friedman (.2), collection of relevant internal messages (.8), and preparation of production images (.9).	1.90	494.00
12/27/10	FRIEDMAN, JOSHUA	Review T. Mayer email re asbestos update	0.10	45.50
12/28/10	MACKSOUD, LAUREN M	Reviewing email from T. Mayer regarding asbestos settlement.	0.20	129.00
12/28/10	MAYER, THOMAS MOERS	Call with S. Karotkin re ACC counter offer (.2); draft email to Committee re settlement discussions, expert witness reports and solicit Committee member responses (1.0); review initial email responses from Committee members (.1)	1.30	1,235.00
12/28/10	BENTLEY, PHILIP	Discs T. Mayer (.1), C. Mullin (.3) and C. Bates/R. Grinberg (.3), and trade emails with C. Mullin and C. Bates (.4), re asbestos settlement negotiations	1.10	874.50
12/28/10	SCHMIDT, ROBERT T.	Review FTI and Bates White analysis re asbestos (.3); review T Mayer e/m re status of settlement discussions (.2); review L.	0.60	465.00

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		Macksoud emails re discovery (.1)		
12/29/10	MACKSOUD, LAUREN M	Reviewing email from T. Mayer regarding possible asbestos settlement (.2), conferring with T. Mayer regarding same (.4), calling all committee members regarding their position on settlement (.6), conferring with T. Mayer regarding same (.2), reviewing email from T. Mayer to Committee on status (.1).	1.50	967.50
12/29/10	MAYER, THOMAS MOERS	Call with S. Karotkin re latest settlement offer (.1); conferences L. Macksoud re polling the committee (.4), review emails from members (.2), draft and dispatch email summarizing votes and stating agreement to a deal (.4); call with S. Karotkin re lifting the offer (.2).	1.30	1,235.00
12/29/10	BENTLEY, PHILIP	Discs T. Mayer/L. Macksoud (.1) and trade multiple emails with FTI (.5) re asbestos claims ranges; draft notes re settlement issues (.2)	0.80	636.00
12/29/10	FRIEDMAN, JOSHUA	Review Debtors responses re asbestos discovery (1.5); emails w/ D. Blabey re same (.3)	1.80	819.00
12/29/10	SCHMIDT, ROBERT T.	Review e/ms status of settlement discussion	0.30	232.50
12/30/10	KRABILL, DEREK A	Confer with J. Friedman regarding document production; duplicate and distribute production media per request of J. Friedman.	0.30	78.00
12/30/10	BENTLEY, PHILIP	Trade emails with C. Mullin/R. Grinberg and T. Mayer re settlement issues	0.10	79.50
12/30/10	FRIEDMAN, JOSHUA	Emails A. Chourprouta and D. Krabill re Debtors production	0.80	364.00
12/31/10	MAYER, THOMAS MOERS	Call from S. Karotkin re timing (.1); review email from T. Swett with settlement offer, draft response to T. Swett and Committee (1.0); conference call T. Swett, S. Karotkin re open points (.3); call with P. Bentley & emails from/to T. Swett re finalizing settlement (.3).	1.70	1,615.00
12/31/10	BENTLEY, PHILIP	Trade emails with T. Mayer (.2) and with Bates White (.3) re settlement issues; review emails re other asbestos issues (.3).	0.80	636.00
01/02/11	SCHMIDT, ROBERT T.	E/ms T. Mayer and P. Bentley re status of asbestos settlement discussions.	0.30	232.50
01/03/11	MACKSOUD, LAUREN M	Reviewing emails between T. Mayer, Debtors and ACC regarding settlement of asbestos	0.80	516.00

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		claim.		
01/03/11	FRIEDMAN, JOSHUA	Emails w/ D. Blabey re asbestos timing (.5); review related materials re same (.4); review emails from L. Macksoud, R. Schmidt re same (.2)	1.10	500.50
01/03/11	FRIEDMAN, JOSHUA	Emails w/ A. Chourprouta re asbestos discovery	0.20	91.00
01/04/11	BENTLEY, PHILIP	Trade emails with C. Bates and L. Macksoud re settlement issues	0.20	159.00
01/04/11	SCHMIDT, ROBERT T.	Review asbestos scheduling order and o/c P. Bentley re settlement timing; review e/ms T. Mayer, L. Macksoud and P. Bentley re same.	0.50	387.50
01/05/11	MACKSOUD, LAUREN M	Conferring with P. Bentley regarding asbestos settlement issues.	0.20	129.00
01/05/11	BENTLEY, PHILIP	Discs T. Swett (.3), S. Karotkin (.2), R. Schmidt (.3) and L. Macksoud (.1) and trade emails with T. Mayer/R. Schmidt/L. Macksoud (.3) and Bates White (.1), re settlement issues; review and edit draft settlement agreement (.8), and analyze settlement issues (.2), and email to committee re same (.3)	2.60	2,067.00
01/05/11	SCHMIDT, ROBERT T.	O/c P. Bentley re settlement (.4); review settlement outline and open issues re same (.5); t/c T. Mayer and o/c P. Bentley re same (.3); review reports (.3); review stipulation (.6)	2.10	1,627.50
01/06/11	MACKSOUD, LAUREN M	Reviewing stipulation of settlement and exhibits thereto (.9), conferring with P. Bentley regarding same (.3), conferring with FTI regarding same (.1), drafting emails to A. Dienstag regarding same (.4).	1.70	1,096.50
01/06/11	BENTLEY, PHILIP	Trade multiple emails with debtors, ACC and FCR (.8) and with T. Mayer, R. Schmidt, A. Dienstag and L. Macksoud (.2) re settlement agreement	1.00	795.00
01/06/11	SCHMIDT, ROBERT T.	Review revised stipulation for interplay w/trust docs and realted e/ms re same (1.0); review trust and corresp w/ A. Dienstag, L. Macksoud, P. Bentley re same (.2).	1.20	930.00
01/06/11	FRIEDMAN, JOSHUA	Review draft asbestos stipulation	0.50	227.50
01/07/11	BENTLEY, PHILIP	Conf call with Weil and Caplin & Drysdale (1.6) re ACC's comments on settlement agreement, and review same (.3); trade emails	2.10	1,669.50

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		with Bates White re same (.2)		
01/07/11	CHAIKIN, REBECCA B.	Organize asbestos productions for record-keeping.	0.20	55.00
01/10/11	MACKSOUD, LAUREN M	Reviewing revised settlement agreement (.3), conferring with P. Bentley regarding same and status of presentation on same at 1/11 hearing (.3).	0.60	387.00
01/10/11	BENTLEY, PHILIP	Review and comment on revised draft of settlement agreement (.8); email to committee, T. Mayer and L. Macksoud re same (.3)	1.10	874.50
01/10/11	FRIEDMAN, JOSHUA	Review P. Bentley email and revised asbestos settlement agreement	0.60	273.00
01/11/11	BENTLEY, PHILIP	Trade emails with S. Karotkin and T. Swett (.2) and discs L. Macksoud (.1) re settlement stipulation	0.30	238.50
01/11/11	SCHMIDT, ROBERT T.	Review revised settlement draft and e/ms re same (.5); o/c P. Bentley re same (.1)	0.60	465.00
01/12/11	MACKSOUD, LAUREN M	Reviewing documents provided by New GM (.4), conferring with D. Blabey regarding same (.1).	0.50	322.50
01/12/11	BENTLEY, PHILIP	Trade emails with S. Karotkin and T. Swett re settlement stip	0.10	79.50
01/13/11	BENTLEY, PHILIP	Review latest draft of settlement stip (.3) and TCs D. Blabey (.2), S. Esserman (.2) re same	0.70	556.50
01/13/11	BLABEY, DAVID E	Discuss edits to asbestos settlement stipulation with P. Bentley.	0.20	126.00
01/14/11	MACKSOUD, LAUREN M	Reviewing email from D. Blabey regarding status of asbestos settlement (.2), conferring with P. Bentley regarding same and procedure for settlement approval (.2)	0.40	258.00
01/14/11	FRIEDMAN, JOSHUA	Review New GM asbestos production; email D. Blabey re same	0.20	91.00
01/14/11	BENTLEY, PHILIP	Discs R. Schmidt and L. Macksoud (.1), and trade emails with D. Blabey (.1), re settlement	0.20	159.00
01/14/11	BLABEY, DAVID E	Review edits to asbestos stipulation (.2) and call with parties regarding same (.4) and email to P. Bentley regarding call (.1).	0.70	441.00
01/14/11	CHAIKIN, REBECCA B.	Calculate estimated and actual fees spent on asbestos issues.	0.60	165.00
01/18/11	FRIEDMAN, JOSHUA	O/m and t/c D. Blabey and R. Chaikin re New GM asbestos production (.3); review	0.70	318.50

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		production re same (.4)		
01/18/11	MACKSOUD, LAUREN M	Conferring with D. Blabey regarding status of asbestos settlement.	0.30	193.50
01/18/11	BENTLEY, PHILIP	Review latest version of settlement stip, and trade emails with Weil and T. Mayer re same	0.20	159.00
01/18/11	BLABEY, DAVID E	Discuss asbestos discovery with J. Friedman (.1); discuss asbestos stipulation with L. Macksoud (.1).	0.20	126.00
01/18/11	CHAIKIN, REBECCA B.	Generate NewGM document production and send same to R. Grinberg	0.30	82.50
01/19/11	BENTLEY, PHILIP	TC T. Mayer and review emails re settlement negotiations	0.20	159.00
01/19/11	SCHMIDT, ROBERT T.	O/c P. Bentley re timing of final stipulation	0.30	232.50
01/20/11	BENTLEY, PHILIP	Trade multiple emails with settling parties (.3), D. Blabey (.1) and T. Mayer, L. Macksoud, D. Blabey and J. Friedman (.1) re settlement stip, and review same (.2)	0.70	556.50
01/20/11	FRIEDMAN, JOSHUA	Review P. Bentley email re asbestos settlement	0.10	45.50
01/20/11	SCHMIDT, ROBERT T.	Review final asbestos stipulation and o/c P. Bentley re same.	0.40	310.00
01/21/11	MACKSOUD, LAUREN M	Reviewing article on asbestos settlement (.1), conferring with P. Bentley regarding same (.2), reviewing emails regarding finalization of settlement (.2)	0.50	322.50
01/21/11	FRIEDMAN, JOSHUA	Review finalized stip and P. Bentley email re same (.6); review debtwire article re asbestos settlement (.1)	0.70	318.50
01/21/11	BENTLEY, PHILIP	Trade emails re settlement agreement with Weil (.3), M. Williams (.1), and B. Schmidt, D. Blabey and T. Mayer (.3), and work on settlement issues (.6); review FTI's update report (.2)	1.50	1,192.50
01/21/11	SCHMIDT, ROBERT T.	Review P. Bentley email and final executed version of asbestos settlement (.2) o/c and email P. Bentley re pleading in support of settlement (.2); review articles re same (.1).	0.50	387.50
01/24/11	FRIEDMAN, JOSHUA	Emails w/ P. Bentley re filed asbestos stipulation	0.20	91.00

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT/ASBESTOS ISSUES)

May 13, 2011
Invoice No. Multiple Invoices

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/24/11	BENTLEY, PHILIP	Review notice of presentment of asbestos settlement (.1), and trade emails re same with Weil (.1), committee (.1), T. Mayer/ J. Trachtman (.1) and Bates White (.1); review DBR and Debtwire articles re settlement, and trade emails with T. Mayer and B. Schmidt re same (.2)	0.70	556.50
01/24/11	BLABEY, DAVID E	Email to Bates White regarding data destruction.	1.30	819.00
01/24/11	SCHMIDT, ROBERT T.	O/c P. Bentley re final asbestos settlement and review e/ms and articles re same.	0.20	155.00
01/25/11	BENTLEY, PHILIP	Trade emails with T. Mayer, B. Schmidt and L. Macksoud re asbestos settlement next steps	0.30	238.50
01/26/11	BENTLEY, PHILIP	Trade emails re upcoming committee call	0.10	79.50
01/28/11	BENTLEY, PHILIP	TCs S. Karotkin and voicemail (.2), and email report to Committee (.2), re asbestos settlement issues	0.40	318.00
01/28/11	SCHMIDT, ROBERT T.	Review e/m re Asbestos budget and insurance issue and o/c P. Bentley re same.	0.20	155.00
01/31/11	BENTLEY, PHILIP	Discs L. Macksoud re asbestos settlement issues	0.10	79.50
02/09/11	BENTLEY, PHILIP	Trade emails re asbestos case developments	0.10	79.50
02/10/11	SCHMIDT, ROBERT T.	Review asbestos stip.	0.20	155.00
02/14/11	BENTLEY, PHILIP	Review so-ordered asbestos settlement stip and emails re same	0.10	79.50
02/14/11	SCHMIDT, ROBERT T.	Review so ordered asbestos stip.	0.20	155.00
02/22/11	BENTLEY, PHILIP	Review emails re confirmation issues	0.20	159.00
02/25/11	BENTLEY, PHILIP	Review papers re asbestos issues	<u>0.40</u>	<u>318.00</u>
TOTAL			<u>496.40</u>	<u>\$302,741.50</u>

Kramer Levin Naftalis & Frankel LLP

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GENERAL MOTORS CREDITORS COMMITTEE

May 13, 2011

068000-00040 (OTHER ASSET SALES AND ANALYSIS) Invoice No. Multiple Invoices

SUMMARY OF SERVICES

<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>HOURS</u>	<u>AMOUNT</u>
SCHMIDT, ROBERT T.	PARTNER	0.30	232.50
SHARRET, JENNIFER	ASSOCIATE	0.20	110.00
MACKSOUD, LAUREN M	ASSOCIATE	0.70	451.50
FRIEDMAN, JOSHUA	ASSOCIATE	<u>0.80</u>	<u>364.00</u>
TOTAL		<u>2.00</u>	<u>\$1,158.00</u>

DETAIL OF SERVICES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/10	SHARRET, JENNIFER	Reviewing report on de minimis sales	0.20	110.00
12/14/10	MACKSOUD, LAUREN M	Reviewing de minimis asset sale motion (.4), drafting summary of same for R. Schmidt (.3).	0.70	451.50
12/14/10	SCHMIDT, ROBERT T.	O/c L. Macksoud re de minimis asset sale motion and issues re same.	0.30	232.50
12/15/10	FRIEDMAN, JOSHUA	Review motions re lien enforcement; draft summaries re same	0.40	182.00
12/15/10	FRIEDMAN, JOSHUA	Review Debtors motion re de minimis asset sales; draft summary re same	<u>0.40</u>	<u>182.00</u>
TOTAL			<u>2.00</u>	<u>\$1,158.00</u>

EXHIBIT F

Summary of Write-Offs for the Retention Period

<u>Summary of Write-Offs for the Retention Period</u>								
<u>Fee Application</u>	<u>Period</u>	<u>Fees Written-off on Monthly Statements/Fee Application and Rate Adjustments¹⁹</u>	<u>Fees Written-off per Court Order or per Agreement with the Fee Examiner</u>	<u>Total Fees Write-offs</u>	<u>Expenses Written-off on Monthly Statements/Fee Application</u>	<u>Expenses Written-off per Court Order or per Agreement with the Fee Examiner</u>	<u>Total Expense Write-offs</u>	<u>Total Write-offs Processed</u>
1st Interim	6/3/2009 - 9/30/2009	185,503.00	114,848.00	300,351.00	26,271.55	478.67	26,311.92	326,662.92
2nd Interim	10/1/2009 - 1/31/2010	10,905.25	32,568.87	43,474.12	12,197.44	1,330.46	13,527.90	57,002.02
3rd Interim	2/1/2010 - 5/31/2010	75,169.25	-	75,169.25	5,969.21	15.00	5,984.21	81,153.46
4th Interim	6/1/2010 - 9/30/2010	40,604.25	29,845.90	70,450.15	4,712.24	-	4,712.24	75,162.39
5th Interim	10/1/2010 - 3/29/2011	155,287.75	-	155,287.75	7,447.04	-	7,447.04	162,734.79
TOTAL		467,469.50	177,262.77	644,732.27	56,597.48	1,824.13	57,983.31	702,715.58

¹⁹ These write-offs include, among other things, all voluntary write-offs of time entries, rate reductions for capped paralegal fees, and the Applicant's voluntary freeze of 2011 rates at the 2010 amounts.